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1 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
2 Including Professional Corporations
MICHAEL H. AHRENS, Cal. Bar No. 44766
3 STEVEN B. SACKS, Cal. Bar No. 98875
JEFFREY K. REHFELD, Cal. Bar No. 188128
4 Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4106
5 Telephone: 415-434-9100
Facsimile: 415-434-3947
6 Email: mahrens@sheppardmullin.com
ssacks@sheppardmullin.com
7 jrehfeld@sheppardmullin.com

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8 Attorneys for The Billing Resource,
dba Integretel
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10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN JOSE DIVISION

14 In re:
15 THE BILLING RESOURCE, dba
16 INTEGRETTEL, a California corporation
17 Debtor.

Case No. 07-52890 ASW
Chapter 11

**NOTICE OF HEARING ON
DISCLOSURE STATEMENT**

19 Tax ID: 33-0289863

Date: February 20, 2008
Time: 2:15 p.m.
Place: United States Bankruptcy Court
280 South First Street
San Jose, California
Judge: Hon. Arthur S. Weissbrodt
Courtroom: 3020

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- OTH *Liability*

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1 **TO THE DEBTOR'S CREDITORS, EQUITY SECURITY HOLDERS, THE UNITED**
2 **STATES TRUSTEE, SECURITIES AND EXCHANGE COMMISSION, AND OTHER**
3 **PARTIES IN INTEREST:**

4 **PLEASE TAKE NOTICE** that The Billing Resource, dba Integretel, a California
5 corporation, the debtor and debtor-in-possession (the "Debtor") in the above-captioned bankruptcy
6 case, filed a disclosure statement and a plan (as such plan may be further modified, revised or
7 amended, the "Plan") under chapter 11 of the Bankruptcy Code on January 14, 2008.

8 **PLEASE TAKE FURTHER NOTICE** that on January 18, 2008 the Debtor filed
9 an amended disclosure statement (as such disclosure statement may be further modified, revised or
10 amended, the "Disclosure Statement").

11 **PLEASE TAKE FURTHER NOTICE** that:

12 1. The hearing to consider the approval of the Disclosure Statement will be
13 held at 2:15 p.m. on February 20, 2008, in the courtroom of the Honorable Arthur S. Weissbrodt,
14 Courtroom 3020, at the United States Bankruptcy Court, located at 280 South First Street, San
15 Jose, California.

16 2. February 13, 2008 is fixed as the last day for filing with the Bankruptcy
17 Court and serving written objections to the Disclosure Statement in accordance with Federal Rule
18 of Bankruptcy Procedure 3017(a) and Bankruptcy Local Rule 3017-1(a). Any objections to the
19 Disclosure Statement shall be served on the following counsel:

20 Counsel to Debtor:

21 Sheppard, Mullin, Richter & Hampton LLP
22 Four Embarcadero Center, Suite 1700
23 San Francisco, CA 94111
24 Attn: Michael H. Ahrens, Esq.
25 Steven B. Sacks, Esq.
26 Jeffrey K. Rehfeld, Esq.
27 Email: mahrens@sheppardmullin.com
28 jrehfeld@sheppardmullin.com
ssacks@sheppardmullin.com

Counsel to Committee:

Pachulski Stang Ziehl & Jones LLP
150 California Street, 15th Floor
San Francisco, CA 94111-4500

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Attn: John D. Fiero, Esq.
Maxim B. Litvak, Esq.
Email: jfiero@pszjlaw.com
mlitvak@pszjlaw.com

Office of the United States Trustee:

Office of the United States Trustee
280 S. First Street, Suite 268
San Jose, CA 94113-0002
Attn: John Wesolowski, Esq.

3. Copies of the Disclosure Statement and Plan are concurrently being distributed to certain parties in accordance with Federal Rule of Bankruptcy Procedure 3017(a).

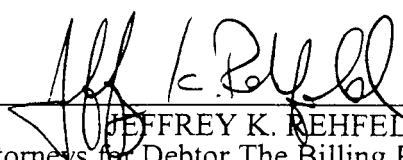
4. Requests for copies of the Disclosure Statement and Plan should be mailed, faxed or emailed to: Sheppard Mullin Richter & Hampton LLP, Attn: Peter Stone, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111, fax number: 415-434-3947, email: [pstone@sheppardmullin.com].

5. In addition to seeking approval of the Disclosure Statement, the Debtor at the February 20, 2008 hearing will seek an order from the Bankruptcy Court which grants the following relief: (a) approval of the form of ballot(s) to be used in connection with voting on the Plan; (b) establishment of the last date for submission of ballots accepting or rejecting the Plan; (c) establishment of the last date for filing and serving objections to confirmation of the Plan; and (d) establishment of the date for hearing on confirmation of the Plan.

Dated: January 18, 2008

Respectfully submitted,

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By 
JEFFREY K. REHFELD
Attorneys for Debtor The Billing Resource, dba
Integretel