

KDL Group
Combined Statements of Income
Years Ended September 30, 2007, 2006 and 2005

080111-TX

	2007	2006	2005
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Net Sales

Cost of Sales

Depreciation
Other

Gross Profit

Operating Expenses

Salaries
Depreciation and amortization
Other

Operating Income

REDACTED

Other Income (Expense)

Interest and Investment income
Interest expense
Miscellaneous

Income before Income Taxes

Provision for Income Taxes

Net Income

CMP /
 COM _____
 CTR _____
 ECR _____
 GCL _____
 OPC _____
 RCA _____
 SCR _____
 SGA _____
 SEC _____
 OTH _____

See Notes to Combined Financial Statements

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KDL Group
Combined Statements of Cash Flows
Years Ended September 30, 2007, 2006 and 2005

	2007	2006	2005
Operating Activities			
Net income			
Items not requiring (providing) cash			
Depreciation and amortization			
Amortization of loan origination costs			
Deferred income taxes			
(Gain) loss from on sale/disposal of assets			
Changes in			
Accounts receivable			
Prepaid expenses			
Other assets			
Accounts payable, accrued expenses and deferred revenue			
Net cash provided by operating activities			
Investing Activities			
Net decrease in notes receivable			
Purchase of property and equipment			
Investment in subsidiary			
Proceeds from disposal of assets acquired			
Proceeds from sale of equipment			
Net cash used in investing activities			
Financing Activities			
Checks in excess of bank balances			
Change in affiliated companies receivables/payables			
Net (repayments) borrowings under line of credit agreement			
Payment of loan origination costs			
Proceeds from long-term debt			
Payments on long-term debt			
Net cash provided by financing activities			
Increase (Decrease) in Cash			
Cash, Beginning of Year			
Cash, End of Year			
Additional Cash Payment Information			
Interest paid (net of amount capitalized)			

REDACTED

KDL Group
Combined Balance Sheets
September 30, 2007 and 2006

Assets

	<u>2007</u>	<u>2006</u>
Current Assets		
Cash		
Accounts receivable, net of allowance of \$959,479 for 2007, \$100,000 for 2006		
Prepaid expenses		
Deferred income taxes		
Total current assets		
Affiliated Companies' Receivables		
Property and Equipment, At Cost		
Fiber line		
Construction in progress		
Switch facilities		
Transportation equipment		
Other		
Less accumulated depreciation		
Other Assets		
Deferred expenses		
Goodwill		
Trademarks and other intangible assets		
Other		

REDACTED

Liabilities and Stockholder's Equity

2007

2006

Current Liabilities

Outstanding checks in excess of bank balance
Accounts payable
Current maturities of long-term debt
Deferred income taxes
Deferred revenues
Other accrued liabilities

Total current liabilities

Due to Stockholder

Long-Term Debt

Deferred Revenues

Deferred Income Taxes

Total liabilities

Stockholder's Equity

Common stock, Class A, \$.0005 par value; 35,000,000 shares
Additional paid-in capital
Accumulated other comprehensive income (loss)
Retained earnings

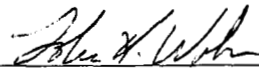
Total stockholder's equity

REDACTED

STATE OF KANSAS)
) ss.
COUNTY OF JOHNSON)

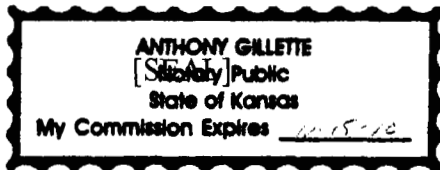
AFFIDAVIT


I, Lohn Weber, Chief Financial Officer of Kentucky Data Link, Inc., hereby certify that the attached audited financial statements are true and correct to the best of my knowledge and belief.



Lohn Weber, C.F.O
Kentucky Data Link, Inc.

Subscribed and sworn to before me this 20th day of February, 2008.





Notary Public
My Commission Expires: 02-15-10