

State of Florida



RECEIVED-FPSC
08 AUG 11 PM 2:59
COMMISSION CLERK

Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: March 21, 2005

TO: Office of the Commission Clerk (McLean)

FROM: Bureau of Audit (Vandiver, Freeman)

RE: Docket 070694-WS, Wedgefield Utilities, Inc.'s Intent to Request Confidential Classification, Document No. 06999-08

Please return Document No. 06999-08 to the source.

On August 4, 2008, during the course of a staff audit, PSC Audit Manager Jocelyn Stephens prepared an audit document request presented to Mr. John Hoy of Wedgefield Utilities, Inc., requesting a copy of, or access to, the Utilities Inc. tax returns for each year subsequent to 1999 including worksheets, schedules and other supporting documentation. For consolidated amounts listed on the income tax returns, the utility was asked to provide schedules which list the breakdown of those amounts by utility system.

On August 8, 2008, Wedgefield Utilities, Inc., filed Document No. 06999-08, with the Commission Clerk's Office in response to the audit document request. This sensitive document needs to be returned to the Company and the material needs to be provided by the Company to Ms. Stephens, the PSC Audit Manager, in response to the audit request.

Audit Manager Stephens will decide how the tax return information will be used and will also make the decision as to whether the tax information will be retained.

The Company may accomplish its goal of protecting sensitive material by marking the audit request that the response is confidential. When a PSC Audit Manager receives confidential material, the sensitive information is placed in a temporary confidential classification until 21 days after the audit-ending exit conference.

At the audit exit conference, the utility will be notified of all sensitive documents that the Audit Manager will retain. Within the 21 days after the audit exit conference and if any of the sensitive information is retained, the Company may then proceed to request a confidential classification for the material as described by Rules 25-22.006(3)(a)2 and 25-22.006(4), Florida Administrative Code.

COM _____
 ECR _____
 GCL _____
 OPC _____
 RCP _____
 SSC _____
 SGA _____
 ADM _____
 CLK _____

In short, all confidential materials obtained or prepared by staff auditors during an audit are taken up at the audit exit conference and not by filing the material with the Commission Clerk as the audit progresses. In conclusion, please return Document No. 06999-08 to the source and advise the utility to answer the auditor's written requests directly.

Marguente

DOCUMENT NUMBER-DATE
 07083 AUG 11 8
 FPSC-COMMISSION CLERK