1000 48 - WU

JOHN Q. ADAMS II Certified Public Accountant

AUSTIN K. VEALEY Certified Public Accountant

> VANESSA L. KING Enrolled Agent

Ann Cole, Commission Clerk Office of Commission Clerk Florida Public Service Commission 2540 Shumard Oak Boulevard Tallahassee, FL 32399

Docket No. 100048-WU Re:

Sunshine Utilities of Central Florida, Inc.

10230 E. Highway 25 Belleview, FL 34420

Application for an Increase in Water Rates in

Marion County, FL.

Dear Ms. Cole:

Enclosed are the following items required to meet the Minimum Filing Requirements per rule 25-30.436.

- 1. Sixteen copies of the Application for Increase in Rates.
- 2. Sixteen copies of the Minimum Filing Requirements (Volume I).
- 3. Two copies of the Billing Analysis (Volume II).
- 4. Two copies of the Additional Engineering Information (Volume III)
- 5. Sixteen copies of the Affidavit required by Rule 25-22.0407, Florida Administrative Code (Exhibit "A" to the Application).
- 6. Sixteen copies of the Statement of Assurance that Quality of Service will not suffer pursuant to a request of rates that generate less than a fair rate of return. (Exhibit "B" to the Application).
- 7. The original and three copies of the proposed Interim Rate Tariff Sheets (Exhibit "C" to the Application).
- 8. The original and three copies of the proposed Final Rate Tariff Sheets (Exhibit "D" to the Application).
- Reconciliation of Accounts (Exhibit "E").
- 10. Our check in the amount of \$3,500 representing the appropriate fees.

Should you have any questions regarding this filing, please do not hesitate to give me a call.

Very truly yours,

John Q. Adams II, CPA

Adams and Company P.A.

SSC CLK

### Before the Florida Public Service Commission

Re: Application of Sunshine Utilities of Central Florida, Inc. For an increase in water rates in Marion County, Florida.

Docket No. 100048-WU

## Application for Increase in Rates

Applicant, Sunshine Utilities of Central Florida, Inc. (the "Utility"), by and through its undersigned accountants pursuant to Section 367.081 and 367.082, Florida Statutes, and Chapter 25-30, Florida Administrative Code, files this Application for an increase in its water rates in Marion County, Florida.

## **Preliminary Matters**

- The following information is provided pursuant to Rule 25-30.436, Florida Administrative Code:
  - (a) The name of the Utility and its mailing address for which normal correspondence should be sent:

Sunshine Utilities of Central Florida, Inc. 10230 E. Highway 25 Belleview, FL 34420

Telephone: (352) 347-8228

Name and address of person to whom correspondence concerning this rate case should be addressed:

John Q. Adams II, CPA Adams & Company, P.A. 910 SW 1<sup>st</sup> Avenue, Suite 201 Ocala, FL 34471

Telephone: (352) 237-3200

Address of where the utility's books and records are located:

10230 E. Highway 25 Belleview, FL 34420

(b) General Business Information:

Incorporated as a for profit Florida Corporation, and files as a Sub S Corporation with the Internal Revenue Service

Date of original organization of the utility: September 01, 1974

Listed below are the person(s) or Corporation holding either directly or indirectly 5% or more of the voting securities of the Utility:

DOCUMENT NUMBER-CATE

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Name	Ownership
James H Hodges	100%
Clarise G Hodges	100%

Both owners live at the same address listed below:

3231 SE 45<sup>th</sup> Street Ocala, Fl 34471

- (c) The Utility's rates were last set in Docket No. 900386-WU, which resulted in Order No. PSC-25722, on February 13, 1992.
- (d) The address where the application is available for inspection is:

10230 SE 45<sup>th</sup> Street Ocala, FL 34471

- (e) The Utility is requesting water rates which would allow it to recover all expenses on a historical test year, but it is the utility's request to use a more conservative interim rate, versus the proposed rate of return, based on the leverage formula in order to avoid over charging the customers during the interim period. The Utility has attached a statement of assurance that its quality of service will not suffer from using the reduced interim rates requested.
- (f) The Affidavit of Dewaine W. Christmas, the Officer in charge / Treasurer of the Utility that the Utility will Rule comply with Rule 25-22.0407, F.A.C., is attached hereto.
- (g) The Utility requests to have the case processed using the proposed agency action procedure outlined in Section 367.081(8), F.S.
- (h) The Utility requests an interim waiver: "This correspondence will serve as Sunshine Utilities of Central Florida, Inc.'s waiver through August 9, 2011, of the Commission's requirement pursuant to Section 367.082, Florida Statutes, to authorize Interim Rates for Sunshine Utilities of Central Florida, Inc. in the above-referenced docket."

Respectfully submitted this day 1st day of June, 2011 by:
Adams and Company P.A. 910 SW 1st Avenue, Suite 201
Ocala, FL 34471
John@adamsandcompany pa.com

John Q. Adams II, CPA.

# Application for Increase in Rates (Sixteen Copies)

JOHN Q. ADAMS II
Certified Public Accountant

VANESSA L. KING
Enrolled Agent

# VIA USPS PRIORITY MAIL

Chairperson Nancy Argenziano Florida Public Service Commission 2540 Shumard Oak Blvd. Tallahassee, FL 32399-0850

Re: Sunshine Utilities of Central Florida, Inc.

10230 E. Highway 25 Belleview, FL 34420

Application for General Rate Increase

Test Year approval

Dear Chairman Carter:

Pursuant to Rule 25-30.430, Florida Administrative Code, Sunshine Utilities of Central Florida, Inc. ("Sunshine") requests approval of a test year. Sunshine intends to submit an application for a general rate increase to the Florida Public Service Commission for its water systems located in Marion County. Sunshine intends to submit the minimum filing requirements on, or before, March 15, 2010.

Sunshine's last rate proceeding was in Docket No. 900386-WU using a test year ending May 31, 1990, resulting in Order No. 25722, issued February 13, 1992.

Sunshine requests a test year ending December 31, 2009. The requested test year is representative of a full year of Sunshine's current operations. The expenses incurred during the test year are typical and it is the most current year for which financial information is available. There have been no major changes in operational methods and no significant changes to plant and equipment for its water systems during the last 18 months. There are no known estimated pro forma adjustments to plant that will be requested in this proceeding. There are no major pro forma adjustments to expenses that have been identified at this time; however, some expenses may require annualization adjustments for current cost increases.

Sunshine requests that the Commission process this petition for rate relief using the agency's proposed agency action procedure. Sunshine will also petition for interim rates based on the historic test year requested.

If you, or your Staff, have any questions regarding these matters, please do not hesitate to contact me.

Sincerely,

John Q. Adams, II Certified Public Accountant

Bart Fletcher cc:

Jerry Deason

ART GRAHAM CHAIRMAN STATE OF FLORIDA



Capital Circle Office Center 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850 (850) 413-6046

# Hublic Service Commission

December 20, 2010

Mr. John Q. Adams II Adams & Company, P.A. 910 S.W. 1<sup>st</sup> Avenue, Suite 201 Ocala, FL 34471

Re: Docket No. 100048-WU – Application for increase in water rates in Marion County by Sunshine Utilities of Central Florida, Inc.

Dear Mr. Adams:

The Florida Public Service Commission received your November 29, 2010 letter on behalf of Sunshine Utilities of Central Florida, Inc. (Sunshine or Utility) requesting an amended test year and a deadline extension of the Minimum Filing Requirements (MFRs).

Pursuant to Rule 25-30.430, F.A.C., Sunshine's request to use a December 31, 2010 test year instead of a December 31, 2009 test year is hereby approved. The test year requirements that were previously stated in the February 9, 2010 letter will still apply. Also, the request for a time extension from November 30, 2010 to April 1, 2011 for purposes of filing the MFRs has also been approved.

If you have any questions, please contact Bart Fletcher either by phone at (850) 413-7017 or by email at bart.fletcher@psc.state.fl.us.

Sincerely,

Art Graham Chairman

AG/SMH

cc: Mr. Tim Devlin, Executive Director

Mr. S. Curtis Kiser, General Counsel

Division of Economic Regulation (Willis, Bulecza-Banks, Maurey, Fletcher, Daniel, Stallcup)

Office of the General Counsel (Brubaker)

Office of Commission Clerk (Docket No. 100048-WU)

Mr. J.R. Kelly, Office of Public Counsel