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****FLORIDA PUBLIC SERVICE COMMISSION****

**DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT
CERTIFICATION**

**APPLICATION FORM FOR AUTHORITY TO PROVIDE
SHARED TENANT SERVICE
WITHIN THE STATE OF FLORIDA**

Instructions

This form is used as an application for an original certificate or for approval of the assignment or transfer of an existing certificate. In the case of an assignment or transfer, the information provided shall be for the assignee or transferee. No fee applies for approval of the assignment or transfer of an existing certificate to another certificated company.

- ◆ **Print or type** all responses to each item requested in the application. If an item is not applicable, please explain.
- ◆ Use a separate sheet for each answer which will not fit within the allotted space.
- ◆ Once completed, submit the original and six (6) copies of this form and a non-refundable **application fee of \$100.00** to:

**Florida Public Service Commission
Division of the Commission Clerk and Administrative Services
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850
(850) 413-6770**

NOTE: No filing fee is required for an assignment or transfer of an existing certificate to another company.

- ◆ If you have questions about completing the form, contact:

**Florida Public Service Commission
Division of Competitive Markets and Enforcement
Certification
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850
(850) 413-6600**

Check received with filing and forwarded to Fiscal for deposit. Please to forward deposit information to Records.

Initials of person who forwarded check

1. This is an application for (Check One):

Original Certificate

Approval of Transfer of Existing Certificate

Example: a non-certificated company purchases a certificated company and desires to retain the original certificate of authority.

Approval of Assignment of Existing Certificate

Example: a certificated company purchases a certificated company and desires to retain the certificate of authority of that company.

Approval of transfer of control

Example: a company purchases 51% of a certificated company. The Commission must approve the new controlling entity.

2. Name of company or name of individual (not fictitious name or d/b/a):

Coleman Technologies, Inc.

3. Name under which applicant will do business (fictitious name, etc.):

Coleman Technologies, Inc.

4. Official mailing address (including street name & number, Post Office Box, City, State, and Zip code):

Coleman Technologies, Inc.
20 N. Orange Ave., Suite 300
Orlando, FL 32801

5. Florida address (including street name & number, Post Office Box, City, State, and Zip code):

Coleman Technologies, Inc.
20 N. Orange Ave., Suite 300
Orlando, FL 32801

6. Structure of organization:

- | | |
|--|---|
| <input type="checkbox"/> Individual | <input checked="" type="checkbox"/> Corporation |
| <input type="checkbox"/> Foreign Corporation | <input type="checkbox"/> Foreign Partnership |
| <input type="checkbox"/> General Partnership | <input type="checkbox"/> Limited Partnership |
| <input type="checkbox"/> Other: | |

7. If individual, provide:

Not Applicable

8. If incorporated in Florida, provide proof of authority to operate in Florida:

a) Florida Secretary of State Corporate Registration Number:

P95000032378

9. If a foreign corporation, provide proof of authority to operate in Florida:

Not Applicable

10. If using fictitious name d/b/a, provide proof of compliance with the fictitious name statute (Chapter 865.09, Florida Statutes) to operate in Florida:

Not Applicable

11. If a limited liability partnership, provide proof of registration to operate in Florida:

Not Applicable

12. If partnership, provide name, title and address of all partners and a copy of the partnership agreement:

Not Applicable

13. If a foreign limited partnership, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, Florida Statutes):

Not Applicable

14. Provide F.E.I. Number (if applicable):

59-3309656

15. Who will bill for your services?

Coleman Technologies, Inc.
20 N. Orange Ave., Suite 300
Orlando, FL 32801
407-481-8600

16. Who will serve as liaison to the Commission with regard to the following?

a) The application:

John J. Berghuis
Manager, Managed Services Group
20 N. Orange Ave., Suite 300
Orlando, FL 32801
Phone: 407-481-8600 Fax: 407-650-0987
jberghuis@ctiusa.com
www.ctiusa.com

b) Official Point of Contact for ongoing company operations including complaints and inquiries:

John J. Berghuis
Manager, Managed Services Group
20 N. Orange Ave., Suite 300
Orlando, FL 32801
Phone: 407-481-8600 Fax: 407-650-0987
jberghuis@ctiusa.com
www.ctiusa.com

c) Complaint/Inquiries from Customers:

John J. Berghuis
Manager, Managed Services Group
20 N. Orange Ave., Suite 300
Orlando, FL 32801
Phone: 407-481-8600 Fax: 407-650-0987
jberghuis@ctiusa.com
www.ctiusa.com

17. List the states in which the applicant:

a) has applications pending to be certificated as a shared tenant service provider

None

b) is certificated to operate as a shared tenant service provider

None

c) has been denied authority to operate as a shared tenant service provider and the circumstances involved

None

d) has had regulatory penalties imposed for violations of telecommunications statutes, rules, or orders and the circumstances involved

None

e) has been involved in civil court proceedings with an inter-exchange carrier, local exchange company or other telecommunications entity, and the circumstances involved

None

18. Indicate if any officers, directors, or any of the ten largest stockholders have previously been:

a) Adjudged bankrupt, mentally incompetent, or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation:

None

b) Officer, director, partner or stockholder and any other Florida certificated Telephone Company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

None

19. Submit the following:

a) Managerial Capability

- i) Ben Patz, President & CEO – See Attached Resume
- ii) Kirk Sawyer, VP & CFO – See Attached Resume
- iii) John Berghuis, Manager – See Attached Resume

b) Technical Capability

CTI has a very distinguished history of providing all levels of IT services including outsourcing and 24x7 managed services. In addition to our current base of 24x7 managed services customers, CTI provides outsourced help desk services, field support services, network engineering services, and IT management. Our present customer base includes a major electrical utility, a national retailer, an international manufacturer, a multi-state financial institution and many smaller regional customers.

The total number of employees in the company is heavily skewed toward technical/service positions.

- i) Total CTI Employees: 140
 - (1) 12 Administrative FTE's
 - (2) 30 Sales/Management FTE's
 - (3) 98 Technical/Engineering FTE's
- ii) Randy Olsson, Director of Engineering – See Attached Resume
- iii) Kevin Parrett, Sr. Voice Services Engineer – See Attached Resume
- iv) Nicholas Zades, Sr. Network Services Engineer – See Attached Resume

c) Financial Capability

See attached signed financial statements for the last three years including balance sheet, income statement, and statement of retained earnings

20. A written explanation that the applicant has sufficient financial capability to provide the requested service in the geographic area proposed to be served.

See Attached Explanation and References

21. A written explanation that the applicant has sufficient financial capability to maintain the requested service.

See Attached Explanation and References

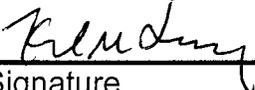
22. A written explanation that the applicant has sufficient financial capability to meet its lease or ownership obligations.

See Attached Explanation and References

****APPLICANT ACKNOWLEDGMENT STATEMENT****

1. REGULATORY ASSESSMENT FEE: I understand that all telephone companies must pay a regulatory assessment fee in the amount of 0.15 of one percent of the gross operating revenue derived from intrastate business. Regardless of the gross operating revenue of a company, a minimum annual assessment fee of \$50 is required.
2. APPLICATION FEE: I understand that a non-refundable application fee of \$100.00 must be submitted with the application.

OFFICIAL:

<u>Kirk M. SAWYER</u>	<u></u>
Print Name	Signature
<u>VP Bus Ops & CFO</u>	<u>13 JAN 2006</u>
Title	Date
<u>407-481-8600</u>	<u>407-481-8618</u>
Telephone No.	Fax No.

Address: Coleman Technologies, Inc.
20 N. Orange Ave., Suite 300
Orlando, FL 32801

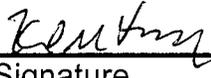
AFFIDAVIT

By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide shared tenant service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

I will comply with all current and future Commission requirements regarding shared tenant services. I understand that I am required to pay a regulatory assessment fee (minimum of \$50.00 per calendar year) and pay gross receipts tax. Furthermore, I agree to keep the Commission advised of any changes in the names or addresses listed in the application within 10 days of the change.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083."

OFFICIAL:

<u>KIRK M. SAWYER</u>	<u></u>
Print Name	Signature
<u>VP, BUSINESS OPERATIONS</u>	<u>17 JAN 2006</u>
Title	Date
<u>407-481-8600</u>	<u>407-481-8618</u>
Telephone No.	Fax No.

Address: Coleman Technologies, Inc.
20 N. Orange Ave., Suite 300
Orlando, FL 32801

Benjamin J. Patz *President and CEO*

Summary

Mr. Patz co-founded CTI and currently oversees all operations at the company. He has an active role in business development and technical oversight of selected projects. CTI currently has approximately 70 employees at offices in Orlando, Jacksonville, and Ft. Lauderdale, Florida and satellite offices in Tampa; Nashville, Tennessee; and Norfolk, Virginia. The company specializes in information system design, implementation, and management along with the design and development of customized hardware and software solutions for converged information system environments such as real-time vehicle tracking. CTI focuses on customers with challenging information system problems requiring immediate and practical solutions. Primary vertical markets include healthcare, education, government, utilities, and large national/multi-national corporations.

Mr. Patz is an engineer with a strong systems engineering background with almost 20 years experience in system analysis, design and test. Expertise covers the range of computer network design and implementation to 6DOF missile simulation. He has been actively involved in the research and application of advanced computer architectures in challenging real-time environments including weapons control systems, battle management systems, and radar signal processing.

Prior to founding CTI, Mr. Patz managed numerous diverse projects for Coleman Research Corporation including acting as manager of the Wide Area Network implementation team at CRC responsible for the implementation of TCP/IP and frame relay LAN/WAN networks throughout the corporation. Program Manager for KKV design, analysis, and test support for LLNL including requirements definition and concept evaluation of KKV designs (BP, HVM, and TALON) using end-to-end 6DOF simulation developed specifically for this purpose. Principal Investigator of the Airborne Modular Integrated Sensor System air vehicle design effort also performed for LLNL. He was principal investigator on Phase I Small Business Innovative Research (SBIR) grant to apply Fuzzy Logic decision techniques to weapon system control systems. This effort lead to the development of an efficient Fuzzy Associative Memory guidance controller with typically 20% better fuel utilization performance than conventional algorithms. Principal investigator on Phase I SBIR to apply Neural Networks to the optimal resource allocation problem. This lead to the development of a Hopfield Neural Network with robust performance in imprecisely specified allocation problems.

Previous experience also includes Manager the Electronic Computer Aided Engineering computer network of over 150 Apollo computer systems for Lockheed Martin. Direct oversight of all system administrators. Simulated and verified LANTIRN NAVPOD electronic subsystem designs, and developed software for the automation of LANTIRN electronic subsystem verification, production, and test. Developed computer algorithms for solving the Helmholtz wave equation in prolate and oblate spheroidal coordinates which required the use of original numerical methods.

Education

- BSEE, Rensselaer Polytechnic Institute, 1983
- MSEE, University of Central Florida, 1985
- PhD Candidate EE, University of Central Florida

Kirk Sawyer
VP Business Operations and CFO

Summary

Mr. Sawyer joined Coleman Technologies, Inc. in 1996 to direct CTI's business operations and to help manage its aggressive growth plans. Prior to CTI, Mr. Sawyer spent four years on the corporate staff of Coleman Research Corporation. Before transitioning to corporate management at CRC, Mr. Sawyer spent eight years in chemical defense and aerospace systems product development for Honeywell and Brunswick.

Education

- BME, Georgia Institute of Technology, 1984
- MSEE, University of South Florida, 1989
- MBA, Rollins College, 1993

John J. Berghuis
Manager, Managed Services Group

Summary

Mr. Berghuis has direct oversight of all telecommunication service operations including network operation centers, call centers and real estate services for Coleman Technologies, Inc. (CTI). Mr. Berghuis (BSEE/MBA) has over 15 years of engineering and engineering management experience. His expertise encompasses 10 years experience in all phases of telecommunication and telephony system design, installation, and troubleshooting. Specifically, he is extensively experienced in management of telephony service application integration projects such as Interactive Voice Response (IVR), Computer Telephony Interface (CTI), Voice Recognition (VR) and Predictive-Dialing (PD). To be successful in large technical project implementations, Mr. Berghuis has to maintain an in-depth knowledge of project management methodology including financial management, personnel management, and resource management. Finally, Mr. Berghuis maintains technical expertise in industry's leading vendor products such as Cisco, Nortel, Lucent, Avaya, Octel, and Dialogic.

Mr. Berghuis provides support to customers requiring expertise with large, multi-site telecommunication/telephony networks. He is responsible for the management of complex voice systems involving Cisco, VOIP, IVR, CTI, VR & PD. He defines, manages, and oversees project execution. He plans budgets, develops milestones, defines project schedules, accesses and reports project status, and schedules and oversees resources.

Recent major projects include:

- Design and implementation of a large campus voice network including more than 10,000 phones for a large healthcare system.
- Design and implementation of VoIP within an existing TDM based phone system to better utilize available infrastructure, improve disaster recovery capability and reduce overall operating expense. Sizes range from 300 to over 2000 phones and included single site and multiple site installations.
- Design, construction and implementation of two Network Operation Centers overseeing all voice and data communications within a large multiple campus environment.
- Design & implementation of an extensive call center operation for a Credit & Collections organization integrating existing applications with telephone system, predictive dialer and Automated Call Distribution (ACD) operations.

Prior to working with CTI, Mr. Berghuis was the IS Director for a large healthcare system responsible for all technical and administrative operations of a \$34M IS organization, including Strategic Planning, Budgeting, Telecommunications, Network Engineering, Network Administration, IS Security, Data Center Operations, and Business Continuity Planning, and Auditing. Additional areas of limited technical control and oversight include application administration, software development, and project management. Management responsibilities include organization development, mentoring, coaching, and counseling.

Education and Certifications

- BS Electrical Engineering-University of Central Florida, 1993
- MS Business Administration-University of Central Florida, 1999

Randall A. Olsson
Director, Networking Engineering

Summary

Mr. Olsson is a CCIE, MCSE with over 12 years experience in computer network design, installation, and troubleshooting. Extensive background in routing, Ethernet switching, security, and IP telephony. Experienced with multiple vendor products including Cisco, 3Com, Nortel, Ascend, Compaq, Microsoft and Checkpoint. In-depth knowledge of most major networking protocols including TCP/IP, IPX, DLSw+, EIGRP, OSPF, BGP, RIP, Frame Relay, ISDN, SNMP, H.323, and IPSEC. Hands-on knowledge with most major operating systems including Windows NT, Windows 2000, and Unix (Solaris).

Mr. Olsson provides design, implementation, and support to customers requiring expertise with large, multi-site networks. He is responsible for design and implementation of complex voice and data networks involving Cisco hardware. He defines, manages, and oversees project execution. He plans budgets, develops milestones, defines project schedules, accesses and reports project status, and schedules and oversees resources.

Recent major projects include:

- Design assistance and approval of a large campus voice and data network including up to 5000 IP phones for a large University
- Design and installation of several VoIP based phone systems utilizing Cisco CallManager and Cisco Unity. Sizes range from 30 phones to over 5000 and include both single site and multiple site installations.
- Design and installation of several VoIP based call center applications utilizing Cisco CallManager and Interactive Intelligence (I3). Call centers range in size from 10 agents to over 100 agents.
- Security analysis of various networks including network penetration surveys and router/firewall analysis
- VPN installation including the Cisco VPN 3000, Cisco PIX, and Cisco routers
- Cisco Wireless network design and installation for both data and IP-based phone wireless networks

As Director of Network Engineering, Mr. Olsson is responsible for the technical development of CTI staff. He oversees all training and certification efforts. He is responsible for preparing training materials and training staff. He prepared CTI for Cisco Gold, Cisco PSP (Professional Services Partner), Cisco IP Telephony, Cisco Voice Access, and Cisco Wireless Specializations.

At Coleman Research Corporation, Mr. Olsson designed and developed Automated Test Equipment (ATE) hardware and software for the F/A-18 Nite Hawk laser system. He also designed and installed large-scale network installations (>1000 nodes) with integration of Solaris and Microsoft. He gained software programming experience including the design of several network-based applications in X-Windows/C and various real-time applications in C.

Education and Certifications

- BS Electrical Engineering-University of Central Florida, 1989
- CCIE #4904 (Cisco Certified Internetwork Expert)
- MCSE (Microsoft Certified System Engineer)
- Cisco IP Telephony Field Engineer Certification
- NNCDE (Nortel Networks Certified Design Expert)
- I3 certified (Interactive Intelligence)

Kevin Parrett
Sr. Voice Services Engineer

Summary

Mr. Parrett has several years of experience in the networking industry. His experience includes implementation of Microsoft Windows NT 4.0 and Windows 2000 servers, configuration of routers, switches, firewalls, and VPN solutions offered by Cisco Systems. Mr. Parrett is currently specializing in Cisco's IP Telephony solutions and has recently become one of the first Voice CCIE's.

Mr. Parrett has been involved with several IP Telephony implementations. He possesses strengths in configuring Cisco's Call Manager, Call Manager Express, voice gateways, and Unity servers. His deep understanding of these applications has been helpful in implementing several successful Cisco IP Telephony systems. Mr. Parrett has experience with many of the different gateways, protocols, and solutions offered by Cisco for Voice over IP. His IP Telephony experience helped him to become a Cisco Certified Internetwork Expert of Voice (CCIE #7722).

Mr. Parrett is also experienced in Cisco's IP-based call center solutions. He has successfully designed and implemented several of Cisco's IPCC Express and IPCC Enterprise call centers. He is very familiar with Cisco's IP IVR and the scripting language used to develop Customer Response Applications. Mr. Parrett is familiar with the installation and configuration of the following IPCC Enterprise call center components: Router, Logger, Admin Workstation, CTI Server, CTI-OS, Peripheral Gateways, Historical Database Server, and WebView. He is experienced in configuring IPCC Enterprise components in a duplexed fashion, including load balancing of Cisco's IP IVR's. He is also experienced in both scripting environments of IPCC Express and Enterprise.

In addition to his knowledge of IP telephony, Mr. Parrett is very proficient in the configuration of routers and switches. He has completed all of the requirements to become a Cisco Certified Internetwork Expert (CCIE #7722) in the field of routing and switching. He has been involved in the configuration of several complex network installs which include the following technologies: TCP/IP, IPX, EIGRP, OSPF, BGP, IPX RIP, Frame Relay, ISDN, Fast/Gigabit Ethernet, Token Ring, ATM, NAT, and HSRP.

Prior to working with CTI, Mr. Parrett was the lead network engineer for Copytronics Information Systems (CIS). Mr. Parrett also performed the role of project manager during his stay with CIS. He was responsible for installing and maintaining all Cisco networks sold by CIS. He also installed and managed many of the Windows NT networks that were installed during his stay at CIS. As project manager he communicated with the customer and his co-workers to ensure that all projects were completed in a timely fashion and that all of the customer's needs were met.

Mr. Parrett's network experience at CIS included many different technologies. He was responsible for installing new networks, upgrading existing networks, and maintaining networks for CIS customers. He performed several Netware to Windows NT migrations. He also used Cisco equipment to provide Internet solutions for these networks using ISDN, dial-up, and Frame Relay. Most of the networks installed by Mr. Parrett included Microsoft Windows NT 4.0 Server and Workstation, Exchange 5.5, Internet Information Server, Proxy Server, and SQL server.

Education / Certifications

- | | |
|---|---------------|
| • Cisco Certified Internetwork Expert – Voice | October 2003 |
| • Cisco Certified Internetwork Expert – Routing & Switching | July 2001 |
| • Cisco Certified Network Professional | May 2000 |
| • Microsoft Certified Systems Engineer | November 1998 |
| • AA degree from Florida Community College of Jacksonville | December 1999 |

Nicholas Zades
Senior Network Services Engineer

Summary

Mr. Zades has over twenty-five years engineering experience in the area of computer technologies and data communications and has held various technical management positions with large national and international electronic manufacturing companies. In addition, he has provided significant engineering and marketing consulting services to national corporations such as International Business Machines, and foreign companies such as Nippon Electric Corporation and Samsung Electronics. Mr. Zades has been an active member of national electronic standards committees, including IEEE Local Area Networks and ANSI Public Packet Switching Networks. Mr. Zades is recognized for his talents in computer systems integration, communications network planning and software systems design.

While at Coleman Technologies, Mr. Zades has been very involved with integration and implementation projects associated with enterprise infrastructures and IP Telephony. He has been actively involved in implementations for Memorial Hospital, DelMonte, Citrix, Town of Palm Beach, Bayview and FIU. In addition, he has provided extensive Project Management services for Sun Cruz Casino's, Metro Dade County and Naples Community Hospital. These integration projects require extensive knowledge of Cisco Layer 3 Switching systems, Voice switching and processing systems as well as supporting applications such as Voice Mail and Unified Messaging.

Prior to employment at CTI, as VP of Engineering with Omnico, Mr. Zades designed numerous communication systems and networks for many very large enterprises as well as developing support programs for installation and integration services, to managed services such as remote firewall management and Network Operations Center offerings.

With ComWare, a small engineering, consulting, and contract software development firm, he engineered and developed fully integrated software control systems for products such as: Public Fax Systems, Automated credit and debit authorization systems, Time and Attendance Systems and Public Vending Systems.

As Vice President of Systems with an international consulting firm, Compass Communications Corporation, Mr. Zades was responsible for product and project management of all software oriented systems. During this period, he became involved with many national standards organizations and was an active member of the "ANSI X3S37 Committee", which specifies public packet switching network standards. In addition, he was an active member of the "IEEE 802 committee" which drafted all the current day standards for local area networks.

At Racal Datacomm, Mr. Zades had direct management responsibility for 18 high level software and hardware engineers. This group was chartered to provide all the application and system software employed in the Racal Terminal Systems and communication processors. Various terminal systems emulating UNIVAC, Honeywell, AT&T, IBM and others were designed and implemented by Mr. Zades and under his direction. These intelligent terminal systems required a wide range of system software to be developed, including operating systems, compilers, interpreters and communication control sub-systems such as BISYNC and SNA/SDLC.

Education / Certifications

Bachelor of Science in Computer Science - 1979
Communications: CCNA, CCDA, studying for CCNP
Security: CCSA, CCSE
Basic Electronics, US Air Force
Member: IEEE Computer and Communications Society

Written Explanation Of Financial Capability/References

I. A Brief Company History

In 1980 Jeff Coleman founded Coleman Research Corporation (CRC) based on the observation that a small, nimble engineering services company could compete with larger companies by using advanced tools and a talented workforce and applying a "systems engineering" methodology to the solution of challenging problems. The team was maintained by offering an "employee owned" company with industry leading benefits and a strong corporate culture. CRC was named the #1 company to watch by Business Week magazine in 1994, and Jeff Coleman was named Florida's Entrepreneur of the Year in 1995. Much of the Success was attributed to the corporate culture Jeff instilled at CRC. In 1995, after growing to 1200 employees, the company was sold.

In 1995, the family started a new information technology engineering company based on the exact same values. CTI has grown rapidly since 1995 being named the #1 fastest growing company in Central Florida in 2000, and with Ben Patz named Florida's Entrepreneur of the Year for technology services in 2002.

Historically, CTI has been responsible for design, implementation, and support of networks that were comprised between several hundred to ten thousand nodes. The majority of our effort has been with larger networks of several thousand nodes utilizing diverse network technologies or which have high availability requirements. Our systems engineering heritage makes us ideally suited to thoughtful planning and practical implementation of complex networks where downtime or poor performance is intolerable. We pride ourselves in being able to work efficiently with customers in bringing particular expertise or simply quality work to the table.

II. Financial Capability

CTI is a privately held, employee owned company incorporated under the laws of the state of Florida in 1995. CTI has Florida offices in Orlando, Tampa, Jacksonville, and Ft. Lauderdale. Offices outside Florida include Tennessee, Alabama, Georgia, New Hampshire, Texas, and Virginia. CTI has experienced steady growth in both sales and profitability since its inception. Sales for year 2005 are anticipated to exceed \$100 million. CTI currently employs over 125 full-time employees and occasionally augments project services with contracted staff. CTI anticipates an increase in full time staff this year of roughly 25%.

CTI maintains current financial information with Dunn & Bradstreet (88-493-2443) to facilitate requests regarding the strength of our relationships with our customers and our vendors. CTI has the financial resources to provide Shared Tenant Services throughout the state of Florida. Additionally CTI has the financial resources to maintain the systems required to provide Shared Tenant Services throughout the state of Florida. Finally, CTI has the financial resources to procure all equipment necessary to provide Shared Tenant Services throughout the state of Florida.

III. Customer References

Publix Employees Federal Credit Union
Contact Name – Karen Sullivan
Contact Title – IT Director
Contact Phone – (863) 284-2525

Pilot Travel Centers
Contact Name – Bob Massengill
Contact Title – IT Manager
Contact Phone – (865) 588-7488 x2357

Orlando Utilities Commission
Contact Name – Jeff Rose
Contact Title – Director of Information Services
Contact Phone – (407) 236-9621

THOMAS, BECK, ZURCHER & WHITE, P.A.

Certified Public Accountants
1502 Orange Avenue
Winter Park, Florida 32789-4912

(407) 599-5900
Fax (407) 599-5901

To the Stockholders
Coleman Technologies, Inc.
Orlando, Florida

INDEPENDENT ACCOUNTANTS' REVIEW REPORT

We have reviewed the accompanying balance sheets of Coleman Technologies, Inc. as of December 31, 2004 and 2003 and the related statements of earnings, changes in stockholders' equity and cash flows for the years then ended in accordance with Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of Coleman Technologies, Inc.

A review consists principally of inquiries of company personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based upon our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with generally accepted accounting principles.



Thomas, Beck, Zurcher & White, P.A.

June 15, 2005


Kirk M. Sanyal, VP-Bus Ops & CFO

- Members Florida Institute of Certified Public Accountants • American Institute of Certified Public Accountants •
- American Institute of Certified Public Accountants Private Companies Practice Section •
- American Institute of Certified Public Accountants Employee Benefit Plan Audit Quality Center •

COLEMAN TECHNOLOGIES, INC.

BALANCE SHEETS

December 31, 2004 and 2003

ASSETS

	<u>2004</u>	<u>2003</u>
CURRENT ASSETS:		
Cash	\$ 175,539	\$ 334,127
Accounts receivable, net of allowance for doubtful accounts of \$230,032 and \$91,480	14,000,307	10,206,422
Prepaid expenses	118,956	284,304
Total current assets	<u>14,294,802</u>	<u>10,824,853</u>
PROPERTY AND EQUIPMENT - AT COST:		
Computer equipment and software	1,051,875	834,252
Office equipment and furniture	253,033	229,230
Leasehold improvements	104,121	101,729
Total	<u>1,409,029</u>	<u>1,165,211</u>
Less: Accumulated depreciation and amortization	(836,240)	(668,669)
Property and equipment - net	<u>572,789</u>	<u>496,542</u>
OTHER ASSETS:		
Investment in common stock of Discrete Wireless, Inc.	440,000	-
Deposits	14,273	19,208
Total other assets	<u>454,273</u>	<u>19,208</u>
 TOTAL ASSETS	 <u><u>\$ 15,321,864</u></u>	 <u><u>\$ 11,340,603</u></u>

See Accountants' Review Report and Notes

LIABILITIES AND STOCKHOLDERS' EQUITY

	<u>2004</u>	<u>2003</u>
CURRENT LIABILITIES:		
Accounts payable	\$ 1,496,262	\$ 2,128,498
Note payable	-	-
Payroll withholdings payable	13,348	28,457
Sales tax payable	89,905	624
Deferred federal and state income taxes	4,023,234	2,689,622
Deferred revenues	633,671	395,291
Accrued bonuses	455,000	384,000
Accrued vacation pay	321,649	266,655
Accrued pension and profit sharing plan contribution	958,241	711,793
Accrued expenses - other	56,875	66,472
	<u>8,048,185</u>	<u>6,671,412</u>
LONG-TERM LIABILITIES:		
Deferred federal and state income taxes	114,263	99,437
	<u>8,162,448</u>	<u>6,770,849</u>
STOCKHOLDERS' EQUITY:		
Common stock	629	583
Additional paid-in capital, in excess of par value	834,460	344,188
Retained earnings	6,358,929	4,233,756
	<u>7,194,018</u>	<u>4,578,527</u>
Less treasury stock, at cost	(34,602)	(8,773)
Total stockholders' equity	<u>7,159,416</u>	<u>4,569,754</u>
	<u>\$ 15,321,864</u>	<u>\$ 11,340,603</u>

to Financial Statements

COLEMAN TECHNOLOGIES, INC.

STATEMENTS OF EARNINGS

For the Years Ended December 31, 2004 and 2003

	<u>2004</u>	<u>2003</u>
Contract revenues	\$ 66,625,462	\$ 53,427,854
Contract costs	52,621,337	43,816,077
Operating expenses	10,300,760	7,083,181
Depreciation and amortization	175,648	160,803
Total contract costs and operating expenses	<u>63,097,745</u>	<u>51,060,061</u>
Earnings from operations	3,527,717	2,367,793
Other income (expenses):		
Interest expense, net of interest income of \$51,225 and \$5,804	(49,425)	(103,592)
Other	(2,034)	7,255
Loss on disposition of property and equipment	(2,647)	(21,080)
Total other income (expense)	<u>(54,106)</u>	<u>(117,417)</u>
Net earnings before provision for income taxes	3,473,611	2,250,376
Income taxes:		
Current	-	-
Deferred	1,348,438	909,903
Total income taxes	<u>1,348,438</u>	<u>909,903</u>
Net earnings	<u>\$ 2,125,173</u>	<u>\$ 1,340,473</u>

See Accountants' Review Report and Notes
To Financial Statements

THOMAS, BECK, ZURCHER & WHITE, P.A.

Certified Public Accountants
1502 Orange Avenue
Winter Park, Florida 32789-1912

(407) 599-5900
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To The Stockholders
Coleman Technologies, Inc.
Orlando, Florida

INDEPENDENT ACCOUNTANTS' REVIEW REPORT

We have reviewed the accompanying balance sheets of Coleman Technologies, Inc. as of December 31, 2002 and 2001 and the related statements of earnings, changes in stockholders' equity and cash flows for the years then ended in accordance with Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of Coleman Technologies, Inc.

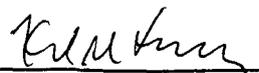
A review consists principally of inquiries of company personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based upon our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with generally accepted accounting principles.



Thomas, Beck, Zurcher & White, P.A.

June 19, 2003



King M. Sawyer, VP-Bus Dev & CFO

COLEMAN TECHNOLOGIES, INC.

BALANCE SHEETS

December 31, 2002 and 2001

	<u>ASSETS</u>	
	<u>2002</u>	<u>2001</u>
CURRENT ASSETS:		
Cash	\$ 237,989	\$ 221,190
Accounts receivable, net of allowance for doubtful accounts of \$350,036 and \$16,014	8,051,842	5,347,742
Refundable income taxes	-	124,503
Sales tax refund receivable	-	42,956
Prepaid expenses	-	19,259
Total current assets	<u>8,289,831</u>	<u>5,755,650</u>
PROPERTY AND EQUIPMENT - AT COST:		
Computer equipment and software	705,675	598,735
Office equipment and furniture	168,132	156,704
Leasehold improvements	89,876	89,876
Total	<u>963,683</u>	<u>845,315</u>
Less: Accumulated depreciation and amortization	(535,929)	(388,205)
Property and equipment - net	<u>427,754</u>	<u>457,110</u>
OTHER ASSETS:		
Deposits	24,463	34,166
Total other assets	<u>24,463</u>	<u>34,166</u>
 TOTAL ASSETS	 <u>\$ 8,742,048</u>	 <u>\$ 6,246,926</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

	<u>2002</u>	<u>2001</u>
CURRENT LIABILITIES:		
Accounts payable	\$ 2,051,664	\$ 972,188
Note payable	-	850,000
Payroll withholdings payable	7,478	49,240
Sales tax payable	39,271	21,714
Deferred federal and state income taxes	1,820,698	1,288,130
Deferred revenues	549,761	16,419
Accrued bonuses	215,000	23,000
Accrued vacation pay	211,742	189,165
Accrued profit sharing plan contribution	641,800	540,889
Accrued expenses - other	10,000	10,000
	<u>5,547,414</u>	<u>3,960,745</u>
LONG-TERM LIABILITIES:		
Deferred federal and state income taxes	58,458	45,677
	<u>5,605,872</u>	<u>4,006,422</u>
STOCKHOLDERS' EQUITY:		
Common stock	573	568
Additional paid-in capital, in excess of par value	243,271	203,991
Retained earnings	2,893,283	2,036,896
	<u>3,137,127</u>	<u>2,241,455</u>
Less treasury stock, at cost	(951)	(951)
Total stockholders' equity	<u>3,136,176</u>	<u>2,240,504</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u><u>\$ 8,742,048</u></u>	<u><u>\$ 6,246,926</u></u>

COLEMAN TECHNOLOGIES, INC.

STATEMENTS OF EARNINGS

For the Years Ended December 31, 2002 and 2001

	<u>2002</u>	<u>2001</u>
Contract revenues	\$ 47,450,534	\$ 27,058,273
Contract costs	39,390,153	20,603,522
Operating expenses	6,499,956	4,373,128
Depreciation and amortization	147,724	128,165
Total Contract Costs and Operating Expenses	<u>46,037,833</u>	<u>25,104,815</u>
Earnings From Operations	1,412,701	1,953,458
Other Income (Expenses):		
Interest expense, net of interest income of \$17,356 and 26,139	(96,055)	3,733
Other	85,090	3,046
Loss on disposition of property and equipment	-	(8,018)
Total Other Income (Expense)	<u>(10,965)</u>	<u>(1,239)</u>
Net Earnings before provision for income taxes	1,401,736	1,952,219
Income Taxes:		
Current	-	-
Deferred	545,349	734,307
Total income taxes	<u>545,349</u>	<u>734,307</u>
Net Earnings	<u>\$ 856,387</u>	<u>\$ 1,217,912</u>