060433-WU

INFORMATION PACKAGE TO COMPLY WITH RULE 25-30.034, FLORIDA ADMINISTRATIVE CODE FOR A UTILITY IN EXISTENCE AND CHARGING RATES (Pursuant to Section 367.045, Florida Statutes)

Director, Division of the Commission Clerk & Administrative Services Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0850 The undersigned hereby wishes to comply with Rule 25-30.034, Florida Administrative Code for original certificate(s) to operate, a, water _____ and/or wastewater _____ utility in \(\textstyle{Umatila (sath)}\) <u>Lake</u> County, Florida, and submits the following information: PART I APPLICANT INFORMATION The full name (as it appears on the certificate), address and telephone number of the applicant: South Umatila water Office street address Umalilla Mailing, address if different from street address Internet address if applicable The name, address and telephone number of the person to contact concerning this application:

PSC/ECR 016-R (Rev. 2/91)

	cate the organizational character of the applicant:
Corp	oration Partnership Sole Proprietorship or Corforation (Specify)
Othe	(Specify)
addi	he applicant is a corporation, list names, titles and cesses of corporate officers, directors. (Use tional sheet if necessary). h/ee Bunds-Wormack-fres. Po.Bo442-Umatila,327
Ja	hlee Bunds-Wormack-Ites. P.D.Box492-Umatilla,327
addr in	the applicant is not a corporation, list names and cesses of all persons or entities owning an interest the organization. (Use additional sheet if essary.) The Bords Wormack 80% JAMES A. CARROLL 20%
SYST WATE	TEM INFORMATION
WATE	
WATE (1)	Exhibit A statement describing the proposed types(s) of water service to be provided
WATE (1)	Exhibit A statement describing the proposed types(s) of water service to be provided (i.e., potable, non-potable or both). Exhibit A schedule showing the number of customers currently being served by class and meter size, as well as the number of customers projected to be served when the requested service

PART

(5) Exhibit Attacker - Evidence that the utility owns the land where the water facilities are located. If the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.

B) **WASTEWATER**

- (1) Exhibit MA A schedule showing the number of customers by class and meter size, as well as the number of customers projected to be served when the requested service territory is fully occupied.
- (2) Indicate permit numbers and dates of approval of
 wastewater treatment facilities by the Department of
 Environmental Protection (DEP) or the agency designated by DEP to issue permits:

(3) Indicate when the wastewater utility system was established.

(4) Exhibit A - Evidence that the utility owns the land where the wastewater facilities are located. If the utility does not own the land, a copy of the agreement which provides for the long term continuous use of the land, such as a 99-year lease. The Commission may consider a written easement or other cost-effective alternative.

PART III FINANCIAL AND TECHNICAL INFORMATION

A) Exhibit Addition - A statement regarding the financial and technical ability of the applicant to continue to provide service.

B) Exhibit _____ - A statement explaining how and why the applicant began providing water and/or wastewater service prior to obtaining a PSC certificate.

PART IV RATES AND TARIFFS

- A) Exhibit A statement specifying on what date and under what authority the current rates and charges were established.
- B) Exhibit ______ The original and two copies of water and/or wastewater tariff(s) containing all rates, classifications, charges, rules and regulations. Sample tariffs are enclosed with the application package.

PART V TERRITORY DESCRIPTION AND MAPS

A) TERRITORY DESCRIPTION

Exhibit <u>See Attached</u> - An accurate description, using township, range and section references as specified in Rule 25-30.030(2), Florida Administrative Code, of the territory the utility is currently serving. If the water and wastewater service territories are different, provide separate descriptions.

Exhibit _______ - If the applicant is requesting territory not serviced at the time of the application provide the following:

- (1) A statement showing the need for service in the proposed area.
- (2) A statement that, to the best of the applicant's knowledge, the provision of service in this territory will be consistent with the water and wastewater sections of the local comprehensive plan as approved by the Department of Community Affairs at the time the application is filed. Or, if not consistent, a statement demonstrating why granting the territory would be in the public interest.

Exhibit — One copy of an official county tax

assessment map or other map showing township, range and section with a scale such as 1"=200' or 1"=400' on which the proposed territory is plotted by use of metes and bounds or quarter sections and with a defined reference point of beginning. If the water and wastewater service territories are different, provide separate maps.

C) **SYSTEM MAPS**

Exhibit be attached one copy of detailed map(s) showing existing lines, facilities and the territory being served. Additionally, any requested territory not served at the time of application shall be specifically identified. Map(s) should be of sufficient scale and detail to enable correlation with a description of the territory to be served. Provide separate maps for water and wastewater systems.

PART VI NOTICE OF ACTUAL APPLICATION

- A) Exhibit Lete File An affidavit that the notice of actual application was given in accordance with Section 367.045(1)(a), Florida Statutes, and Rule 25-30.030, Florida Administrative Code, by regular mail to the following:
 - (1) the governing body of the municipality, county, or counties in which the system or the territory proposed to be served is located;
 - (2) the privately owned water and wastewater utilities that hold a certificate granted by the Public Service Commission and that are located within the county in which the utility or the territory proposed to be served is located;
 - (3) if any portion of the proposed territory is within one mile of a county boundary, the utility shall notice the privately owned utilities located in the bordering counties and holding a certificate granted by the Commission;
 - (4) the regional planning council;
 - (5) the Office of Public Counsel;

- (6) the Public Service Commission's Director of Records and Reporting;
- (7) the appropriate regional office of the Department of Environmental Protection; and
- (8) the appropriate water management district.

- C) Exhibit _____ Immediately upon completion of publication, an affidavit that the notice of actual application was published once in a newspaper of general circulation in the territory in accordance with Rule 25-30.030, Florida Administrative Code. A copy of the proof of publication shall accompany the affidavit. THIS MAY BE A LATE-FILED EXHIBIT.

PART VII FILING FEE

Indicate the filing fee enclosed with the application: $\frac{\$}{\$} \frac{\$}{\$} \frac{\$}{\$} \frac{\$}{\$} \frac{\$}{\$}$ (for wastewater).

<u>Note</u>: Pursuant to Rule 25-30.020, Florida Administrative Code, the amount of the filing fee as follows:

- (1) For applications in which the utility has the capacity to serve up to 500 ERC's, the filing fee shall be \$750.
- (2) For applications in which the utility has the capacity to serve from 501 to 2,000 ERC's the filing fee shall be \$1,500.

- (3) For applications in which the utility has the capacity to serve from 2,001 ERC's to 4,000 ERC's the filing fee shall be \$2,250.
- (4) For applications in which the utility has the capacity to serve more than 4,000 ERC's the filing fee shall be \$3,000.

PART VIII AFFIDAVIT
Chloe K. Bonds Wormack (applicant) do solemnly
swear or affirm that the facts stated in the forgoing application
and all exhibits attached thereto are true and correct and that
said statements of fact thereto constitutes a complete statement
BY: Mock of the matter to which it relates.
O Applicant's Signature
Chloe K. Bonds Wormock
Applicant's Name (Typed)
$N_{-\infty}$ · $l_{-\infty}$
Fresident
Applicant's Title *
Subscribed and sworn to before me this 30 day of, 2006 by Chlor 16. Donds - wor mould hold is personally known to me or produced identification
•
Type of Identification Produced
(DO. K. 11000
DEBRAK. HOLLAND Notary Public's Signature Notary Public State of Florida
May Commission Expires Sep 27, 2009 Commission # DD 476582 Debra Holland
Bonded By National Notary Assn. Print, Type or Stamp Commissioned
Name of Notary Public

* If applicant is a corporation, the affidavit must be made by the president or other officer authorized by the by-laws of the corporation to act for it. If applicant is a partnership or association, a member of the organization authorized to make such affidavit shall execute same.

Application For Certificate of Authorization for Existing Utility Currently Charging For Service.

- (a) South Umatilla Water Inc. Post Office Box 463 Umatilla, Florida 32784
- (b) The nature of the business organization is:

 Corporation / Owning an interest
- (c) Chloe K. Bonds-Wormack, President/Treasurer (80%)
 Post Office Box 492
 Umatilla, Florida

James A. Carroll, Director Post Office Box 497 Umatilla, Florida 32784 (20%)

- (d) Payments received from Customers are the sole source of financial Income. However, we intent to pursue all avenues of grants and low interest loans to update the system as per requirements of Department of Environmental Protection
- (e) The system owns its land. Attached is a copy of the property taxes That was paid in 2005. We are waiting warranty deeds from the Lawyer as per the death of the original owner – James Carroll, sr.
- (f) The original and two copies of a model tariff, containing all rates, Classifications, charges, rules and regulations will be <u>late file.</u>

(g)

- (g) The deceased owner established the flat rate of \$25.00 per household based on geographical location and low income housings. He based his rates on operational expenses such as Chlorine, Bac'Ts, Required samples as required by St. John Management, Department of Environmental Protection, Lake County Health Department as well as other requirements From Florida Rural Water Association. This price date was Established in July 2003 with notification given to all customers 30 days prior to increase.
- (h) Attached description of the territory to be served.

- (i) A copy of detailed system map showing. (attached)
- (j) One copy of the official county tax assessment map.(attached)
- (k) Late file (will retrieve from DEP
- (l) The date the facility was established was 1948
- (m) The system was in operation prior to helping my Uncle. I have Attached paperwork to show the existence of the system and Its operation (1947) (See attachments)
- (n) Numbers of customers currently being served and the estimated Proposed.

Part VI – Notice of Actual Application:

- (a) An affidavit that the notice of actual application was given in accordance with Section 367.045 (1) a will be late file (1, 2,3,4,5,6,7,and 8 inclusive)
- (b) Copies of the Notice and a list of entities noticed shall accompany the affidavit (Late Filed).
- (c) An affidavit that the notice of actual application was given in accordance with Rule 25-30.030, FAC, by regular mail or personal delivery to each customer of the system. A copy of the notice shall accompany the affidavit. (Late Filed)
- (d) Immediately upon completion of publication, an affidavit that the notice of actual application was published once in a newspaper (Late Filed);

South Umatilla WaterWorks Inc Post Office Box 463 Umatilla, Florida 32784

Part II - System Information

A): Water

- (1) The South Umatilla Water system proposed to provide safe and dependable Supply of potable drinking water to residents in the Southside Community.
- (2) See Exhibit "A"- The number of customers currently being served, the list also Shows homes that are vacant as well as land with no or possible connections For the future.
- (3) The permit number issued by Department of Environmental Protection
- (4) South Umatilla Water was established in 1948 (Plant 1) and Plant II was Established in 1966.
- (5) Attached are copies of the property taxes as per Bob McKee, Lake County Tax Collector. (Exhibit "B")

Part III - Financial and Technical Information

- A): Income received from Customers is the sole source of financial income. However, we intend to pursue all avenues of grants and low interest loans to update the system. As per DEP Requirements.
- B): The present water system was established in 1948 and operated under The guidelines of St. John River Water Management, Lake County Health Department and was grandfathered und DEP Rules and Regulations as well as the Florida Rural Water Association.

Part IV – Rates and Tariffs

A): Rates were established by past Owner (James Carroll based on cost Operational expensive such as: Chlorine, Various Testing, Bac'Ts and Paid Certified Technician. To include cost of repairs and replacement Materials to maintain an operate the facility. The price of \$25.00 was

established in July 2003 with notification given 30 days prior to increase.

Plant II- 48 Connections

Church Street-13

Eugene Wilder
Helen Fields
Jesse Moore
Charles May
Willie Mae Shields
Sharon Weatherspoon Jackson
Arthur Clark
Willie Mitchell
Ketley Lellanne
Sarah Hatcher
Gloria Weatherspoon
Emma Fisher
George Butler

Jamestown-12

Ursula Scott
George Moheller (2)
Gail Inmon
Mary Snow
Ardes Griffin
Martha Davis
George Weatherspoon
Katherine Kearce
Jerusalem Worship Center
Mildred Dew
Theodis Cole

Mills Street-12

Bernice Brinson
Sue Bryant
Minnie Pettigrew
Todd Smith
Janie Blair
Sherron Mathis
Caldonia Blair (Vacant)
Yolanda Berry
Vacant House (Cunningham)
T. C. Hester
Lucy Martin - no connection
Brennan (Vacant land)

Line Street-11

LaShawn Williams (Vacant)
George Evans + 4
Cora Bell
Juanita Dantzler
Norman Davis
Church of Jesus
Property I (Vacant)
Willie Bell

Plant I – Customers-64 +10=74

Church Street-24 + (4)

Piney Grove Baptist Church

Charlie Craft

David Mitchell

Savannah Mitchell

Loretta Cunningham + 1 trailer

Gloria Bostic

Tazzie Brown

Annie Clayton

Annie Clayton (House #2)

Freda Cunningham

Lavonia Drayton+ 1 vacant land Chloe Wormack + 1-vacant land

Bethel A. M. E. Church

Louise O'Neal

Louise O'Neal (House#2-vacant

Dawn Taylor

Grafton Layne

Geneva Anderson

Beatrice Martin

James Carroll+ (2 vacant land)

Ruby Kemp

Bethel's Parsonage

Piney Grove Parsonage

Carroll Street-5

Andrew Haywood

Darvl Bodie

Corey Weatherspoon (Apt 1

James Weatherspoon, Jr. (Apt 2)

Vivian O'Neal (Disconnected)

Sally-Rolle-4

Margaret Alexander

Gertrude Washington

Phyllis Martin

Andrew Haywood

Marshall Street -4

Norris Bonds

Eric Hutto Rosetta Smith Dorothy Solomon

Henry Street-5+ (3)

Robert L. Bryant

Robert (Bob) Bryant Jr (Vacant)

Robert Lee's Rental House

Tina Quashie

James Smith

Merrill Street-7+3

Charmine Davis

Charles Clark

Katherine Griffin

Kay Hill

Martha Graham

Cecilia Terry

Bob Dodson

vacant land (3 connections)

10th Street-3

James Ragins

Life Changing Church of God

Gainey (Vacant land)

Pine Street-6

Annette Martin (Vacant-deceased)

Thelma Williams

Mary Craft

Dorothy Ogiste – (vacant-deceased)

Henry Brown

Carolyn Watson

Hwy 450-6

Bernice Green

Betty Joe Martin

Mary F. Young

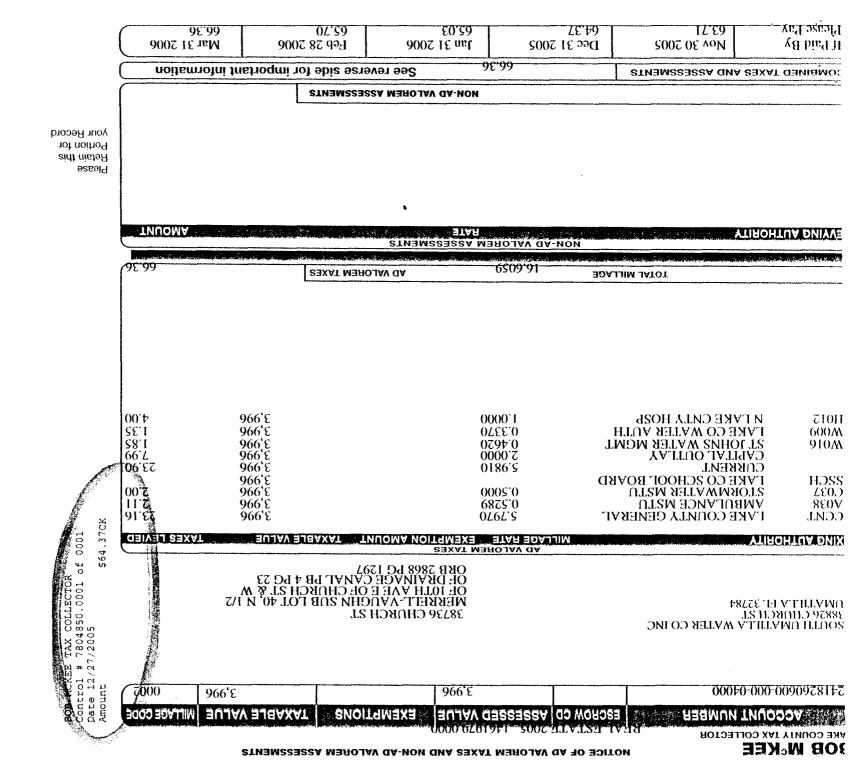
Nicie Allen

Betty Gainey

William Hutto

No Activity – Vacant/property

Copy of Property Taxes South Umatilla Water Inc.





official serious Lake County Property Appraiser

May 30, 2006

Property Search Results

View Map of Property

General Information:								
Alternate Key:	2506946	Parcel:	24-18-26-00030000530					
Name:	CARROLL JAMES TRUST	Millage Group:	0002					
Address:	PO BOX 463 UMATILLA, FL 32784-0463	Loc Notes:						
Legal Description:	FROM NW COR OF NW 1/4 OF SW 1/4 RUN S 630 FT, E 305 FT FOR POB, RUN E 105 FT, BEG AGAIN AT POB, RUN N 50 FT, E 65.27 FT TO PT ON A CURVE CONCAVE TO SE HAVING A RADIUS OF 50 FT, S'LY ALONG SAID CURVE TO INTERSECT FIRST LINE ORB 1246 PG 1835							

Land	Data:							
Line	Use Code	Frontage	Depth	Notes	No. Units	Туре	Class Value	Just Value
1	0000	50.0	150.0		50.00	FF	0	2730

Building Characteristics (Residential):						
Bldg No.	Section Type	Section No.	Ext Wall Type	No. of Stories	Floor Area	

Residential:									
Fireplaces		Baths (3 Fix)			Bed		Built In Kitchen	Sq. Ft.	Year Built

Miscellaneous Improvements:								
No.	Туре	No. Units	Type	Year	Depr Value			
0001	UBU	280	SF	1974	\$346.00			

Sales History :							
O.R. Book	O.R. Page	Sale Date	Instrument	Q/U	Vac Impr	Sale Price	
1246	1835	9/1/1993	WD	М	V	\$1.00	



Lake County Property Appraiser

May 30, 2006

Property Search Results

View Map of	Prope	rty									····
General Info	rmatic	n:									
Alternate Key	/: 157	75915			Parc	el:	00	00-00-00-000000040970			00040970
Name:		SOUTH UMATILLA WATER WORKS			Milla Grou		00	02			
Address:	WC PO	C/O CHLOE BONDS- WORMACK PO BOX 463 UMATILLA, FL 32784-0463				Notes.		SOUTH UMATILLA UMATILLA			TLLA
Legal Description:											
Land Data:			· · · · · · · · · · · · · · · · · · ·								
Line Use Co	de Fr	ontage	Depth	Notes 1	No. Uni	ts Ty	pe C	lass	s Value	3	Just Value
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	2 Fix)	Baths (3 Fix)	Baths (4 Fix)	Baths (Ex Fix	Bed	A/C	Kitch		Sq. F	t.	Year Built
Miscellaneou	ıs Imp	roveme	nts:								
No. Type	9	No. Units Type			е	Year		De	pr Val	ue	
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Sales History	<u> </u>			1.		- 1 -	1			T	
O.R. Book	O.R. F	age	Sale Da	te ins	rumen	t Q/	/U V	ac	mpr	S	ale Price
Value:											
Tulue.											

*May Reflect Save-Our-Homes Limitations

\$24,000.00

\$24,000.00

\$0.00

Total Just Value:

Total Exempt Value:

Total Taxable Value:

SOUTH UMATILLA WATER COMPANY

PWS ID:

3351221

System Type:

Community

Population:

438

Service Connections:

125

Service / Franchise Area Description:

The South Umatilla Water Company Service / Franchise Area lies entirely within the Western Half of Section 24, Township 18 South, Range 26 East, Tallahassee Meridian; is bounded by North Line of Said Section 24 (Merrill Avenue) on the North, Center Section Line on the East, South Line of Said Section 24 on the South, and West Line of Said Section 24 (Line Street) on the West.

The South Umatilla Water Company Service / Franchise Area is more particularly described as follows:

Beginning at the Northwest Corner of Section 24, Township 18 South, Range 26 East, Tallahassee Meridian;

- Segment A Commencing Easterly along the North Line of Said Section 24 approximately 660-feet more or less to the Northwest Corner of the Northwest Quarter of the Northwest Quarter of Said Section 24 to the True Point of Beginning;
- Segment B Commencing at the True Point of Beginning and proceeding Easterly along the North Line of Said Section 24 (Merrill Avenue) approximately 660-feet more or less to the Northeast Corner of the Northeast Quarter of the Northwest Quarter of the Northwest Quarter of Said Section 24:
- Segment C Thence Southerly along the West Line of the Northwest Quarter of the Northwest Quarter of Said Section 24 (Pine Street) approximately 1320-feet more or less to the Southeast Corner of the Northwest Quarter of the Northwest Quarter of Said Section 24;
- Segment D Thence Easterly along the North Line of the Southeast Quarter of the Northwest Quarter of Said Section 24 (10th Avenue) approximately 1320-feet more or less to the Northeast Corner of the Southeast Quarter of the Northwest Quarter of Said Section 24;
- Segment E Thence Southerly along the West Line of the Southeast Quarter of the Northwest Quarter of Said Section 24 approximately 1320-feet more or less to the Southeast Corner of the Northeast Corner of the Southeast Quarter of the Northwest Quarter of Said Section 24;
- Segment F Thence Westerly along the North Line of the Southwest Quarter of Said Section 24 (Mills Street) approximately 1980-feet more or less to the Northwest Corner of the West Half of the Southwest Quarter of Said Section 24;

Thence Southerly along the East Line of the West Half of the Southwest Quarter Segment G of Said Section 24 (Church Street) approximately 2640-feet more or less to the Southwest Corner of the West Half of the Southwest Quarter of Said Section 24; Segment H Thence Westerly along the South Line of Said Section 24 approximately 660-feet more or less to the Southwest Corner Said Section 24; Segment I Thence Northerly along the West Line of Said Section 24 (and Line Street) approximately 3960-feet more or less to the Northwest Corner of the Southwest Quarter of the Northwest Quarter of Said Section 24; Segment J Thence Easterly along County Road 450 approximately 265-feet more or less; Segment K Thence Northerly along approximately 600-feet more or less; Thence Easterly along Henry Street approximately 395-feet more or less; Segment L Segment M Thence Northerly along Church Street approximately 720-feet more or less to the True Point of Beginning.

Works.

To Have and to Hold the same unto the said part y of the second part, his executors, administrators and assigns forever.

All right, title and interest in and to South Umatilia Water

she do es , for herself AND heirs, executors and administrators, covenant to and with the said part y of the second part, executors, his administrators and assigns, that the lawful owner she is of the said goods and chattels; that they are free from all encumbrances; that she good right to sell the ha s same aforesaid, and that will warrant and defend the sale of the said property, goods and she chattels hereby made, unto the said part v of the second part administrators and assigns against the lawful claims and demands of all persons whomsoever.

In Witness Whereof. have hereunto set this 17th day of September, one thousand nine hundred and seventy-five seal

Signed, sealed and delivered in presence of us:

State of Morida.

County of Lake of the Estate of Forrest L (#A)enter, Deceased

I Hereby Certify that on this day personally appeared before me, an officer duly authorized to administer oaths and take acknowledgements,

JEWELL B. CARPENTER, described in and who executed the foregoing Bill of Sale, and to me well known to be the person acknowledged before me that Shexecuted the same freely and voluntarily for the purpose therein expressed.

THITTERS my hand and official seal at Eustis

Yes Lake and State of Fioria, this 17th day of September County of

A.D. 19 75. Notary Public, State of Florida at Large My Commission Expires Dec. 26, 1976

My commission expinetire & Casualty Co.

of the second part, at or before the enseating and delivery of these presents, the receipt whereof is hereby acknowledged, has granted, bargained, sold, assigned, transferred and set over, and by these presents does grant, bargain, sell, assign, transfer and set over unto the said part 188 of the second part the certain mortgage deed, dated

18\$h

February

A. D. 1947, executed and acknowledged by South Umatilla Water Co. by its President, James Carroll & Charlie and recorded in Mortgage Book 109, page 533, public records of Lake County, State of Florida, described as follows:

A. D. 1947, executed and acknowledged by South Umatilla Water Co. by its President, James Carroll & Charlie Charlie County, State of Florida, described as follows:

Lot 40 of Merrill's and Vaughn's Subdivision in Section 24, Township 18South, Range 26 East, according to the plat thereof in the office of the Glerk of The Circuit Court of Lake County, Florida;

ALSO, all machinery and equipment belonging to the mortgagor and used in the operation of its business, included amongst which is the following:

1	42" X 2 Reducing bushing	1	2" Union
38 ¹	4" Galvanized pipe	2	2" 45 L
1 .	4 X 4 Nipple	1	2" gate valve
1	4 X 3 Nipple	1	4" L
1	2 X 5 Nipple	1	4" gate valve
1	2 X 14 Nipple	631	2½ galwanized pipe
1	2 X 3 Wipple	42	2" galvanized pipe,
1	2 X 4 Nipple	1	3 H. P. Red Jacket Pump
2	2 X 3 Nipple 2 X 4 Nipple 2 X 2 Nipples	1	550 gal. tank
1	2" close Mipple	3	2" plugs
1 2 3	2½ X 6 Nipple	1	lar cap
3	Pipe stand for tank	1	lt" plug
1	2 X 10 Nipple	1	12" X 14" reducing bushing
1	la X 2 Nipple	37 t	4" cashing
1	4" Tee	50	#" couplings
1	4" Flange Union	1	4½" plug
1	4 X 2 reducing bushing	1	Air controll valve.

and also each and every note or obligation described in said mortgage, and the money due and to become due thereon, with interest from the day of March , 1950.

To Have and To Hold the same unto the said parties of the second part, their and assigns forever.

In Witness Whereof, the said party of the first part has caused these presents to be signed in its name by its President, and its corporate seal to be affixed, attested by its Cashier this 2nd day of May , 19 50.

Attest Danie (Corporate Station)

Attest Cashier.

Signed, sealed and delivered in our presence:

UMATILLA STATE BANK,

By So. O. Diane

President.

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 -	- -99\$ \$\$4.10]	M shi belles retination dark, hereinatier called the M

banking corporation with its principal place of business in Umatilla,