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UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF NEW YORK

Hearing Date: October 19, 2011
Hearing Time: 2:00 p.m.

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In re:	:
	:
PT-1 Communications, Inc.	:
PT-1 Long Distance, Inc.	:
PT-1 Technologies, Inc.,	:
	:
Debtors.	:
-----X	

Chapter 11
 Case Nos.
 101-12655-260
 101-12658-260
 101-12660-260

 Jointly Administered

**NOTICE OF MOTION OF EDWARD P. BOND AS LIQUIDATING TRUSTEE OF
 THE PT-1 LIQUIDATING TRUST TO APPROVE STIPULATION AND ORDER
 SETTLING THE REMAINING CLAIM OF GODOTSOFT, LLC
 AND JOSEPH PANNULLO PURSUANT TO FED. R. BANKR. P. 9019**

PLEASE TAKE NOTICE that, upon the accompanying motion (the "Motion"), Edward P. Bond, as Liquidating Trustee (the "Liquidating Trustee") for the PT-1 Liquidating Trust (the "Liquidating Trust"), by and through his counsel, McCarter & English, LLP, will move this Court before the Honorable Carla E. Craig, Chief Judge, United States Bankruptcy Court, at the United States Bankruptcy Court for the Eastern District of New York, 271 Cadman Plaza East, Brooklyn, New York 11201, on October 19, 2011 at 2:00 p.m. or as soon thereafter as counsel can be heard, approval of the Stipulation and Order Settling the Remaining Claim of Godotsoft, LLC and Joseph Pannullo Pursuant, to Fed. R. Bankr. P. 9019.

COM _____
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PLEASE TAKE FURTHER NOTICE, that the settlement essentially provides for the settlement of Godotsoft, LLC's remaining \$200,000 administrative claim against the Liquidating Trust (which is contingent upon events relating to the IRS which have occurred but remain

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subject to appeal) by paying such claim early at a discount. The terms and conditions are set forth in detail in the Stipulation, to which interested parties are referred for the complete terms and conditions of the settlement.

PLEASE TAKE FURTHER NOTICE, that this notice has been provided to all creditors of the estate by First Class U.S. Mail on the date of the filing of this Motion. Copies of the Stipulation and Motion are available on the PACER website or upon request to counsel to the Liquidating Trustee.

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the relief requested in the Motion shall be in writing, shall state with particularity the grounds therefor and must be filed and served so as to be received by no later than seven days prior to the return date.

Dated: September 30, 2011

McCARTER & ENGLISH, LLP
Counsel to Edward P. Bond, Liquidating
Trustee of the Liquidating Trust U/A/W PT-
1 Communications, Inc., PT-1 Long
Distance, Inc. and PT-1 Technologies, Inc.

By: s/ Lisa S. Bonsall
Lisa S. Bonsall, Esq.
A Member of the Firm