

**Marguerite Lockard**

**ORIGINAL**

**From:** Marguerite Lockard  
**Sent:** Thursday, March 29, 2007 10:30 AM  
**To:** Sally Simmons  
**Cc:** Della Fordham; Brenda Merritt; Ann Cole; Patrick Wiggins; Frank Trueblood; David Smith; Pauline Evans  
**Subject:** RE: Report of Confidential Filings - 030867-TL et al.

Sally,  
per this e-mail,

The following confidential documents will be sent back to the source:

- 08813-05
- 10476-05
- 10488-05
- 10542-05
- 10996-05
- 00494-06
- 09957-06
- 09993-06
- 09995-06
- 09996-06
- 09997-06
- 10060-06
- 10113-06
- 10340-06
- 10465-06
- 01002-07
- 01017-07
- 01020-07
- 01031-07
- 01038-07
- 01046-07
- 01084-07

- CMP \_\_\_\_\_
- COM \_\_\_\_\_
- CTR \_\_\_\_\_
- ECR \_\_\_\_\_
- GCL \_\_\_\_\_
- OPC \_\_\_\_\_
- RCA \_\_\_\_\_
- SCR \_\_\_\_\_
- SGA \_\_\_\_\_
- SEC \_\_\_\_\_
- OTH *Marguerite*

The following documents will be retained with the Commission:

- 13194-03
- 06895-04
- 06927-04
- 10427-06
- 10837-06
- 00947-07

thanks for the confirmation !  
Marguerite.

DOCUMENT NUMBER-DATE

02689 MAR 29 5

**From:** Sally Simmons

FPSC-COMMISSION CLERK

3/29/2007

**Sent:** Thursday, March 29, 2007 7:59 AM  
**To:** Marguerite Lockard; David Smith; Pauline Evans  
**Cc:** Della Fordham; Brenda Merritt; Ann Cole; Patrick Wiggins; Frank Trueblood  
**Subject:** RE: Report of Confidential Filings - 030867-TL et al.

To follow up on my earlier e-mail, all of the "confidential claim" documents can be returned to the source with two exceptions. We need to retain #10427-06 and #00947-07. Thanks.

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**From:** Marguerite Lockard  
**Sent:** Monday, March 26, 2007 2:02 PM  
**To:** David Smith; Sally Simmons; Pauline Evans  
**Cc:** Della Fordham; Brenda Merritt; Ann Cole; Patrick Wiggins  
**Subject:** RE: Report of Confidential Filings - 030867-TL et al.

i will wait for confirmation from Sally before i return any of the documents to the source.

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**From:** David Smith  
**Sent:** Friday, March 23, 2007 1:25 PM  
**To:** Sally Simmons; Marguerite Lockard; Pauline Evans  
**Cc:** Della Fordham; Brenda Merritt; Ann Cole; Patrick Wiggins  
**Subject:** RE: Report of Confidential Filings - 030867-TL et al.

I am afraid I don't have a clue about these documents, since Appeals was only involved in the S. Court proceedings and the confidentiality requests would have been filed in the commission proceedings. It looks like this is the Verizon rate rebalancing docket that appears to have been handled by the long departed Jason Rojas. Rick Melson did the appeal and I don't know what has gone on in the docket since the case was decided, if anything. I will forward this to Patrick's shop, in case someone is assigned to the docket and could look into what to do with the filings. Offhand, I would say that if we have no need for the material however filed, it could be returned to the owner.

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**From:** Sally Simmons  
**Sent:** Friday, March 23, 2007 12:58 PM  
**To:** Marguerite Lockard; Pauline Evans  
**Cc:** David Smith; Della Fordham; Brenda Merritt; Ann Cole  
**Subject:** RE: Report of Confidential Filings - 030867-TL et al.

I can respond to the first and last questions, but GCL will need to address the middle two re. the outstanding requests (believe the practice is for the attorney to call the company when a request is late) and the outstanding order.

Re. the "filed by staff" document, nothing more formal will be coming. I did not prepare any of the document, but recall that this was developed using other confidential documents, which have been admitted into evidence, for purposes of providing an otherwise oral recommendation to the Commissioners.

Re. the "confidential claim per 364.183(1), F.S." documents, I anticipate that these can be returned to the respective companies but will confirm the first part of next week. I believe that we are finished reviewing these documents and will not need to retain, but must check to be sure. These documents were never used in the context of a hearing so there is no issue about needing the companies to file requests.

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**From:** Marguerite Lockard  
**Sent:** Thursday, March 22, 2007 11:40 AM  
**To:** Pauline Evans  
**Cc:** David Smith; Sally Simmons; Della Fordham; Brenda Merritt; Ann Cole  
**Subject:** FW: Report of Confidential Filings - 030867-TL et al.

Pauline,  
in response to your e-mail about the overdue action report,

i had sent an e-mail on 3/6/07 requesting a response to these overdue status'.  
As of the present date, i have not received a response.  
Marguerite.

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**From:** Marguerite Lockard  
**Sent:** Tuesday, March 06, 2007 10:25 AM  
**To:** David Smith; Sally Simmons  
**Cc:** Della Fordham; Brenda Merritt; Ann Cole  
**Subject:** Report of Confidential Filings - 030867-TL et al.

The attached report show status' for Docket 030867-TL et al.

<u>No. of Documents</u>	<u>Document Status</u>
1	"filed by staff"
2	"filed by OPC; awaiting co request"
1	"staff recom fld; awaiting order"
24	"confidential claim per 364.183(1), F.S."

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- is the "filed by staff" document going to be followed up with something more formal ??
  - should the "filed by OPC; awaiting co request" documents be declassified and placed in the public docket file ??
  - will "staff recom fld; awaiting order" document have an order issued soon ??
  - and the remaining "confidential claim per 364.183(1), F.S." documents are to be retained with the Division ??

**Report of Confidential Filings  
01/01/1989 through 03/06/2007**

**Division of Competitive Markets & Enforcement**

<b><u>DOCKET NO.</u></b>	<b><u>DOCKET TITLE</u></b>	<b><u>DOCUMENT NO.</u></b>	<b><u>FILED</u></b>	<b><u>STATUS DATE</u></b>	<b><u>STATUS</u></b>	<b><u>DESCRIPTION</u></b>
030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	13194-03	12/19/2003	12/19/2003	Filed by staff	PSC/Staff - (CONFIDENTIAL) Information from 12/16/03 ag conference: Issue 1(a), spreadsheets; Issue 3, reduction in access charges as filed by companies; Issue 4, amounts included in ILEC petitions; Issue 9, IXCs split of flow-through reductions; Issue 10, in-state connection fee and revenue reductions. [CCA note: Entered in Dockets 030867, 030868, 030869, and 030961; placed in 030867 only.]
		06895-04	06/23/2004	06/23/2004	Filed by OPC; awaiting co request	OPC (Beck) - (CONFIDENTIAL) Documents produced by Verizon in response to OPC's discovery request [Exhibit 63 to hearing].
		06927-04	06/23/2004	06/23/2004	Filed by OPC; awaiting co request	OPC (Beck) - (CONFIDENTIAL) BellSouth's Florida access-basic rebalancing legislation dated 7/10/03 [Exhibit 48 of hearing].

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	08813-05	09/19/2005	09/19/2005	Confidential claim per 364.183(1), F.S.	Verizon [Wightman] - (CONFIDENTIAL) Supporting IXC flow-through worksheet from July 2004 to June 2005 to tariffs filed with CMP. [See DNs 10476-05 and 00494-06]
		10476-05	10/31/2005	10/31/2005	Confidential claim per 364.183(1), F.S.	Verizon (Wightman) - (CONFIDENTIAL) Supporting work papers of access flow-through calculations Part 2 and access reduction flow-through calculations Part 2. [See DNs 08813-05 and 00494-06]
		10488-05	10/31/2005	11/16/2005	Undocketed telecom co request - treated as claim	ALLTEL (Wahlen) - (CONFIDENTIAL) Calculations supporting tariff filing to flow-through access charge reductions pursuant to Docket 030961-TI. [x-ref. DN 10996-05]
		10542-05	10/31/2005	10/31/2005	Confidential claim per 364.183(1), F.S.	AT&T (Hatch) - (CONFIDENTIAL) IXC flow through calculations. [CCA note: Entered in Dockets 030961, 030867, 030868, and 030869; moved to 050000.]

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	10996-05	11/16/2005	11/16/2005	Undocketed telecom co request - treated as claim	ALLTEL (Wahlen) - (CONFIDENTIAL) Calculations supporting tariff filing to flow-through access charge reductions pursuant to Docket 030961-TI. [x-ref. DN 10488-05]
		00494-06	01/19/2006	01/19/2006	Confidential claim per 364.183(1), F.S.	Verizon (Wightman) - (CONFIDENTIAL) Attachment B of work papers to flow through certain access reductions. [See DNs 08813-05 and 10476-05]
		09957-06	10/30/2006	10/30/2006	Confidential claim per 364.183(1), F.S.	Windstream (Wahlen) - (CONFIDENTIAL) Supporting calculations for access charge flow through for Verizon and Embarq per Commission's 10/13/06 letter.
		09993-06	10/30/2006	10/30/2006	Confidential claim per 364.183(1), F.S.	Bell Atlantic Communications, Inc. d/b/a Verizon Long Distance (Christian) - (CONFIDENTIAL) Tariff revisions to implement required reductions for residential and business customers [TI483, Order PSC-03-1469-FOF-TL].

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	09995-06	10/30/2006	10/30/2006	Confidential claim per 364.183(1), F.S.	Verizon Business (Christian) - (CONFIDENTIAL) Verizon Business access savings and flow through compliance supporting documentation for MCI Communications Services Inc., Teleconnect Long Distance Service and Systems Company, and TTI National.
		09996-06	10/30/2006	10/31/2006	Confidential claim per 364.183(1), F.S.	Verizon Select Services Inc. (Christian) - (CONFIDENTIAL) Letter dated 10/30/06 to CMP/Salak with revenue information. [See DN 09997-06]
		09997-06	10/30/2006	10/31/2006	Confidential claim per 364.183(1), F.S.	Verizon Select Services Inc. (Christian) - (CONFIDENTIAL) Workpapers accompanying tariff revisions. [See DN 09996-06]
		10060-06	10/31/2006	10/31/2006	Confidential claim per 364.183(1), F.S.	AT&T (Hatch) - (CONFIDENTIAL) Flow through calculations demonstrating flow through of switched access expense reductions resulting from switched access rate reduction tariffs filed by Verizon and Embarq on 9/15/06.

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	10113-06	11/02/2006	11/02/2006	Confidential claim per 364.183(1), F.S.	DeltaCom (Tidmore) - (CONFIDENTIAL) Work papers in support of filing revised long distance tariff. [See DN 10340-06]
		10340-06	11/09/2006	11/09/2006	Confidential claim per 364.183(1), F.S.	DeltaCom (Tidmore) - (CONFIDENTIAL) Revised work papers made in conjunction with Order PSC-03-1461-FOF-TL (sic) and Section 364.163(2), FS. [See DN 10113-06]
		10427-06	11/13/2006	11/13/2006	Confidential claim per 364.183(1), F.S.	Qwest (Cox) - (CONFIDENTIAL) Anticipated monthly amount of flow through savings to Florida consumer and business retail intrastate long distance customers. [See DN 00947-07]
		10465-06	11/14/2006	11/14/2006	Confidential claim per 364.183(1), F.S.	Sprint Nextel (Nelson) - (CONFIDENTIAL) Interexchange carrier flow-through calculations for switched access expense reductions realized due to 9/15/06 Verizon and Embarq access charge reduction tariff filings pursuant to Section 364.163, FS.

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	10837-06	11/28/2006	01/12/2007	Staff recom fld; awaiting order	BellSouth Long Distance, Inc. (Meza) - (CONFIDENTIAL) Proprietary letter dated 11/28/06 to CMP/Salak and IXC flow-through worksheet, Period 2 (11/06 through 10/07).
		00947-07	01/30/2007	01/30/2007	Confidential claim per 364.183(1), F.S.	Qwest (Wirtzfeld) - (CONFIDENTIAL) Attachment A to Tariff No. 1, anticipated monthly amount of flow through savings to Florida consumer and business retail intrastate long distance customers. [See DN 10427-06]
		01002-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	Windstream (Wahlen) - (CONFIDENTIAL) Supporting calculations for access charge reduction flow through for BellSouth per Commission's 10/13/06 letter.
		01017-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	DeltaCom (Tidmore) - (CONFIDENTIAL) Revisions to long distance tariff representing flow-through obligations in response to Order PSC-03-1461-FOF-TL and Section 364.163(2), FS.

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	01020-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	BTI (Tidmore) - (CONFIDENTIAL) Revisions to long distance tariff representing flow-through obligations in response to Order PSC-03-1461-FOF-TL and Section 364.163(2), FS.
		01031-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	Verizon (Christian) - (CONFIDENTIAL) Revised work papers (tariffs reflecting flow-through of access reductions to be implemented by BellSouth, effective 1/1/07).
		01038-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	Verizon LD (Wightman) - (CONFIDENTIAL) Workpapers demonstrating that tariffs filed in October 2006 already meet required reductions for residential and business customers resulting from further access charge reductions of BellSouth.
		01046-07	01/31/2007	01/31/2007	Confidential claim per 364.183(1), F.S.	AT&T (Hatch) - (CONFIDENTIAL) IXC flow-through calculations in accordance with Order PSC-03-1469-FOF-TL.

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030867-TL	Petition by Verizon Florida Inc. to reform intrastate network access and basic local telecommunications rates in accordance with Section 364.164, Florida Statutes.	01084-07	02/01/2007	02/01/2007	Confidential claim per 364.183(1), F.S.	Sprint LP (Nelson) - (CONFIDENTIAL) Interexchange carrier flow-through calculations for switched access expense reductions realized due to 12/19/06 BellSouth Florida access charge reduction tariff filing pursuant to Section 364.163, FS.