IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:

CHAPTER 7

MAXXIS GROUP, INC., MAXXIS 2000, INC., MAXXIS NUTRITIONALS, INC., MAXXIS RESOURCE AND DEVELOPMENT, INC., MAXXIS COMMUNICATIONS, INC.,

Debtors.

CASE NO. 03-77243 through CASE NO. 03-77245 and CASE NO. 03-77247 through 03-77248

(Jointly Administered under Case No. 03-77243)

JUDGE DIEHL

NOTICE OF HEARING ON TRUSTEE'S MOTION FOR SUBSTANTIVE CONSOLIDATION

NOTICE IS HEREBY GIVEN that the Trustee in the above styled cases has filed a Motion seeking an order authorizing the substantive consolidation of the Debtors' estates.

NOTICE IS FURTHER GIVEN that a hearing on the Motion and any objections thereto will be held in Courtroom 1201, United States Courthouse, 75 Spring Street, SW, Atlanta, GA at 10:30 a.m., on February 8, 2007.

Your rights may be affected by the Court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.). If you do not want the Court to grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk at least two business days before the hearing. The address of the Clerk's

DOCUMENT NUMBER-DATE Office is Clerk, U.S. Bankruptcy Court, Suite 1340, 75 Spring Street, Atlanta, Georgia 30303 You must also mail a copy of your response to the undersigned at the address stated below. Dated: January 11, 2007 LAMBERTH, CIFELLI, STOKES & STOUT, P.A. Special Counsel to the Trustee /s/_A. Alexander Teel A. Alexander Teel. Georgia Bar No. 701490 RECEIVED APSO 3343 Peachtree Road, N.E. East Tower, Suite 550 Atlanta, GA 30326-1022

(404)262-7373

91 NAT AM 10: 16

ECR. SOM 3