

555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004-1304
Tel: (202) 637-2200 Fax: (202) 637-2201
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LETTER
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January 24, 2008

VIA FEDERAL EXPRESS

Blanca S. Bayo
Division of the Commission Clerk and Administrative
Services Florida Public Service Commission
8540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

080000-OT

**RE: Startec Global Operating Company and Americatel Corporation
Consummation Notice of a *Pro Forma* Reorganization**

Dear Ms. Bayo:

Americatel Corporation ("Americatel") and Startec Global Operating Company ("Startec") (collectively, the "Companies"), by their attorneys pursuant to the Rules of the Division of the Commission Clerk and Administrative Services Florida Public Service Commission (the "Commission"), advise the Commission that on December 31, 2007, they concluded a transaction resulting in a *pro forma* transfer of control of Startec, a provider of resold interexchange telecommunications services in Florida (the "Transaction").¹ The Companies previously submitted notification of their intention to execute this Transaction in a letter dated November 28, 2007.²

As described in that notification in greater detail, pursuant to the Transaction, Startec's immediate parent, Startec Global Communications Company ("SGCC"), became a direct subsidiary of Americatel and SGCC's current subsidiaries, including Startec, became indirect subsidiaries of Americatel. Ultimate control of Startec did not change and has remained with 1 Platinum Equity, LLC. In addition, no assets were transferred in connection with the 1 Transaction.

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- SGA _____
- SEC _____
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Startec is authorized to operate as a reseller of interexchange services pursuant to authority granted in Docket No. 4427 on February 8, 1999. Americatel is also authorized to operate as a reseller of interexchange services pursuant to authority granted in Docket No. 031040-TX on December 5, 2003.

See Letter from Stefanie Alfonso-Frank, Latham & Watkins LLP, to Blanca S. Bayo at the Division of the Commission Clerk and Administrative Services Florida Public Service Commission (filed Nov. 28, 2007).

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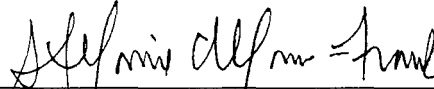
Upon consummation of the Transaction, Startec has continued to offer service with no change in the rates or terms and conditions of service. Startec has continued to provide service to its customers under the same name, and has continued to be led by an experienced management team. Therefore, the *pro forma* transfer of control of Startec has been seamless and transparent to consumers in the state of Florida.

An original and two (2) copies of this letter, along with one (1) further copy for date-stamp and return are enclosed. Please date-stamp the extra copy of this letter and return it in the self-addressed, stamped envelope provided for that purpose. Questions regarding this letter may be directed to the undersigned.

Respectfully submitted,

AMERICATEL CORPORATION
STARTEC GLOBAL OPERATING COMPANY

By Their Counsel:



Richard R. Cameron
Stefanie Alfonso-Frank
Latham & Watkins LLP
555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004
(202) 637-2200