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March 30, 2012

Hand Delivery

Ms. Ann Cole, Clerk
Office of the Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399-0850

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COMMISSION
CLERK

Re: Docket No. 100422-GU - **Application for authority to issue debt security, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida City Gas.**

Dear Ms. Cole:

Pursuant to the directions contained in Order No. PSC-10-0692-FOF-GU (Docket No. 100422-GU), and in accordance with Rule 25-8.009, Florida Administrative Code, please accept for filing an original and three copies of the attached Consummation Report of Florida City Gas regarding the issuance and sale of securities during the fiscal year ended December 31, 2011.

Thank you for your assistance in connection with this filing. If you have any questions whatsoever, please do not hesitate to let me know.

Sincerely,

Beth Keating
Gunster, Yoakley & Stewart, P.A.
215 South Monroe St., Suite 601
Tallahassee, FL 32301
(850) 521-1706

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DOCUMENT NUMBER - DATE
01914 MAR 30 2012

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**BEFORE THE
FLORIDA PUBLIC SERVICE COMMISSION**

IN RE: APPLICATION FOR AUTHORITY
TO ISSUE DEBT SECURITY DURING
CALENDAR YEAR 2010, PURSUANT TO
SECTION 366.04, F.S., AND CHAPTER 25-8,
F.A.C., BY FLORIDA CITY GAS

DOCKET NO. 100422-GU
FILED: March 30, 2012

CONSUMMATION REPORT

Florida Public Service Commission Order No. PSC-10-0692-FOF-GU, issued on November 13, 2009, approved the request of Florida City Gas ("FCG"), a division of Pivotal Utility Holdings, Inc., ("PUHI") to make short-term borrowings not to exceed \$250 million annually from AGL Resources Inc.'s ("AGL Resources") Utility Money Pool, with PUHI's maximum aggregate borrowings for the three operating divisions not to exceed \$800 million annually. In addition, that Order requires Florida City Gas to file a consummation report in compliance with Rule 25-8.009, Florida Administrative Code, within 90 days after the close of the 2011 calendar year to report any securities issued during that year. In compliance with that Order, Florida City Gas submits the following information:

AGL Resources' Utility Money Pool

Florida City Gas, through Pivotal Utility Holdings, Inc., currently finances on-going cash requirements through its participation in AGL Resources' Utility Money Pool. Attached is a summary by month and quarter for the year 2011 of transactions including borrowings from and investments in AGL Resources' Utility Money Pool for both FCG and PUHI. As reflected in the attachments, the activity was consistent with the limitation set forth above.

DOCUMENT NUMBER-DATE

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Pivotal Utility Holdings, Inc.

2011 Report of Utility Money Pool Fundings (Borrowings)

	Elizabethtown Gas Company, Florida City Gas and Elkton Gas	Florida City Gas
Money Pool Balance, December 31, 2010	(76,587,585)	(16,233,933)
January 2011 net fundings/(borrowing)	11,585,621	1,064,895
February 2011 net fundings/(borrowing)	30,129,554	1,944,759
March 2011 net fundings/(borrowing)	27,895,961	730,057
Total net funding first quarter 2011	69,611,136	3,739,711
Money Pool Balance, March 31, 2011	(6,976,449)	(12,494,222)
April 2011 net fundings/(borrowing)	13,701,230	885,606
May 2011 net fundings/(borrowing)	(6,684,276)	2,584,786
June 2011 net fundings/(borrowing)	(18,913,643)	(730,017)
Total net borrowing second quarter 2011	(11,896,690)	2,740,375
Money Pool Balance, June 30, 2011	(18,873,139)	(9,753,847)
July 2011 net fundings/(borrowing)	(5,460,336)	1,381,546
August 2011 net fundings/(borrowing)	(13,235,549)	851,352
September 2011 net fundings/(borrowing)	(2,167,746)	475,900
Total net funding/(borrowing) third quarter 2011	(20,863,631)	2,708,798
Money Pool Balance, September 30, 2011	(39,736,770)	(7,045,048)
October 2011 net fundings/(borrowing)	(10,304,971)	408,976
November 2011 net fundings/(borrowing)	(4,264,411)	(1,047,505)
December 2011 net fundings/(borrowing)	(13,881,280)	(2,984,277)
Total net borrowing fourth quarter 2011	(28,450,662)	(3,622,807)
Money Pool Balance, December 31, 2011	(68,187,432)	(10,667,855)