

NOTICE OF SECURITIES APPLICATION

The Florida Public Service Commission will consider at its November 10, 2009, Agenda Conference, Docket No. Docket No. 090472-GU, Application of Florida City Gas, a Division of Pivotal Utility Holdings, Inc., for authority to issue short-term debt security pursuant to Section 366.04, Florida Statutes, and Chapter 25-8, Florida Administrative Code. The Company seeks PSC approval pursuant to Section 366.04, Florida Statutes, to finance its on-going cash requirements through its participation and borrowings from and investments in AGL Resources Inc.'s (AGLR) Utility Money Pool. In addition, the Company seeks approval to make short-term borrowings not to exceed \$800 million (aggregate for the Company's three utilities) annually from the Utility Money Pool according to limits that are consistent, given the seasonal nature of the Company's business and its anticipated cash demands, with the Company's capitalization. The Company's share of these borrowings will not exceed \$250 million.

DATE AND TIME: Tuesday, November 10, 2009. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32301.

PURPOSE: To take final action in Docket No. 090472-GU.

Emergency Cancellation Of Meeting: If a named storm or other disaster requires cancellation of the meeting, Commission staff will attempt to give timely direct notice to the parties. Notice of cancellation of the meeting will also be provided on the Commission's website (<http://www.psc.state.fl.us/>) under the Hot Topics link found on the home page. Cancellation can also be confirmed by calling the Office of the General Counsel at (850) 413-6199.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodation to participate in this hearing because of a physical impairment should call the Office of Commission Clerk at (850) 413-6770 at least 48 hours prior to the hearing. Any person who is hearing or speech impaired should contact the Florida Public Service Commission by using the Florida Relay Service, which can be reached at 1-800-955-8771 (TDD) or 1-800-955-8770 (Voice). For more information, please contact Katherine Fleming, Office of the General Counsel, (850) 413-6218.

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Notices Submitted to ACW or Confirmed by ACW

Notices Submitted to ACW

ID	Rule No/ Organization	Rule Title	Section	Issue	Date
✓7860897	10/20/2009	FPSC	Meeting	10/30/2009 Vol. 35/43	10/21/2009
7855950	10/20/2009	Florida Public Service Commission	Meeting	10/30/2009 Vol. 35/43	10/21/2009
7860606	10/20/2009	FPSC	Meeting	10/30/2009 Vol. 35/43	10/21/2009
7858763	10/20/2009	FLORIDA PUBLIC SERVICE COMMISSION	Meeting	10/30/2009 Vol. 35/43	10/21/2009
7841691	25-10.026,...	Location and Preservation of Records, Customer Billing	Rule	10/30/2009 Vol. 35/43	10/21/2009
7815113	10/13/2009	FLORIDA PUBLIC SERVICE COMMISSION	Meeting	10/23/2009 Vol. 35/42	10/14/2009
7814725	10/13/2009	FPSC	Meeting	10/23/2009 Vol. 35/42	10/14/2009
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7814240	10/21/2009	Florida Public Service Commission	Meeting	10/23/2009 Vol. 35/42	10/14/2009
7796489	10/9/2009	FPSC	Meeting	10/23/2009 Vol. 35/42	10/14/2009

Notices Confirmed by ACW

ID	Rule No/ Organization	Rule Title	Section	Issue	Date
7777380	25-24.516,...	Pay Telephone Rate Caps, Rate and Billing Requirements	Proposed	10/23/2009 Vol. 35/42	10/20/2009
7778059	25-12.004,...	Definitions, Codes and Standards Adopted, New, Reconstructed or Converted Facilities, Requirements for Distribution System Valves, Welder Qualification, Leak Surveys, Procedures and Classification, Receiving of Gas Reports, General, Notice of Accidents and Outages, Written Annual Reports Required	Proposed	10/23/2009 Vol. 35/42	10/20/2009
7793579	25-22.103,...	Orders Indexed, Designation of Official Reporter, System for Indexing Orders, Plan for Making Orders and Index Available to the Public	Rule	10/23/2009 Vol. 35/42	10/20/2009
7749735	25-22.061	Stay Pending Judicial Review	Rule	10/23/2009 Vol. 35/42	10/20/2009

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