



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

## -M-E-M-O-R-A-N-D-U-M-

**DATE:** September 29, 2011

**TO:** Dale N. Mailhot, Director, Office of Auditing and Performance Analysis  
Marshall Willis, Division of Economic Regulation

**FROM:** Ann Cole, Commission Clerk, Office of Commission Clerk *Ann Cole*

**RE:** Docket 110153-SU - Application for increase in wastewater rates in Lee County by Utilities, Inc. of Eagle Ridge.

Patricia W. Merchant, with Office of Public Counsel, has requested copies of confidential documents: 06405-11, *Working papers, Volume 3 of 3 for Utilities, Inc., for affiliated transactions audit (Audit Control No. 11-192-4-2)*, and 06134-11, *Utilities, Inc's response to staff's request for additional information, dated July 26, 2011, Item No. 5*. Permission is requested, pursuant to APM 11.04.C.6.c (2) (c), to make a copy of each of these confidential documents for Office of Public Counsel.

Approved for DN 06405-11

*Dale N. Mailhot*  
Dale N. Mailhot  
Office of Auditing and Performance Analysis

Approved for DN 06134-11

*Marshall Willis*  
Marshall Willis  
Division of Economic Regulation

AC: mhm  
Attachment

*Patricia W. Merchant* 9.30.11  
OPC Received Documents      Date

cc: Docket file  
Martha Barrera, Office of the General Counsel

DOCUMENT NUMBER-DATE  
07091 SEP 30 =  
FPSC-COMMISSION CLERK

**Diamond Williams**

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**From:** MERCHANT,TRICIA [MERCHANT.TRICIA@leg.state.fl.us]  
**Sent:** Tuesday, September 27, 2011 3:39 PM  
**To:** Filings@psc.state.fl.us  
**Cc:** Clarence Prestwood; Andrew Maurey; Bart Fletcher; Todd Brown; Martha Barrera; 'Christian W. Marcelli'; 'pcflynn@uiwater.com'; REILLY,STEVE  
**Subject:** E-filing (Docket No. 110153-SU, Application for increase in wastewater rates in Lee County by Utilities, Inc. of Eagle Ridge)

**Attachments:** Request for Confidential Audit WPs and UI Eagle Ridge Document Responses Dkt 110153.doc  
Electronic Filing

a. Person responsible for this electronic filing:

Patricia W. Merchant, Chief Legislative Analyst  
Office of Public Counsel  
c/o The Florida Legislature  
111 West Madison Street, Room 812  
Tallahassee, FL 32399-1400  
(850) 488-9330  
[Merchant.tricia@leg.state.fl.us](mailto:Merchant.tricia@leg.state.fl.us)

b. Docket No. 110153-SU

In re: Application for increase in wastewater rates in Lee County by Utilities, Inc. of Eagle Ridge

c. Document being filed on behalf of Office of Public Counsel

d. There are a total of 2 pages.

e. Citizen's Request for Copies of Confidential Staff Audit and Utility Document Response No. 5.

(See attached file: Request for Confidential Audit WPs and UI Eagle Ridge Document Responses Dkt 110153.doc)

Thank you for your attention and cooperation to this request.

Sincerely,

Tricia Merchant  
Office of Public Counsel  
111 West Madison Street  
Pepper Building, Room 812  
Tallahassee, Florida 32399-1400  
Phone: 850-487-8245  
Email: [merchant.tricia@leg.state.fl.us](mailto:merchant.tricia@leg.state.fl.us)

DOCUMENT NUMBER - DATE

06986 SEP 27 =

FPSC-COMMISSION CLERK

9/27/2011

**MIKE  
HARIDOPOLOS**  
*President of the Senate*



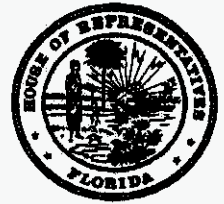
**J.R. Kelly**  
Public Counsel

**STATE OF FLORIDA  
OFFICE OF PUBLIC COUNSEL**

c/o THE FLORIDA LEGISLATURE  
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**DEAN CANNON**  
*Speaker of the  
House of Representatives*



September 27, 2011

Ann Cole, Director  
Office of Commission Clerk  
Florida Public Service Commission  
2540 Shumard Oak Blvd.  
Tallahassee, FL 32399-0850

Re: Docket 110153-SU, Application for increase in wastewater rates in Lee County by Utilities, Inc. of Eagle Ridge - Citizen's Request for Copies of Confidential Staff Audit Documents.

Dear Ms. Cole:

By this letter, I am requesting copies of the following confidential documents filed in the above-referenced docket. By this request, OPC agrees to treat this information as confidential, and thus exempt from Section 119.07(1), Florida Statutes. We will also comply with Rule 25-22.006, Florida Administrative Code, which addresses the treatment of confidential information.

The following documents are requested:

06405-11 9/6/2011 APA/Prestwood - (CONFIDENTIAL) Working papers Vol 3 of 3 for Utilities, Inc., for affiliated transactions audit (Audit Control No. 11-192-4-2).

06134-11 8/25/2011 Utilities, Inc. (Marcelli) - (CONFIDENTIAL) Response to staff's request for additional information, dated 7/26/11, Item No. 5.

DOCUMENT NUMBER DATE

06986 SEP 27 =

FPSC-COMMISSION CLERK

September 27, 2011

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Thank you in advance and please let me know by phone or e-mail when the requested copies will be available for pick-up or if any further information is requested.

Respectfully submitted,

s/Patricia W. Merchant  
Patricia W. Merchant  
Chief Legislative Analyst

Office of Public Counsel  
c/o The Florida Legislature  
111 West Madison Street  
Room 812  
Tallahassee, FL 32399-1400  
(850) 487-8245  
merchant.tricia@leg.state.fl.us

c: Office of Auditing and performance Analysis (Prestwood)  
Division of Economic Regulation (Maurey, Fletcher, T. Brown)  
Office of the General Counsel (Barrera)  
Rose Sundstrom Law Firm (Marcelli)  
Utilities, Inc. of Eagle Ridge (Flynn)