

TJ412, TK857, TK020

United States Bankruptcy Court District Of Delaware		PROOF OF CLAIM
Name of Debtor Pac-West Telecomm, Inc.	Case Number 07-10562	This Space For Court Use Only
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		<p>070000-01</p> <p>RECEIVED-FPSC</p> <p>07 JUL -6 AM 11:31</p> <p>COMMISSION CLERK</p>
Name of Creditor (The person or other entity to whom the debtor owes money or property): Florida Public Service Commission	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and Address where notices should be sent: Florida Public Service Commission Attn Fiscal Services Tj412 01 0 R Tallahassee FL 32399-0850	ORIGINAL	This Space For Court Use Only
Telephone Number:		
Last four digits of account or other number by which creditor identifies debtor:	Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim dated: _____	
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS #: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)		
2. Date debt was incurred:		3. If court judgment, date obtained:
4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations.		
Unsecured Nonpriority Claim s _____ <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.		Secured Claim. <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____
Unsecured Priority Claim. <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950)* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).		<input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) _____ <small>* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
5. Total Amount of Claim at Time Case Filed: \$ _____ (Unsecured) _____ (Secured) _____ (Priority) _____ (Total)		
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest and other charges.		
6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim		This Space For Court Use Only SGA _____ SEC _____ OTH <u>N Grant</u>
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	

DOCUMENT NUMBER DATE 05655 JUL -6 10

FPSC-COMMISSION CLERK

Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

---- DEFINITIONS ----

<p>Debtor</p> <p>The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.</p>	<p>Secured Claim</p> <p>A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.</p> <p>Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also <i>Unsecured Claim</i>.)</p>	<p>Unsecured Claim</p> <p>If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.</p>
<p>Creditor</p> <p>A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.</p>	<p>Unsecured Priority Claim</p> <p>Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as <i>Unsecured Nonpriority Claims</i>.</p>	
<p>Proof of Claim</p> <p>A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.</p>		

Items to be completed in Proof of Claim form (if not already filled in)

- | | |
|---|--|
| <p>Court, Name of Debtor, and Case Number:
Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.</p> <p>Information about Creditor:
Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.</p> | <p>filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).</p> <p>Unsecured Priority Claim:
Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.</p> <p>Unsecured Nonpriority Claim:
Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim." (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.</p> |
| <p>1. Basis for Claim:
Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.</p> <p>2. Date Debt Incurred:
Fill in the date when the debt first was owed by the debtor.</p> <p>3. Court Judgments:
If you have a court judgment for this debt, state the date the court entered the judgment.</p> <p>4. Classification of Claim:
Secured Claim:
Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was</p> | <p>5. Total Amount of Claim at Time Case Filed:
Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.</p> <p>6. Credits:
By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.</p> <p>7. Supporting Documents:
You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.</p> |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	
	:	
PAC-WEST TELECOMM, INC., <i>et al.</i> , ¹	:	Chapter 11
	:	
Debtors and Debtors in Possession.	:	Case No. 07 - 10562 (BLS)
	:	
	:	(Jointly Administered)

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS:

On April 30, 2007, the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). On June 29, 2007, the Court entered an order in the above-captioned chapter 11 cases (the “Bar Date Order”) establishing certain claims bar dates in the chapter 11 cases of the above-captioned Debtors. By the Bar Date Order, the Court authorized the Debtors to fix **July 30, 2007 at 5:00 p.m. (Pacific Time)**, as the general claims bar date (the “General Bar Date”). Except as described below, the Bar Date Order requires entities, other than governmental units, that have or assert any prepetition claims against the Debtors to file proofs of claim with Kurtzman Carson Consultants LLC (“KCC”), the claims noticing and balloting agent in these cases, so that their proofs of claim are received by KCC **on or before the General Bar Date**. Please note that the terms “entity,” “governmental unit” and “claim” are defined below.

Also by the Bar Date Order, the Court fixed **October 29, 2007 at 5:00 p.m. (Pacific Time)**, as the governmental unit claims bar date (the “Government Bar Date”) in these cases. The Bar Date Order requires all Governmental Units that have or assert any prepetition Claims against the Debtors to file proofs of claim with KCC so that their proofs of claim are received by KCC **on or before the Government Bar Date**.

For your convenience, enclosed with this notice (the “Notice”) is a proof of claim form, which identifies on its face the amount, nature and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities and statements of financial affairs filed in these cases (collectively, the “Schedules”).

Key Definitions

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the “Bankruptcy Code”), and includes all persons (individuals, partnerships and corporations), estates, trusts, governmental units and the United States Trustee.

As used in this Notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing.

As used in this Notice, the term “claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

¹ The Debtors are the following entities: Pac-West Telecomm, Inc. (“Pac-West”); PWT of New York, Inc. (“PWTNY”); PWT Services, Inc. (“PWT”); Pac-West Telecomm of Virginia, Inc. (“PW Virginia”); Installnet, Inc. (“Installnet”); and, U.S. Net Solutions, Inc. (“US Net”).

Who Must File a Proof of Claim and the Applicable Bar Dates

The Bar Dates

The Bar Date Order establishes the following bar dates for filing proofs of claim in these chapter 11 cases (collectively, the “**Bar Dates**”):

- (a) **The General Bar Date.** Pursuant to the Bar Date Order, all entities holding claims against the Debtors (whether secured, unsecured, priority or nonpriority) that arose prior to April 30, 2007, are required to file a proof of claim with respect to each such claim by **July 30, 2007 at 5:00 p.m. (Pacific Time)** (the “**General Bar Date**”).
- (b) **The Government Bar Date.** In accordance with section 502(b)(9) of the Bankruptcy Code, all Governmental Units holding claims against the Debtors (whether secured, unsecured, priority or nonpriority) that arose prior to April 30, 2007, are required to file a proof of claim with respect to each such claim by **October 29, 2007 at 5:00 p.m. (Pacific Time)** (the “**Government Bar Date**”), including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

Entities That Must File Certain Proofs of Claims by the General Bar Date or the Government Bar Date

Subject to terms described above, the entities holding any of the following claims against the Debtors must file a proof of claim with respect to each such claim on or before the General Bar Date or, with respect to claims of Governmental Units, on or before the Government Bar Date:

- (a) any prepetition claim against the Debtors that is not listed in the Debtors’ Schedules or which prepetition claim is listed as disputed, contingent or unliquidated and which is held by an entity which desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases with respect to such claim; and
- (b) any prepetition claim where the entity holding such claim believes such claim is improperly classified in the Schedules or is listed in an incorrect amount and desires to have that claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any claim where the entity holding such claim asserts that some, or all, of such claim is entitled to administrative priority under sections 503(b)(1)(A)(ii) or 503(b)(9) of the Bankruptcy Code.

Entities Not Required to File Certain Proofs of Claim by the General Bar Date or the Government Bar Date

Entities holding any of the following claims against the Debtors need not file proof of such claim by the General Bar Date or the Governmental Bar Date:

- (a) any prepetition claim held by any entity that has already properly filed a proof of claim for said claim against the Debtors with either KCC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- (b) any prepetition claim held by any entity (i) where said claim is listed on the Schedules, (ii) where said claim is not described as “disputed,” “contingent,” or “unliquidated,” and (iii) where the entity holding said claim does not dispute the amount or classification of said claim as set forth in the Schedules;
- (c) administrative claims for fees and expenses by professionals retained by the Debtors or the Committee pursuant to orders of this Court and subject to the Court’s approval pursuant to sections 330, 331, and 503(b) of the Bankruptcy Code;
- (d) administrative expense claims held by any entity against the Debtors pursuant to section 503(b) of the Bankruptcy Code, except for claims for administrative priority under sections 503(b)(1)(A)(ii) or 503(b)(9) of the Bankruptcy Code;
- (e) any claim that has been paid by the Debtors;

- (f) any claim that any Debtor asserts against another Debtor; and
- (g) any claim held by any entity that has been allowed by an order of this Court entered on or before the Bar Dates, or claims, if any, arising from the rejection of an executory contract or unexpired lease after the Bar Dates for which the deadline to file proofs of claim with respect to such claims is governed by separate order(s) of the Court.

Notwithstanding (a) through (g), above, the Bar Date Order provides that any entity exempted from filing a proof of claim for a specifically exempt claim must still file a proof of claim for any other claim that does not fall under the exemptions detailed in (a) through (g), above.

No Requirement to File Proofs of Interest

Any entity holding an interest in the Debtors (an “Interest Holder”), which interest is based exclusively upon a stock interest in the Debtors or warrants or rights to purchase, sell or subscribe to such an interest (any such interest being referred to in this Notice as an “Interest”), need not file a proof of interest on or before the General Bar Date; provided, however that Interest Holders who wish to assert claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of such Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in this Notice applies.

Consequences of Failure to File a Proof of Claim

Any entity that is required to file a proof of claim with respect to a claim it holds, but fails to do so with respect to that claim by the applicable Bar Date described in this Notice, shall be forever barred, estopped and enjoined from the following:

- (a) asserting such claim to the extent that such claim (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such entity as undisputed, noncontingent and liquidated or (ii) is of a different nature or a different classification than any claim identified in the Schedules on behalf of such entity (any such claim being referred to in this Notice as an “Unscheduled Claim”); or
- (b) voting upon, or receiving distributions under, any plan of reorganization in these chapter 11 cases in respect of such Unscheduled Claim.

If it is unclear from the Schedules whether your claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any entity that relies on the information in the Schedules bears responsibility for determining that its claim is accurately listed therein.

Reservation of Rights

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (b) subsequently designate any claim as disputed, contingent or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

Procedure for Filing Proofs of Claim

Original proofs of claim must be sent to:

Pac-West Telecomm, Inc. Claims Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

so as to be received no later than 5:00 p.m., Pacific Time, on the applicable Bar Date. Any proof of claim submitted by facsimile, telecopy or e-mail will not be accepted. Proofs of claim will be deemed filed only when actually received by KCC. If you wish to receive acknowledgement of KCC's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim (a) a copy of your original proof of claim and (b) a self-addressed, stamped return envelope.

Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the claim or, for secured claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's proof of claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its claim to KCC, the Debtors or other parties-in-interest within ten (10) days after the date of a written request for such documents.

Additional Information

You may be listed as the holder of a claim against the Debtors in the Schedules. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount or priority of your claim as listed in the Schedules, or your claim is listed in the Schedules as contingent, unliquidated, or disputed, you must file a proof of claim with respect to such claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet through the website of KCC, at <http://www.kccllc.net/pacwest> or through the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) by following the directions for accessing the ECF system on such website.

Questions concerning the contents of this Notice and requests for proofs of claim should be directed to KCC at (866) 381-9100 between the hours of 9 a.m. and 5 p.m. (Pacific Time), Monday through Friday. Please note that KCC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: June 29, 2007

PAC-WEST TELECOMM, INC.; PWT OF NEW YORK, INC.; PWT SERVICES, INC., PAC-WEST TELECOMM OF VIRGINIA, INC.; INSTALLNET, INC.; AND U.S. NET SOLUTIONS, INC.

By: /s/Michael S. Terrien
One of Their Attorneys

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DISTRICT COURT CENTER