

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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08 MAY 20 AM 9:14

In re:

TRICOM, S.A., et al.,

Debtors.

Chapter 11

COMMISSION
CLERK

Case No. 08-10720 (SMB)

Jointly Administered

CF0000

**NOTICE OF DEADLINE
FOR FILING OF PROOFS OF CLAIM**

**TO: ALL PERSONS AND ENTITIES WITH POTENTIAL CLAIMS AGAINST
TRICOM, S.A., TCN DOMINICANA, S.A. or TRICOM USA, INC.**

Tricom, S.A. ("Tricom"), TCN Dominicana, S.A. ("TCN") and Tricom USA, Inc. ("Tricom USA") are reorganizing under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Bankruptcy Court has established **July 8, 2008 at 5:00 p.m. (prevailing Eastern time)** (the "Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) to file a proof of claim against Tricom, S.A., TCN Dominicana, S.A. or Tricom USA, Inc. (collectively, the "Debtors") **for all claims that arose prior to February 29, 2008.**

The Bar Date and the procedures set forth below for filing proofs of claim apply only to those claims against the Debtors that arose prior to February 29, 2008 because that is the date on which the Debtors commenced their cases under Chapter 11 of the United States Bankruptcy Code. **HOLDERS OF THE CLAIMS LISTED IN SECTION 4 BELOW DO NOT NEED TO FILE CLAIMS AND ARE SPECIFICALLY EXCLUDED FROM THE BAR DATE FILING REQUIREMENT.**

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE YOU HAVE A CLAIM AGAINST THE DEBTORS. The fact that you have received this Notice does not constitute a waiver of any of the Debtors' rights, defenses, or counterclaims of any kind whatsoever relating to any claims you may have or assert against the Debtors, all of which are expressly preserved.

OMP _____
COM _____
DTR _____
ECR _____
CCI _____
CPC _____
PCA _____
SOR _____
BGA _____
SEC _____
OTH *None*

DOCUMENT NUMBER-DATE

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FPSC-COMMISSION CLERK

Please read this notice in its entirety. If you are party to an executory contract or unexpired lease with the Debtors, please carefully review Section 5 of this Notice. If you are a vendor or supplier to the Debtors, please carefully review Section 6 of this Notice.

1. WHO MUST FILE A PROOF OF CLAIM

YOU MUST file a proof of claim to share in distributions from the Debtors' bankruptcy estates **if you have a claim that arose prior to February 29, 2008, and it is not one of the types of claims described in Section 4 below.** Claims based on acts or omissions of the Debtors that occurred before February 29, 2008 must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before February 29, 2008.

Under the United States Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

If you have a claim that arose prior to February 29, 2008 against more than one Debtor, you must file a separate proof of claim with respect to each such Debtor. All holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of the Debtors and their case numbers is attached to this Notice.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form No. 10, a copy of which the Debtors are enclosing for use in these cases. Additional proof of claim forms may be obtained at www.uscourts.gov/bankform.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. All proofs of claim forms must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to **be received on or before July 8, 2008 at 5:00 p.m. (prevailing Eastern Time)** at the following address:

Tricom S.A., et al., Claims Processing

c/o Kurtzman Carson Consultants

2335 Alaska Ave

El Segundo, CA 90245

USA

Proofs of claim will be deemed filed only when received by Kurtzman Carson Consultants at the address above, on or before the Bar Date. **Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission. Only original proofs of claim will be accepted.**

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do **not** need to file a proof of claim on or prior to the Bar Date if you are:

- a. A person or entity that has already filed a proof of claim against the Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 10,
- b. A person or entity whose claim is listed on the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules") (discussed below) if (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated, and (ii) you do not disagree with the amount, nature and priority of the claim as set forth in the Schedules,
- c. Any holder of a claim that heretofore has been allowed by order of this Court,
- d. **Any person or entity whose claim has been paid in full by any of the Debtors, including, but not limited, those claims paid after February 29, 2008, pursuant to the orders entered by the Court authorizing the Debtors to pay or honor, in the ordinary course of business, claims that were due and owing to (a) the Debtors' employees for wages, reimbursable expenses, employee benefits and to satisfy any tax obligations related to the foregoing, (b) the Debtors' vendors and suppliers, and (c) tax and regulatory authorities for sales and use, franchise, asset-based and other taxes as well as regulatory fees,**
- e. Any holder of a claim for which specific deadlines have previously been fixed by this Court,
- f. Any holder of a claim allowable under §503(b) and §507(a) of the Bankruptcy Code as an expense of administration, or
- g. A holder of a claim that arose after February 29, 2008.

If you are a holder of an equity interest in the Debtor(s), you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against one or more of the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the Bar Date pursuant to procedures set forth in this Notice.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

As of the date hereof, the Debtors have not sought to assume or reject any executory contracts or unexpired leases. If, at a later date, however, your executory contract or unexpired lease with the Debtor(s) is rejected by order of the Court, you will then be permitted to file a proof of claim with respect to such rejection, and such claim must be filed by the date fixed by the Court order approving the rejection of such contract or lease.

6. VENDORS AND SUPPLIERS

As noted in Section 4 above, the Debtors have been authorized by the Court to pay or honor, in the ordinary course of business, claims that were due and owing to the Debtors' vendors and suppliers as of February 29, 2008. Pursuant to this authority, the Debtors have paid or are in the process of paying remaining amounts owed to vendors and suppliers prior to February 29, 2008. **If you believe that you have received payment in full on account of all claims against the Debtors that arose prior to February 29, 2008, then you do not need to file a claim.**

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

Any holder of a claim that is not excepted from the requirements of this Order, as set forth in Section 4 above, and that fails to timely file a proof of claim in the appropriate form will be barred from asserting such claim against the Debtors and their Chapter 11 estates and from participating in any distribution in the Debtors' cases on account of such claim.

8. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors as of February 29, 2008 in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). As noted above, many of the claims listed in the Schedules relating to claims of (a) the Debtors' employees for wages, reimbursable expenses, employee benefits and to satisfy any tax obligations related to the foregoing, (b) the Debtors' vendors and suppliers, and (c) tax and regulatory authorities for sales and use, franchise, asset-based and other taxes as well as regulatory fees have been paid by the Debtors since February 29, 2008.

If you rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules and that it has not been paid in full by the Debtors. As noted above, if your claim has not been paid in full, but you agree with the nature, amount and status of your claim as listed in the Schedules and if your claim is not described as "disputed," "contingent," or "unliquidated", then you do not need to file a proof of claim. Otherwise, or if you

decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules are available for review (i) on the Court's Internet Website @ <http://www.nysb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>, (ii) in person between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10022, (iii) at the website maintained by the Debtors' claims agent at <http://www.kccllc.net/Tricom>, (iv) or by written request to Debtors' counsel at the address and telephone number set forth below.

A holder of a possible claim against one or more of the Debtors may wish to consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim. **If you have any questions regarding this form, please contact Debtors' counsel at the address and telephone number set forth below. If you have any questions about any of your claims against the Debtors, please contact Angelina Rondon at Tricom, S.A. at (809) 323-6040 or (809) 476-4939.**

Dated: New York, New York
May 8, 2008

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT

MORRISON & FOERSTER LLP
Attorneys for the Debtors
and Debtors in Possession
Larren M. Nashelsky
Norman S. Rosenbaum
1290 Avenue of the Americas
New York, NY 10104
Tel.: (212) 468-8000
Fac.: (212) 468-7900

List of Debtors and Case Numbers

<u>Debtor Name</u>	<u>Case Number</u>
Tricom, S.A.	08-10720
TCN Dominicana, S.A.	08-10723
Tricom USA, Inc.	08-10724

TRIBUNAL DE QUIEBRAS DE LOS ESTADOS UNIDOS
PARA EL DISTRITO SUR DE NUEVA YORK

----- X
: En ref.: :
: : Capítulo 11
: :
: TRICOM, S.A., et al., : Causa No. 08-10720 (SMB)
: :
: Administrada en forma conjunta
: :
: Deudores. :
: :
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**NOTIFICACIÓN DE FECHA LÍMITE
PARA LA PRESENTACIÓN DE PRUEBAS DE CRÉDITO**

**A: TODAS LAS PERSONAS Y ENTIDADES CON POSIBLES CRÉDITOS
CONTRA TRICOM, S.A., TCN DOMINICANA, S.A. o TRICOM USA, INC.**

Tricom, S.A. ("Tricom"), TCN Dominicana, S.A. ("TCN") y Tricom USA, Inc. ("Tricom USA") se están reorganizando bajo el Capítulo 11 del Código de Quiebras de los Estados Unidos en el Tribunal de Quiebras de los Estados Unidos para el Distrito Sur de Nueva York (el "Tribunal de Quiebras"). El Tribunal de Quiebras ha establecido que el día **8 de julio de 2008, a las 5:00 p.m. (hora de la costa Este de Estados Unidos vigente)** (la "Fecha de Prescripción") es la última fecha para que cada una de las personas o entidades (que incluyen personas físicas, asociaciones, sociedades, "joint ventures", fideicomisos y departamentos gubernamentales) presenten pruebas de sus créditos contra Tricom, S.A., TCN Dominicana, S.A. o Tricom USA, Inc. (denominadas colectivamente, los "Deudores") **con respecto a todos los créditos que puedan haber surgido con anterioridad al 29 de febrero de 2008.**

La Fecha de Prescripción y los procedimientos que se indican a continuación para la presentación de una prueba de crédito se aplican solamente a todos aquellos créditos contra los Deudores surgidos con anterioridad al 29 de febrero de 2008, fecha en que los Deudores iniciaron sus causas bajo el Capítulo 11 del Código de Quiebras de los Estados Unidos. **LOS TITULARES DE LOS CRÉDITOS QUE SE ENUMERAN EN LA SECCIÓN 4 MÁS ADELANTE NO NECESITAN PRESENTAR PRUEBAS DE CRÉDITO Y ESTÁN ESPECÍFICAMENTE EXCLUIDOS DEL REQUISITO DE PRESENTACIÓN ANTES DE LA FECHA DE PRESCRIPCIÓN.**

Esta notificación se envía a muchas personas y entidades que han tenido algún tipo de relación o que han hecho negocios con los Deudores, aunque es posible que no tengan un reclamo impago contra los Deudores. EL HECHO DE QUE HAYA RECIBIDO ESTA NOTIFICACIÓN NO SIGNIFICA QUE USTED TENGA UN RECLAMO O QUE LOS DEUDORES O EL TRIBUNAL CREAN

DOCUMENT NUMBER-DATE

QUE USTED TIENE UN RECLAMO CONTRA LOS DEUDORES. El hecho de que usted haya recibido esta notificación no constituye una renuncia a ningún derecho, defensa o demanda reconvenzional de cualquier tipo por parte de los Deudores, relativo a cualquier crédito que usted tenga o pretenda contra los Deudores, de todo lo cual se hace expresa reserva.

Por favor lea esta notificación en su totalidad. Si usted es parte de un contrato pendiente de ejecución o un contrato de arrendamiento vigente frente a los Deudores, analice cuidadosamente la Sección 5 de esta Notificación. Si es un vendedor o proveedor de los Deudores, analice cuidadosamente la Sección 6 de esta Notificación.

1. ¿QUIÉN DEBE PRESENTAR UNA PRUEBA DE CRÉDITO?

USTED DEBE presentar una prueba de crédito para poder participar en las distribuciones que se realicen de los activos disponibles de los Deudores en caso de que tenga un crédito surgido antes del 29 de febrero de 2008, y no se trate de uno de los tipos de créditos descritos en la Sección 4 más adelante. Las pruebas de los créditos basados en actos u omisiones de los Deudores que hayan ocurrido antes del 29 de febrero de 2008 deben ser presentadas en o antes de la Fecha de Prescripción, aun cuando tales créditos no estén establecidos o no sean ciertos o líquidos, o no se hayan establecido o hecho exigibles, líquidos o ciertos antes del 29 de febrero de 2008.

De acuerdo con el Código de Quiebras de los Estados Unidos y tal como se lo utiliza en esta Notificación, el término “crédito” significa: (a) el derecho a recibir un pago, independientemente de que dicho derecho sea reducido a una sentencia o bien sea liquidado o no liquidado, establecido o contingente, vencido o no vencido, objetado o no objetado, legal o equitativo, garantizado o no garantizado, o (b) el derecho a una medida de reparación equitativa por violación en el cumplimiento si dicha violación da lugar al derecho a recibir un pago, independientemente de que tal derecho a una medida de reparación equitativa se reduzca a una sentencia, o bien sea establecido o contingente, vencido o no vencido, objetado o no objetado, garantizado o no garantizado.

Si usted tiene un crédito surgido con anterioridad al 29 de febrero de 2008 contra más de un Deudor, debe presentar pruebas de crédito separadas con respecto a cada uno de tales Deudores. Todos los titulares de créditos deben identificar en su prueba de crédito al Deudor específico contra el que pretenden el mismo y el número del caso dentro del expediente de la reorganización de dicho Deudor. Se adjunta a esta Notificación una lista de los nombres de los Deudores y sus correspondientes números de caso.

2. ¿QUÉ DEBE PRESENTARSE?

La prueba de crédito que usted presente debe ajustarse sustancialmente al Formulario Oficial N.º 10, del cual los Deudores adjuntan una copia para su uso en este

caso. Podrá obtener formularios adicionales de la prueba de crédito en www.uscourts.gov/bankform.

Todos los formularios de prueba de crédito deben estar **firmados** por el reclamante, y en caso de que éste no sea una persona física, por un apoderado autorizado del mismo. Todos los formularios de prueba de crédito deben estar redactados en inglés y expresados en moneda estadounidense. Usted debe adjuntar a su formulario de prueba de crédito ya completado cualesquiera documentos en que el crédito se fundamente (si son voluminosos, adjunte un resumen) o una explicación de por qué los documentos no están disponibles.

3. ¿CUÁNDO Y DÓNDE SE PRESENTAN?

Excepto por lo que se estipula en el presente, todas las pruebas de crédito deben ser presentadas de manera que puedan ser recibidas en o antes del **8 de julio de 2008, a las 5:00 p.m. (Hora de la costa Este de Estados Unidos)** en la siguiente dirección:

Tricom S.A., et al., Claims Processing
c/o Kurtzman Carson Consultants
2335 Alaska Ave
El Segundo, CA 90245

USA

Las pruebas de crédito se considerarán presentadas únicamente cuando hayan sido recibidas por Kurtzman Carson Consultants, en la dirección indicada antes, en o antes de la Fecha de Prescripción. **Las pruebas de crédito no podrán ser entregadas por fax, telecopiado o transmisión por correo electrónico. Solamente se aceptarán pruebas de crédito originales.**

4. ¿QUIÉN NO DEBE PRESENTAR UNA PRUEBA DE CRÉDITO?

No necesita presentar una prueba de crédito en o antes de la Fecha de Prescripción si usted es:

a. Una persona o entidad que ya ha presentado una prueba de crédito contra el o los Deudores ante el Secretario del Tribunal de Quiebras para el Distrito del Sur de Nueva York, en un formulario sustancialmente similar al Formulario Oficial de Quiebras N.º 10,

b. Una persona o entidad cuyo crédito aparece enumerado en los Listados de Activos y Pasivos y/o en los Listados de Contratos Pendientes de Ejecución y Contratos de Arrendamientos Vigentes de los Deudores (denominados colectivamente, los "Listados") (referidos más adelante) si (i) el crédito no está listado como "objetado", "contingente" o "no liquidado", y (ii) usted no está en desacuerdo con el monto, la naturaleza y prioridad del crédito, conforme se indica en los Listados,

c. Cualquier titular de un crédito autorizado hasta el momento por orden emitida por esta Corte,

d. Toda persona o entidad cuyo crédito ha sido pagado en su totalidad por alguno de los Deudores, incluyendo pero sin limitarse a aquellos créditos pagados luego del 29 de febrero de 2008, conforme a órdenes de la Corte autorizando a los Deudores a pagar u honrar, en el curso ordinario de sus negocios, los créditos que estaban vencidos y adeudados a (a) empleados de los Deudores por concepto de salarios, gastos reembolsables y beneficios laborales, así como los relativos al cumplimiento de las obligaciones tributarias relacionadas con ello, (b) los vendedores y proveedores de los Deudores, y (c) las autoridades tributarias y regulatorias por impuestos a ventas y uso, franquicias, basados en activos, y todo otro impuesto o cargo regulatorio,

e. Cualquier titular de un crédito para el que esta Corte haya previamente establecido plazos límites específicos,

f. Cualquier titular de un crédito permitido conforme a las secciones §503(b) y §507(a) del Código de Quiebras, como gasto de administración, o

g. Un titular de un crédito surgido luego del 29 de febrero de 2008.

Si es el titular de una participación accionaria en el o los Deudores, no debe presentar una prueba por ello en este momento. Sin embargo, si pretende un crédito contra uno o más de los Deudores, incluyendo un crédito relacionado con dicha participación accionaria o con la compra o venta de la misma, debe presentarse una prueba de tal crédito en o antes de la Fecha de Prescripción, conforme a los procedimientos consignados en esta Notificación.

5. CONTRATOS PENDIENTES DE EJECUCIÓN Y CONTRATOS DE ARRENDAMIENTO VIGENTES

A la fecha, los Deudores no han procurado asumir o rechazar ningún contrato pendiente de ejecución o contrato de arrendamiento vigente. Si posteriormente una orden de la Corte rechaza un contrato pendiente de ejecución o contrato de arrendamiento vigente del o los Deudores frente a usted, entonces podrá presentar una prueba de crédito por ello, en la fecha fijada por la orden de la Corte que dispuso dicho rechazo.

6. VENDEDORES Y PROVEEDORES

Según se indica en la Sección 4 que antecede, la Corte autorizó que los Deudores paguen u honren en el curso ordinario de sus negocios los créditos vencidos que adeudaban a sus vendedores y proveedores al 29 de febrero de 2008. Conforme a ello, los Deudores han pagado o están en proceso de pagar montos remanentes adeudados con

anterioridad al 29 de febrero de 2008 a vendedores y proveedores. **Si usted considera que ha recibido el pago total de todos sus créditos anteriores a tal fecha de parte de los Deudores, entonces no tiene que presentar una prueba de crédito.**

7. CONSECUENCIAS DE LA NO PRESENTACIÓN DE UNA PRUEBA DE CRÉDITO ANTES DE LA FECHA DE PRESCRIPCIÓN

El titular de un crédito que no esté entre las excepciones consignadas en esta orden, conforme se establece precedentemente en la Sección 4, y que no presente prueba de su crédito en el plazo y la forma correspondientes, quedará impedido de reclamar tal crédito contra los Deudores y sus patrimonios bajo Capítulo 11, y no podrá participar en ninguna distribución por concepto de tal crédito en los casos de los Deudores.

8. LISTADOS DE LOS DEUDORES Y ACCESO A ÉSTOS

Es posible que usted figure como titular de un crédito frente a los Deudores al 29 de febrero de 2008 en los Listados de Activos y Pasivos y/o Listados de Contratos Pendientes de Ejecución y Contratos de Arrendamiento Vigentes de los Deudores (denominados de manera conjunta, “los Listados”). Según se indicó anteriormente, los Listados incluyen muchos créditos adeudados a: (a) empleados de los Deudores por concepto de salarios, gastos reembolsables y beneficios laborales, así como los relativos al cumplimiento de las obligaciones tributarias relacionadas con ello, (b) los vendedores y proveedores de los Deudores, y (c) las autoridades tributarias y regulatorias por impuestos a ventas y uso, franquicias, basados en activos, y todo otro impuesto o cargo regulatorio; los cuales han sido pagados por los Deudores desde el 29 de febrero de 2008

Si usted se fundamenta en los Listados, es su responsabilidad determinar que el crédito figure enunciado con precisión en los Listados y no haya sido pagado en su totalidad por los Deudores. Según se indicó anteriormente, si su crédito no ha sido pagado en su totalidad, pero usted está de acuerdo con la naturaleza, el monto y el estatus del mismo, conforme se indica en los Listados, y si no aparece como “objetado”, “contingente” o “no liquidado”, entonces usted no tiene que presentar una prueba de crédito. De lo contrario, o si usted decide presentar una prueba de crédito, debe hacerlo antes de la Fecha de Prescripción, según los procedimientos aquí consignados.

Copias de los Listados están disponibles para su revisión (i) en el sitio web de la Corte en Internet @ <http://www.nysb.uscourts.gov>. Un usuario y contraseña son requeridas para ingresar y ver esta información en el Acceso Público del Tribunal a los Registros Electrónicos del Tribunal (Court’s Public Access to Electronic Court Records, “PACER”). Dichos usuario y contraseña se pueden obtener a través del Centro de Servicio de PACER, visitando el sitio <http://www.pacer.psc.uscourts.gov>; (ii) personalmente, en la Oficina del Secretario del Tribunal de Quiebras sita en One Bowling Green, Nueva York, Nueva York 10022, de lunes a viernes, entre las 9:00 A.M. y las 4:30 P.M.; (iii) en el sitio web del agente a cargo de las obligaciones de los

Deudores, <http://www.kccllc.net/Tricom>, (iv) o mediante solicitud por escrito a los abogados de los Deudores, cuya dirección y teléfono se indican más adelante.

El titular de un posible crédito frente a uno o más de los Deudores podría desear consultar con un abogado sobre cualesquiera asuntos no cubiertos por la presente notificación, incluyendo si debe o no presentar una prueba de crédito. Si usted tiene cualquier pregunta relativa a este formulario, por favor contacte a los abogados de los Deudores en la dirección y teléfonos indicados abajo. **Si usted tiene alguna pregunta sobre cualquiera de sus créditos frente a los Deudores, por favor contacte a Angelina Rondon en Tricom, S. A., en los teléfonos (809) 323-6040 o (809) 476-4939.**

Fecha: Nueva York, Nueva York
8 de mayo de 2008

**POR ORDEN DEL TRIBUNAL DE QUIEBRAS DE LOS ESTADOS
UNIDOS**

MORRISON & FOERSTER LLP
Abogados de los Deudores
y Deudores en posesión
Larren M. Nashelsky
Norman S. Rosenbaum
1290 Avenue of the Americas
New York, NY 10104
Tel.: (212) 468-8000
Fax: (212) 468-7900

Lista de Deudores y números de Causa

<u>Nombre del Deudor</u>	<u>Número de causa</u>
Tricom, S.A.	08-10720
TCN Dominicana, S.A.	08-10723
Tricom USA, Inc.	08-10724

ADMINISTRATIVE SERVICES
DIVISION OF

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UNITED STATES BANKRUPTCY COURT

PROOF OF CLAIM

Name of Debtor:

Case Number:

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

Court Claim Number: _____
(If known)

Telephone number:

Filed on: _____

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ _____

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: _____
(See instruction #2 on reverse side.)

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:

Value of Property: \$ _____ Annual Interest Rate: % _____

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____).

Amount entitled to priority:

\$ _____

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

FOR COURT USE ONLY

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

DOCUMENT NUMBER-DATE

04154 MAY 20 8

FPSC-COMMISSION CLERK

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien

documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.