

**Diamond Williams**

090425-EI

**From:** Keating, Beth [BKeating@gunster.com]  
**Sent:** Thursday, April 07, 2011 11:56 AM  
**To:** Filings@psc.state.fl.us  
**Cc:** 'mspringer@psc.state.fl.us'  
**Subject:** Docket No. 090425-EI  
**Attachments:** 20110407114512395.pdf

Attached for electronic filing, please find the attached letter submitted by Florida Public Utilities Company in the above-reference Docket. Please do not hesitate to contact me if you have any questions.

Beth Keating  
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 Direct Line: (850) 521-1706

a. Person responsible for this electronic filing:

Beth Keating  
**Gunster, Yoakley & Stewart, P.A.**  
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b. **Docket No. 090425-EI: Application for authority to issue and sell securities pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company.**

c. On behalf of: Florida Public Utilities Company

d. There are a total of 2 pages.

e. Description: FPUC's Letter

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DOCUMENT NUMBER-DATE

02318 APR-7 =

FPSC-COMMISSION CLERK

4/7/2011



April 7, 2011

**VIA ELECTRONIC FILING -- FILINGS@PSC.STATE.FL.US**

Ms. Ann Cole  
Clerk  
Florida Public Service Commission  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0850

**Re: Docket No. 090425-EI: Application for authority to issue and sell securities pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Public Utilities Company.**

Dear Ms Cole:

By Order No. PSC-09-0678-FOF-EI, the Commission granted Florida Public Utilities Company's request for approval to issue and sell securities during the calendar year 2010. By that same Order, the Commission required the Company to submit a consummation report.

On October 28, 2009, Florida Public Utilities Company and Chesapeake Utilities Corporation announced the consummation of a corporate transaction whereby Florida Public Utilities Company became a wholly-owned subsidiary of Chesapeake Utilities Corporation.

Chesapeake Utilities Corporation, by Order No. PSC-09-0813-FOF-GU, issued in Docket No. 090487-GU, was granted Commission approval to issue and sell securities during the calendar year 2010.

By virtue of the merger between these companies, all issuances in 2010 were handled by Chesapeake Utilities Corporation under the authority granted to the Company by Order No. PSC-09-0813-FOF-GU. A Consummation Report reflecting the corporate transactions for 2010 for the combined company was filed by Chesapeake Utilities Corporation on March 28, 2011. No independent issuances were made by Florida Public Utilities Company under the authority granted by Order No. PSC-09-0678-FOF-EI. As such, the Florida Public Utilities Company has no consummated transactions to report.

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Ms. Ann Cole  
April 7, 2011  
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The Company respectfully asks that this letter be accepted as fulfilling the requirements of Order No. PSC-09-0678-FOF-EI, and that the Docket be closed.

If you have any questions whatsoever, please do not hesitate to contact me.

Sincerely,



Beth Keating  
Gunster, Yoakley & Stewart, P.A.  
215 South Monroe St., Suite 618  
Tallahassee, FL 32301  
(850) 521-1706

cc: Michael Springer (Division of Economic Regulation)