



December 5, 2011
Via Overnight Delivery

Ms. Ann Cole, Commission Clerk
Division of the Commission Clerk and Administrative Services
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, Florida 32399-0850

claim of confidentiality
 notice of intent
 request for confidentiality
 filed by OPC
For DN 08801-11, which
is in locked storage. You must be
authorized to view this DN.-CLK

RECEIVED-FPSC
11 DEC -6 PM 3:31
COMMISSION
CLERK

110315-TX

**RE: Confidential Request for Financial Statements
Application of Unity III Telecom, LLC for Authority to Provide Competitive Local
Exchange Services within the State of Florida**

Dear Ms. Cole:

Enclosed, pursuant to the requirements of Rule 25-22.006(5)(a), are one (1) highlighted copy and two (2) redacted copies of the financial statements of Unity III Telecom, LLC, which are being filed concurrently with and as part of the above captioned proceeding. The enclosed material is confidential and should be treated accordingly pursuant to Chapter 364.183(1), Florida Statutes.

Please acknowledge receipt of this filing by returning, filed stamped, the extra copy of this letter in the self-addressed stamped envelope.

I may be reached at (407) 740-3001 or via email at tforte@tminc.com with any questions, comments or correspondence regarding this application. Thank you for your assistance.

Sincerely,

Thomas M. Forte
Consultant to Unity III Telecom, LLC

TMF/im

Enclosure

cc: M. King, Unity
file: Unity - FL CLEC
tms: FL11100

DOCUMENT NUMBER - DATE
08800 DEC -6 =
FPSC-COMMISSION CLERK

COM _____
APA _____
ECR _____
GCL _____
RAD _____
SRC _____
ADM _____
OPC _____
CLK _____

REDACTED

Income Statement

\$Million

Total Revenues

Growth

COGS

Gross Profit

Gross Margin

SGA

Depreciation

Total Operating Expense

EBIT

EBIT Margin

EBITDA Calculation

Depreciation

Reported EBITDA

EBITDA Margin

Balance Sheet

Cash & Equivalents

Accounts Receivable

Other Current Assets

Total Current Assets

Prop Plant & Equipment

Intangible Assets

Other Long-term Assets

Total Assets

Accounts Payable

Accrued Liabilities

Deferred Obligations

Current Portion of L/T Debt

Other Current Liabilities

Total Current Liabilities

L/T Debt

Other L/T Liabilities

Total Liabilities

Total Stockholders' Equity

Total Liabilities & Stockholders' Equity

[REDACTED]

DOCUMENT NO. DATE
08800-11 12, 6, 11
FPSC - COMMISSION CLERK