

United States Bankruptcy Court

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Eastern District of New York
271 Cadman Plaza East, Suite 1595
Brooklyn, NY 11201-1800

Ogawa

IN RE: COMMISSION
CLERK

CASE NO: 1-01-12655-ccc

PT 1 Communications Inc
aka Phonetime Inc

Social Security/Individual Taxpayer ID/Taxpayer ID/Employer ID No.:
11-3265685

CHAPTER: 11

DEBTOR(s)

NOTICE OF HEARING TO DISMISS/CONVERT CASE

NOTICE TO DEBTOR(S), CREDITOR(S) AND INTERESTED PARTIES

Please take notice that:

Upon the application of the United States Trustee for the Eastern District of New York, a hearing will be held before the Honorable Carla E. Craig, United States Bankruptcy Judge, on May 15, 2008 at 03:00 PM at the following location:

United States Bankruptcy Court, 271 Cadman Plaza East, Suite 1595, Courtroom 3529 - 3rd Floor, Brooklyn, NY 11201-1800

Notice is further given that this hearing is being brought on for an order converting this Chapter 11 case to a case under Chapter 7 of the Bankruptcy Code or, in the alternative, dismissing this case and such other and further relief as may seem just and proper.

Notice is further given that the original application is on file with the Clerk of the Court and with the United States Trustee, and may be reviewed at either office during regular business hours.

Responsive papers shall be filed with the Bankruptcy Court and personally served upon the United States Trustee, Brooklyn cases: 271 Cadman Plaza East, Suite 4529, Brooklyn, NY 11201, Central Islip cases: 560 Federal Plaza, Central Islip, New York 11722-4437, no later than four (4) days prior to the hearing date set forth above. Any responsive papers shall be in conformity with the Federal Rules of Civil Procedure, and indicate the entity submitting the response, the nature of the response and the basis of the response.

OMP

COM

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SEC

OTH

The hearing scheduled may be adjourned from time to time by announcement made in open court without further written notice.

Dated: April 10, 2008

For the Court, Robert A. Gavin, Jr., Clerk of Court

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

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