

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	Case No. 07 - 10562 (BLS)
PAC-WEST TELECOMM, INC., <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors and Debtors in Possession.	:	Related to Docket No. 727

NOTICE OF EFFECTIVE DATE AND VARIOUS CLAIMS BAR DATES

A) NOTICE OF EFFECTIVE DATE OF PLAN

PLEASE TAKE NOTICE THAT on November 30, 2007 (the "Effective Date"), the *Final Modified Second Amended Joint Plan of Reorganization of Pac-West Telecomm, Inc. and its Debtor Affiliates (With Technical Amendments)* (together with all exhibits and schedules thereto and the Plan Documents filed with the Court, the "Plan"), dated November 19, 2007, filed by Pac-West Telecomm, Inc. and the other above-captioned debtors and debtors in possession (collectively, the "Debtors").² became effective. The Plan, the Plan Documents and the Confirmation Order³ bind (i) the Debtors, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Interests in any Debtor, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted, rejected, or are deemed to have accepted or rejected the Plan, (iv) each Person acquiring property under the Plan, (v) the Class 4 Liquidating Trust and the Class 4 Liquidating Trustee, (vi) all non-Debtor parties to executory contracts and unexpired leases with any Debtor, (vii) all entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan or the Confirmation Order, and (viii) each of the foregoing's respective heirs, successors, assigns, trustees, executors, administrators, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries, or guardians, if any.

B) NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE

PLEASE TAKE FURTHER NOTICE THAT all requests for administrative expenses pursuant to section 503 of the Bankruptcy Code (except for Administrative Claims for Professional Persons or other Persons requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) or 1103 of the Bankruptcy Code) that arose between April 30, 2007, and November 30, 2007, must be filed no later than **4:00 p.m., EDT, January 29, 2008**. All such requests must be submitted in a form in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the local rules of the Bankruptcy Court. **If you fail to file a timely request for allowance of an administrative expense claim, such claim shall not be allowed by the Bankruptcy Court or paid.**

CMP _____
 COM _____
 CTR _____
 ECR _____
 GCL _____
 OPC _____
 RCA _____
 SCR _____
 SGA _____
 SEC _____
 OTH *MG* _____

¹ The Debtors are the following entities: Pac-West Telecomm, Inc., PWT of New York, Inc., PWT Services, Inc., Pac-West Telecomm of Virginia, Inc., Installnet, Inc., and U.S. Net Solutions, Inc.

² Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Plan.

³ On November 19, 2007, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), pursuant to section 1129 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the "Bankruptcy Code"), entered an order (the "Confirmation Order") confirming the Plan.

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

C) **NOTICE OF BAR DATE FOR CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES**

PLEASE TAKE FURTHER NOTICE THAT all proofs of claim arising from the rejection (if any) of executory contracts or unexpired leases must be filed with the Debtors' claims, balloting and noticing agent ("KCC") at: Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, Attn: Romelia A. Edwards; telephone: 310-751-1816; 310-751-1866, within thirty (30) calendar days after the later of (a) the date of entry of the first order of the Bankruptcy Court rejecting the executory contract or unexpired lease, or (b) the Effective Date. **Any Claims arising from the rejection of an executory contract or unexpired lease for which proofs of claim were not timely filed within that time period will be forever barred from assertion against the Debtors or the Reorganized Debtors, their Estates and property, and the Class 4 Liquidating Trust, the Class 4 Liquidating Trustee, and the Class 4 Liquidating Trust Assets unless otherwise ordered by the Bankruptcy Court.**

D) **DEADLINE TO FILE FINAL FEE APPLICATIONS OF PROFESSIONALS**

Please be advised that Professional Persons seeking an allowance for compensation or reimbursement of expenses pursuant to sections 327, 328, 330 or 1103 of the Bankruptcy Code shall, by **January 29, 2008**, file with this Court a final application for professional fees and expenses.

THIS NOTICE IS BEING SENT TO YOU BY COURT ORDER.

Dated: December 3, 2007

PAC-WEST TELECOMM, INC.; PWT OF NEW YORK, INC.; PWT SERVICES, INC.; PAC-WEST TELECOMM OF VIRGINIA, INC.; INSTALLNET, INC.; AND U.S. NET SOLUTIONS, INC.

By: /s/ Jeremy W. Ryan
One of Their Attorneys

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