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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: :
Broadview Networks Holdings, Inc., et al.,¹ : Case No. 12-13581 (SCC)
: :
Debtors. : (Joint Administration Pending)
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NOTICE OF FIRST DAY HEARING

PLEASE TAKE NOTICE that, on August 22, 2012, Broadview Networks Holdings, Inc. and certain of its affiliates (collectively, the "**Debtors**") filed petitions for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, except as set forth below, a hearing (the "**Hearing**") on the Debtors' motions and applications outlined below will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton United States Custom House, One Bowling Green, New York, New York 10004 on **August 23, 2012, at 2:00 p.m. (prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, at which time the Debtors will seek entry of orders substantially in the form annexed to the respective motions or applications.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Broadview Networks Holdings, Inc. (0798); (ii) A.R.C. Networks, Inc. (0814); (iii) ARC Networks, Inc. (4934); (iv) ATX Communications, Inc. (2245); (v) ATX Licensing, Inc. (9838); (vi) ATX Telecommunications Services of Virginia, LLC (3888); (vii) BridgeCom Holdings, Inc. (2965); (viii) BridgeCom International, Inc. (3985); (ix) BridgeCom Solutions Group, Inc. (3989); (x) Broadview Networks, Inc. (1082); (xi) Broadview Networks of Massachusetts, Inc. (8054); (xii) Broadview Networks of Virginia, Inc. (6404); (xiii) Broadview NP Acquisition Corp. (2734); (xiv) BV-BC Acquisition Corporation (7846); (xv) CoreComm-ATX, Inc. (0529); (xvi) CoreComm Communications, LLC (2077); (xvii) Digicom, Inc. (0777); (xviii) Eureka Broadband Corporation (6004); (xix) Eureka Holdings, LLC (1318); (xx) Eureka Networks, LLC (1244); (xxi) Eureka Telecom, Inc. (3720); (xxii) Eureka Telecom of VA, Inc. (5508); (xxiii) InfoHighway Communications Corporation (0551); (xxiv) Info-Highway International, Inc. (8543); (xxv) InfoHighway of Virginia, Inc. (1600); (xxvi) nex-i.com, inc. (7035); (xxvii) Open Support Systems LLC (9972); and (xxviii) TruCom Corporation (0714). The Debtors' executive headquarters' address is 800 Westchester Avenue, Rye Brook, NY 10573.

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PLEASE TAKE FURTHER NOTICE that the Debtors have requested that their chapter 11 cases be consolidated for procedural purposes only and be jointly administered under *Broadview Networks Holdings, Inc., et al.*, Case No. 12-13581.

PLEASE TAKE FURTHER NOTICE that at the Hearing the Debtors shall seek entry of orders with respect to the following motions and applications:

- Debtors' Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 2];
- Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No.11];
- Debtors' Motion for Interim and Final Orders Authorizing the Payment of Certain Prepetition General Unsecured Claims in the Ordinary Course of Business [Docket No. 15];
- Debtors' Motion Pursuant to Sections 105(a), 507(a)(8) and 541 of the Bankruptcy Code and Bankruptcy Rule 6003 for Interim and Final Orders Authorizing Payment of Sales, Use and Other Taxes and Regulatory Fees [Docket No. 10];
- Debtors' Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Interim and Final Orders (A) Requiring Certain Entities to Provide Information Pursuant to Bankruptcy Rule 2004, (B) Restricting the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors, and (C) Establishing Notification and Hearing Procedures for Relief from the Restrictions on the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors [Docket No. 14];
- Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Obligations Owed to Independent Sales Agents and (B) Granting Related Relief [Docket No. 9];
- Debtors' Motion for Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to Bank Accounts; and (D) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 8];
- Debtors' Motion for Interim and Final Orders: (I) Authorizing Debtors to

Pay (A) Prepetition Employee Wages, Salaries and Other Compensation, (B) Prepetition Employee Business Expenses, and (C) Other Miscellaneous Employee Expenses and Employee Benefits; and (II) Granting Related Relief [Docket No. 13];

- Debtors' Motion for Order Under 11 U.S.C. §§ 105 and 521 and Fed. R. Bankr. P. 1007 (I) Extending Time for Debtors to File Their Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Permanently Waiving Same Upon Confirmation of Debtors' Prepackaged Plan [Docket No. 6];
- Debtors' Motion for Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 12];
- Application for Order Approving the Debtors' Agreement with Kurtzman Carson Consultants LLC and Appointing Kurtzman Carson Consultants LLC as Claims and Notice Agent for the Debtors Pursuant to 28 U.S.C. § 156(c) [Docket No. 18];
- Debtors' Motion Pursuant to Sections 105, 341, 1125, 1126, and 1129 of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, 3018, 3020, 9006 and 9007: (I) for Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Prepackaged Plan, and (C) Approving Form and Manner of Notice of Combined Hearing; and (II) for Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement and (C) Confirming Prepackaged Plan of Reorganization [Docket No. 7]; and
- Debtors' Motion for Order: (A) Waiving Requirement for Filing List of Creditors; (B) Authorizing Debtors to File Consolidated List of Creditors; and (C) Waiving the Initial Case Conference [Docket No. 5].

PLEASE TAKE FURTHER NOTICE that the Debtors have filed the Declaration of Michael K. Robinson, President and Chief Executive Officer of Broadview Networks Holdings, Inc., in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] in support of the relief requested in the motions and applications.

PLEASE TAKE FURTHER NOTICE that only interim relief will be sought at the Hearing with respect to the following motions:

- Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014: (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Use Cash

Collateral; (III) Granting Adequate Protection to Prepetition Secured Lenders; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 2002, 4001 and 9014 [Docket No. 8];

- Debtors' Motion for Interim and Final Orders Authorizing the Payment of Certain Prepetition General Unsecured Claims in the Ordinary Course of Business [Docket No. 15];
- Debtors' Motion for Interim and Final Orders: (I) Authorizing Debtors to Pay (A) Prepetition Employee Wages, Salaries and Other Compensation, (B) Prepetition Employee Business Expenses, and (C) Other Miscellaneous Employee Expenses and Employee Benefits; and (II) Granting Related Relief [Docket No. 13];
- Debtors' Motion Pursuant to Sections 105(a), 507(a)(8) and 541 of the Bankruptcy Code and Bankruptcy Rule 6003 for Interim and Final Orders Authorizing Payment of Sales, Use and Other Taxes and Regulatory Fees [Docket No. 10];
- Debtors' Motion for Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 12];
- Debtors' Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Interim and Final Orders (A) Requiring Certain Entities to Provide Information Pursuant to Bankruptcy Rule 2004, (B) Restricting the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors, and (C) Establishing Notification and Hearing Procedures for Relief from the Restrictions on the Purchase or Sale of Certain Claims Against, and Equity Interests In, the Debtors [Docket No. 14]; and
- Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Certain Prepetition Obligations Owed to Independent Sales Agents and (B) Granting Related Relief [Docket No. 9].

PLEASE TAKE FURTHER NOTICE that one or more hearings with respect to the following motions will be scheduled before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton United States Custom House, One Bowling Green, New York, New York 10004 at a later date. Notice of such hearing will be provided. At such hearing the Debtors will seek entry of orders substantially in the form annexed to the following motions or applications and any other motions or applications timely filed:

- Debtors' Motion for Order: (I) Prohibiting Utility Companies and Carriers from Altering or Discontinuing Services; (II) Providing Utility Companies and Carriers with Adequate Assurance of Payment; and (III) Establishing Procedures for Resolving Requests for Additional Assurance of Payment

[Docket No. 16];

- Debtors' Motion for Order Establishing Certain Notice, Case Management, and Administrative Procedures and Omnibus Hearing Dates [Docket No. 4];
- Application of the Debtors Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014 for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Agent *Nunc Pro Tunc* to the Petition Date [Docket No. 19];
- Debtors' Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession Pursuant to Sections 327(a), 328 and 1107(b) of Bankruptcy Code [Docket No. 20]; and
- Debtors' Application to Employ and Retain Evercore Group L.L.C. as Investment Banker and Financial Advisor to The Debtors Pursuant to Sections 327(a), 328, 331 and 1107(B) of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date [Docket No. 17].

PLEASE TAKE FURTHER NOTICE that if you wish to be heard respecting any of the foregoing matters, you must attend the Hearing. The Hearing may be adjourned from time to time in open court.

PLEASE TAKE FURTHER NOTICE that if you would like to receive copies of any of the motions or applications set forth above, (a) you may access such documents online from either the Bankruptcy Court's electronic case filing system located at www.nysb.uscourts.gov or the website of the Debtors' proposed claims agent at www.kccllc.net/Broadview, or (b) you may contact Jack M. Tracy II, Esq., at Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, by telephone at (212) 728-8000.

Dated: August 22, 2012
New York, New York

WILLKIE FARR & GALLAGHER LLP
Proposed Attorneys for the Debtors and
Debtors in Possession

By: /s/ Rachel C. Strickland

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