## SWIDLER BERLINUP

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## **VIA OVERNIGHT DELIVERY**

November 18, 2005

Blanca S. Bayó Commission Clerk and Administrator Services Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850

Re:

Transfer of Control of Supra Telecommunications and Information Systems, Inc.

NOTICE OF CONSUMMATION

Dear Ms. Bayó:

On behalf of Supra Telecommunications and Information Systems, Inc. ("Supra"), H.I.G. Supra, Inc. and FDN Supra, LLC ("FDN Supra") (collectively, the "Parties"), this letter notifies the Commission that the transactions described in the letters filed by the Parties on November 24, 2004, and April 25, 2005, have been completed.

FDN Supra also notifies the Commission of a *pro forma* change in its corporate structure in which, although its ultimate owners are remaining the same, a new holding company will be inserted in its ownership. Currently, FDN Supra, which holds a 50% interest in Supra, is wholly owned by Florida Digital Network, Inc. ("FDN"). In the near future, FDN Supra will be wholly owned by FDN Holdings, LLC ("FDN Holdings"). This change is *pro forma* insofar as (1) the current owners of FDN will own FDN Holdings and (2) FDN Holdings will also wholly own FDN.. Therefore, the ultimate ownership of FDN Supra and Supra will not change.

An original and five (5) copies of this Notice of Consummation are enclosed for filing. Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Please do not hesitate to contact us if you have any questions.

Respectfully submitted,

BUX PFULL

Jean L. Kiddoo Brett P. Ferenchak