

ORIGINAL

070533-7X

ORIGINAL

FLORIDA PUBLIC SERVICE COMMISSION

DIVISION OF COMPETITIVE MARKETS AND ENFORCEMENT

APPLICATION FORM

for

DEPOSIT AUTHORITY TO PROVIDE COMPETITIVE LOCAL EXCHANGE TELECOMMUNICATIONS COMPANY SERVICE WITHIN THE STATE OF FLORIDA

764 JUL 27 2007

07 JUL 25 10 7:10

CK# 0438

\$ 400.00

7-26-07

RT

Instructions

- A. This form is used as an application for an original certificate and for approval of sale, assignment or transfer of an existing certificate. In the case of a sale, assignment or transfer, the information provided shall be for the purchaser, assignee or transferee (See Page 8).
- B. Print or type all responses to each item requested in the application. If an item is not applicable, please explain.
- C. Use a separate sheet for each answer which will not fit the allotted space.
- D. Once completed, submit the original and two (2) copies of this form along with a non-refundable application fee of \$400.00 to:

Florida Public Service Commission
 Division of the Commission Clerk and Administrative Services
 2540 Shumard Oak Blvd.
 Tallahassee, Florida 32399-0850
 (850) 413-6770

E. A filing fee of \$400.00 is required for the sale, assignment or transfer of an existing certificate to another company (Chapter 25-24.815, F.A.C.).

F. If you have questions about completing the form, contact:

Florida Public Service Commission
 Division of Competitive Markets and Enforcement
 2540 Shumard Oak Blvd.
 Tallahassee, Florida 32399-0850
 (850) 413-6600

DOCUMENT NUMBER-DATE

06416 JUL 26 07

FPSC-COMMISSION CLERK

1. This is an application for (check one):

Original certificate (new company).

Approval of transfer of existing certificate: Example, a non-certificated company purchases an existing company and desires to retain the original certificate of authority rather than apply for a new certificate.

Approval of assignment of existing Certificate: Example, a certificated company purchases an existing company and desires to retain the existing certificate of authority and tariff.

2. Name of company: KG Communications, LLC

3. Name under which applicant will do business (fictitious name, etc.):

KG Communications

4. Official mailing address:

Street/Post Office Box: 13 SW 7 Street
City: Miami
State: FL
Zip: 33130

5. Florida address:

Street/Post Office Box: 13 SW 7 Street
City: Miami
State: FL
Zip: 33130

6. Structure of organization:

Individual
 Foreign Corporation
 General Partnership
 Other,

Corporation
 Foreign Partnership
 Limited Partnership

7. **If individual**, provide:

Name:
Title:
Street/Post Office Box:
City:
State:
Zip:
Telephone No.:
Fax No.:
E-Mail Address:
Website Address:

8. **If incorporated in Florida**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

9. **If foreign corporation**, provide proof of authority to operate in Florida. The Florida Secretary of State corporate registration number is:

10. **If using fictitious name (d/b/a)**, provide proof of compliance with fictitious name statute (Chapter 865.09, FS) to operate in Florida. The Florida Secretary of State fictitious name registration number is:

11. **If a limited liability partnership**, please proof of registration to operate in Florida. The Florida Secretary of State registration number is: L04000052475

12. **If a partnership**, provide name, title and address of all partners and a copy of the partnership agreement.

Name:
Title:
Street/Post Office Box:
City:
State:
Zip:
Telephone No.:
Fax No.:
E-Mail Address:
Website Address:

13. **If a foreign limited partnership**, provide proof of compliance with the foreign limited partnership statute (Chapter 620.169, FS), if applicable. The Florida registration number is:

14. Provide **F.E.I. Number**(if applicable): 201463911

15. Who will serve as liaison to the Commission in regard to the following?

(a) The application:

Name: Wayne Rosen
Title: CEO
Street name & number: 277 Galeon Court
Post office box:
City: Coral Gables
State: FL
Zip: 33143
Telephone No.: (305) 441-8786
Fax No.: 305-665-1852
E-Mail Address: shoresdev@aol.com
Website Address: www.kgcom.net

(b) Official point of contact for the ongoing operations of the company:

Name: Ricardo R. Cabrera
Title: VP
Street name & number: 13 SW 7 Street
Post office box:
City: Miami
State: FL
Zip: 33130
Telephone No.: (305) 323-1308
Fax No.: 305-704-8529
E-Mail Address: rcabrera@utilityusa.com
Website Address: www.kgcom.net

(c) Complaints/Inquiries from customers:

Name: Ricardo R. Cabrera
Title: VP
Street/Post Office Box: 13 SW 7 Street
City: Miami
State: FL
Zip: 33130
Telephone No.: (305) 323-1308
Fax No.: 305-704-8529
E-Mail Address: rcabrera@utilityusa.com
Website Address: www.kgcom.net

16. List the states in which the applicant:

(a) has operated as a Competitive Local Exchange Telecommunications Company.

None

(b) has applications pending to be certificated as a Competitive Local Exchange Telecommunications Company.

None

(c) is certificated to operate as a Competitive Local Exchange Telecommunications Company.

None

(d) has been denied authority to operate as a Competitive Local Exchange Telecommunications Company and the circumstances involved.

None

(e) has had regulatory penalties imposed for violations of telecommunications statutes and the circumstances involved.

None

(f) has been involved in civil court proceedings with an interexchange carrier, local exchange company or other telecommunications entity, and the circumstances involved.

None

17. Indicate if any of the officers, directors, or any of the ten largest stockholders have previously been:

(a) adjudged bankrupt, mentally incompetent (and not had his or her competency restored), or found guilty of any felony or of any crime, or whether such actions may result from pending proceedings. If so, provide explanation.

No

(b) granted or denied a competitive local exchange certificate in the State of Florida (this includes active and canceled competitive local exchange certificates). If yes, provide explanation and list the certificate holder and certificate number.

No

(c) an officer, director, partner or stockholder in any other Florida certificated or registered telephone company. If yes, give name of company and relationship. If no longer associated with company, give reason why not.

No

18. Submit the following:

(a) Managerial capability: resumes of employees/officers of the company that would indicate sufficient managerial experiences of each.

(b) Technical capability: resumes of employees/officers of the company that would indicate sufficient technical experiences or indicate what company has been contracted to conduct technical maintenance.

(c) Financial Capability: applicant's audited financial statements for the most recent three (3) years. If the applicant does not have audited financial statements, it shall so be stated. Unaudited financial statements should be signed by the applicant's chief executive officer and chief financial officer affirming that the financial statements are true and correct and should include:

1. the balance sheet,
2. income statement, and
3. statement of retained earnings.

Note: This documentation may include, but is not limited to, financial statements, a projected profit and loss statement, credit references, credit bureau reports, and descriptions of business relationships with financial institutions.

THIS PAGE MUST BE COMPLETED AND SIGNED

REGULATORY ASSESSMENT FEE: I understand that all telephone companies must pay a regulatory assessment fee. Regardless of the gross operating revenue of a company, a minimum annual assessment fee, as defined by the Commission, is required.

RECEIPT AND UNDERSTANDING OF RULES: I acknowledge receipt and understanding of the Florida Public Service Commission's rules and orders relating to the provisioning of competitive local exchange telecommunications company (CLEC) service in Florida.

APPLICANT ACKNOWLEDGEMENT: By my signature below, I, the undersigned officer, attest to the accuracy of the information contained in this application and attached documents and that the applicant has the technical expertise, managerial ability, and financial capability to provide competitive local exchange telecommunications company service in the State of Florida. I have read the foregoing and declare that, to the best of my knowledge and belief, the information is true and correct. I attest that I have the authority to sign on behalf of my company and agree to comply, now and in the future, with all applicable Commission rules and orders.

Further, I am aware that, pursuant to Chapter 837.06, Florida Statutes, "**Whoever knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his official duty shall be guilty of a misdemeanor of the second degree, punishable as provided in s. 775.082 and s. 775.083.**"

Company Owner or Officer

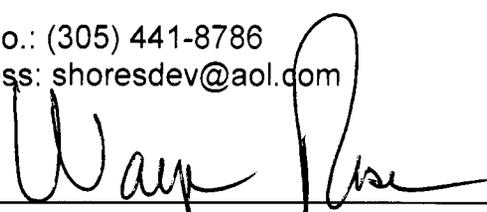
Print Name: Wayne Rosen

Title: CEO

Telephone No.: (305) 441-8786

E-Mail Address: shoresdev@aol.com

Signature: _____



Date: _____

7-24-07

CERTIFICATE SALE, TRANSFER,
OR
ASSIGNMENT STATEMENT

As current holder of Florida Public Service Commission Certificate Number _____, I have reviewed this application and join in the petitioner's request for a

- sale
- transfer
- assignment

of the certificate.

Company Owner or Officer

Print Name:
Title:
Street/Post Office Box:
City:
State:
Zip:
Telephone No.:
Fax No.:
E-Mail Address:

Signature: _____

Date: _____

Schedule A Cost of Goods Sold (see page 19 of the instructions)

1	Inventory at beginning of year	1	
2	Purchases less cost of items withdrawn for personal use	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	

9a Check all methods used for valuing closing inventory:

(i) Cost as described in Regulations section 1.471-3

(ii) Lower of cost or market as described in Regulations section 1.471-4

(iii) Other (specify method used and attach explanation) ▶

b Check this box if there was a writedown of "subnormal" goods as described in Regulations section 1.471-2(c)

c Check this box if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d Do the rules of section 263A (for property produced or acquired for resale) apply to the partnership? Yes No

e Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation.

Schedule B Other Information

	Yes	No
1 What type of entity is filing this return? Check the applicable box:		
a <input type="checkbox"/> Domestic general partnership		
b <input type="checkbox"/> Domestic limited partnership		
c <input checked="" type="checkbox"/> Domestic limited liability company		
d <input type="checkbox"/> Domestic limited liability partnership		
e <input type="checkbox"/> Foreign partnership		
f <input type="checkbox"/> Other ▶		
2 Are any partners in this partnership also partnerships?		X
3 During the partnership's tax year, did the partnership own any interest in another partnership or in any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3? If yes, see instructions for required attachment		X
4 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details		X
5 Does this partnership meet all three of the following requirements?		
a The partnership's total receipts for the tax year were less than \$250,000;		
b The partnership's total assets at the end of the tax year were less than \$600,000; and		
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item N on Schedule K-1.	X	
6 Does this partnership have any foreign partners? If "Yes," the partnership may have to file Forms 8804, 8805 and 8813. See page 20 of the instructions		X
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
8 Has this partnership filed, or is it required to file, Form 8264, Application for Registration of a Tax Shelter?		X
9 At any time during calendar year 2004, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. ▶		X
10 During the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520. See page 21 of the instructions		X
11 Was there a distribution of property or a transfer (e.g., by sale or death) of a partnership interest during the tax year? If "Yes," you may elect to adjust the basis of the partnership's assets under section 754 by attaching the statement described under Elections Made By the Partnership on page 9 of the instructions		X
12 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return ▶		

Designation of Tax Matters Partner (see page 21 of the instructions)

Enter below the general partner designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP	Michael Latterner	Identifying number of TMP	
Address of designated TMP	13 SW 7th Street		
	Miami FL 33130		

Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	- 128
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	7 Royalties	7	
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
	b Collectibles (28%) gain (loss)	9b	
	c Unrecaptured section 1250 gain (att. stmt.)	9c	
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (attach statement)	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13a Contributions	13a	
	b Deductions related to portfolio income (attach statement)	13b	
	c Investment interest expense	13c	
	d Section 59(e)(2) expenditures: (1) Type (2) Amount	13d(2)	
e Other deductions (attach statement)	13e		
Self-Employment	14a Net earnings (loss) from self-employment	14a	- 64
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	
Credits & Credit Recapture	15a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
	d Other rental real estate credits	15d	
	e Other rental credits	15e	
	f Other credits and credit recapture (attach statement)	15f	
Foreign Transactions	16a Name of country or U.S. possession		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	d Passive Deductions allocated and apportioned at partner level	16f	
	e Listed categories (attach statement) f General limitation		
	g Interest expense h Other	16h	
	Deductions allocated and apportioned at partnership level to foreign source income		
	i Passive j Listed categories (attach statement) k General limitation	16k	
l Foreign taxes: (1) Paid (2) Accrued	16(2)		
m Reduction in taxes available for credit (attach statement)	16m		
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a	
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses	18c	
	19a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement)			

Analysis of Net Income (Loss)

1	Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13e, and 16l(1), and 16l(2)					1	-128
2	Analysis by partner type:						
	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt organization	(vi) Nominee/Other	
a	General partners		-64				
b	Limited partners		-64				

Note: Schedules L, M-1, and M-2 are not required if Question 5 of Schedule B is answered "Yes."

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash				27,336
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement) See Stmt 2				220,536
7	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				247,872
Liabilities and Capital					
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement)				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				247,872
22	Total liabilities and capital				247,872

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

1	Net income (loss) per books	-128	6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2	Income included on Sch. K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13e, 16l(1), and 16l(2), not charged against book income this year (itemize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13e, 16l(1), and 16l(2) (itemize):		a	Depreciation \$	
a	Depreciation \$				
b	Travel and entertainment \$		8	Add lines 6 and 7	
			9	Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-128
5	Add lines 1 through 4	-128			

Schedule M-2 Analysis of Partners' Capital Accounts

1	Balance at beginning of year		6	Distributions: a Cash	
2	Capital contributed: a Cash	248,000	b	Property	
	b Property		7	Other decreases (itemize):	
3	Net income (loss) per books	-128			
4	Other increases (itemize):		8	Add lines 6 and 7	
5	Add lines 1 through 4	247,872	9	Balance at end of year. Subtract line 8 from line 5	247,872

Federal Statements

Statement 1 - Form 1065, Page 1, Line 20 - Other Deductions

<u>Description</u>	<u>Amount</u>
Bank Charges	\$ 128
Total	<u>\$ 128</u>

Federal Statements

Statement 2 - Form 1065, Schedule L, Line 6 - Other Current Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Capitalized Costs:	\$	\$
Design & Drafting		78,359
Installation & Equipment Cost		110,052
Legal Fees		17,125
License & Permits		15,000
Total	\$ 0	\$ 220,536

Application for Automatic Extension of Time To File U.S. Return for a Partnership, REMIC, or for Certain Trusts

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

Type or print.

File by the due date for filing the return for which an extension is requested. See instructions.

Name KG Communications LLC	Employer identification number 20-1463911
Number, street, and room or suite no. If a P.O. box, see instructions. 13 SW 7th Street	
City or town, state, and ZIP code. If a foreign address, enter city, province or state, and country. Follow the country's practice for entering the postal code. Miami FL 33130	

1 I request an automatic **3-month** extension of time to file (check only one):
 Form 1041 Form 1041-N Form 1041-QFT Form 1065 Form 1065-B Form 1066

2 If the entity does not have an office or place of business in the United States, check this box

3a For calendar year **2004**, or other tax year beginning, and ending

b If this tax year is for less than 12 months, check reason:
 Initial return Final return Change in accounting period

4 If this extension is requested for Form 1041, 1041-N, 1041-QFT, 1065-B, or 1066, enter the following amounts:

a Tentative total tax from Form 1041, 1041-N, 1041-QFT, 1065-B, or 1066 (see instructions) \$ _____

b Refundable credits and estimated tax payments, including any prior year overpayment allowed as a credit, from Form 1041, 1041-N, 1041-QFT, or 1065-B (see instructions). REMICs, enter -0- \$ _____

c **Balance due.** Subtract line 4b from line 4a. If zero or less, enter -0-. Enclose payment, if any, with Form 8736 (see instructions) ▶ \$ _____

Caution: Interest will be charged on any tax not paid by the regular due date of Forms 1041, 1041-N, 1041-QFT, 1065-B, and 1066 from the due date until the tax is paid.

Ricardo R. Cabrera
+1 305-323-1308
rcabrera@utilityusa.com

Highly motivated successful executive with over 33 years experience in the technology and telecommunications industries. I excel in organization and management, sales leadership and technological competence.

2005-2007 Executive Vice President, Utility Management Services

I lead a rapidly growing start-up focused on providing turnkey services to telecommunications providers. We specialize in Project Management, Engineering and Construction, and Equipment Installation. We achieved our objective of \$6M in annual revenue in the first nine months of 2006.

2004-2005 Group Vice President, Terremark Worldwide

I was responsible for the development and implementation of the company's global market strategy.

I led the international team in establishing and expanding Internet hubs and aggregation points in various cities across Europe and Latin America, and Asia including Sao Paulo, Madrid, Amsterdam, London, Frankfurt and Singapore.

I was also responsible for developing business plans for future Terremark expansions in the Dominican Republic and the Middle East.

2002-2006 Founder & Senior Partner, Tellenio Technologies

- Established offices in Miami, Buenos Aires, and Caracas.
- Successfully represented VPI Systems in a multi-million dollar agreement with BellSouth Corporation.
- Developed IP satellite network architecture for the province of Lojas, Ecuador.
- Successfully concluded agreement with the Organization of American States to provide computer systems to Education Ministries throughout the Western Hemisphere.

2002-2003 General Manager, Somera Communications

- Increased Somera presence and visibility in the Caribbean and Latin America region.
- Increased sales by 33% in 12 months
- Established repair center in Buenos Aires, Argentina
- Negotiated and executed Network Asset Management Agreement with BellSouth.
- Successfully concluded partnership agreement with Brightstar Corporation, the largest wireless equipment company in Latin America.

1997-2001 Vice President, Bell Communications Research (Telcordia)

- I was responsible for Bellcore (now Telcordia) Sales and Operations in the Caribbean and Latin America (CALA) region. Grew Bellcore revenues from less than \$1M to over \$125M.
- I established and ran entities in Sao Paulo and Rio de Janeiro, Brasil, Mexico City, Mexico, Caracas, Venezuela, Bogota, Colombia and Buenos Aires, Argentina.
- Highlights of my tenure include:
 - Network Design and Engineering for NAP of the Americas (USA)
 - Billing system implementation for ETB (Colombia)
 - Network Management Systems for Telmex (Mexico), PRTC (Puerto Rico), CANTV (Venezuela)
 - Common Language for PRTC, Telmex, and CANTV
 - Network Inventory & Configuration System for CANTV
 - Intelligent Network System for Telemar (Brasil)
 - Professional Services engagements with Telefonica, Telecom Argentina, Telmex, CANTV, BellSouth International, Cable and Wireless, Inter-American Development Bank, Iusacell, Verizon International, and other customers in the region.

1994-1997 Nortel Networks

Senior Manager, Nortel Wireless – CALA

- Responsible for engineering and implementing wireless cellular networks in Brasilia and Goania, Brasil.
- Conceived and led the Operational Measurement Analysis Tool (OMAT development team, implementing systems in Israel, Peru, Colombia, Brasil and Puerto Rico. This tool helps operators utilize Operational Measurements to manage traffic and service indicators in cellular networks.

1973-1994 BellSouth Telecommunications

Senior Engineer, Network Strategic Planning (1988-1994)

I was responsible for executing BellSouth's strategic initiatives in Florida and Alabama.

Highlights include:

- First commercial HDTV broadcast in the US
- First multi-point ISDN implementation in the US
- First ISDN radio broadcast in the US

Network Manager (1979-1988)

Responsible for central office switches in the Florida area, including DMS-100, 5ESS, and Siemens switches. These responsibilities included traffic administration, switch maintenance, and personnel routing and dispatching.

I received two Presidential Awards for developing UNIX/C software applications, each which saved the Company over \$15 million annually.

Switching Technician (1974-1979)

I was responsible for #5XB and 1AESS switch maintenance in the South Florida area. At the time, I was the youngest Switching Technician to hold the position in the Bell System.

Dispatch Clerk (1973 – 1974)

Education:

Telecommunications Engineering Certificate, George Washington University, Washington DC (1997)
Bachelor's Degree in Economics, Florida International University, Miami, Florida (1979)

Languages: Fluent in English, Spanish and Portuguese.

References: Available upon request.

Carlos Quintero

1745 W. 65 St.
Hialeah, FL, 33012
Telephone 305-821-5996
Mobile 305-903-2531

HIGHLIGHT OF QUALIFICATIONS

- More than 35 years experience in the telecommunications industry.
- Recipient of BellSouth's General Managers Award, Achievement Bonus Award and "Beyond the Call" employee of the year for outstanding performance in the areas of quality and teamwork.
- Successfully completed BellSouth's first application of Lightgate (DS-3) service in South Florida.
- Participated on several international projects and proposals in Latin America as MasTec's Assistant Vice President.
- Excellent reputation as organizer and leader who achieves goals and objectives.

PROFESSIONAL EXPERIENCE

2004-Present **Terremark Worldwide, Inc. (Miami, Florida)**

Director – International Development (2004 – Present)

Responsible for providing, management, commercial and technical support to Terremark International Offices. Primary areas of responsibility include the coordination, monitoring and assistance of international projects, the support of sales and business development for multinational projects involving International Terremark Offices.

2003-2004 **Sound Solutions, Inc. (Miami, Florida)**

Director of Sales – International Development (2003 – 2004)

Responsible for sales of wireless equipment in Latin America. Areas of responsibility included technical support, marketing presentations and budgeting the Sales Department organization into the global Sound Solutions companies.

1995-2002 **MasTec, Inc. (Miami, Florida)**

Vice President – Switching and Access Division (2000 – 2002)

Reported to the President of Network Services. Responsible for the administration and supervision of the Central Office Installation, Engineering and Electrical groups that comprised MasTec's Switching and Access Division.

Supervised:

The Central Office Installation group in Roswell, GA. (100 employees).

The Central Office Engineering groups in Richmond, VA, Atlanta, GA, and Baltimore, MD. (Over 300 employees).

The Central Office Electrical group in Concord, N.C. (40 electricians).

Assistant Vice President – MasTec, Inc. (1995 – 2000)

Reported to the President of MasTec, Inc in a Staff capacity. Responsible for the administration of corporate accounts. Reviewed authorization of expenditures. Provided direct supervision for clerical support functions, bids and submittals of proposals.

Traveled to Egypt, Central and South America to participate and direct several telecommunications bids and projects representing MasTec, Inc.

1969 –1994

BellSouth Telecommunications, Inc. (South Florida)

Operations Manager – Installation and Maintenance Center (1991- 1994)

Reported to the Senior Director to the North Dade District. Responsible for the screening, routing, and dispatching functions of all residence and small business accounts in the North Dade area (over 540,000 customers).

Engineering Manager (1988 –1991).

Reported to the District Engineer of the North Dade District. Responsible for the outside plant facility design, the construction program and the authorization of expenditures in the North Dade area. Supervised 7 Facility Engineers with responsibility for 3 wire centers.

Special Service Center Manager (1983 – 1987).

Reported to the District Manager of the Special Services District. Responsible for the installation and maintenance services of special circuits in South Florida and digital circuits for the entire state of Florida.

Central Office Manager (1979 –1982).

Reported to the South and Central District Network Manager. Responsible for the installation and maintenance services of 14 central offices in the South Florida area. Supervised work group consisting of 10 Assistant Managers and 69 craft employees.

Central Office Supervisor XTDM / XBR (1974 – 1978).

Reported to the South Central Office Manager. Responsible for the administration of several types of central office switching centers with direct supervision of switching equipment technicians.

Central Office Technician and Relieving Supervisor (1969 – 1973).

Reported to the Central Office Supervisor in the Miami 4XBR Toll Office and to AT&T Long Lines during this period.

Responsibilities included the installation and maintenance of long distance equipment in the Miami 4XBR switching center.

PROFESSIONAL TRAINING

Extensive list of telecommunication training, management courses, continued studies at Miami-Dade College and Florida International University.

Computer and software skills include Microsoft Word, Microsoft Excel, Microsoft PowerPoint, and Visio.

PETER J. TRUJILLO
2020 S. W. 125 Ct.
Miami, Florida 33175
(305) 220-8924 Home
(305) 301-8124 Mobile
E-mail: pjt2020@bellsouth.net

PROFESSIONAL EXPERIENCE:

I am a results oriented professional with vast experience in the telecommunications industry. I have worked in the United States, Latin America and the Caribbean in the areas of Telephony, Broadband Data Systems, Wireless Networks, Information Technology and Operational Support Systems. My professional background includes a variety of technical and management positions in Sales, Business Development, Product Development, Engineering and Operations. I have exceptional problem solving skills, very strong technical background and highly developed interpersonal skills. I have ample experience dealing and working with vendors, contractors and sales channels. I am very adept at working with all levels of management within an organization.

Redknee Inc.

Director Solutions Engineer CALA – January 2005 to Present

Redknee is a software company that develops solutions for wireless operators in the areas of messaging, data, voice and IN services. The Redknee portfolio include real time rating and charging systems, IN platforms, billing and customer care, location and presence systems. As a Director Solutions Engineer my responsibilities include:

- Support sales efforts for all Redknee products and services.
- Evaluate customers' business and technical requirements.
- Define solutions' value proposition to satisfy customer needs.
- Interface with high-level executives to position solutions and vision.
- Coordinate bidding efforts.
- Interface with internal organizations to align corporate resources and product strategy with market requirements.

Up to date we have developed projects for various customers in the Caribbean, Brazil, and Chile totaling \$25M in sales.

Tellenio Technologies, Inc

Technology Director – September 2003 to December 2004

Tellenio Technologies is a consulting and systems integration firm based in Miami. Tellenio provides services for clients conducting business in Latin America. In the capacity of Director of Technology, I have responsibility for leading the technical consulting efforts, defining technical solutions to customer requirements and evaluating products and technologies. Among the projects developed are:

- Evaluated a Flow Control IP routing technology for Tellenio to become a VAR for the CALA market.
- Evaluated a SIP base VoIP system for the Enterprise market, for which Tellenio is now a VAR.

- Design a VSAT access network and Intranet Hub for a provincial government in Ecuador.
- Negotiated a broadband service agreement with a satellite service provider for a customer in Latin America.
- Evaluated two wireless technologies offered by an equipment vendor and helped negotiate the deal for Tellenio to become a Sales Channel in Latin America.

Telecommunications International

Senior Consultant - September 2002 to August 2003

Worked as an independent consultant for telecommunications vendors doing business in Latin America. Provided services in the areas of business development, proposal coordination, bid preparation, and system engineering. Among the projects developed were:

- Provided business development services for an international network integration services company to become a sub-contractor for a project in Brazil.
- Provided business development services for a satellite services company trying to bid on a project in Puerto Rico.
- Provided technical consulting service to a U.S. based VAR to evaluate a Fixed Wireless data system and backhaul transmission equipment.
- Coordinated and prepared bids, on behalf of a U.S. based vendor, for equipment additions for two CDMA wireless opportunities in Argentina.
- Coordinated and prepared a bid, on behalf of a U.S. based vendor, for a CDMA wireless network expansion in Brazil.
- Coordinated and prepared a proposal, and developed the system design, on behalf of a U.S. based vendor, for an opportunity with a GSM fixed wireless competitive carrier in Bolivia.
- Provided business development services for an equipment vendor to sell power systems to a wireless operator in the Caribbean.
- Provided consulting services to a U.S. based vendor to analyze and evaluate a potential opportunity with a wireless carrier in Uruguay.

Telcordia Technologies, Caribbean and Latin America

Regional Manager Sales - 2001 to 2002

Led and managed senior sales executives and technical support staff responsible for sales to tier one telecommunications operators in the Caribbean and Latin America region. Telcordia's product portfolio includes Operational Support Systems for Customer Service Management, Billing, Network Management, Service Provisioning, Work Force Management, Network Inventory and Design, and Intelligent Network Systems for Wireless and Wireline networks. Major responsibilities included:

- Formulation and execution of the regional business plan with emphasis on market share expansion and profitability growth.
- Direct management of the sales organization in the region.
- Define and articulate corporate strategy for the region.
- Interface with internal organizations to align corporate resources and product strategy with market requirements.
- Development of in-country local partnerships.
- Identification and development of business opportunities for all Telcordia products and services.
- Lead contract negotiations.

- Coordinate with Finance and Business Units to ensure that corporate profit and margin guidelines were met.
- Manage regional budget.

During this period Telcordia sales in the region exceeded \$20M.

Executive Director Technical Sales - 1997 to 2001

Established and led a team of senior technical staff responsible for technical sales within different telecommunications market segments in the Caribbean and Latin America region. Telcordia's product portfolio includes Operational Support Systems for Customer Service Management, Billing, Network Management, Service Provisioning, Work Force Management, Network Inventory and Design, and Intelligent Network Systems for Wireless and Wireline networks. Major responsibilities included:

- Support sales efforts for all Telcordia products and services.
- Evaluate customers' business and technical requirements.
- Define solutions' value proposition to satisfy customer needs.
- Interface with high-level executives to position solutions and vision.
- Coordinate bidding efforts.
- Interface with internal organizations to align corporate resources and product strategy with market requirements.
- Participate in the formulation of the sales plan.
- Provide guidance and analysis on market and industry trends in the region.
- Responsible for developing relationships with local partners.

During this period Telcordia sales in the region exceeded \$120M.

Nortel Networks, Caribbean and Latin America

Manager Wireless Systems - 1995 to 1997

Led a team of senior technical personnel responsible for the design and implementation of Wireless Local Loop systems in the Caribbean and Latin America region. Directed bids and projects in Colombia, Guayana, Argentina, Chile, Bolivia, Jamaica, Dominican Republic and Trinidad. Major responsibilities included:

- Technical sales support.
- Formulate strategy for product introduction in the market.
- Coordinate product development efforts with R&D to introduce market specific requirements.
- Prepare technical response and engineering cost component for bids.
- System design.
- Implementation and project management.

Senior Engineer Wireless Systems 1994 to 1995

Led technical staff in preparing bids for mobile telephone systems in Latin America. Worked on bids for TDMA systems in Costa Rica, Brazil, Argentina and Uruguay, and GSM system in Chile. Major responsibilities included:

- Technical Sales support.
- Design of switching and cellular networks.
- Definition of detail material estimates.
- Assessment of all technical issues and preparation of responses to technical requirements.
- Post implementation system optimization.

BellSouth Telecommunications

Manager – IT Operations 1991 to 1994

Established and managed a user support center responsible for monitoring the operation and performance of integrated mainframe and mini-computer systems. Responsibilities included: definition and implementation of operational methods and procedures, coordination with the user community on all issues related to the installations of new system releases and upgrades, manage resolution of all service affecting system outages, coordinate with System Administrators all operational planning issues.

Established and managed a help desk responsible for the resolution and/or diagnosis of all communication problems related to the corporate data network. This center was the first of its kind and served the corporate user community for the entire state of Florida.

Assistant Manager – IT Operations 1985 to 1991

Project Manager in charge of coordinating the deployment of a mainframe system designed to automate the flow of service provisioning for voice services. Responsibilities included: coordinating with data center personnel to ensure on time installation of equipment and operational readiness of the system, coordinated with user community all pre and post cutover activities, served as the System Administrator until system was fully operational, developed monitoring procedures and performance parameters.

Managed the data center operations responsible for running all the Operational Support Systems serving Florida. This 24x7 operation with over 50 supervisors and technicians, had responsibility for the direct operation of the systems and the administration of all storage media.

Managed a department responsible for the installation and maintenance of the corporate data communications network in the South Florida area. This 24x7 operation also controlled all the communications for one of the four corporate data center.

Supervisor – Network Operations 1980 to 1985

Held varying degrees of responsibilities in multiple areas of network operations managing various units and leading the implementation of several mayor initiatives and projects.

Coordinated the activities for the conversion from analog to digital of two Switching Centers. Responsibilities included: Loading and tracking the work being performed, resolution of service and data discrepancies and leading the team during the execution of the cutover.

Established and managed one of two centers in South Florida responsible for loading, dispatching and tracking the daily work load of Switching Centers for voice and data services. Was responsible for the definition and implementation of operational methods and procedures and productivity tracking methodology for the center.

Managed a department responsible for processing service orders requests and entering the required data for service activation into Central Office Switching Centers covering the South

Florida region. Coordinated and implemented a pilot to mechanized the data entry process. Responsibilities included: Developing methods and procedures, designing data entry templates and developing training requirements.

New York Telephone

Staff Supervisor – Network Operations 1979 to 1980

Led a team that implemented the first Operational Support System of its kind to mechanize the inventory and assignment of Outside Plant Facilities, Central Office Equipment and Telephone Numbers in the Midtown and Lower Manhattan districts. Responsibilities included: data conversion planning and execution, definition of cutover plan, quality assurance and training of Assignment Center personnel.

Supervisor – Assignment Center 1978 to 1979

Managed a department responsible for processing service order requests for the provisioning of telephone service. The center that I supervised covered the Midtown Manhattan area, which was the busiest in the company. The operation managed the inventory of facilities and processed the assignment of central office equipment and telephone numbers.

Assistant Supervisor – Switching Administration Center 1977

Managed a team of technicians responsible for planning the expansion of switching centers to meet service demands. Corresponding job functions included: traffic data analysis, facilities exhaust forecasting, definition of equipment requirements and coordination of activities with equipment and implementation engineering groups.

EDUCATION:

Masters Business Administration, Nova University, 1991

Bachelors of Science Electrical Engineering, City College of New York, 1977

Management and Technical Courses:

- Nortel Training Institute
- BellSouth Training Program
- George Washington University

Honors:

- MBA National Dean's List
- Electrical Engineer Honor Society
- National Engineer Honor Society

Languages: Fluent in English, Spanish and some fluency in Portuguese

Extensive travel worldwide

WAYNE ROSEN
SHORES DEVELOPMENT, INC.
277 GALEON COURT
CORAL GABLES, FL 33143
(305) 441-8786

CONSTRUCTION AND LAND DEVELOPMENT

SHORES SERVICE CO.

Founder and President of Shores Service Company, which was incorporated in 1979. This company was active primarily in the Dade County area in land development, single family home construction and commercial construction.

SHORES DEVELOPMENT INC.

Owner and President of Shores Development, Inc., which was incorporated by Sam Rosen in 1950.

1990 - 2007 LAND DEVELOPMENT

TAMIAMI AIRPORT PROPERTY

673 single family lots at SW 152nd Street and SW 155th Avenue. 575 lots completed. Sold to Lennar Homes. Project complete.

EUREKA VILLAS

667 single family lots at SW 184th Street and SW 147th Avenue. Sold to Landstar Homes, Hamlet Development Company and Precious Homes. 667 lots completed. Project complete.

SPANISH LAKES (LAURENCE ESTATES)

525 single family lots at NW 186th Street and NW 82nd Avenue. 525 lots completed. Sold to Lennar Homes. Project complete.

DORAL LANDINGS

918 multi and single family lots at NW 50th Street and NW 117th Avenue. 682 multi family lots. Sold to Lennar Homes. Project complete.

SUCHMAN PROPERTY

692 single family lots at SW 152nd Street and SW 160th Avenue. Sold to Adler Homes, Poinciana Homes and United Homes. Project complete.

DORAL 58TH STREET CORP.

751 multi and single family lots at NW 54th Street and NW 114th Avenue sold to Lennar Homes. Project complete.

MILON PROPERTY

108 acres at SW 157th Avenue and 144th Street. Sold to Lennar Homes and Caribe Homes. Project complete.

POINCIANA HOMES JOINT VENTURE

- Broeder Property - SW 232nd Street and 109th Avenue. 222 lots under contract. 102 of the lots under contract to F&H Builders. Sold.
- Eureka Property - 150 EUM lots under contract to Poinciana Homes. Sold.
- 208th Street Property - 29 lots under contract to Monaco Builders. Sold.

IMPRESSIONS GARDENS, LLC/TROPICAL GARDENS HOLDINGS, LLC

108 acres under contract to Lennar Homes, Caribe Homes and Pride Homes by Garco. Sold.

KEYS GATE I

40 acres under contract to Centergate Construction. 515 condo unit project. Project complete.

KEYS GATE II

East Lake and North Gate sold to South Kendall Construction. 217 Lots. Project complete.

KEYS GATE III

856 acres. Lots sold to Westbrooke Partnership, South Kendall Construction, Pride Homes by Garco and Shoma Homes. 350+ acres remaining.

360 DEVELOPERS, LLC

North Bay Village. A joint venture with Lennar Developers. 414 units. TCO by March 28, 2007.

CASA MARINA

Condo project under contract with Lennar Developers. Land is closed.

NEW PROJECTS DEVELOPED WITH LENNAR

- Six Times/Emerald Isles; Sold
- Trail Walk/Courts of Tuscany; Sold
- ABC Times Three/Paloma Lakes
- Down Under Doral/Milan
- MD Holdings III
- MD Holdings LXIX
- Palm Aire Estates
- Silver Palm Holdings of Homestead
- Spock Park/Isles of Oakland Park
- The Estates
- Doral Gardens/Valencia at Doral
- Green Preserves/The Preserve at Coconut Creek
- Seeing Green at Doral/The Enclave at Doral
- The Palms at Doral Park/Palm Gardens at Doral

1982 - 2007 LAND DEVELOPMENT AND CONSTRUCTION

OAK LAKE HOMES

Builder of 110 single family homes at SW Kendall Drive and SW 152nd Avenue.
Price range: \$99,900 - \$190,000 100% completed

XPANDIA HOMES

Builder of 109 single family homes at SW 108th Street and SW 147th Avenue.
Price range: \$75,000 - \$130,000 100% completed

KENDALL HAMMOCK OAKS

Builder/Developer of 31 single family homes at SW 142nd Court and SW 110th Street.
Price range: \$99,900 - \$160,000 100% completed

OAKWOOD ESTATES

Builder/Developer of 50 single family homes at SW 104th Street and SW 145th Avenue.
Price range: \$99,990 - \$190,000 100% completed

OAKWOOD AT THE HAMMOCKS

Builder/Developer of 75 single family homes at SW 104th Street and SW 145th Avenue.
Price range: \$99,990 - \$200,000 100% completed

LAKESIDE AT THE HAMMOCKS

Builder/Developer of 91 single family homes at SW 104th Street and SW 157th Avenue.
Price range: \$79,990 - \$140,000 100% completed

SHORELINE AT THE HAMMOCKS

Builder/Developer of 30 single family homes at SW 112th Street and SW 146th Avenue.
Price range: \$104,500 - \$200,000 100% completed

REDLAND RANCHES

Builder/Developer of 148 lots at SW 167th Avenue and SW 280th Street.
Price range: \$400,000 - over \$1 million 84 homes closed

COMMERCIAL PROJECTS

General Contractor, **WILD LIME PARK**, 11450 SW 147th Avenue

General Contractor, **SHORES SUPPLY WAREHOUSE**, SW 124th Street and 131st Avenue

Developer of NW 12th Street extension of **EXPRESSWAY INDUSTRIAL PARK**

Developer/Builder of **GOODYEAR SERVICE CENTER**, Largo, Florida Total Project: \$520,000

Developer of **SHORES IMPORT/EXPORT**, 12951 SW 124th Street

Shell Contractor for **PERCON CONSTRUCTION**, Palm Beach, Florida Total Project: \$1,248,000

1979 - 1982 LAND DEVELOPMENT

LINDGREN EAST & LINDGREN WEST - SW 112th Street & SW 132nd Avenue

CARAVEL COUNTRY - SW 104th Street & SW 137th Avenue

SHORES AT CALUSA - SW 112th Avenue & SW 137th Avenue

SHORES LINDGREN - SW 120th Street & SW 137th Avenue

WOODFIELD ESTATES - SW 104th Street & SW 142nd Avenue

(Approximately 450 lots - land development consists of water, sewer, paving, drainage and roads)

KG COMMUNICATIONS, LLC

FINANCIAL STATEMENTS

December 31, 2006

Lashbrook, Wollard & Fasano, P.A.
4481 Stirling Rd
Davie, FL 33314
954-581-8112

Accountants' Compilation Report

KG Communications LLC

We have compiled the accompanying statement of assets, liabilities and owners equity on the income tax basis for KG Communications LLC as of December 31, 2006 and the related statement of revenue and expense-income tax basis for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The financial statements have been prepared on the accounting basis used by the Company for Federal income tax purposes, which is a comprehensive basis of accounting other than generally accepted accounting principles.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's assets, liabilities, equity, revenue, and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Respectfully Submitted,

Lashbrook, Wollard & Fasano, P.A.

July 16, 2007

KG Communications LLC
Statement of Retained Earnings

1 Month Ended
December 31, 2006

Beginning of Period	\$ 2,280,097.93
Plus: Net Income	\$ (173,513.88)
Less: Dividends Paid	<u>0.00</u>

RETAINED EARNINGS	
END OF PERIOD	<u>\$ 2,106,584.05</u>

See Accountants' Compilation Report

KG Communications LLC
Balance Sheet
As of December 31, 2006

Assets

CURRENT ASSETS

Checking	\$ 22,200.42
Deposits	<u>3,309.03</u>
Total Current Assets	<u>25,509.45</u>

CAPITALIZED COST

Architect Fees	1,250.00
Fiber Expansion	22,115.00
Service Agreement	295,000.00
Prog/lease Equipment	7,192.76
Cable Sleeving	306,914.13
Eng. & Administration	26,057.92
Management Lease	162,768.24
Design & Drafting	350,921.18
Installation & Equipment	2,787,921.43
Legal Fees	336,418.56
License & Permits	<u>118.31</u>

TOTAL CAPITALIZED COST	4,296,677.53
Less: Accumulated Capitalization	<u>(161,906.93)</u>
Net Capitalization	<u>4,134,770.60</u>
TOTAL ASSETS	<u>\$ 4,160,280.05</u>

See Accountants' Compilation Report

KG Communications LLC
Balance Sheet
As of December 31, 2006

Liabilities and Members Equity

CURRENT LIABILITIES

Payroll Taxes Payable \$ 296.00

Total Current Liabilities 296.00

LONG-TERM LIABILITIES

Total Liabilities 296.00

MEMBERS CAPITAL

Paid in Excess 2,053,400.00

Net Income (Loss) -173,513.88

Members Capital 2,280,097.93

Total Members Capital 4,159,984.05

**TOTAL LIABILITIES AND
MEMBERS CAPITAL** \$ 4,160,280.05

KG Communications LLC Income Statement

1 Month Ended
December 31, 2006

Sales	
Sales & Lease Commissions	\$ 12,286.50
Less Returns & Allowances	<u>0.00</u>
Total Sales	<u>12,286.50</u>
Cost of Goods Sold	
Subcontractors	<u>6,255.18</u>
Total Cost of Goods Sold	<u>6,255.18</u>
Gross Profit	<u>6,031.32</u>
Operating Expenses	
Bank Service Charges	209.00
Consulting Fees	7,625.00
Credit Card Fees	123.87
Capitalized Cost Expense	161,906.93
Interest Expense	265.35
Licenses, Fees, Permits	50.00
Office & Postage Expense	313.60
Professional Fees	5,900.00
Taxes: Other	<u>3,151.45</u>
Total Operating Expenses	<u>179,545.20</u>
Operating Income (Loss)	<u>(173,513.88)</u>
Net Income (Loss)	<u>\$ (173,513.88)</u>

See Accountants' Compilation Report

KG COMMUNICATIONS, LLC

FINANCIAL STATEMENTS

December 31, 2005

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Respectfully Submitted,

Lashbrook, Wollard & Fasano, P.A.

July 16, 2007

KG Communications LLC
Statement of Retained Earnings

1 Month Ended
December 31, 2005

Beginning of Period	\$ (128.00)
Plus: Net Income	\$ (2,773.82)
Less: Dividends Paid	<u>0.00</u>

RETAINED EARNINGS	
END OF PERIOD	<u><u>\$ (2,901.82)</u></u>

See Accountants' Compilation Report

KG Communications LLC
Balance Sheet
As of December 31, 2005

Assets

CURRENT ASSETS

Checking \$ 50,211.73

Total Current Assets 50,211.73

CAPITALIZED COST

Cable Sleeving 15,719.10

Eng. & Administration 11,570.00

Design & Drafting 350,096.13

Installation & Equipment 1,636,803.87

Legal Fees 215,697.10

TOTAL CAPITALIZED COST 2,229,886.20

Net Capitalization 2,229,886.20

TOTAL ASSETS \$ 2,280,097.93

KG Communications LLC
Balance Sheet
As of December 31, 2005

Liabilities and Members Equity

CURRENT LIABILITIES

LONG-TERM LIABILITIES

MEMBERS CAPITAL

Net Income (Loss)	-2,773.82
Members Capital	<u>2,282,871.75</u>

Total Members Capital	<u>2,280,097.93</u>
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TOTAL LIABILITIES AND MEMBERS CAPITAL	<u>\$ 2,280,097.93</u>
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KG Communications LLC

Income Statement

1 Month Ended
December 31, 2005

Sales	
Less Returns & Allowances	<u>0.00</u>
Operating Expenses	
Bank Service Charges	331.45
Licenses, Fees, Permits	50.00
Meals & Entertainment	680.26
Office & Postage Expense	675.61
Professional Fees	<u>1,036.50</u>
Total Operating Expenses	<u>2,773.82</u>
Operating Income (Loss)	<u>(2,773.82)</u>
Net Income (Loss)	<u>\$ (2,773.82)</u>

See Accountants' Compilation Report