

12. Number of fire hydrants in service:

**Pennington
Moore
Wilkinson
Bell &
Dunbar** P.A.
ATTORNEYS AT LAW
www.penningtonlaw.com

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COMMISSION
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Howard E. "Gene" Adams
Attorney at Law

(850) 222-3533
gene@penningtonlaw.com

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June 9, 2010

Ms. Ann Cole
Public Service Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Blvd.
Easley Building, Room 110
Tallahassee, FL 32399-0850

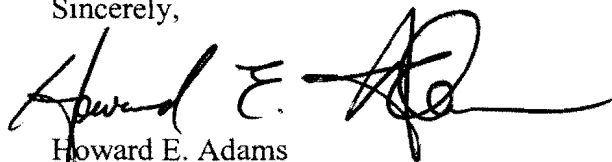
Re: Application for Staff Assisted Rate Case –
Commercial Utilities, Division of Grace & Co., Inc.

Dear Ms. Cole:

Please find attached an application for Staff Assisted Rate Case. Pursuant to Rule 25-30.455, Commercial Utilities, Division of Grace & Co., Inc. hereby applies for a staff assisted rate case. The original and four copies are enclosed for your use. Please let me know if I can be of further assistance in this matter.

COM _____
APA _____
ECR 4
GCL _____
RAD _____
SSC _____
ADM _____
OPC _____
CLK _____ Enclosure

Sincerely,



Howard E. Adams
Attorney for Commercial Utilities

Ms. Anne Lee, Grace & Co.

DATE RECEIVED
4897 JUN 14 9
C-00143014-011

FLORIDA PUBLIC SERVICE COMMISSION

**APPLICATION FOR A
STAFF ASSISTED RATE CASE**

I. GENERAL DATA

A. Name of Utility: **Commercial Utilities, Division of Grace & Company, Inc.**

B. Address: **865 South Lane Avenue, Jacksonville, FL 32205-4420**

Anne G. Lee, President: E-mail – incgrace@aol.com

1. Telephone Nos.: **(904) 781-0970; Fax (904) 571-7216**

2. County: **Duval**

Nearest City: **Jacksonville**

3. General Area Served: **Jacksonville area**

C. Authority:

1. Water Certificate No. **219W**

Date Received: **06/04/1975; cancelled
01/27/1997**

2. Wastewater Certificate No. **164S**

Date Received: **06/04/1975**

3. Date Utility Started Operations: Water: **06/04/1975**

Wastewater: **06/04/1975**

D. How System Was Acquired: **Grace & Company created utility from developer owned assets.**

If utility was purchased, give date

Amount Paid \$

1. Name of Seller:

2. Was seller affiliated with present owners? Yes No

3. Did you purchase: Stock or assets only

E. Type of Legal Entity:

Corporation

Partnership

Sole Proprietorship

F. Ownership & Officers:

	Name	Title	Percent Ownership
1.	<u>Elroy C. Grace</u>	<u>Chairman</u>	<u>30%</u>
2.	<u>Walter E. Grace</u>	<u>Co-owner & Service Director</u>	<u>20%</u>
3.	<u>Forbes D. Grace</u>	<u>Director</u>	<u>20%</u>
4.	<u>Robert B. Grace</u>	<u>Director</u>	<u>30%</u>

DOCUMENT NUMBER CASE
04897 JUN 14 97
 FPSC-COMM-REG-UT-1-10

G. List of Associated Companies and Addresses:

Grace & Company, Inc., 865 South Lane Avenue, Jacksonville, FL 32205-4420

H. If you have retained an attorney and/or a consultant to represent the utility for this application, furnish the name(s) and address(es):

Name:

**Howard E. Adams
Pennington, Moore, Wilkinson, Bell & Dunbar, PA**

Address:

**215 S. Monroe Street. 2nd Floor,
Tallahassee, FL 32302**

II. ACCOUNTING DATA

A. Outside Accountant

- 1. Name: **Cobb Harbeson**
- 2. Firm: **Harbeson, Beckerleg & Fletcher**
- 3. Address: **637 Park Street, Jacksonville, FL**
- 4. Telephone: **(904) 356-6023**

B. Individual To Contact On Accounting Matters:

- 1. Name: **Anne Lee**
- 2. Telephone: **(904) 781-0970**

C. Location of Books and Records: **865 South Lane Avenue, Jacksonville, FL 32205-4420**

D. Have you filed an Annual Report with the Commission? Yes No

Date Last Filed: **04/05/2010**

E. Has your latest Regulatory Assessment Fee Payment been made?

(January 30 or July 30 whichever is applicable) Jan 30 July 30

F. Basic Rate Base Data: (Most recent two years)

1. <u>Water:</u> N/A	20	20
Cost of Plant In Service	\$ _____	\$ _____
Less Accumulated Depreciation	_____	_____
Less Contributed Plant	_____	_____
Net Owner's Investment	\$ _____	\$ _____

2. Wastewater:

	2008	2009
Cost of Plant In Service	\$ 524,655	\$ 524,655
Less Accumulated Depreciation	<u>327,047</u>	<u>346,472</u>
Less Contributed Plant	<u>0</u>	<u>0</u>
Net Owner's Investment	\$ <u>197,608</u>	\$ <u>178,183</u>

G. Basic Income Statement: (Most recent two years)

1. Water: - N/A

	20	20
Revenues (By Class)		
a.	\$ _____	\$ _____
b.	_____	_____
c.	<u>_____</u>	<u>_____</u>
Total Operating Revenues:	\$ <u>_____</u>	\$ <u>_____</u>
Less Expenses:		
a. Salaries & Wages - Employees	_____	_____
b. Salaries & Wages - Officers, Directors, & Majority Stockholders	_____	_____
c. Employee Pensions & Benefits	_____	_____
d. Purchased Water	_____	_____
e. Purchased Power	_____	_____
f. Fuel for Power Production	_____	_____
g. Chemicals	_____	_____
h. Materials & Supplies	_____	_____
i. Contractual Services	_____	_____
j. Rents	_____	_____
k. Transportation Expenses	_____	_____
l. Insurance Expense	_____	_____
m. Regulatory Commission Expense	_____	_____
n. Bad Debt Expense	_____	_____
o. Miscellaneous Expense	_____	_____
p. Depreciation Expense	_____	_____
q. Property Taxes	_____	_____
r. Other Taxes	_____	_____
s. Income Taxes	<u>_____</u>	<u>_____</u>
Operating Income (Loss)	\$ <u>_____</u>	\$ <u>_____</u>

2. <u>Wastewater</u>		2009	2008
Revenues (By Class):		\$	\$
a. Commercial revenues		<u>246,308</u>	<u>236,860</u>
b.			
c.			
Total Operating Revenues:		<u>\$ 246,308</u>	<u>\$ 236,860</u>
Less Expenses:			
a. Salaries & Wages - Employees		<u>18,703</u>	<u>18,703</u>
b. Salaries & Wages - Officers, Directors, & Majority Stockholders		<u>28,366</u>	<u>28,366</u>
c. Employee Pensions & Benefits			
d. Purchased Wastewater Treatment		<u>103,558</u>	<u>107,873</u>
e. Sludge Removal Expense		<u>1,800</u>	<u>3,750</u>
f. Purchased Power			
g. Fuel for Power Production			
h. Chemicals			
i. Materials & Supplies		<u>2,415</u>	<u>13,405</u>
j. Contractual Services		<u>2,987</u>	<u>3,900</u>
k. Rents		<u>14,400</u>	<u>14,400</u>
l. Transportation Expenses			
m. Insurance Expense			
n. Regulatory Commission Expense		<u>11,555</u>	<u>11,705</u>
o. Bad Debt Expense			
p. Miscellaneous Expense		<u>108,732</u>	<u>44,198</u>
q. Depreciation Expense		<u>19,425</u>	<u>19,424</u>
r. Property Taxes			
s. Other Taxes			
t. Income Taxes			
Operating Income (Loss)		<u>\$ (65,633)</u>	<u>\$ (28,864)</u>

H. Outstanding Debt:

	Date Borrowed	Balance Due	Interest Rate	Expiration Date
1. Grace and Co.		<u>500,000</u>	<u>6%</u>	
2.				
3.				
4.				

I. Indicate Type of Tax Return Field:

- Form 1120 -Corporation
- Form 1120S -Subchapter S Corporation
- Form 1065 - Partnership
- Form 1040 - Schedule C - Individual (Proprietorship)

III

ENGINEERING DATA

A. Outside Engineering Consultant:

- 1. Name: **Ron Bongiovanni**
- 2. Firm: **Anchor Engineering of Florida, Inc.**
- 3. Address: **4000 St. Johns Ave., Jacksonville, FL 32201**
- 4. Telephone: **904) 388-1259; e-mail: anchorengfl@aol.com**

B. Individual to contact on engineering matters:

- 1. Name: **Ron Bongiovanni**
- 2. Telephone: **(904) 388-1259**

C. Is the utility under citation by the Department of Environmental Protection (DEP) or County Health Department? If yes, explain: **No**

D. List any known service deficiencies and steps taken to remedy problems: **None**

E. Name of plant operator(s) and DEP operator certificate number(s) held: **None**

F. Is the utility serving customers outside of its certificated area? **No**

If yes, explain:

G. Wastewater:

1. Gallons per day capacity of treatment facilities:

- a. Existing: **None**
- b. Under Construction: **None**
- c. Proposed: **None**

2. Type and make of present treatment facilities: **None**

3. Approximate average daily flow of treatment plant effluent: **None**

4. Approximate length of wastewater mains:

Size (diameter):	4"	10"			
Linear feet:	16,896H	1,060H			

5. Number of manholes: **42**

6. Number of lift stations: **3**

7. How do you measure treatment plant effluent?

JEA water reading report is furnished to us monthly. Commercial Utilities bills its customers based on water consumption figs. (see attached report)

c. Special Contract
d. Other - Specify

N/A	N/A
N/A	N/A

V. AFFIRMATION

I, Anne G. Lee, the undersigned owner, officer, or partner of the above named public utility, doing business in the State of Florida and subject to the control and jurisdiction of the Florida Public Service Commission, certify that the statements set forth herein are true and correct to the best of my information, knowledge, and belief.

Signed Anne G. Lee

Title Anne G. Lee, President

Notice: Section 837.06, Florida Statutes, provides that any person who knowingly makes a false statement in writing with the intent to mislead a public servant in the performance of his duty shall be guilty of a misdemeanor of the second degree.