

NOTICE OF SECURITIES APPLICATION

The Florida Public Service Commission will consider at its January 8, 2013 Commission Conference, Docket No. 120292-GU, Application for Authorization to Issue Common Stock, Preferred Stock, and Secured and/or Unsecured Debt, to Enter into Agreements for Interest Rate Swap Products, Equity Products and other Financial Derivatives, and to Exceed Limitation Placed on Short-Term Borrowings in 2013 by Chesapeake Utilities Corporation (Chesapeake or Company). The Company seeks PSC approval, pursuant to Section 366.04, Florida Statutes, to issue up to 5,868,334 shares of Chesapeake common stock, up to 1,000,000 shares of Chesapeake preferred stock; up to \$137,000,000 in secured and/or unsecured debt; to enter into agreements up to \$70,000,000 in Interest Rate Swap Products, Equity Products and other Financial Derivatives; and to obtain authorization to exceed the limitation placed on short-term borrowings by Section 366.04, Florida Statutes, so as to issue short-term obligations in 2013, in an amount not to exceed \$140,000,000.

DATE AND TIME: Tuesday, January 8, 2013. The Commission Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: Commission Hearing Room 148, Betty Easley Conference Center, 4075 Esplanade Way, Tallahassee, Florida 32399-0850.

PURPOSE: To take final action in Docket No. 120292-GU.

In accordance with the American with Disabilities Act, persons needing a special accommodation to participate at this proceeding should contact the Office of Commission Clerk no later than five days prior to the conference at 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850, via 1-800-955-8770 (Voice) or 1-800-955-8771 (TDD), Florida Relay Service. For more information, please contact Martha F. Barrera, Office of the General Counsel, (850) 413-6212.

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ID	Rule No./ Organization	Rule Title	Section	Issue	Date
✓ 12343461	11/30/2012	Florida Public Service Commission	Meeting	12/7/2012 Vol. 38/86	12/6/2012

Notices Confirmed by ACR

ID	Rule No./ Organization	Rule Title	Section	Issue	Date
		None			

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