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Proposed Counsel to the Debtors and  
 Debtors in Possession

Proposed Counsel to the Debtors and Debtors  
 in Possession<sup>1</sup>

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

120000-07

In re:	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>2</sup>	Case No. 12-10202 (ALG)
Debtors.	(Jointly Administered)
	Ref. Docket No. 374

**NOTICE OF ENTRY OF ORDER ESTABLISHING PROCEDURES FOR THE  
 ASSERTION, RESOLUTION, ALLOWANCE AND SATISFACTION  
 OF UNPAID CLAIMS ASSERTED PURSUANT TO 11 U.S.C. § 503(b)(9)**

PLEASE TAKE NOTICE that on January 19, 2012 (the "Petition Date"), Eastman Kodak Company and certain of its affiliated debtors and debtors in possession identified in footnote 2 herein (collectively, the "Debtors") each filed a voluntary petition in the United States Bankruptcy Court for the Southern District of New York (the "Court") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that on February 16, 2012, the Court entered that certain Order Establishing Procedures for the Assertion, Resolution, Allowance and Satisfaction of Unpaid Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 374] (the "Order"),<sup>3</sup> thereby

<sup>1</sup> All parties in interest with inquiries regarding this Notice should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>3</sup> All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Order. To the extent any summary of or reference to the terms and conditions of the Order provided in this Notice conflicts with the actual terms and conditions of the Order, the actual terms and conditions of the Order shall control.

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establishing exclusive procedures for the assertion, resolution, allowance, and satisfaction of claims asserted pursuant to section 503(b)(9) of the Bankruptcy Code (the “**503(b)(9) Claims**”) in these chapter 11 cases. Pursuant to the Order, any person or entity asserting a 503(b)(9) Claim must prepare a proof of claim (a “**Proof of 503(b)(9) Claim**”) that sets forth: (i) the value of the Goods the Vendor contends the Debtors received within 20 days before the Petition Date; (ii) documentation, including invoices, receipts, bills of lading, and the like, identifying the particular Goods for which the claim is being asserted; (iii) documentation regarding which Debtor the Goods were shipped to, the date the Goods were received by such Debtor, and the alleged value of such Goods; and (iv) a statement indicating (x) whether the value of such Goods listed in the Proof of 503(b)(9) Claim represents a combination of services and Goods, (y) the percentage of value related to services and related to Goods, and (z) whether the Vendor has filed any other claim against any Debtor regarding the Goods underlying its Proof of 503(b)(9) Claim.

**PLEASE TAKE FURTHER NOTICE** that all Proofs of 503(b)(9) Claims must be delivered to Kurtzman Carson Consultants LLC (“**KCC**”), the claims and noticing agent retained in these chapter 11 cases, at Kodak Claim Processing, c/o Kurtzman Carson Consultants, 2335 Alaska Ave, El Segundo, CA 90245, with a copy served on (i) the Debtors, Eastman Kodak Company, 343 State Street, Rochester, New York 14650, Attn: Sue Affolter and (ii) co-counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Robert F. Poppiti, Jr., **so as to be received no later than April 30, 2012.**

**PLEASE TAKE FURTHER NOTICE** that a copy of the Order can be viewed (a) for a fee on the Court’s website at [ecf.nysb.uscourts.gov](http://ecf.nysb.uscourts.gov), and (b) free of charge on the website of KCC at [www.kccllc.net/kodak](http://www.kccllc.net/kodak).

Dated: February 16, 2012  
New York, New York

/s/ Pauline K. Morgan  
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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**

**Notice of  
Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines**

Chapter 11 bankruptcy cases concerning the debtors listed below (collectively, the "Debtors") were filed on January 19, 2012.

You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, <http://www.nysb.uscourts.gov>, as well as (A) by written request to the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants LLC ("KCC"), at the following address: Eastman Kodak Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, (B) by phone at (888) 249-2721, (C) by email at [Kodakinfo@kccllc.com](mailto:Kodakinfo@kccllc.com), or (D) by accessing KCC's website, [www.kccllc.net/kodak](http://www.kccllc.net/kodak). Note that you need a PACER password and login to access documents on the Bankruptcy Court's website. A PACER password is obtained by accessing the PACER website, <http://www.pacer.gov>.

NOTE: The staff of the Bankruptcy Court clerk's office cannot give legal advice.

**See Reverse Side for Important Explanations**

Debtors (names and addresses):	EIN:	Case No.
Eastman Kodak Company, 343 State Street, Rochester, NY 14650	16-0417150	12-10202 (ALG)
Creo Manufacturing America LLC, 1720 Carey Ave., Cheyenne, WY 82001	20-0754412	12-10203 (ALG)
Eastman Kodak International Capital Company, Inc., 343 State Street, Rochester, NY 14650	16-0952341	12-10204 (ALG)
Far East Development Ltd., 343 State Street, Rochester, NY 14650	16-1152300	12-10205 (ALG)
FPC Inc., 1017 N. Las Palmas Ave., Los Angeles, CA 90038	95-3519183	12-10206 (ALG)
Kodak (Near East), Inc., 343 State Street, Rochester, NY 14650	16-6027936	12-10207 (ALG)
Kodak Americas, Ltd., 343 State Street, Rochester, NY 14650	66-0216256	12-10208 (ALG)
Kodak Aviation Leasing LLC, 343 State Street, Rochester, NY 14650	06-1585224	12-10209 (ALG)
Kodak Imaging Network, Inc., 1480 64 <sup>th</sup> St., Suite 300, Emeryville, CA 94608	94-3334107	12-10210 (ALG)
Kodak Philippines, Ltd., 343 State Street, Rochester, NY 14650	16-0747862	12-10211 (ALG)
Kodak Portuguesa Limited, 343 State Street, Rochester, NY 14650	16-0839171	12-10212 (ALG)
Kodak Realty, Inc., 360 West 31 <sup>st</sup> St., 2 <sup>nd</sup> Fl., New York, NY 10001	16-0912045	12-10201 (ALG)
Laser-Pacific Media Corporation, 343 State Street, Rochester, NY 14650	95-3824617	12-10213 (ALG)
NPEC Inc., 343 State Street, Rochester, NY 14650	16-1375677	12-10214 (ALG)
Pakon, Inc., 251 E. Ohio St., Suite 1100, Indianapolis, IN 46204	35-1643462	12-10215 (ALG)
Qualex Inc., 4020 Stirrup Creek Dr., Suite 100, Durham, NC 27703	16-1306019	12-10216 (ALG)

All other names used by the Debtors in the last 8 years (include trade names): None.

**Attorneys for Debtors:**

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**Meeting of Creditors**

Date: March 12, 2012      Time: 1:00 P.M.      Location: 80 Broad Street, 4<sup>th</sup> Floor, New York, NY 10004

**General Deadline to File a Proof of Claim**

No bar date has yet been established for the filing of proofs of claim. If and when a bar date is established, a separate notice will be provided.

**Creditor with a Foreign Address**

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts**

Notice of deadline will be sent at a later time.

**Creditors May Not Take Certain Actions**

In most instances, the filing of the bankruptcy cases automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Court Clerk's Office: One Bowling Green New York, New York 10004  Telephone number: (212) 668-2870	<b>For the Court:</b> Clerk of the Bankruptcy Court: Vito Genna, Clerk of the Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004  Date: February 16, 2012
Hours Open: 8:30 a.m. – 5:00 p.m. (ET)	

**EXPLANATIONS**

<b>Filing of Chapter 11 Bankruptcy Case</b>	Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
<b>Legal Advice</b>	The staff of the Bankruptcy Court clerk, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice. Consult a lawyer to determine your rights in these cases.
<b>Creditors Generally May Not Take Certain Actions</b>	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay.
<b>Meeting of Creditors</b>	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Bankruptcy Court.
<b>Claims</b>	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any Bankruptcy Court clerk's office. You may look at the schedules that have been or will be filed at the Bankruptcy Court clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p><b>Filing a Deadline for a Creditor with a Foreign Address:</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p>
<b>Discharge of Debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the Bankruptcy Court clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The Bankruptcy Court clerk's office must receive the complaint and any required filing fee by that deadline.
<b>Bankruptcy Court Clerk's Office</b>	Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
<b>Creditor with a Foreign Address</b>	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.
Refer To Other Side For Important Deadlines and Notices	

Eastman Kodak Company  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Ave  
El Segundo, CA 90245

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2540 SHUMARD OAK BLVD  
TALLAHASSEE FL 32399-7019

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