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December 6, 2006

#### <u>VIA OVERNIGHT DELIVERY</u>

Florida Public Service Commission 2540 Shumard Oak Boulevard Gerald Gunter Building Tallahassee, Florida 32399-0850

06000

cac@thlglaw.com

Re:

V-Global Communications, Inc. and AmeriVon LLC Notification of Intent to Complete a Transfer of Control

#### Ladies and Gentlemen:

AmeriVon LLC ("AmeriVon"), its majority shareholder AmeriVon Holdings, LLC ("AVH") and its minority shareholder, Robert B. Segal, and V-Global Communications, Inc. ("V-Global" and, together with AmeriVon, AVH and Segal, "the Parties" or "Petitioners"), through their undersigned counsel, hereby notify the Florida Public Service Commission ("Commission") of their intent to consummate a transaction through which Robert B. Segal and his wholly owned company, V-Global, will acquire 100% control of AmeriVon and, immediately following this non-pro forma transfer of control, change AmeriVon's name to V-Global Communications, LLC ("the Transaction"). The Parties intend to consummate the proposed Transaction as soon as possible.

Based on a review of applicable state law, the Parties have determined that Commission approval of the proposed Transaction is not required. Therefore, the Parties provide this notice as a courtesy (and not as a request for Commission actions), to ensure the accuracy of the Commission's records and to advise the Commission of the Parties intent to complete the proposed Transaction as soon as possible.

An original and five (5) copies of this notice are enclosed for filing. Please date-stamp and return the enclosed extra copy of this filing in the enclosed self-addressed stamped envelope.

SGA

SEC \_\_

FPSC-BUREAU OF RECORDS

DOCUMENT NUMBER - DATE

11252 DEC-8 g

FPSC-COMMISSION CLERK.

The Parties further state as follows:

#### I. DESCRIPTION OF THE PARTIES

#### A. AmeriVon LLC

AmeriVon is a privately held limited liability corporation organized under the laws of the state of Nevada. At present, a majority of AmeriVon stock, 80%, is owned by AmeriVon Holdings, LLC (hereafter "AVH") and the minority share, 20%, is held by AmeriVon's President, Robert B. Segal. AmeriVon's principle place of business is located at 800 Southwood Boulevard, Suite 212 Incline Village, Nevada 89451.

AmeriVon is a switchless resale common carrier which intends to provide intrastate, interstate and international long distance message toll telecommunications services to residential customers on a retail basis. These long distance services will be provided through local exchange and/or other connecting carriers. AmeriVon will purchase excess capacity of its underlying carriers and resell this capacity to its customers on a retail basis. The company is licensed or otherwise authorized to provide long distance service throughout the continental United States; at present, however, it is not providing any regulated telecommunications services to any pre-subscribed customers in this state or any other.

#### B. V-Global Communications, LLC

V-Global Communications, Inc. (hereafter "V-Global") is a privately held corporation organized under the laws of Delaware. Its principle place of business is located at One Stamford Plaza, 263 Tresser Boulevard, 9th Floor, Stamford, Connecticut 06901. Robert B. Segal is the President and sole owner of V-Global.

V-Global was formed for the specific purpose of becoming the holding company parent of AmeriVon LLC following Mr. Segal's purchase of all of AmeriVon's stock from its current majority shareholder, AVH. Once the transfer of majority ownership of AmeriVon to Mr. Segal and his company, V-Global, is complete, AmeriVon will change its name to V-Global Communications, LLC and become the wholly-owned subsidiary of V-Global. Upon transfer of ownership and name change approval, V-Global Communications, LLC will begin marketing and providing telecommunications services to the public.

#### II. CONTACT INFORMATION

Questions or inquiries concerning this filing may be directed to counsel for the Parties:

Jonathan S. Marashlian, Esq. Christopher A. Canter, Esq. HELEIN & MARASHLIAN, LLC THE *COMM*LAW GROUP 8180 Greensboro Drive, Suite 775 McLean, Virginia 22102 Phone: (703) 714-1308

Fax: (703) 714-1330

Email: CAC@CommLawGroup.com

#### With a copy to:

Robert B. Segal, President/CEO V-Global Communications, LLC One Stamford Plaza 263 Tresser Boulevard, 9th Floor Stamford, Connecticut 06901 Phone: (845) 406-3416

Fax: (845) 362-1801

Email: RBSegal@V-Global.net Web Page: www.V-Global.net

#### III. DESCRIPTION OF THE TRANSACTION

The Parties propose to complete a transaction ("Transaction") whereby Robert B. Segal, the President and sole owner of V-Global and current President and minority (20%) shareholder of AmeriVon, will acquire all of AmeriVon's outstanding shares, currently held by AVH, the majority (80%) shareholder in AmeriVon. Upon completion of this non-pro forma transfer of control, Robert B. Segal will engage in a pro forma paper transfer of his 100% ownership in AmeriVon to V-Global, which is also 100% owned by Mr. Segal. Mr. Segal will simultaneously change the name of AmeriVon to "V-Global Communications, LLC." All of these actions will be taken prior to selling any telecommunications services to the public. Closing of the Transaction is contingent upon the Parties obtaining all required Government approvals and satisfaction of the standard contract conditions.

An organizational chart illustrating the pre- and post-Transaction corporate structures of the Parties is attached at Exhibit A. Evidence of Secretary of State approval of AmeriVon LLC's name change to V-Global Communications, LLC, is attached at Exhibit B.

Since AmeriVon is not currently serving any presubscribed customers, the proposed change of ownership and name change of the licensed entity, AmeriVon will not adversely affect either the public or consumers. Indeed, the Transaction is entirely without adverse consequences and instead will result in AmeriVon's telecommunications licenses and assets being transferred to management with demonstrated financial resources, managerial abilities, business plan and, most importantly,

desire and willingness to bring AmeriVon's telecommunications services to the market under the new name, V-Global Communications, LLC.

#### IV. PUBLIC INTEREST CONSIDERATIONS

The Parties respectfully submit that the proposed Transaction serves the public interest. In particular, the Parties submit that: (1) as previously demonstrated in Docket No. 050841-TI, Robert B. Segal and, therefore his wholly-owned company V-Global, hold the financial, managerial and technical qualifications to acquire 100% control of AmeriVon; (2) the Transaction will benefit competition in the telecommunications market by enabling V-Global to finally provide service to the public and develop as an effective competitor in the state; and (3) the Transaction will not result in any disruption of service because AmeriVon has neither marketed nor provided any telecommunications in the state and has no presubscribed customers which might otherwise be affected by either the change in control or name change. Since AmeriVon has no customers and has not marketed, the change in control and name change will have no adverse consequences.

Furthermore, the Transaction involves no change in the rates, terms and conditions set forth in AmeriVon's tariffs, so when V-Global does assume control and provide services to the public, these services will be subject to the rates, terms and conditions already filed with and approved by the Commission. The only change affecting tariffs will be the name change.

Lastly, the transfer of majority control of AmeriVon from AVH to Robert B. Segal and his wholly-owned subsidiary, V-Global, will not result in any anticompetitive effects, since neither AmeriVon nor V-Global are currently providing service to presubscribed customers.

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#### V. CONCLUSION

For the reasons stated above, Parties respectfully submit that the public interest, convenience, and necessity would be furthered through consummation of their proposed Transaction. Accordingly, the Parties notify the Commission of their intent to complete the Transaction as soon as possible.

Respectfully submitted,

Jonathan S. Marashlian Christopher A. Canter

HELEIN & MARASHLIAN, LLC

The CommLaw Group

8180 Greensboro Drive, Suite 775

McLean, Virginia 22102 Phone: (703) 714-1308

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E-mail: CAC@CommLawGroup.com

Counsel for Joint Petitioners

Robert B. Segal, President/CEO V-Global Communications, LLC One Stamford Plaza 263 Tresser Boulevard, 9th Floor Stamford, Connecticut 06901 Phone: (845) 406-3416

Fax: (845) 362-1801

Email: RBSegal@V-Global.net Web Page: www.V-Global.net

AmeriVon LLC 800 Southwood Boulevard, Suite 212 Incline Village, Nevada 89451.

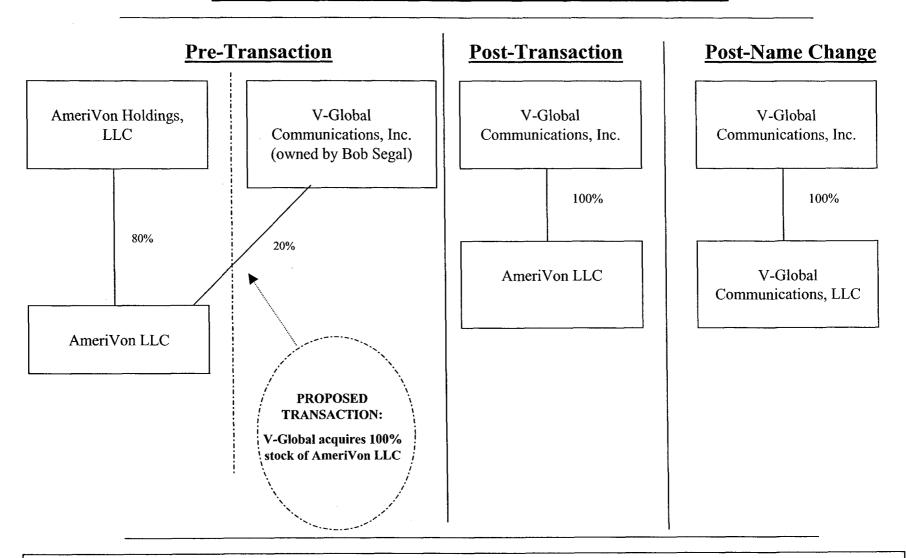
Phone: (425) 458-5760

Web Page: www.AmeriVon.com

## EXHIBIT A

Illustrative Organizational Chart – Pre-and Post-Transaction

## <u>AmeriVon LLC – V-Global Communications, Inc. Transfer of Control</u> <u>Illustrative Pre & Post Transaction Organizational Chart</u>



Upon acquiring control of AmeriVon LLC, V-Global Communications, Inc. will continue to provide the same services offered by AmeriVon LLC under the "V-Global Communications, LLC" name and according to the same rates, terms and conditions of service. The proposed transaction is entirely transparent and does not affect any presubscribed customers.

## EXHIBIT B

Secretary Of State Amended Certificate Of Authority



October 27, 2006

JONATHAN S. MARASHLIAN THE HELEIN LAW GROUP, P.C. 8180 GREENSBORO DRIVE, SUITE 775 MCLEAN, VA 22102

Re: Document Number M05000005663

The Amendment to the Application of a Foreign Limited Liability Company for AMERIVON LLC which changed its name to V-GLOBAL COMMUNICATIONS, LLC, a Nevada limited liability company authorized to transact business in Florida, was filed on October 26, 2006.

Should you have any questions regarding this matter, please telephone (850) 245-6051, the Registration Section.

Michelle Hodges Document Specialist Division of Corporation

Letter Number: 806A00063939

#### COVER LETTER

Registration Section Division of Corporations

# STAMP & RETURN

SUBJECT: An	neriVon LLC		
		oreign Limited Liability	Company)
Dear Sir or Mada	n:		
The enclosed appl	ication, certificate and fee(s	) are submitted for filing.	
Please return all c	orrespondence concerning th	nis matter to the followin	g:
Jonathan S	Marashlian		
1	(Name of Person)		<del>-</del>
The Helein L	.aw Group, P.C.		
	(Firm/Company)	· · · · · · · · · · · · · · · · · · ·	<u>-</u>
	•		
8180 Green	sboro Drive, Suite	775	· 
	(Address)		<del>-</del> 
McLean VA	22102	• • • • • • •	
	(City/State and Zip Co	ode)	
For further informa	tion concerning this matter,	please call:	
Jonathan Mara	shlian	at ( 703	714-1300
1)	lame of Person)	(Area Code &	Daytime Telephone Number)
Registratio Division of Clifton Bu 2661 Exect Tallahasse	Corporations	Registr Divisio P.O. B Tallaha	ING ADDRESS: ration Section on of Corporations ox 6327 assee, Florida 32314
\$25 Filing Fee	\$30 Filing Fee & Certificate of Status	S55 Filing Fee & Certified Copy	\$60 Filing Fee, Certificate of Status & Certified Copy

# APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY TO FILE AMENDMENT TO APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

#### SECTION I (1-3 must be completed)

State: AmeriVon LLC	I A I
Jurisdiction of its organization: Nevada	
	SVH
. Date authorized to do business in Florida: October 6, 2005	SEC.
	FLOST
SECTION II (4-7 complete only the applicable changes)	ATE RIDA
If the amendment changes the name of the limited liability company, when we change effected under the laws of its jurisdiction of organization? September	
New name of the limited liability company: V-Global Communications, LLC	
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Filing Fee: \$25.00

Typed or printed name of signee