

ORIGINAL

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
AT BOWLING GREEN

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COMMISSION
CLERK

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In re:

Chapter 7
Case No: 04-12203-SM

PHONE CARD LIQUIDATION CORP.
f/k/a Orion Telecommunications Corp.,

Debtor.

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NOTICE OF ENTRY OF ORDER FIXING LAST DAY TO FILE PROOFS OF CHAPTER 11 ADMINISTRATIVE CLAIMS OR INTERESTS AGAINST THE DEBTOR

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered an Order dated November 29, 2005, pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), requiring all persons and entities, including individuals, partnerships, corporations, estates, trusts, and governmental units, except those persons and entities described in ¶A below, asserting an administrative claim (as defined below) against the estate of Orion Telecommunications Corp. (the "Debtor"), which arose during the Chapter 11 administrative period of April 1, 2004 up through and including March 14, 2005, to file a written proof of such claim by delivering the proof of claim by hand, by courier or by mailing the proof of claim by hand or first class mail or U.S. Express Mail to the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, so that it is actually received on or before **January 30, 2006**. Such proofs of claim will be deemed filed only when they are actually received by the Bankruptcy Court.

- CMP _____
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- RCA _____
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- SGA _____
- SEC _____
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As used herein, the term "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

PLEASE TAKE FURTHER NOTICE, that if you are required to file a proof of Chapter 11 Administrative Claim and fail to do so in the manner prescribed so that it is received by the Bankruptcy Court no later than **January 30, 2006**, you will be forever barred from receiving any distribution from the proceeds of the liquidation of the Debtor's assets. THE FOLLOWING PERSONS AND ENTITIES NEED NOT FILE PROOFS OF CLAIM AT THIS TIME:

A. any person or entity that has already filed a proof of claim against the Debtor with the Clerk of the United States Bankruptcy Court for the Southern District of New York, at Bowling Green; and

PLEASE TAKE FURTHER NOTICE, that all persons and entities whose claims arose during the Chapter 11 administrative period of April 1, 2004 up through and including March 14, 2005, other than those described in ¶A, must file a proof of Chapter 11 administrative claim on or before **January 30, 2006** in the English language, and any amounts claimed therein must be converted to an amount in United States dollars as of March 14, 2005, the date on which the Debtor's Chapter 11 case was converted to one under Chapter

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7. Otherwise, the holders of such claims shall be forever barred from receiving any distribution after the liquidation of the Debtor's assets.

PLEASE TAKE FURTHER NOTICE, that acts or omissions of the Debtor that occurred prior to the date the Debtor filed for relief under the Bankruptcy Code, including any indemnity agreements, guarantees or other similar arrangements and services provided to or by the Debtor, may give rise to a claim against the Debtor notwithstanding the fact that such claim or claims (or the injuries on which they are based) may be contingent or may not have occurred, matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtor, no matter how remote or contingent, which arose during the period of April 1, 2004, up through and including March 14, 2005, must file a proof of claim on or before **January 30, 2006**.

PLEASE TAKE FURTHER NOTICE, that all proof of claim forms must conform substantially to the forms approved by this Court, copies of which are on file at the Office of the Clerk, United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, or by reference to Official Bankruptcy Form No. 10. In addition, the Debtor's schedules and Application for a Bar Date are available for inspection at the Office of the Clerk of the Court. Each proof of claim must specifically set forth the basis of such claim. Each proof of claim must be filed so that it is received on or before **January 30, 2006**.

If you are filing your proof of claim by hand delivery, courier service, first class mail or U.S. Express Mail, please mail the original proof of claim to:

Clerk of the Court
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House, One Bowling Green
New York, New York 10004

A copy of each proof of claim should also be sent to:

LaMonica Herbst & Maniscalco, LLP
3305 Jerusalem Avenue
Wantagh, New York 11793
516-826-6500
Attn: Gary F. Herbst, Esq.

All inquires regarding this Notice may be directed to LaMonica Herbst & Maniscalco, LLP, to the address set forth above.

Dated: New York, New York
Dated November 29, 2005

By Order of the Court
Honorable Stuart M. Bernstein
Chief United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House, One Bowling Green
New York, New York 10004