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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re: PMTS LIQUIDATING CORP., et al., Debtors. Chapter 11 Case No. 08-11551 (BLS) (Jointly Administered)

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NOTICE OF (I) ENTRY OF THE CONFIRMATION ORDER, (II) OCCURRENCE OF THE EFFECTIVE DATE OF THE PLAN, (III) BAR DATE FOR FILING REJECTION DAMAGES FOR CONTRACTS AND LEASES REJECTED THROUGH THE PLAN, (IV) BAR DATE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS, AND (V) DEADLINE FOR FILING FEE CLAIMS

ALL KNOWN CREDITORS AND EQUITY INTEREST HOLDERS AND THOSE PARTIES REQUESTING NOTICE IN ACCORDANCE WITH BANKRUPTCY RULE 2002(i) AND LOCAL RULE 2002-1(b)

PLEASE TAKE NOTICE that on July 15, 2009 (the "Confirmation Date"), the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered its Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Chapter 11 Plan of Liquidation (the "Confirmation Order"). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the Debtors' Chapter 11 Plan of Liquidation, dated May 15, 2009 (including all documents and agreements executed pursuant thereto, and as modified from time-to-time, the "Plan").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan was July 27, 2009.

Administrative Claims Bar Date

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, all holders of Administrative Claims (except for Fee Claims) for the period July 23, 2008 through and including the Effective Date shall file and serve applications for the allowance of such Administrative Claims in accordance with section 503 of the Bankruptcy Code with the Bankruptcy Court on or before August 31, 2009 (the "Administrative Claims Bar Date") or forever be barred, estopped and enjoined from asserting such Administrative Claim or participate in distributions under the Plan on account thereof.

Fee Claims

PLEASE TAKE FURTHER NOTICE that all requests for compensation or reimbursement of Fee Claims for services rendered prior to the Effective Date shall be filed and served no later than September 14, 2009. Any person required to file and serve a request for payment of a Fee Claim who fails to timely file and serve such request shall be forever barred, estopped and enjoined from asserting such Fee Claim or participating in distributions under the Plan on account thereof.

Rejection Damages Claims

PLEASE TAKE FURTHER NOTICE that all proofs of claim with respect to claims arising from the executory contracts or leases rejected through the Plan shall, unless another order of the Bankruptcy Court provides for an earlier date, be filed no later than August 31, 2009 by filing such proof of claim with the Court-approved claims agent ProxyMed Transaction Services, Inc. Claims Processing, c/o Epiq Bankruptcy Solutions, LLC, Grand Central Station, P.O. Box 4613, New York, NY 10163-4613 or by overnight or hand delivery to Epiq Bankruptcy Solutions, LLC, Attn: ProxyMed Transaction Services, Inc. Claims Processing, 757 Third Avenue, 3rd Floor, New York, NY 10017.

Releases

PLEASE TAKE FURTHER NOTICE that notwithstanding any other provision of the Plan, no holder of a Claim or an Interest, or other party-in-interest, and no successors or assigns of the foregoing, shall have any Claim, cause of action, or other legal or equitable right against the Debtors, members of the Committee in their representative capacities, the Professionals retained in the Debtors' Chapter 11 Case, and/or any of such parties' respective current or former members, officers, directors, employees, advisors, attorneys, business consultants, representatives, financial advisors, investment bankers, fund managers or agents and any of such parties' successors and assigns (collectively, the "Released Parties"), for any act or omission from the Petition Date through the Effective Date in connection with, relating to, or arising out of the Debtors' Chapter 11 Case, the pursuit of Confirmation of the Plan, the consummation of the Plan, the administration of the Plan or the property to be distributed under the Plan, except for their willful misconduct, gross negligence or intentional fraud. Provided that they act in good faith, in all such instances, the Released Parties shall be entitled to reasonably rely on the advice of counsel with respect to their duties and responsibilities in connection with the Debtors' Chapter 11 Case and under the Plan.

1 The Debtors in these proceedings are PMTS Liquidating Corp. f/k/a ProxyMed Transaction Services, Inc. (Tax ID No. XX-XXX5613); and PM Liquidating Corp. f/k/a ProxyMed, Inc. (Tax ID No. XX-XXX2059); and PMLS Liquidating LLC f/k/a ProxyMed Lab Services LLC (Tax ID No. XX-XXX2059), each with a mailing address of c/o Phoenix Management Services, Inc., 110 Chadds Ford Commons, Chadds Ford, PA 19317 (Attn: Brian Gleason).

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**Exculpation**

PLEASE TAKE FURTHER NOTICE that except as otherwise provided by the Plan or the Confirmation Order, on the Effective Date, the Released Parties shall be deemed released by each of them against the other, and by all holders of Claims or Interests, of and from any claims, obligations, rights, causes of action and liabilities for any act or omission in connection with, or arising out of, the Chapter 11 Case, including, without limiting the generality of the foregoing, all sales of Property, assets, the Disclosure Statement, the pursuit of approval of the Disclosure Statement, the pursuit of Confirmation of the Plan, the consummation of the Plan or the administration of the Plan or the property to be distributed under the Plan, except for acts or omissions which constitute willful misconduct, gross negligence or intentional fraud, and all such Persons, in all respects, shall be entitled to reasonably rely on the advice of counsel with respect to their duties and responsibilities in connection with the Debtors' Chapter 11 Case and under the Plan.

**Injunction**

PLEASE TAKE FURTHER NOTICE that except as otherwise provided in the Plan or an order of the Bankruptcy Court, on and after the Confirmation Date, all Entities who have held, hold or may hold Claims against or Interests in the Debtors are, with respect to any such Claims or Interests, permanently enjoined from and after the Confirmation Date, from: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind (including, without limitation, any proceeding in a judicial, arbitral, administrative or other forum) against or affecting the Debtors, the Liquidating Trust, or the Released Parties, or any of their property, or any direct or indirect transferee of any property of, or direct or indirect successor-in-interest to, any of the foregoing Entities; (b) enforcing, levying, attaching (including, without limitation, any pre-judgment attachment), collecting or otherwise recovering by any manner or means, whether directly or indirectly, of any judgment, award, decree or order against the Debtors, the Liquidating Trust, or the Released Parties, any of their property, or any direct or indirect transferee of any property of, or direct or indirect successor-in-interest to, any of the foregoing Entities; (c) creating, perfecting or otherwise enforcing in any manner, directly or indirectly, any encumbrance of any kind against the Debtors, the Liquidating Trust or the Released Parties, or any direct or indirect transferee of any property of, or direct or indirect successor-in-interest to, any of the foregoing Entities; (d) asserting any right of setoff or subrogation of any kind, directly or indirectly, against any obligation due the Debtors, the Liquidating Trust or the Released Parties, or any of their property, or any direct or indirect transferee of any property of, or successor-in-interest to, any of the foregoing Entities; and (e) taking any actions in any place and in any manner whatsoever that do not conform to or comply with the provisions of the Plan.

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to obtain a copy of the Confirmation Order may obtain such copy at: (i) the Bankruptcy Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov); (ii) through the website maintained by the Court-approved claims agent, Epiq Bankruptcy Solutions, LLC, <http://www.epiq11.com>; or (iii) by contacting Young Conaway Stargatt & Taylor, LLC, Attn: Anastasia Joseck, Paralegal, 1 000 West Street, 17th Floor, Wilmington, DE 19 801, Telephone: (302) 571-6600, Facsimile: (302) 571-1253. Copies of the Confirmation Order may also be reviewed during regular business hours at the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801.

Dated: Wilmington, Delaware  
August 3, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Kara Hammond Coyle

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-and-

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