

Eric Fryson

From: Wood, Denise Stevenson [denise.wood@bingham.com]
Sent: Thursday, August 16, 2012 6:51 PM
To: Filings@psc.state.fl.us
Subject: Notification of IntelePeer, Inc. for Authority to Complete Certain Pro Forma Intra-Corporate Transactions: Notice of Consummation

Attachments: IntelePeer - Florida (FL) Consummation Notice.pdf

On behalf of IntelePeer, Inc., attached is a pdf copy of its Notice of Consummation (Notification of IntelePeer, Inc. for Authority to Complete Certain Pro Forma Intra-Corporate Transactions).

Please acknowledge receipt and acceptance of this filing.

Kind Regards,

Denise Wood

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8/17/2012

Ronald W. Del Sesto, Jr.
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August 16, 2012

Via Electronic Filing

Ann Cole, Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Blvd.
Tallahassee, Florida 32399-0850
filings@psc.state.fl.us

**Re: Notification of IntelPeer, Inc. of *Pro Forma* Intra-Corporate Transactions
NOTICE OF CONSUMMATION**

Dear Ms. Cole:

On behalf of IntelPeer, Inc. ("IntelPeer"), this letter notifies the Commission that IntelPeer has completed a portion of the *pro forma* intra-corporate transactions discussed in the above-referenced filing, dated October 17, 2011. Specifically, IntelPeer Holdings, Inc. has been inserted in the corporate organization chain directly above IntelPeer.¹

Please acknowledge receipt and acceptance of this filing. Should you have any questions, please do not hesitate to contact us.

Respectfully Submitted,



Ronald W. Del Sesto, Jr.
Jeffrey R. Strenkowski

Counsel to IntelPeer, Inc.

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¹ To date the company has not undertaken any *pro forma* transaction with respect to IntelPeer's subsidiary, IntelPeer Virginia, Inc.

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