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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

COMMISSION
CLERK

In re:

WORLDWIDE DIRECT, INC., et al.,

Debtors.

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Case No. 99-00108 (MFW) through
Case No. 99-00127 (MFW)
(Jointly Administered)
Chapter 11

Hearing Date: Oct. 18, 2010 at 4:00 p.m.
Objection Deadline: Oct. 8, 2010 at 4:00 p.m.

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**FINAL NOTICE REGARDING TERMINATION OF ESTATES AND LIQUIDATING
TRUSTEE'S AMENDED MOTION FOR ENTRY OF FINAL DECREE CLOSING
CHAPTER 11 CASES, DISCHARGING AND RELEASING LIQUIDATING TRUSTEE
AND LIQUIDATING TRUST BOARD, AUTHORIZING FINAL DISTRIBUTION, AND
GRANTING RELATED RELIEF**

**TO: ALL PERSONS OR ENTITIES WHO ARE BENEFICIARIES OF THE
LIQUIDATING TRUST OR WHO HAVE OR MAY HAVE ANY CLAIM OR
CLAIMS AGAINST THE DEBTORS IN THE ABOVE- CAPTIONED CASES:**

Goldin Associates, L.L.C., as Liquidating Trustee (the "Liquidating Trustee") for the
Worldwide Direct Liquidation Trust (the "Liquidating Trust"), filed on September 27, 2010 an
amended motion (the "Motion") for entry of a final order and decree (the "Final Order and
Decree") closing the above-captioned chapter 11 cases,¹ discharging and releasing the
Liquidating Trustee and the Liquidating Trust Board, authorizing a final distribution and related
relief.

A hearing on the Motion (the "Hearing") has been scheduled to take place on October 18,
2010 at 4:00 p.m. (Eastern time) before the Honorable Mary F. Walrath, United States
Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the
District of Delaware (the "Bankruptcy Court"), 6th Floor, 824 Market Street, Wilmington,
Delaware 19801. The Hearing may be adjourned or continued from time to time upon further
written notice by the Liquidating Trustee given prior to the Hearing or upon oral notice given at
the Hearing. The Final Order and Decree sought by the Liquidating Trustee will provide the
following:

¹ The Debtors consist of SmarTalk USPS Sales Co., a Delaware corporation; GTI Telecom, Inc., a Florida
Corporation; USA Telecommunications Services, Inc., a North Carolina corporation; SmarTel Communications,
Inc., a Delaware corporation; SMTK NY-1 Corp., a New York corporation; Creative Network Marketing, Inc., a
Delaware corporation; SmarTalk (Delaware) Corp., a Delaware corporation; SMTK Acquisition Corp., a Florida
corporation; Conquest Telecommunications Services Corp., a Delaware corporation; SMTK Acquisition Corp. III, a
Delaware corporation; SmarTalk Acquisition Corp., a Nevada corporation; Conquest Communications Corp., an
Ohio corporation; Conquest Long Distance Corp., an Ohio corporation; Conquest Operator Services Corp., an Ohio
corporation; SmarTel, Inc., a Massachusetts corporation; SmarTel International, Inc., a New York corporation;
SmarTel Communications of Virginia, Inc., a Virginia corporation; and Conquest Operator Services, LP, a Delaware
corporation.

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1. approving a final accounting;
2. discharging and releasing the Liquidating Trustee and the Liquidating Trust Board;
3. approving procedures for destruction, abandonment, and retention of certain documents;
4. approving a termination budget; and authorizing expenditures thereunder;
5. approving and authorizing final distributions (the "Final Distribution") to beneficiaries of the Liquidating Trust;
6. authorizing the inclusion in the Final Distribution of funds previously undistributed due to the Liquidating Trustee not being provided with tax identification numbers by certain beneficiaries of the Liquidating Trust;
7. approving the form and manner of notice to beneficiaries of the Liquidating Trust, creditors and parties in interest;
8. deeming the Debtors dissolved without any further action by the Liquidating Trustee;
9. issuing a final decree closing these chapter 11 cases; and
10. such other and further relief as is just.

You may have the right to object to any or all of the relief described above. If you wish to object or otherwise respond to the Motion, you must: (i) submit a response (an "Objection") that complies with the Federal Rules of Bankruptcy Procedure and the Local Rules of Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, is made in writing, is filed with the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801, and is served so as to be received by the following parties no later than **4:00 p.m. Eastern time on October 8, 2010** (the "Objection Deadline") (i) Joseph J. Wielebinski, Munsch Hardt Kopf & Harr, P.C., 3800 Lincoln Plaza, 500 N. Akard Street, Dallas, Texas 75201-6659 and Steven Kortanek, Womble Carlyle, 222 Delaware Avenue, 15th Floor, Wilmington, Delaware 19801 counsel to the Liquidating Trustee; (ii) Goldin Associates, L.L.C., 350 Fifth Avenue, New York, New York 10118 (Attn: Harrison Goldin), as Liquidating Trustee; and (iii) the Office of the United States Trustee, 844 North King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Joseph McMahon, Esq.)

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH ABOVE, AN ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING. If an Objection is properly filed and served in accordance with the above procedures, a hearing on the Motion will be held on **October 18, 2010 at 4:00 p.m. (Eastern)** before the Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, 6th Floor, 824 Market Street, Wilmington, Delaware 19801. Only Objections made in writing and timely filed and received will be considered by the Bankruptcy Court at such hearing. If you do not wish to contest the relief requested in the Motion, you are not required to file an Objection or appear at the Hearing.

A complete copy of the Motion is available at the website for the Bankruptcy Court ([www.http://www.deb.uscourts.gov/](http://www.deb.uscourts.gov/)) (registration required), or by contacting:

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Upon approval and authorization of the Bankruptcy Court, the Liquidating Trustee shall take those steps described in the Final Order and Decree, as well as all other steps necessary and appropriate to effectuate the final termination of the Liquidating Trust and distribution of the Liquidating Trust's assets.

You will not receive any further notice concerning the actions of the Bankruptcy Court, actions of the Liquidating Trustee, or termination of these cases.

Dated: Wilmington, Delaware
September 27, 2010

MUNSCH HARDT KOPF & HARR, P.C.
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**ATTORNEYS FOR GOLDIN
ASSOCIATES, L.L.C., LIQUIDATING
TRUSTEE OF THE WORLDWIDE
DIRECT LIQUIDATION TRUST**

DISTRIBUTION CENTER

10 OCT -1 AM 7:30