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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION

12 MAY 14 10:29

COMMISSION  
CLERK

INFOTELECOM, LLC,

Debtor.

Chapter 11

Case No. 11-18945

Judge Jessica E. Price Smith

**NOTICE OF VOTING AND CONFIRMATION HEARING**

PLEASE TAKE NOTICE that on May 11, 2012, the Court entered an order (Doc. No. 367) (the "Disclosure Statement Order") approving the Debtor's Second Amended Disclosure Statement (Doc. No. 328, as revised by Doc. No. 353) (the "Disclosure Statement") to be used for soliciting the votes of certain Classes of Creditors for or against the Debtor's Second Amended Chapter 11 Plan (Doc. No. 327, as revised by Doc. No. 354) (the "Plan").

The Plan, the Disclosure Statement, the Disclosure Statement Order, and the Ballots for voting for or against the Plan are available to be viewed, downloaded, and printed at <https://sites.google.com/site/infotelecomchapter11/>. If you experience any difficulty accessing this website, you may request a hard copy of the Plan, Disclosure Statement, Disclosure Statement Order, and/or Ballots by emailing or calling Kathleen M. Grote, Paralegal, at [grote@taftlaw.com](mailto:grote@taftlaw.com), (513) 381-2838 (the "Solicitation Representative"). The Solicitation Representative will provide the requested documents to you within two business days of your request.

To vote, please print out the Ballot from the website, fill it out completely, sign it, and return it to the Solicitation Representative before **May 25, 2012 at 5:00 p.m. (EST)** (the "**Voting Deadline**"). If you have any questions about the voting procedures, please contact the Solicitation Representative.

Capitalized terms not otherwise defined in this Notice have the meanings set forth in the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that a hearing on confirmation of the Plan will be held on **May 29, 2012 at 10:30 a.m. (EST)** in the United States Bankruptcy Court for the Northern District of Ohio, Howard M. Metzenbaum U.S. Courthouse, 201 Superior Avenue, Cleveland, Ohio 44114-1235.

PLEASE TAKE FURTHER NOTICE that objections, if any, to confirmation of the Plan must be in writing, filed with the Court on or before **May 25, 2012**, and: (a) state the name and address of the objecting party and the nature of such party's claim or interest; (b) state with particularity the legal and factual grounds of the objection or proposed modification; and (c) provide, where applicable, the specific text that the objecting party believes to be appropriate to insert into the Plan. **Any confirmation objection not filed and served as set forth herein**

COM \_\_\_\_\_  
APA \_\_\_\_\_  
ECR \_\_\_\_\_  
GCL \_\_\_\_\_  
RAD \_\_\_\_\_  
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**shall be deemed waived and may not be considered by the Court.**

**PLEASE TAKE FURTHER NOTICE** that holders of certain claims, including claims that are the subject of a pending objection, are not entitled to vote on the Plan unless (a) the holder of such claim executes and returns a Plan Support Agreement to the Debtor in accordance with the Disclosure Statement, or (b) the Court enters an order temporarily allowing the claim for voting purposes. If you are not entitled to vote on the Plan but believe that you should be entitled to vote on the Plan, you must file with the Bankruptcy Court a motion for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure temporarily allowing such claim for purposes of voting to accept or reject the Plan (a "Motion for Temporary Allowance"). Motions for Temporary Allowance must be filed with the Bankruptcy Court on or before **5:00 p.m. (EST) on May 15, 2012** (the "Temporary Allowance Deadline"). As to any creditor filing a Motion for Temporary Allowance, such creditor's Ballot shall not be counted unless temporarily allowed by the Bankruptcy Court. Motions for Temporary Allowance not filed by the Temporary Allowance Deadline may not be considered.

**PLEASE TAKE FURTHER NOTICE** that the Plan proposes that the Debtor release certain claims on behalf of the Debtor, the Debtor's estate, and the Debtor's creditors against certain third parties.

**PLEASE TAKE FURTHER NOTICE** that the Debtor will file a notice identifying certain information regarding the Trust and a copy of the Trust Agreement by May 20, 2012.

**Your rights may be affected.** You should read the foregoing papers carefully and discuss them with your attorney if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

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If you do not take the actions described in this Notice, the Court may enter orders impacting your rights without further notice.

Dated: May 11, 2012

Respectfully submitted,

**TAFT STETTINIUS & HOLLISTER LLP**

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