

Rachel C. Strickland
Jennifer J. Hardy
Anna C. Burns
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
(212) 728-8000

RECEIVED-PPSC
12 AUG 24 AM 9:33
COMMISSION
CLERK

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
: :
Broadview Networks Holdings, Inc., et al.,¹ : Case No. 12-13581 (SCC)
: :
Debtors. : (Joint Administration Pending)
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
FIRST DAY HEARING ON AUGUST 23, 2012 AT 2:00 P.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House, Room 621
One Bowling Green
New York, New York 10004-1408

A. RELATED PLEADINGS

1. Voluntary Petitions for Broadview Networks Holdings, Inc., et al. and certain of its affiliates (collectively, the "Debtors").

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Broadview Networks Holdings, Inc. (0798); (ii) A.R.C. Networks, Inc. (0814); (iii) ARC Networks, Inc. (4934); (iv) ATX Communications, Inc. (2245); (v) ATX Licensing, Inc. (9838); (vi) ATX Telecommunications Services of Virginia, LLC (3888); (vii) BridgeCom Holdings, Inc. (2965); (viii) BridgeCom International, Inc. (3985); (ix) BridgeCom Solutions Group, Inc. (3989); (x) Broadview Networks, Inc. (1082); (xi) Broadview Networks of Massachusetts, Inc. (8054); (xii) Broadview Networks of Virginia, Inc. (6404); (xiii) Broadview NP Acquisition Corp. (2734); (xiv) BV-BC Acquisition Corporation (7846); (xv) CoreComm-ATX, Inc. (0529); (xvi) CoreComm Communications, LLC (2077); (xvii) Digicom, Inc. (0777); (xviii) Eureka Broadband Corporation (6004); (xix) Eureka Holdings, LLC (1318); (xx) Eureka Networks, LLC (1244); (xxi) Eureka Telecom, Inc. (3720); (xxii) Eureka Telecom of VA, Inc. (5508); (xxiii) InfoHighway Communications Corporation (0551); (xxiv) Info-Highway International, Inc. (8543); (xxv) InfoHighway of Virginia, Inc. (1600); (xxvi) nex-i.com, inc. (7035); (xxvii) Open Support Systems LLC (9972); and (xxviii) TruCom Corporation (0714). The Debtors' executive headquarters' address is 800 Westchester Avenue, Rye Brook, NY 10573.

COM _____
AFD _____
APA _____
ECO _____
ENG _____
GCL _____
IDM _____
TEL _____
CLK NS

DOCUMENT NUMBER-DATE
05788 AUG 24 09
FPSC-COMMISSION CLERK

2. Declaration of Michael K. Robinson, President and Chief Executive Officer of Broadview Networks Holdings, Inc., In Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3].

B. FIRST DAY MATTERS

1. Debtors' Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 2].
2. Debtors' Motion for Order: (A) Waiving Requirement for Filing List of Creditors; (B) Authorizing Debtors to File Consolidated List of Creditors; and (C) Waiving the Initial Case Conference [Docket No. 5].
3. Debtors' Motion for Order Under 11 U.S.C. §§ 105 and 521 and Fed. R. Bankr. P. 1007 (I) Extending Time for Debtors to File Their Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Permanently Waiving Same Upon Confirmation of Debtors' Prepackaged Plan [Docket No. 6].
4. Application for Order Approving the Debtors' Agreement with Kurtzman Carson Consultants LLC and Appointing Kurtzman Carson Consultants LLC as Claims and Notice Agent for the Debtors Pursuant to 28 U.S.C. § 156(c) [Docket No. 18].
5. Debtors' Motion Pursuant to Sections 105, 341, 1125, 1126, and 1129 of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, 3018, 3020, 9006 and 9007: (I) for Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Prepackaged Plan, and (C) Approving Form and Manner of Notice of Combined Hearing; and (II) for Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement and (C) Confirming Prepackaged Plan of Reorganization [Docket No. 7].
6. Debtors' Motion for Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to Bank Accounts; and (D) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 8].
7. Debtors' Motion for Interim and Final Orders Authorizing the Payment of Certain Prepetition General Unsecured Claims in the Ordinary Course of Business [Docket No. 15].
8. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Obligations Owed to Independent Sales Agents and (B) Granting Related Relief [Docket No. 9].

9. Debtors' Motion for Interim and Final Orders: (I) Authorizing Debtors to Pay (A) Prepetition Employee Wages, Salaries and Other Compensation, (B) Prepetition Employee Business Expenses, and (C) Other Miscellaneous Employee Expenses and Employee Benefits; and (II) Granting Related Relief [Docket No. 13].
10. Debtors' Motion for Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 12].
11. Debtors' Motion Pursuant to Sections 105(a), 507(a)(8) and 541 of the Bankruptcy Code and Bankruptcy Rule 6003 for Interim and Final Orders Authorizing Payment of Sales, Use and Other Taxes and Regulatory Fees [Docket No. 10].
12. Debtors' Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Interim and Final Orders (A) Requiring Certain Entities to Provide Information Pursuant to Bankruptcy Rule 2004, (B) Restricting the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors, and (C) Establishing Notification and Hearing Procedures for Relief from the Restrictions on the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors [Docket No. 14].

13. Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014; (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No. 11].

Status: The above matters will be going forward at the Hearing.

**Dated: New York, New York
August 22, 2012**

WILLKIE FARR & GALLAGHER LLP
Proposed Attorneys for the Debtors and
Debtors in Possession

By: /s/ Rachel C. Strickland

Rachel C. Strickland
Jennifer J. Hardy
Anna C. Burns
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111