

ORIGINAL

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
(WEST PALM BEACH DIVISION)

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In re

EPICUS COMMUNICATIONS
GROUP, INC., and EPICUS, INC.,

CASE NO. 04-34915-BKC-PGH
CASE NO. 04-34916-BKC-PGH
(Jointly Administered)
Chapter 11

Debtors.

**ORDER GRANTING FIRST AND FINAL APPLICATION FOR ALLOWANCE
AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR (I) GENOVESE, JOBLove & BATTISTA, P.A., COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND (II) LEWIS B.
FREEMAN & PARTNERS, INC., FORENSIC ACCOUNTANTS FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

THIS CAUSE came before the Court on September 30, 2005 at 10:00 a.m. on (i) the First and Final Fee Application for Allowance and Payment of Compensation and Reimbursement of Expenses for Genovese, Joblove & Battista, P.A. ("GJB") as Attorneys for the Official Committee of Unsecured Creditors of the Estate of Epicus, Inc. (the "GJB Application"); and (ii) the First and Final Fee Application for Allowance and Payment of Compensation and Reimbursement of Expenses for Lewis B. Freeman & Partners, Inc. ("LBF") as Forensic Accountants for the Official

CMP _____
COM _____ Committee of Unsecured Creditors to the Debtor, Epicus (the "LBF Application") (collectively, the
CTR _____ "Applications").
ECR _____

GCL _____ In the GJB Application, GJB seeks final compensation in the amount of \$88,485.00 and
OPC _____ reimbursement of expenses in the amount of \$2,117.38. In the LBF Application, LBF seeks final
RCA _____ compensation in the amount of \$11,345.00 and does not seek reimbursement of expenses.
SCR _____

SGA _____ The Court, having reviewed the Applications, having heard arguments of counsel, having

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OTH Grant

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reviewed the pleadings in these cases and being otherwise duly advised in the premises, hereby

ORDERS AND ADJUDGES as follows:

1. Genovese Joblove & Battista, P.A. is awarded: (a) final fees in the amount of \$88,485.00, which amount represents 100% of the fees requested in the GJB Application; and, (b) costs in the amount of \$2,117.38, which amount represents 100% of the cost requested in the GJB Application.

2. Lewis B. Freeman & Partners, Inc. is awarded: (a) final fees in the amount of \$11,345.00, which amount represents 100% of the fees requested in the LBF Application.

3. In making the foregoing award, the Court has evaluated the factors set forth in In re First Colonial Corp., 544 F.2d 1291 (5th Cir. 1977); and Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974) and finds that the amounts awarded herein represent reasonable compensation for actual and necessary services rendered and expenses incurred by the various applicants.

4. The amounts awarded herein shall be paid within five (5) days of the Effective Date of the Debtors' Plan of Reorganization.

5. GJB and LBF shall file any supplemental final fee applications within the time set forth in the Order Confirming the Debtors' Plan of Reorganization.

DONE AND ORDERED in the Southern District of Florida on this 30 day of September, 2005.

PAUL G. HYMAN

PAUL G. HYMAN, JR., Judge
United States Bankruptcy Court

Copies furnished to:
Glenn D. Moses, Esq.

[Attorney Moses shall forward a conformed copy of this order to all interested parties.]

JP
9/30/05