Date Docketed: 01/23/2001 Title: Application for approval for a reuse plan in Lake County by

Sun Communities Finance LLC d/b/a Water Oak Utility.

(RAR) Completes

Section 1 - Division of Records and Repor

assigned the full Commission decides the case.

PSC/RAR-15 (Rev. 2/00)

Docket No. 010087-WS

Company: Sun Communities Finance, LLC d/b/a Water Oak Utili Official Filing Date: Last Day to Suspend: Expiration: ADM AFA APP CAF CMP CMU EAG (ECR) GCL LEG PAI RAR RGO SER WAW Referred to: ("()" indicates OPR) Section 2 - OPR Completes and returns to RAR in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.
IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module A1(d) Staff Assignments Current CASR revision level Due Dates OPR Staff Previous Current Staff Counsel 5. OCRs () 8. 10. 11.) 12. 13. 14. 15. 16. 17.) 18. 19. 20. 21. 22. 23. 24. 25. 26. 27.)) 28. 29. 30. 31. 32. 33. 34. Recommended assignments for hearing and/or deciding this case: Full Commission Commission Panel 35 36 Hearing Examiner _ Staff 37 Date filed with RAR: 38 Initials: OPR 39. Staff Counsel 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Commissioners Staff Hrg. Commissioners ADM Exam. JC PL JC ALL DS ΒZ DS ΒZ PL JB JB DOOL MENT NEMBER-CATE Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Approved: Where one Commissioner, a Hearing Examiner or a Staff Member is

Date:

* COMPLETED EVENTS

FPSC-COMMISSION CLERK

<u>j (RAR) Completes</u>

Docket No. <u>010</u>	<u>087-WS</u>		Date	Doc	:keted:	01/23	3/2001	Ti	tle:	Applic	ation	for	appro	val f	or a	reuse	plan	in L	_ake_Cou	inty b	у
Company: Sun C	ommunit	ies Fi	inance	e, L	.LC d/t	o/a Wate	er Oak	Uti	li	Sun Co	mmunı	ties	Finan	ice LL	C a/b	/a wa	ter U	ak ut	cility.		
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Initials: OPR Staf	f Couns	el _					39. 40.														
Section 3 - Cha	<u>irman C</u>	omple1	<u>tes</u>				Assic	anmen	its are	e as fo	ollows	;:									
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PSC/RAR-15 (Rev. 2/00)

Section 1 - Division of Records and Repor

* COMPLETED EVENTS

<u>/ices Completes</u>

Section 1 - Bureau of Records and Hearing

the identical panel decides the case.

PSC/RAR-15 (Rev. 7/01)

assigned the full Commission decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is

Docket No. 010087-WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance, LLC d/b/a Water Oak Utili Official Filing Date: Expiration: Last Day to Suspend: APP CAF CCA CMP (ECR) GCL LEG PAI RGO SER Referred to: ("()" indicates OPR) Χ_ Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module A1(d):A1(e) Staff Assignments Current CASR revision level Due Dates T Rendell, R Fitch, J Lingo, OPR Staff S Merta, M Willis Previous Current 1 1. Reuse Project Fiked NONE 06/19/2001 2. 3. Customer Meeting
Staff Recommendation 09/06/2001 NONE NONE Agenda PAA Order 4. NONE 11/19/2001 12/10/2001 5. NONE Staff Counsel J Fudge Consummating Order if No Protest NONE 01/07/2002 <u>OCRs</u> (8.) q 10. 11 12. 13. 14. 15. 16.) 17 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28.)) 29. 30. 31. Recommended assignments for hearing 32 33 and/or deciding this case: Full Commission X Hearing Examiner 34. Commission Panel 35 Staff 36 . 37 . Date filed with CCA: 07/05/2001 38 39. Initials: OPR Staff Counsel 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Commissioners Hrg. Staff ADM Commissioners Exam. JC PL ALL DS JB ΒZ JC DS JB ΒZ PL χ Where panels are assigned the senior Commissioner is Panel Chairman;

Approved:

* COMPLETED EVENTS

Date: 07/05/2001

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Section 1 - Bureau of Records and Hearing _ /ices Completes

Docket No. <u>010087-WS</u>

Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a Water Oak Utili

Official Filing Last Day to Sus	Date: <u>06/19/2001</u> pend: Expirat	ion: <u>03/19/2002</u>		
Referred to: ("()" indicates	OPR) APP	CAF CCA CMP (ECR) GCL LEG PAI RGO SER		
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Program/Module	A1(d);A1(e)	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.		
OPR Staff	Staff Assignments T Rendell, R Fitch, J Lingo.	IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level	<u>Due [</u>	<u>)ates</u>
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		1. Close Docket 2. 3. 4.	SAME	11/30/2001
<u>Staff Counsel</u>	J Fudge	5. 6.		
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Recommended ass and/or deciding	ignments for hearing this case:	30. 31. 32.		
Full Commissi Hearing Exami	on X Commission Panel ner Staff	33. 34. 35. 36.		
Date filed with	CCA: <u>07/05/2001</u>	37.		
Initials: OPR Staf	f Counsel	38. 39. 40.		
Section 3 - Cha	irman Completes	Assignments are as follows:	·	

- Hearing Officer(s)

	Comm	Hrg. Exam.	Staff				
ALL	JC	DS	JB	BZ	PL	LAGIII.	
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

-	Prehearing	Officer

	ADM				
JC	DS	JB	BZ	PL	
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* COMPLETED EVENTS

Section 1 - Bureau of Records and Hearing S_{€...}ces Completes

Docket No. <u>010087-WS</u>

Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance, LLC d/b/a Water Oak Utili

Official Filing Last Day to Sus	Date: <u>06/19/2001</u> pend: Expiratio	on: <u>05/27/2002</u>	
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Section 2 - OPR	Completes and returns to CCA in	10 workdays. <u>Time Schedule</u>	
Program/Module		WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770	
<u>OPR Staff</u>	Staff Assignments T Rendell, G Edwards, R Fitch, J Lingo, S Merta, M Willis	Current CASR revision level 1. Customer Meeting 2. Staff Recommendation - PAA	<u>Due Dates</u> Previous Current NONE 04/04/2002 05/09/2002
Staff Counsel OCRs ()	J Fudge	3. Agenda 4. PAA Order 5. Protest Period Expires 6. Consummating Order if No Protest 7. Close Docket or Revise CASR 8.	NONE 05/21/2002 NONE 06/10/2002 NONE 07/01/2002 NONE 07/01/2002 NONE 07/08/2002 NONE 07/15/2002
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Recommended assand/or deciding	ignments for hearing this case:	30. 31. 32.	
Full Commission Hearing Examin	on X Commission Panel ner Staff	33 . 34 . 35 .	
Date filed with	CCA: <u>01/07/2002</u>	37.	
Initials: OPR Staf	f Counsel	38. 39. 40.	
Section 3 - Cha	irman Completes	Assignments are as follows:	

- Hearing Officer(s)

	Comm	Hrg. Exam.	Staff				
ALL	JC	DS	JB	BZ	PL	LAGIII.	
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Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.
Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

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JC	DS	JB	BZ	PL	
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Date: 01/07/2002



Case Scheduling/Rescheduling Advice

Last Revised 01/08/2002 at 15:53 Printed on 01/22/2002 at 14:08

Page 1 of 1

To:	\mathbf{x}	Commissioner Deason	X Deputy Executive Director/Tech	Safety & Electric Reliability Director
		Commissioner Baez	X Appeals Director	X Records & Reporting Director
	Ш			X PAI Director
	X	Commissioner Bradley	X Economic Regulation Director	Regulatory Oversight Director
				X Court Reporter
	X	Public Information Officer	X Consumer Affairs Director	X Staff Contact - Troy Rendell

From: Office of Chairman Lila Jaber

Docket Number: 010087-WS

Docket Title:

Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference		12/02/2002	Tallahassee, Room 152	1:30 PM - 5:00 PM
Service Hearing		12/18/2002	Lake County	10:00 AM - 12:00 PM
Hearing		12/18/2002	Lake County	12:00 PM - 5:00 PM
Service Hearing		12/18/2002	Lake County	6:00 PM - 8:00 PM
Hearing		12/19/2002	Lake County	10:00 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

Former Assignments

<u>Hearin</u>	g
Officer	<u>s</u>

	Cor	Hearing Exam.	Staff				
ALL	JB	DS	ΒZ	PL	BD		

Current Assignments

	Cor	Hearing Exam.	Staff				
ALL	JВ	DS	ΒZ	PL	BD		
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Prehearing Officer

	Co	omn	nissi	oner	S
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Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks:

The 12pm Hearing on 12/18/2002 will begin immediately following the 10am Service Hearing.

PSC/JBE 8 (06/1999)

CCS Form Number: 010087-WS-00001-001

Section 1 - Bureau of Records and Hearing S ices Completes

Docket No. <u>010</u>	<u>087-WS</u>	[Date [Docketed	01/23	/2001	Title: App	lication	for a	pprova	al of	reuse p	lan in L	ake County L	y Sun
Company: Sun C	ommuniti	ies Fin	nance,	, LLC d/I	o/a Wate	r Oak Ut		munities	Finan	ce, Ll	_L d/b)/a Wate	r Uak Ut	Cility.	
Official Filing Last Day to Sus		12/27	/2001	Ex	piration	: <u> </u>									
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<u>Staff Counsel</u>	J Fudge	<u>e</u>				1 6. C	onsummating lose Docket	Order i	f No P	rotesi R	t			SAME SAME	07/08/2002 07/15/2002
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PSC/CCA015-C (Rev. 01/02)

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Company: Sun								Com	munities	Finance	e, LLC	d/b/a	Water	Oak Ut	ility.	<i>3</i> , 3411
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Staff Counsel	J Fud	ge				-	6. Co	onsummating ose Docket	Order if	No Pro	otest				07/08/2002	10/07/2002 10/14/2002
<u>OCRs</u> ()						-	8. Pr	rehearing, earing 3/24	if PAA Pr	otestec	rotest	ed			12/02/2002	03/03/2003 03/24/2003
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		- Hear	ring O	ffice	er(s)						- Pre	hearin	g Offi	cer		
	Com	nission	ners		Hr.		Staff				Comm	ission	ers		ADM	
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PSC/CCA015-C (Rev. 01/02)

* COMPLETED EVENTS

Case Scheduling/Rescheduling Advice

Last Revised 02/01/2002 at 08:53 Printed on 02/05/2002 at 15:00

Page 1 of 1

To:	X	Commissioner Deason	X	Deputy Executive Director/EXA	E	Economic Regulation Director
	X	Commissioner Baez	X	General Counsel Director	L	External Affairs Director
	Ш	Commissioner Palecki	Ш	Auditing & Safety Director		Court Reporter
				Comm. Clerk & ADM Services	þ	Staff Contact - Troy Rendell
	\mathbf{X}	Executive Director		Competitive Markets/Enforcement	L	
	X	Public Information Officer	\mathbf{X}	Consumer Affairs Director	L	

From: Office of Chairman Lila Jaber

Docket Number: 010087-WS

Docket Title:

Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	12/02/2002	03/03/2003	Tallahassee, Room 152	1:30 PM - 5:00 PM
Service Hearing	12/18/2002	03/24/2003	Lake County	10:00 AM - 12:00 PM
Hearing	12/18/2002	03/24/2003	Lake County	12:00 PM - 5:00 PM
Service Hearing	12/18/2002	03/24/2003	Lake County	6:00 PM - 8:00 PM
Hearing	12/19/2002	03/25/2003	Lake County	10:00 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

Former Assignments

Hearing
Officers

	Cor	Hearing Exam.	Staff				
ALL	ЈВ	DS	BZ	PL	BD		

Current Assignments

	Cor	Hearing Exam.	Staff				
ALL	JВ	DS	ΒZ	PL	BD		
		X	X		X		

Prehearing Officer

	Commissioners										
JВ	DS	ΒZ	PL	BD	ADM						

Commissioners										
JВ	DS	ΒZ	PL	BD	ADM					
	77									

Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks:

The 12pm Hearing on 03/24/2002 will begin immediately following the 10am Service Hearing.

PSC/JBE 8 (01/2002) CCS Form Number: 010087-WS-00001-002

ices Completes

Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance, LLC d/b/a Water Oak Utili Official Filing Date: 10/05/2001 8 MoExpiration: Last Day to Suspend: 05/30/2003 AUS CAF CCA CMP (ECR) EXT GCL MMS PIF Referred to: ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.

IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module A1(d);A1(e) Staff Assignments Current CASR revision level Due Dates T Rendell, G Edwards, R Fitch. OPR Staff J Lingo, Ś Merta, M Willis Previous Current 1. Audit Report Due NONE 07/31/2002 09/19/2002 10/01/2002 10/21/2002 2. 3. 08/08/2002 08/20/2002 Staff Recommendation - PAA Agenda PAA Order 09/09/2002 09/30/2002 10/07/2002 11/11/2002 11/14/2002 5. Protest Period Expires Consummating Order if No Protest Revised CASR Due 6. 7. Staff Counsel J Fudge NONE 01/31/2003 8. OCRs (AUS) M Shepherd, D Vandiver 10. 11. 12.) 13. 14. 15. 16. 17 18. 19.) 20. 21. 22. 23. 24. 25. 26. 27.) 28.) 29 30 Recommended assignments for hearing 31. 32 33 and/or deciding this case: Full Commission XHearing Examiner Commission Panel 34 35 Staff 36 Date filed with CCA: 05/02/2002 37. 38. Initials: OPR 39 Staff Counsel 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Commissioners Hrg. Staff Commissioners ADM Exam. ALL JB ΒZ PL BD JΒ DS ΒZ PL χ Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case. Approved:

PSC/CCA015-C (Rev. 01/02)

Where one Commissioner, a Hearing Examiner or a Staff Member is

assigned the full Commission decides the case.

Section 1 - Bureau of Records and Hearing:

Docket No. 010087-WS

* COMPLETED EVENTS

Date: Pending

Case Scheduling/Rescheduling Advice

Last Revised 05/02/2002 at 10:38 Printed on 05/14/2002 at 09:34

Page 1 of 1

To:	X	Commissioner Deason	X	Deputy Executive Director/EXA	X	Economic Regulation Director External Affairs Director
	X	Commissioner Baez	X	General Counsel Director	<u> </u>	External Affairs Director
		Commissioner Palecki	\mathbf{X}	Auditing & Safety Director	X	Court Reporter
	X	Commissioner Bradley	\mathbf{X}	Comm. Clerk & ADM Services	X	Staff Contact - Troy Rendell
	X	Executive Director	Ш	Competitive Markets/Enforcement	L	
	\mathbf{x}	Public Information Officer	\mathbf{x}	Consumer Affairs Director	L	·

From: Office of Chairman Lila Jaber

Docket Number: 010087-WS

Docket Title:

Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

1. Schedule Information

Event	Former Date	New Date	Location	Time
Prehearing Conference	03/03/2003	Cancelled	Tallahassee, Room 152	1:30 PM - 5:00 PM
Service Hearing	03/24/2003	Cancelled	Lake County	10:00 AM - 12:00 PM
Hearing	03/24/2003	Cancelled	Lake County	12:00 PM - 5:00 PM
Service Hearing	03/24/2003	Cancelled	Lake County	6:00 PM - 8:00 PM
Hearing	03/25/2003	Cancelled	Lake County	10:00 AM - 5:00 PM

2. Hearing/Prehearing Assignment Information

Hearing Officers

	Cor	Hearing Exam.	Staff				
ALL	JB	DS	ΒZ	PL	BD		

Former Assignments

Current Assignments

	Cor	Hearing Exam.	Staff				
ALL	JВ	DS	BZ	PL	BD		

Prehearing Officer

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JB	DS	BZ	PL	BD	ADM

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Reason for Revision: A. New Assignment 1. Unavailability 2. Good Cause 3. Recused 4. Disqualified 5. See Remarks

Remarks:				
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PSC/JBE 8 (01/2002) CCS Form Number: 010087-WS-00001-003

Section 1 - Bureau of Records and Hearing Sc. .ces Completes

Docket No. 010087-WS

Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a Water Oak Utili

Official Filing Last Day to Sus	Date: <u>10/05/2001</u> pend: 8 MoExpir	ation: <u>05/30/2003</u>		
Referred to: ("()" indicates		CAF CCA CMP (ECR) EXT GCL MMS PIF		
Section 2 - OPR	Completes and returns to CCA	in 10 workdays. <u>Time Schedule</u>		
Program/Module OPR Staff	<pre>Staff Assignments T Rendell, G Edwards, R Fitc</pre>	WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Current CASR revision level 8	<u>Due C</u> Previous	
	J Lingo, S Merta, M Willis	1. Audit Report Due 2. Staff Recommendation - PAA 3. Agenda 4. PAA Order 5. Protest Period Expires	07/31/2002 09/19/2002 10/01/2002 10/21/2002 11/11/2002	09/30/2002 11/21/2002 12/03/2002 12/23/2002
<u>Staff Counsel</u>	J Fudge	6. Consummating Order if No Protest 7. Revised CASR Due		01/16/2003 03/31/2003
OCRs (AUS)	M Shepherd, D Vandiver	8. 9.		
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Recommended ass and/or deciding	ignments for hearing this case:	31. 32. 33.		
Full Commissi Hearing Exami	on X Commission Panel ner Staff	34. 35. 36.		
Date filed with	CCA: <u>07/01/2002</u>	37.		
Initials: OPR Staf	f Counsel	38. 39. 40.		
Section 3 - Cha	irman Completes	Assignments are as follows:		

- Hearing Officer(s)

Commissioners Hrg. Staff Exam. ALL JB DS ΒZ PL BD Χ

Where panels are assigned the senior Commissioner is Panel Chairman; the identical panel decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is assigned the full Commission decides the case.

- Prehearing Officer

	Comm	ission	ners		ADM
JB	DS	BZ	PL	BD	
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Approved: Date:

Section 1 - Bureau of Records and Hearing : ices Completes

Docket No. <u>0100</u>	<u>087-WS</u> D	ate Dockete	d: <u>01/23/</u>	2001	Title: A	oplication	for appr	oval c	of reu	se pl	an in	Lake County L	oy Sun	
Company: Sun Co	ommunities Fin	ance, LLC d	/b/a Water	Oak	Utili	ommunities	Finance,	LLU C	1/D/a 1	water	Uak U	tility.		
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Referred to: ("()" indicates	OPR)		AUS CAF	CCA	CMP (ECR)	EXT GCL X	MMS PIF							
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	Staff As	<u>signments</u>		FOR U	PDATES CON	TACT THE RE evision lev	CORDS SE	CTION:	(850) 413	-6770	ا میں	Dates	
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Staff Counsel	R Jaeger			5.	Consummati Revised CA	ng Order if	No Prot	est				11/14/2002	01/16/2003 03/31/2003	3
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Date filed with	CCA: 10/15/20	002		37.										_
Initials: OPR Staf	ff Counsel			39. 40.										_ _ _
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PSC/CCA015-C (Rev. 01/02)

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Docket No. <u>010087-</u>WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance. LLC d/b/a Water Oak Utili Official Filing Date: 10/05/2001 Last Day to Suspend: 8 MoExpiration: 05/30/2003 Referred to: AUS CAF CCA CMP (ECR) EXT GCL MMS PIF ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION.
FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module A1(d);A1(e) Staff Assignments Current CASR revision level Due Dates OPR Staff T Rendell, G Edwards, R Fitch, J Lingo, S Merta, M Willis 10 Previous Current Revised Re-Use Filing Date NONE 04/30/2003 2. 3. Revised CASR Due NONE 05/15/2003 5. Staff Counsel R Jaeger OCRs (AUS) M Shepherd, D Vandiver 8. 9 10. 11.) 12. 13. 14 15.) 16. 17 18. 19. 20. 21. 22.) 23. 24. 25. 26. 27.) 28. 29 30. Recommended assignments for hearing 31. and/or deciding this case: 32 33. Full Commission XCommission Panel 34. 35 Hearing Examiner Staff 36. Date filed with CCA: 10/29/2002 37. 38. Initials: OPR 39. Staff Counsel 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Commissioners Hrg. Staff Commissioners ADM Exam. AL.L JB DS ΒZ PL BD JΒ DS ΒZ PL Χ Where panels are assigned the senior Commissioner is Panel Chairman;

PSC/CCA015-C (Rev. 01/02)

the identical panel decides the case.

assigned the full Commission decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is

Section 1 - Bureau of Records and Hearing

Approved:

Date: Pending

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Section 1 - Bureau of Records and Hearing 5

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PSC/CCA015-C (Rev. 01/03)

assigned the full Commission decides the case.

Where one Commissioner, a Hearing Examiner or a Staff Member is

Docket No. 010087-WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance, LLC d/b/a Water Oak Utili Official Filing Date: 10/05/2001 Last Day to Suspend: 8 MoExpiration: 05/30/2003 AUS CAF CCA CMP (ECR) EXT GCL MMS PIF Referred to: ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT. IT IS TENTATIVE AND SUBJECT TO REVISION. FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module A1(d);A1(e) Staff Assignments Current CASR revision level Due Dates T Rendell, R Fitch, J Lingo, M Massoudi, S Merta, M Willis OPR Staff 11 Previous Current Staff Recommendation 03/20/2003 2. 3. Agenda PAA Order 04/01/2003 04/21/2003 NONE NONE 4. Revised Re-use Filing Due NONE 04/30/2003 05/12/2003 05/15/2003 5. Protest Period Expires NONE Staff Counsel R Jaeger Consummating Order if No Protest 6. NONE Revised CASR Due NONE 05/16/2003 OCRs (AUS) M Shepherd, D Vandiver 8. 9. 10. 11 12) 13. 14. 15. 16. 17 18. 19. 20. 21. 22.) 23. 24. 25. 26. 27. 28. 29 30 Recommended assignments for hearing 31. 32. and/or deciding this case: Commission Panel 34. Full Commission X Staff Hearing Examiner ___ 35 36 Date filed with CCA: 01/16/2003 37 38. Initials: OPR 39 Staff Counsel 40. Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Hrg. Commissioners Staff Commissioners ADM Exam. ALL JB DS ΒZ BD D۷ JВ DS BD D۷ ΒZ χ Where panels are assigned the senior Commissioner is Panel Chairman;

* COMPLETED EVENTS

Approved:

Date: 01/16/2003

Section 1 - Bureau of Records and Hearing Services Completes Docket No. 010087-WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Company: Sun Communities Finance, LLC d/b/a Water Oak Utili Official Filing Date: 10/05/2001 8 MoExpiration: 05/30/2003 Last Day to Suspend: AUS CAF CCA CMP (ECR) EXT GCL MMS PIF Referred to: ("()" indicates OPR) Section 2 - OPR Completes and returns to CCA in 10 workdays. Time Schedule WARNING: THIS SCHEDULE IS AN INTERNAL PLANNING DOCUMENT.

IT IS TENTATIVE AND SUBJECT TO REVISION.

FOR UPDATES CONTACT THE RECORDS SECTION: (850) 413-6770 Program/Module Al(d);Al(e) Staff Assignments Current CASR revision level Due Dates OPR Staff T Rendell, R Fitch, J Lingo M Massoudi, S Merta, M Willis 13 Previous Current 1. Revised Re-use Filing Due 2. Revised CASR Due 08/29/2003 02/27/2004 09/15/2003 03/01/2004 3. 4. 5. 6. 7. Staff Counsel R Jaeger OCRs (AUS) M Shepherd, D Vandiver 8. 9 10. 11. 12. () 13. 14. 15. 16.) 17. 18. 19. 20. 21.) 22. 23. 24. 25. 26. 27. 28.) (29 30. 31. Recommended assignments for hearing 32 and/or deciding this case: 33. Full Commission X34. Commission Panel 35 Hearing Examiner ___ Staff 36. 37. Date filed with CCA: 07/31/2003 38. Initials: OPR 39. 40. Staff Counsel Section 3 - Chairman Completes Assignments are as follows: - Hearing Officer(s) - Prehearing Officer Commissioners Hrg. Staff Commissioners ADM Exam. D۷ ALL JB DS ΒZ BD JΒ DS ΒZ BD D۷ χ

* COMPLETED EVENTS

Approved:

Date: 07/31/2003

Where panels are assigned the senior Commissioner is Panel Chairman;

Where one Commissioner, a Hearing Examiner or a Staff Member is

the identical panel decides the case.

PSC/CCA015-C (Rev. 01/03)

assigned the full Commission decides the case.

Section 1 - Bureau of Records and Hea 3 Services Completes

Docket No.

010087-WS

Date Docketed:

01/23/2001

Title: Application for approval of reuse plan in Lake County

by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Commissioners

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Approved: BB/ Amr

07/31/2003

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Date:

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Company:

Sun Communities Finance, LLC d/b/a Water Oa

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the identical panel decides the case.

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assigned the full Commission decides the case.

* COMPLETED EVENTS

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Where panels are assigned the senior Commissioner is Panel Chairman:

Where one Commissioner, a Hearing Examiner or a Staff Member is

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Section 1 - Bureau of Records Complet

Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility. Date Docketed: 01/23/2001 010087-WS Docket No.

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Company:

Sun Communities Finance, LLC d/b/a Water Oa

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Section 1 - Bureau of Records Completes

Docket No. $\underline{010087\text{-WS}}$ Date Docketed: $\underline{01/23/2001}$ Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

* COMPLETED EVENTS

Section 1 - Bureau of Records Completes

Docket No. $\underline{010087\text{-WS}}$ Date Docketed: $\underline{01/23/2001}$ Title: Application for approval of reuse plan in Lake County by Sun

Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

the identical panel decides the case.

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Where panels are assigned the senior Commissioner is Panel Chairman:

Where one Commissioner, a Hearing Examiner or a Staff Member is

* COMPLETED EVENTS

Approved:

Section 1 - Bureau of Records Complete

Docket No. $\underline{010087\text{-WS}}$ Date Docketed: $\underline{01/23/2001}$ Title: Application for approval of reuse plan in Lake County by Sun

Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

Where one Commissioner, a Hearing Examiner or a Staff Member is

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Approved:

Section 1 - Bureau of Records Completes

Docket No. $\underline{010087\text{-WS}}$ Date Docketed: $\underline{01/23/2001}$ Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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Section 1 - Bureau of Records Completes

Docket No. 010087-WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun

Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

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Section 1 - Bureau of Records Completes

Docket No. $\underline{010087\text{-WS}}$ Date Docketed: $\underline{01/23/2001}$ Title: Application for approval of reuse plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

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Section 1 - Bureau of Records Complete:

Docket No. 010087-WS Date Docketed: 01/23/2001 Title: Application for approval of reuse plan in Lake County by Sun

Communities Finance, LLC d/b/a Water Oak Utility.

Company: Sun Communities Finance, LLC d/b/a W

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PSC/CCA015-C (Rev. 01/03)

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RAR Official Filing:

2/22/01**********10:57 AM**********Matilda Sanders*********1

Matilda Sanders

FOF 0431

From:

Lysa White

Sent:

Thursday, February 22, 2001 10:57 AM

To:

RAR - Orders-Notices

Cc:

Jovon Snipes

Subject:

Order in DN 010087-WS

The order saved in WP9 as i:\010087or.jkf has been filed electronically with Records.

Jovon: since June has returned, do we still copy you on the emails?

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STATE OF FLORIDA

Commissioners:
J. TERRY DEASON, CHAIRMAN
E. LEON JACOBS, JR.
LILA A. JABER



TIMOTHY DEVLIN, DIRECTOR DIVISION OF ECONOMIC REGULATION (850) 413-6900

Public Service Commission

July 5, 2001

RECEIVED FPSC

Ms. Gabriele Umbel
Sun Communities Finance, LLC (Water Oak Utility)
106 Evergreen Lane
Lady Lake, FL 32159

Re: Docket No. 010087-WS, Application for Approval of Reuse Plan in Lake County by Sun Communities Finance, LLC d/b/a Water Oak Utility

Dear Ms. Umbel:

This letter is to follow-up your phone conversation with Ms. Sam Merta and to confirm our reservation of the Main Clubhouse at Water Oak Country Club Estates for Thursday, September 6, 2001 from 2:00 pm to 10:00 pm. We are planning to hold afternoon meetings from 2:00 pm to 5:00 pm, followed by a general customer meeting beginning at 6:00 pm. We may finish the general customer meeting before 10:00 pm depending on the number of attendees and the number of comments received.

I understand that the Clubhouse has one microphone with a PA system and tables and chairs available for our use and that there is no charge for use of the facility. If you have any questions, please contact Sam Merta at (850) 413-6427 or Ryan Fitch at (850) 413-6928. Thank You.

Sincerely,

Troy Rendell

Public Utilities Supervisor

SM

cc:

Division of Economic Regulation (Willis, Merta, Fitch, Edwards)

Division of Legal Services (Fudge) Division of Records and Reporting

917 Stadler Street Lady Lake, Fl. 32159 April 2, 2002

Director, Division of the Commission Clerk and Administrative Services Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, Florida 32399-0870



RE: PSC DOCKET NO. 010087--WS SUN COMMUNITIES FINANCE, LLC d/b/a WATER OAK UTILITY

I am a resident of Water Oak Country Club Estates serviced by the subject Utility. I would appreciate the Commission's consideration of the following comments and concerns I feel are pertinent to Sun's petition for a proposed Reuse Project Plan and substantial rate increases to residents.

Initially, let me say that I have no problem with a <u>reasonable</u> plan to treat and reuse wastewater for irrigation purposes. The residents of Water Oak are well aware of the need to conserve water and I feel that they have conscientiously followed the rules of conservation since the PSC last visited this Community in 1999 regarding Docket No. 990243-WS.

My concern with Sun's proposed Reuse Project Plan is that it is **unreasonable** because it places the greatest burden on the residents of this Community by substantially increasing the <u>resident</u> wastewater gallonage rate while, at the same time, it proposes to unfairly reduce the existing gallonage rate for <u>General Services</u> (the rate Sun would have to pay).

At the present time, our residents pay a wastewater gallonage rate of \$2.07 per 1000 Gallons; Sun proposes to increase that rate from \$2.07 to \$2.45 (an increase of 18.4%). The current wastewater rate for General Service customers (Sun) is \$2.50 per 1000 Gallons. The gallonage rate for General Service customers (Sun) has always been higher than the residential rates because the demands placed upon the system by such "commercial" customers far exceeds the needs of the individual resident. Although Sun's petition may allege that there are no "commercial or industrial" customers serviced by the sewer system, Sun (the General Service customer) in fact uses the system not as a resident but as a "commercial" enterprise.

COM CTR
ECR 1-3 Clearly, if the 18.4% increase proposed for residential customers was likewise applied to GCL the "commercial" customers, the General Service rate would be increased from \$2.50 to OPC MMS \$2.96 per 1000 Gallons. Instead, Sun has proposed to completely eliminate the justifiable SEC

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spread between the residential and commercial rate by **lowering** their gallonage costs from \$2.50 to \$2.45. This is totally unfair to the residents in this senior community, many of whom are are fixed incomes.

What makes this situation even more <u>unfair</u> is the fact that <u>Water Oak residents have</u> already been paying for this Reuse project over the years. During the Public Service Commission investigation in 1999 regarding Docket No. 990243-WS, your staff determined that Sun had "overearnings associated with the utility's wastewater system." In 1998 alone, you determined that such overearnings amounted to \$37,671. Apparently, residents were also overcharged in years before and after 1998. The PSC's Order No. PSC-00-1165-PAA-WS (June 27, 2000) ruled that, instead of a rate reduction at that time, "it would be more beneficial to customers to apply present overearnings to the reuse project, thereby lessening the future rate increase we believe will be needed to pay for the project."

Further, it is my understanding that the deferred revenues associated with Sun's overearnings from 1998 to date amount to more than \$127,000, which is to be applied to the Reuse Water Project. In view of this, it seems inconceivable that Sun would be permitted to lower its own (General Service) wastewater rate at the same time they propose to increase the residential rate by 18.4%.

It is also difficult to swallow that Water Oak residents are being asked to accept these past and future financial burdens to irrigate <u>Sun's</u> Golf course. This is blatantly unfair since the Water Oak Golf Course is not dedicated for use by Water Oak residents. Rather, the Golf Course is advertised as being open to the public, along with its ProShop and Sandwedge Restaurant. These are all <u>revenue producers</u> for the Sun Communities organization. We do not feel that it is unreasonable to expect that the cost of the Reuse Project be sustained by the only party who will benefit from it, i. e. the Sun organization.

Sun indicates that using the treated wastewater to irrigate the Golf Course will reduce the water that Sun presently withdraws from the aquifer for that purpose. They even propose to pay 10 cents per 1000 gallons for the treated water. We all realize that water conservation is essential and that a Reuse Project will help. However, a Reuse Project should primarily benefit the people who are being asked to pay for it; in this case, the residents of Water Oak. If the treated wastewater could be used to irrigate residential lawns, it would not only conserve the potable aquifer water presently used for that purpose; it would also lower resident's water bills. I am sure no resident would object to paying 10 cents per 1000 gallons to water a lawn; it would be a tremendous reduction from the rate they presently pay or the substantially higher rates proposed by Sun in 1999. Sun, of course, states that gearing the Reuse Project to serve the residents' needs would

be too expensive. In response to this statement, I would ask a simple question: what makes more sense - (1) asking the residents to pay for a project that only benefits a commercial enterprise (Sun) or (2) using the overearnings, etc. to pay for a reuse project that will bring a true benefit to each individual Water Oak resident? As a Water Oak resident, I would choose the latter. We hope you will agree.

Thank you for your consideration in this matter.

Yours truly.

05 7:5 10 A 0 51

CCA Official Filing:

3/26/03***********7:13 AM************Matilda Sanders*************1

Matilda Sanders

From:

Janice Banka

Sent:

Tuesday, March 25, 2003 4:23 PM

To: Subject: CCA - Orders / Notices Order / Notice Submitted

Date and Time:

3/25/03 4:21:00 PM

Docket Number: Filename / Path:

010087-WS 010087or.rrj

Notice of Proposed Agency Action Order Discontinuing Requirement to Escrow Wastewater Revenues and Releasing Portion of Escrowed Wastewater Revenues.

Number of pages in order - 6.

Thanks "J"

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CCA Official Filing:

4/21/03***** 10:13 AM****** Marguerite Lockard ******1

Marguerite Lockard

From: Janice Banka

Sent: Monday, April 21, 2003 10:02 AM

To: CCA - Orders / Notices
Subject: Order to be issued today.

Docket No. 010087-WS
File Name: 010087co.rrj
Consummating Order.
Number of pages in order - 2.

Thanks "J"

Janice R. Banka
Deputy Clerk
Florida Public Service Commission
Office of the General Counsel
Economic Regulation Section
2540 Shumard Oak Blvd.
Tallahassee, FL 32399-0863
850-413-6210
850-413-6211 FAX
jbanka@psc.state.fl.us

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PSC-03-0523-CO-WS

Matilda Sanders

PSC-06-0410-CO-WS

From:

Janice Banka

Sent:

Monday, May 15, 2006 3:01 PM

To: Subject: CCA - Orders / Notices Order / Notice Submitted

Date and Time:

5/15/2006 3:00:00 PM

Docket Number:

010087-WS

Filename / Path:

2001/010087co.rrj.doc

JB/AKowativa

Consummating Order.

Number of pages in order - 2.

Thanks "J"

Janice R. Banka
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Tallahassee, FL 32399-0850
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jbanka@psc.state.fl.us

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PSC-06-0324 -PAA-WS

Matilda Sanders

From:

Janice Banka

Friday, April 21, 2006 10:41 AM

Sent: To:

CCA - Orders / Notices

Subject:

Order / Notice Submitted

Date and Time:

4/21/2006 10:40:00 AM

Docket Number:

010087-WS

Filename / Path:

2001/010087or.rrj.doc

Notice of Proposed Agency Action Order Approving Motion to Modify Order and Close Docket.

Number of pages in order - 5.

Thanks "J"

Janice R. Banka
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