

Ruth Nettles

080634-GU

From: beth.keating@akerman.com
Sent: Wednesday, March 31, 2010 11:01 AM
To: Filings@psc.state.fl.us
Subject: Docket No. 080634-GU
Attachments: 20100331105529436.pdf

Attached for electronic filing, please find the Consummation Report submitted on behalf of Florida City Gas regarding the issuance of debt security during the calendar year 2009. Please don't hesitate to contact me if you have any questions whatsoever.

Sincerely,
Beth Keating
Akerman Senterfitt
(850) 224-9634
(850) 521-8002 (direct)
beth.keating@akerman.com

A. Person Responsible for this Filing:

Beth Keating
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B. Docket No. 080634-GU: Application for Authority to Issue Debt Security During Calendar Year 2009, Pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas

C. Filed on behalf of: Florida City Gas

D. Pages: 3

E. Consummation Report



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02318 MAR 31 2010

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March 31, 2010

Electronic Filing

Ms. Ann Cole
Commission Clerk
Office of Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

**Re: Docket No. 080634-GU - Application for Authority to Issue Debt Security
During Calendar Year 2009, Pursuant to Section 366.04, F.S., and Chapter
25-8, F.A.C., by Florida City Gas.**

Dear Ms. Cole:

Pursuant to the directions contained in Order No. PSC-08-0768-FOF-GU (Docket No. 080634-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing the attached Consummation Report of Florida City Gas regarding the issuance and sale of securities during the fiscal year ended December 31, 2009.

Thank you for your assistance in connection with this matter.

Sincerely,



Beth Keating
AKERMAN SENTERFITT
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Tallahassee, FL 32302-1877
Phone: (850) 224-9634
Fax: (850) 222-0103

Enclosures
cc: Elizabeth Wade

DOCUMENT NUMBER-DATE
02318 MAR 31 09
FPSC-COMMISSION CLERK

**BEFORE THE
FLORIDA PUBLIC SERVICE COMMISSION**

IN RE: APPLICATION FOR AUTHORITY
TO ISSUE DEBT SECURITY DURING
CALENDAR YEAR 2009, PURSUANT TO
SECTION 366.04, F.S., AND CHAPTER 25-8,
F.A.C., BY FLORIDA CITY GAS.

DOCKET NO. 080634-GU
FILED: March 31, 2010

CONSUMMATION REPORT

Florida Public Service Commission Order No. PSC-08-0768-FOF-GU, issued on November 19, 2008, approved the request of Florida City Gas ("FCG"), a division of Pivotal Utility Holdings, Inc., ("PUHI") to make short-term borrowings not to exceed \$250 million annually from AGL Resources Inc.'s ("AGL Resources") Utility Money Pool, with PUHI's maximum aggregate borrowings for the three operating divisions not to exceed \$800 million annually. In addition, that Order requires Florida City Gas to file a consummation report in compliance with Rule 25-8.009, Florida Administrative Code, within 90 days after the close of the 2009 calendar year to report any securities issued during that year. In compliance with that Order, Florida City Gas submits the following information:

AGL Resources' Utility Money Pool

Florida City Gas, through Pivotal Utility Holdings, Inc., currently finances on-going cash requirements through its participation in AGL Resources' Utility Money Pool. Attached is a summary by month and quarter for the year 2009 of transactions including borrowings from and investments in AGL Resources' Utility Money Pool for both FCG and PUHI. As reflected in the attachment, the activity was consistent with the limitation set forth above.

Pivotal Utility Holdings, Inc.

2009 Report of Utility Money Pool Fundings (Borrowings)

	Elizabethtown Gas Company, Florida City Gas and Elkton Gas	Florida City Gas
Money Pool Balance, December 31, 2008 - per prior year report	(14,629,290)	(15,819,028)
Add - Transactions Inadvertently Excluded from Prior Year Report	(1,587,378)	(249,496)
Money Pool Balance, December 31, 2008 - corrected	(16,216,668)	(16,068,524)
January 2009 net fundings/(borrowing)	20,815,333	686,834
February 2009 net fundings/(borrowing)	37,829,713	1,535,904
March 2009 net fundings/(borrowing)	41,885,058	1,632,128
Total net funding first quarter 2009	100,530,104	3,854,865
Money Pool Balance, March 31, 2009	84,313,436	(12,213,659)
April 2009 net funding s/(borrowing)	30,608,146	2,126,978
May 2009 net funding s/(borrowing)	(1,787,647)	2,670,458
June 2009 net funding s/(borrowing)	(128,522,635)	(7,961,793)
Total net borrowing second quarter 2009	(99,702,136)	(3,164,356)
Money Pool Balance, June 30, 2009	(15,388,701)	(15,378,015)
July 2009 net funding s/(borrowing)	1,410,546	754,579
August 2009 net funding s/(borrowing)	(1,800,463)	1,124,362
September 2009 net funding s/(borrowing)	(7,348,128)	(699,877)
Total net funding/(borrowing) third quarter 2009	(7,738,044)	1,179,064
Money Pool Balance, September 30, 2009	(23,126,745)	(14,198,951)
October 2009 net funding s/(borrowing)	(10,360,512)	(1,289,618)
November 2009 net funding s/(borrowing)	(4,295,676)	(1,819,773)
December 2009 net funding s/(borrowing)	(22,604,821)	852,279
Total net borrowing fourth quarter 2009	(37,261,010)	(2,257,112)
Money Pool Balance, December 31, 2009	(60,387,755)	(16,456,063)