

Ruth Nettles

080597-WS

From: James Ade [JAde@jaxbusinesslaw.com]
Sent: Wednesday, September 23, 2009 4:07 PM
To: Filings@psc.state.fl.us
Cc: Bob Casey; John Mann; wjideaspa@bellsouth.net; jfg; Guastella_NewYork@msn.com; msmurthi; Randall W. Corbin
Subject: Southlake Utilities, Inc. Customer Notice Of Final Rate Increase and Tariff Sheets
Attachments: Ann Cole - 9-23-09.pdf

a. Person Responsible for Filing

James L. Ade
 841 Prudential Drive, Suite 1400
 (904) 858-0123
jla@jaxbusinesslaw.com.

b. Docket Number and Title

Docket Number: 080597-WS
Title: Application of Southlake Utilities, Inc. For Increased Water and Wastewater Rates In Lake County

c. Party On Whose Behalf Documents Are Filed

Southlake Utilities, Inc.

d. Total Number of Pages in Each Document

13 pages

e. Brief Description of Each Attached Document

Letter dated September 23, 2009, to Ms. Ann Cole, Commission Clerk, with the following attachments:

- Customer Notice of Final Rate Increase
- Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 9.0
- Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 10.0
- Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 11.0
- Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 12.0
- Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 9.0
- Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 10.0
- Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 11.0

James L. Ade
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DOCUMENT NUMBER-DATE

09840 SEP 23 8

FPSC-COMMISSION CLERK

JAMES L. ADE, P.L.
ATTORNEY AT LAW
841 PRUDENTIAL DRIVE - SUITE 1400
JACKSONVILLE, FLORIDA 32207
(904) 858-0123
FACSIMILE (904) 858-0124
JLA@JAXBUSINESSLAW.COM

September 23, 2009

VIA E-MAIL

Ms. Ann Cole, Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

Dear Ms. Cole:

In connection with the Application of Southlake Utilities, Inc. ("Southlake Utilities") For Increased Water and Wastewater Rates in Lake County ("Application"), Docket No. 080597-WS, enclosed please find the following documents:

- *Customer Notice of Final Rate Increase*
- *Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 9.0*
- *Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 10.0*
- *Southlake Utilities, Inc. 3rd Revised Water Tariff Sheet No. 11.0*
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- *Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 9.0*
- *Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 10.0*
- *Southlake Utilities, Inc. 3rd Revised Wastewater Tariff Sheet No. 11.0*

In accordance with your usual procedure, please forward the enclosed Customer Notice of Final Rate Increase and seven revised tariff sheets to the appropriate staff members for approval. After the tariff sheets have been stamped approved by the staff, I would appreciate your returning to me a copy of the approved tariff sheets showing the stamped approval date.

I trust that this letter and the attachments will be in order for filing. If, however, you have any questions or need any additional information concerning this matter, please do not hesitate to contact me.

Sincerely,

s/ James L. Ade

James L. Ade

JLA/lefr

DOCUMENT NUMBER-DATE
09840 SEP 23 09
FPSC-COMMISSION CLERK

Ann Cole, Commission Clerk
September 23, 2009
Page 2

cc: Mr. Bob Casey
Mr. John Mann
William J. Deas, Esquire
Mr. John Guastella
Mr. Gary White
Mr. Sambamurthi Munipalli
Mr. Randy Corbin

NOTICE OF FINAL RATE INCREASE

Southlake Utilities, Inc.
PSC Docket No.: 080597-WS
Notice Issued On October ____, 2009

On October 15, 2008, Southlake Utilities, Inc. ("Southlake Utilities") applied to the Florida Public Service Commission ("Commission") for increased water and wastewater service rates to its customers in Lake County, Florida. The application also requested approval of interim rates.

By Commission Order No. PSC-09-0116-FOF-WS issued on February 25, 2009, the Commission granted interim rates to be collected subject to refund, pending the Commission's decision regarding final rates.

By Commission Order No. PSC-09-0623-PAA-WS issued on September 15, 2009, the Commission authorized a portion of the requested increases in water rates designed to allow Southlake Utilities the opportunity to recover costs for providing service and a reasonable rate of return on its investment in facilities necessary to provide such water and wastewater service. That Order became final and effective upon the issuance of Consummating Order No. PSC-09-_____-WS issued by the Commission on October ____, 2009.

The increased rates approved by the Commission are effective for service rendered on and after _____, 2009.

The Rates Prior to Filing, Commission Approved Interim Rates, Utility Requested Final Rates, Commission Approved Final Rates and the 4-Year Rate Reduction are set forth in the rate schedule attached to this notice. The Commission Approved Final Rates will become effective for services rendered on and after _____, 2009.

Because the final rates approved by the Commission are in excess of the interim rates previously approved by the Commission, no refund of the interim rates shall be made.

If you have any questions, please call the Utility's office at (352) 394-8898.

Southlake Utilities, Inc.

WATER SERVICE

<u>Residential</u> <i>MONTHLY</i>	<u>Rates</u> <u>Prior</u> <u>to Filing</u>	<u>Commission</u> <u>Approved</u> <u>Interim Rates</u>	<u>Utility's</u> <u>Requested</u> <u>Final</u>	<u>Commission</u> <u>Approved</u> <u>Final</u>	<u>4 – Year</u> <u>Rate</u> <u>Reduction</u>
Base Facility Charge:					
<u>Meter Size:</u>					
5/8" x 3/4"	\$8.98	\$9.42	\$8.82	\$8.98	\$0.27
1"	\$22.45	\$23.54	\$22.05	\$22.45	\$0.67
1 1/2"	\$44.90	\$47.08	\$44.11	\$44.90	\$1.33
2"	\$71.85	\$75.34	\$70.58	\$71.84	\$2.13
3"	\$143.70	\$150.68	\$141.17	\$143.68	\$4.26
4"	\$224.51	\$235.42	\$220.55	\$224.50	\$6.66
6"	\$449.03	\$470.85	\$441.11	\$449.00	\$13.32
Gallonge Charge (Per 1,000 Gallons):					
0 to 10,000 gals.	\$0.84	\$0.88	\$0.92	\$1.01	\$0.03
10,001 to 20,000 gals.	\$0.84	\$0.88	\$1.37	\$1.52	\$0.05
Over 20,000 gals.	\$0.84	\$0.88	\$1.83	\$2.02	\$0.06
<u>Multi-Residential and General Services</u>					
Base Facility Charge by Meter Size:					
5/8" x 3/4"	\$8.98	\$9.42	\$8.82	\$8.98	\$0.27
1"	\$22.45	\$23.54	\$22.05	\$22.45	\$0.67
1 1/2"	\$44.90	\$47.08	\$44.11	\$44.90	\$1.33
2"	\$71.85	\$75.34	\$70.58	\$71.84	\$2.13
3"	\$143.70	\$150.68	\$141.17	\$143.68	\$4.26
4"	\$224.51	\$235.42	\$220.55	\$224.50	\$6.66
6"	\$449.03	\$470.85	\$441.11	\$449.00	\$13.32

Gallonage Charge	\$0.84	\$0.88	\$1.05	\$1.33	\$0.04
<u>Fire Protection</u>					
1 ½"	\$14.98	\$14.98	\$14.56	\$3.74	\$0.11
2"	\$23.75	\$23.75	\$23.29	\$5.99	\$0.18
3"	\$74.83	\$74.83	\$46.58	\$11.97	\$0.36
4"	\$149.67	\$149.67	\$72.78	\$18.71	\$0.56
6"	\$149.67	\$149.67	\$145.56	\$37.42	\$1.11
8"	\$149.67	\$149.67	\$232.89	\$59.87	\$1.78
10"	\$149.67	\$149.67	\$334.78	\$82.32	\$2.44

WASTEWATER SERVICE

<i>MONTHLY</i>	<u>Rates Prior to Filing</u>	<u>Commission Approved Interim Rates</u>	<u>Utility's Requested Final</u>	<u>Commission Approved Final</u>	<u>4 - Year Rate Reduction</u>
<u>Residential</u>					
Base Facility Charge All Meter Sizes:	\$9.76	\$12.68	\$10.02	\$14.83	\$0.44
Gallonge Charge - Per 1,000 gallons (10,000 gallon cap)	\$0.86	\$1.12	\$1.76	\$1.38	\$0.04
<u>General Services</u>					
Base Facility Charge by Meter Size:					
5/8" x 3/4"	\$9.76	\$12.68	\$10.02	\$14.83	\$0.44
1"	\$24.41	\$31.71	\$25.06	\$37.08	\$1.09
1 1/2"	\$48.80	\$63.39	\$50.10	\$74.15	\$2.19
2"	\$78.08	\$101.43	\$80.16	\$118.64	\$3.50
3"	\$156.18	\$202.88	\$160.34	\$237.28	\$7.00
4"	\$224.02	\$291.00	\$229.99	\$370.75	\$10.95
6"	\$448.02	\$581.98	\$501.03	\$741.50	\$21.89
Gallonge Charge, per 1,000 Gallons	\$1.02	\$1.32	\$2.11	\$1.66	\$0.05

GENERAL SERVICE
 RATE SCHEDULE GS

Availability- Available throughout the area served by the Company.
 Applicability- For water service to all customers for which no other schedule applies.
 Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission.
 Billing Period- Monthly

Meter Size	Base Facilities Charge
5/8" x 3/4"	\$ 8.98
1"	\$ 22.45
1 1/2"	\$ 44.90
2"	\$ 71.84
3"	\$ 143.68
4"	\$ 224.50
6"	\$ 449.00
8"	\$ -
Gallonge Charge per 1,000 Gallons	\$ 1.33

Minimum Charge- Base Facilities Charge
 Terms of Payment- Bills are due and payable when rendered and become delinquent if not paid within twenty (20) days. After five (5) days written notice is mailed to the customer, separate and apart from any other bill, service may then be discontinued.
 Effective Date- For service rendered on or after November 1, 2009.
 Type of Filing- Proposed Agency Action

Jeffrey Cagan
 President

ORANGE COUNTY BULK SERVICE
RATE SCHEDULE OC

Availability- Available to Orange County pursuant to the Orange County/Southlake Utilities Wholesale Water and Wastewater Agreement

Applicability- To Orange County

Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission, and the Orange County/Southlake Utilities Wholesale Water and Wastewater Agreement.

Billing Period- Monthly

Rate-	Meter Size	Base Facilities Charge
	5/8" x 3/4"	\$ 8.98
	1"	\$ 22.45
	1 1/2"	\$ 44.90
	2"	\$ 71.84
	3"	\$ 143.68
	4"	\$ 224.50
	6"	\$ 449.00
	8"	\$ -
	<i>Gallage Charge per 1,000 Gallons</i>	\$ 1.33

Minimum Charge- Base Facilities Charge

Terms of Payment- County shall pay each monthly bill within thirty (30) days of receipt thereof. In the event that County does not make payment to Utility within thirty (30) days, then Utility will send County a delinquent notice (via certified mail) which will (i) give County an additional fifteen (15) days to render payment in full to Utility, and (ii) notify County that service to County will be discontinued if payment in full is not received by Utility within ninety (90) days following the date of the mailing of the notice. Utility shall not discontinue service to County prior to ninety (90) days following the date of the mailing of the delinquent notice to County.

Effective Date- For service rendered on or after November 1, 2009.

Type of Filing- Proposed Agency Action

Jeffrey Cagan
 President

RESIDENTIAL SERVICE
RATE SCHEDULE RS

Availability- Available throughout the area served by the Company.

Applicability- For water service for all purposes in private residences and individually metered apartment units.

Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission.

Billing Period- Monthly

Rate-	Meter Size	Base Facilities Charge
	5/8" x 3/4"	\$ 8.98
	1"	\$ 22.45
	1 1/2"	\$ 44.90
	2"	\$ 71.84
	3"	\$ 143.68
	4"	\$ 224.50
	6"	\$ 449.00
	8"	\$ -
	Gallonage Charge per 1,000 Gallons	
	First 10,000 Gallons	\$ 1.01
	10,001 to 20,000 Gallons	\$ 1.52
	Over 20,000 Gallons	\$ 2.02

Minimum Charge- Base Facilities Charge

Terms of Payment- Bills are due and payable when rendered and become delinquent if not paid within twenty (20) days. After five (5) days written notice is mailed to the customer, separate and apart from any other bill, service may then be discontinued.

Effective Date- For service rendered on or after November 1, 2009.

Type of Filing- Proposed Agency Action

Jeffrey Cagan
 President

FIRE PROTECTION CHARGE
RATE SCHEDULE GS

Availability- Available throughout the area served by the Company.
Applicability- To fire lines furnishing fire protection connected to the water mains of the Company.
Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission.
Billing Period- Monthly

Rate-	Line Size	Base Facilities Charge
	1 1/2"	\$ 3.74
	2"	\$ 5.99
	3"	\$ 11.97
	4"	\$ 18.71
	6"	\$ 37.42
	8"	\$ 59.87
	10"	\$ 82.32

Minimum Charge- Base Facilities Charge
Terms of Payment- Bills are due and payable when rendered and become delinquent if not paid within twenty (20) days. After five (5) days written notice is mailed to the customer, separate and apart from any other bill, service may then be discontinued.
Effective Date- For service rendered on or after November 1, 2009.
Type of Filing- Proposed Agency Action

Jeffrey Cagan
President

**GENERAL SERVICE
 RATE SCHEDULE GS**

Availability- Available throughout the area served by the Company.
 Applicability- For wastewater service to all customers for which no other schedule applies.
 Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission.
 Billing Period- Monthly

Rate-	<table border="0"> <tr> <th style="text-align: center;">Meter Size</th> <th style="text-align: center;">Base Facilities Charge</th> </tr> <tr> <td style="text-align: center;">5/8" x 3/4"</td> <td style="text-align: right;">\$ 14.83</td> </tr> <tr> <td style="text-align: center;">1"</td> <td style="text-align: right;">\$ 37.08</td> </tr> <tr> <td style="text-align: center;">1 1/2"</td> <td style="text-align: right;">\$ 74.15</td> </tr> <tr> <td style="text-align: center;">2"</td> <td style="text-align: right;">\$ 118.64</td> </tr> <tr> <td style="text-align: center;">3"</td> <td style="text-align: right;">\$ 237.28</td> </tr> <tr> <td style="text-align: center;">4"</td> <td style="text-align: right;">\$ 370.75</td> </tr> <tr> <td style="text-align: center;">6"</td> <td style="text-align: right;">\$ 741.50</td> </tr> <tr> <td style="text-align: center;">8"</td> <td style="text-align: right;">\$ -</td> </tr> </table>	Meter Size	Base Facilities Charge	5/8" x 3/4"	\$ 14.83	1"	\$ 37.08	1 1/2"	\$ 74.15	2"	\$ 118.64	3"	\$ 237.28	4"	\$ 370.75	6"	\$ 741.50	8"	\$ -
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 Type of Filing- Proposed Agency Action

Jeffrey Cagan
 President

**Southlake Utilities, Inc.
Wastewater Tariff**

**Third Revised Sheet No. 10.0
Cancels Second Revised Sheet No. 10.0**

**ORANGE COUNTY BULK SERVICE
RATE SCHEDULE OC**

Availability- Available to Orange County pursuant to the Orange County/Southlake Utilities Wholesale Water and Wastewater Agreement

Applicability- To Orange County

Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission, and the Orange County/Southlake Utilities Wholesale Water and Wastewater Agreement.

Billing Period- Monthly

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Effective Date- For service rendered on or after November 1, 2009.

Type of Filing- Proposed Agency Action

Jeffrey Cagan
President

**RESIDENTIAL SERVICE
RATE SCHEDULE RS**

Availability- Available throughout the area served by the Company.

Applicability- For wastewater service for all purposes in private residences and individually metered apartment units.

Limitations- Subject to all Rules and Regulations of this Tariff and General Rules and Regulations of the Commission.

Billing Period- Monthly

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Gallage Charge per 1,000 Gallons (10,000 Gallon Cap)	\$ 1.38
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