

ORIGINAL

MEMORANDUM

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TO: PSC Clerk
FROM: Wayne L. Schiefelbein *WLS*
Of Counsel
RE: Chesapeake Utilities Corporation
Docket No. 041263-GU
DATE: April 14, 2006

On behalf of Chesapeake Utilities Corporation, enclosed for filing are an original and 4 copies of a Supplement to the Consummation Report of Securities. I have also included one copy to be date stamped and returned to me.

If you have any questions, please feel free to call.

- CMP _____
- COM _____ WLS/dcr
- CTR _____ Enclosures
- CTR _____ G:\chesapeake\Clerk 6 memo.wpd
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FPSC BUREAU OF RECORDS

CHESAPEAKE
UTILITIES CORPORATION

April 13, 2006

Ms. Blanca S. Bayo
Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0850

RE: Docket No. 041263-GU, Consummation Report of Securities Issued by Chesapeake Utilities Corporation

Dear Ms. Bayo:

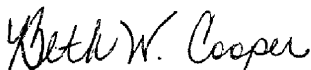
Chesapeake Utilities Corporation ("Chesapeake") respectfully files this report (original and three copies) as a supplement to the March 28, 2006 Consummation Report filed for the abovementioned docket. In satisfaction of the Consummation Report requirements, Chesapeake sets forth the following additional information:

On December 1, 2004, the Florida Public Service Commission ("FPSC") issued Order No. PSC-04-1184-FOF-GU, which incorporated authorization to issue up to \$40 million in secured and/or unsecured debt to be used for general corporate purposes, including, but not limited to, retirement of short-term debt. As of December 31, 2005, Chesapeake had total short-term debt capacity of \$65 million, comprised of two unsecured committed bank lines of credit in the amounts of \$5,000,000 and \$10,000,000; and three unsecured, uncommitted bank lines of credit in the amounts of \$10,000,000, \$20,000,000 and \$20,000,000. None of the short-term bank lines of credit requires compensating balances. In addition, for one of the \$20,000,000 unsecured, uncommitted lines of credit, \$5,000,000 of the total line can be used to guarantee letters of credit issued by Chesapeake or one of its subsidiaries for up to 364 days. As of December 31, 2005, Chesapeake had short-term debt outstanding of approximately \$35.5 million and a letter of credit outstanding in the amount of \$694,000.

We respectfully submit this supplement to the previously filed Consummation Report to provide further clarification on the issuance of securities by Chesapeake Utilities Corporation, Florida Public Service Commission Docket No. 041263-GU, this 13th day of April 2006.

Sincerely,

CHESAPEAKE UTILITIES CORPORATION



Beth W. Cooper
Vice President, Treasurer and Corporate Secretary

Chesapeake Utilities Corporation

909 Silver Lake Boulevard • Dover, Delaware 19904 • 302.734.6799 • 302.734.6750 / Fax

DOCUMENT NUMBER-DATE

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