

Broadview Networks Holdings, Inc., et al.
c/o KCC
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El Segundo, CA 90245

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	: :
Broadview Networks Holdings, Inc., <u>et al.</u> , ¹	: Case No. 12-13581 (SCC)
	: :
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF: (I) ENTRY OF ORDER
CONFIRMING THE JOINT PLAN OF REORGANIZATION
FOR BROADVIEW NETWORKS HOLDINGS, INC. AND ITS
AFFILIATED DEBTORS; (II) OCCURRENCE OF EFFECTIVE DATE; AND
(III) DEADLINE FOR FILING APPLICATIONS FOR PROFESSIONAL FEES**

PLEASE TAKE NOTICE THAT:

1. On October 3, 2012, the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") entered an order (the "**Confirmation Order**") confirming the Joint Prepackaged Plan of Reorganization for Broadview Networks Holdings, Inc. and its Affiliated Debtors, dated October 3, 2012 (as confirmed, the "**Plan**"). If you would like a copy of the Confirmation Order or the Plan, you may (a) visit the website of the Debtors' claims and balloting agent, Kurtzman Carson Consultants LLC ("**KCC**") at <http://www.kccllc.net/Broadview>, or (b) visit the Bankruptcy Court's website at www.nysb.uscourts.gov. In addition, copies of these documents are on file with the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004. Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan.

2. On November 13, 2012, the Plan was implemented and the Effective Date (as defined in the Plan) occurred.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Broadview Networks Holdings, Inc. (0798); (ii) A.R.C. Networks, Inc. (0814); (iii) ARC Networks, Inc. (4934); (iv) ATX Communications, Inc. (2245); (v) ATX Licensing, Inc. (9838); (vi) ATX Telecommunication Services of Virginia, LLC (3888); (vii) BridgeCom Holdings, Inc. (2965); (viii) BridgeCom International, Inc. (3985); (ix) BridgeCom Solutions Group, Inc. (3989); (x) Broadview Networks, Inc. (1082); (xi) Broadview Networks of Massachusetts, Inc. (8054); (xii) Broadview Networks of Virginia, Inc. (6404); (xiii) Broadview NP Acquisition Corp. (2734); (xiv) BV-BC Acquisition Corp. (7846); (xv) CoreComm – ATX, Inc. (0529); (xvi) CoreComm Communications, LLC (2077); (xvii) DigiCom, Inc. (7176); (xviii) Eureka Broadband Corporation (6004); (xix) Eureka Holdings, LLC (1318); (xx) Eureka Networks, LLC (1244); (xxi) Eureka Telecom, Inc. (3720); (xxii) Eureka Telecom of VA, Inc. (5508); (xxiii) InfoHighway Communications Corporation (0551); (xxiv) Info-Highway International, Inc. (8543); (xxv) InfoHighway of Virginia, Inc. (1600); (xxvi) Nex-i-.com, Inc. (3240); (xxvii) Open Support Systems LLC (9972); and (xxviii) TruCom Corporation (0714). The Debtors' executive headquarters' address is 800 Westchester Avenue, Rye Brook, NY 10573.

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3. Pursuant to Section 2.5 of the Plan and paragraph 24 of the Confirmation Order, each Professional Person who holds or asserts a Fee Claim (other than an ordinary course professional retained pursuant to an order of the Bankruptcy Court) must file with the Bankruptcy Court, and serve on all parties required to receive notice, a final fee application within forty-five (45) days after the Effective Date (or, if such date is not a Business Day, by the next Business Day thereafter). Accordingly, all fee applications for Fee Claims must be filed and served on or before December 28, 2012. **FAILURE TO FILE AND SERVE SUCH FEE APPLICATION TIMELY AND PROPERLY SHALL RESULT IN THE FEE CLAIM BEING FOREVER BARRED AND DISCHARGED.**

Dated: New York, New York
November 14, 2012

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