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Attorneys for Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
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	:
SILICON GRAPHICS, INC., et al.,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.  
06-10977 (BRL)  
(Jointly Administered)

**NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT;  
(ii) ESTABLISHMENT OF RECORD DATES; (iii) HEARING ON  
CONFIRMATION OF THE PLAN AND PROCEDURES FOR  
OBJECTING TO CONFIRMATION OF THE PLAN; AND  
(iv) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN**

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** On July 27, 2006, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order, dated July 27, 2006 (the "Order"), approving the Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated July 27, 2006 (as it may be amended, the "Disclosure Statement") filed by Silicon Graphics, Inc. ("Silicon Graphics") and its direct and indirect subsidiaries in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), each of which is identified below. The Order also authorizes the Debtors to solicit votes with regard to the acceptance or rejection of the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated July 27, 2006 (as it may be further amended, the "Plan") a copy of which is annexed as Exhibit A to the Disclosure Statement. Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. **Confirmation Hearing.** A hearing (the "Confirmation Hearing") to consider the confirmation of the Plan will be held at 10:00 a.m. (prevailing Eastern Time) on September 19, 2006, before the Honorable Burton R. Lifland, United States Bankruptcy Judge, in Room 623 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be adjourned or continued from time to time without further notice other than the announcement by the Debtors of

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the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. **Record Date for Voting Purposes.** The following record dates have been established:

- (a) July 7, 2006, solely with respect to holders of Silicon Graphics's 6.125% Convertible Subordinated Debentures due 2011; and
- (b) July 27, 2006, with respect to all other creditors that are entitled to vote.

4. **Voting Deadline.** All votes to accept or reject the Plan must be actually received by the Debtors' voting and tabulation agent, Financial Balloting Group LLC, by no later than 4:00 p.m. (prevailing Eastern Time) on September 6, 2006 (the "Voting Deadline"). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. **Parties in Interest Not Entitled to Vote.** The following creditors and shareholders are not entitled to vote on the Plan: (i) holders of unimpaired claims or interests; (ii) holders of claims or interests who will receive no distribution under the Plan; and (iii) holders of claims that are the subject of filed objections or requests for estimation. If you have timely filed a proof of claim and disagree with the Debtors' classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Plan, then you must serve on the parties identified in paragraph 6(e) below and file with the Court (with a copy to chambers) a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before the 10th day after the later of (i) service of the Confirmation Hearing Notice and (ii) service of notice of an objection or request for estimation, if any, as to such claim. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted except as may be otherwise ordered by the Court. Creditors may contact Financial Balloting Group LLC at (646) 282-1800 to receive an appropriate Ballot for any claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. **Objections to Confirmation.** Objections, if any, to confirmation of the Plan must:

- (a) be in writing;
- (b) state the name and address of the objecting party and the nature of the claim or interest of such party;
- (c) state with particularity the basis and nature of any objection or proposed modification to the Plan,
- (d) be filed with the Court; and

- (e) be served in accordance with General Order M-242 upon (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Gary T. Holtzer, Esq. and Shai Y. Waisman, Esq.), the attorneys for the Debtors, (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st floor, New York, New York 10004 (Attn: Lisa L. Lambert, Esq.), (iii) Winston & Strawn, LLP, 200 Park Avenue, New York, New York 10166-4193 (Attn: David Neier, Esq.), the attorneys for the official committee of unsecured creditors appointed in these chapter 11 cases (the "Creditors' Committee"), and (iv) Goodwin Procter LLP, 599 Lexington Avenue, New York, New York 10022 (Attn: Allan S. Brilliant, Esq.), the attorneys for the ad hoc committee of secured noteholders (the "Ad Hoc Committee"), **so as to be actually received no later than August 31, 2006 at 4:00 p.m. (prevailing Eastern Time). IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE HEARING.** The Debtors, the Creditors' Committee and the Ad Hoc Committee, respectively, may serve replies to such responses or objections by no later than September 15, 2006 at 4:00 p.m.

7. ***Parties Who Will Not Be Treated as Creditors.*** Any holder of a claim that is scheduled in the Debtors' schedules of assets and liabilities, statements of financial affairs and schedules of executory contracts and unexpired leases at zero, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law shall not be treated as a creditor with respect to such claim for purposes of (a) receiving notices regarding, or distributions under, the Plan, or (b) voting on the Plan.

8. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should telephone the Debtors' voting agent, Financial Balloting Group LLC at (646) 282-1800, or may view such documents by accessing the Court's website: <http://www.nysb.uscourts.gov>. A PACER password and login are needed to access documents on the Court's website. A PACER password can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Plan and Disclosure Statement can also be accessed on Financial Balloting Group LLC's website at: <http://www.fbgdocuments.com/sgi>.

The Plan contains an injunction which prevents, among other things, any holder of any claim or equity interest or any other party in interest in the Debtors' chapter 11 cases from directly or indirectly commencing or continuing, in any manner, any action or other proceeding of any kind against the Debtors, enforcing judgments relating to such claims or interests, asserting rights of setoff, recoupment or subrogation, or interfering in any way with the Plan or the Debtors' reorganization on and after the effective date under the Plan. In addition, except as provided in the Plan, the Debtors will not have any liability for any claim against or equity interest in the Debtors that arose prior to the effective date under the Plan.

DATED: July 27, 2006  
 New York, New York

**Name of Debtor Entities and Case Numbers:**

Silicon Graphics, Inc.	06-10977 (BRL)
Silicon Graphics Federal, Inc.	06-10978 (BRL)
Cray Research, LLC	06-10979 (BRL)
Silicon Graphics Real Estate, Inc.	06-10980 (BRL)
Silicon Graphics World Trade Corporation	06-10981 (BRL)
Silicon Studio, Inc.	06-10982 (BRL)
Cray Research America Latina Ltd.	06-10983 (BRL)
Cray Research Eastern Europe Ltd.	06-10984 (BRL)
Cray Research India Ltd.	06-10985 (BRL)
Cray Research International, Inc.	06-10986 (BRL)
Cray Financial Corporation	06-10987 (BRL)
Cray Asia/Pacific, Inc.	06-10988 (BRL)
ParaGraph International, Inc.	06-10989 (BRL)
WTI Development, Inc.	06-10990 (BRL)