

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**

**Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines**

Chapter 11 bankruptcy cases concerning the debtors listed below (collectively, the "Debtors") were filed on September 5, 2012 in the United States Bankruptcy Court for the Southern District of New York (the "Court").

You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including the Debtors' Schedules of Assets and Liabilities (the "Schedules"), will be available for inspection at the Office of the Clerk of the Bankruptcy Court at the location listed below or by (a) accessing the Bankruptcy Court's website, [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (b) contacting the Bankruptcy Court Clerk's office by telephone at 212-668-2870 or by mail at One Bowling Green, New York, NY 10004-1408, (c) by written request to the Debtors' noticing and claims agent, GCG, Inc., (the "Noticing and Claims Agent"), at the following address: Vivaro Corporation c/o GCG, P.O. Box 9944, Dublin, OH 43017-5944 or (d) by accessing the Debtors' case administration website at [www.gcginc.com/cases/vvo/](http://www.gcginc.com/cases/vvo/). Note that you need a PACER password and login to access documents on the Court's website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>). **NOTE:** The staff of the Bankruptcy Court Clerk's Office, the Office of the United States Trustee (the "U.S. Trustee"), and the Debtors' Noticing and Claims Agent cannot give legal advice.

**See Reverse Side for Important Explanations**

Debtors:	Case Number:	Tax ID Number:
Vivaro Corporation	12-13810 (MG)	06-1737907
STi Prepaid, LLC	12-13811 (MG)	20-8265345
STi Telecom Inc.	12-13812 (MG)	13-4137760
Kare Distribution, Inc.	12-13814 (MG)	20-1243417
TNW Corporation	12-13815 (MG)	26-0100303
STi CC 1, LLC	12-13816 (MG)	
STi CC 2, LLC	12-13817 (MG)	

All other names used by the Debtors in the last 8 years:	Attorney for Debtors:	RECEIVED-FPSC 12 DEC 10 PM 3:34 COMMISSION CLERK
Epana Networks, Inc.	HERRICK, FEINSTEIN, LLP John R. Goldman, Esq. Frederick E. Schmidt, Esq. 2 Park Avenue New York, New York 10016 Telephone: (212) 592-1400 Facsimile: (212) 592-1500	

**Meeting of Creditors**

Date: Monday, January 28, 2013  
 Time: 2:00 p.m. (Eastern Time)

Location: 26 Federal Plaza  
 Room 230  
 New York, New York 10004

Please note that the meeting location may change. In the event of a change of location, a further notice will be provided.

**Deadline to File a Proof of Claim**

None at this time. When the Bankruptcy Court sets a claims deadline, you will be notified and provided a Proof of Claim form by mail.

**Creditors May Not Take Certain Actions**

**IN MOST INSTANCES, THE FILING OF THE BANKRUPTCY CASE AUTOMATICALLY STAYS CERTAIN COLLECTION AND OTHER ACTIONS AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY. UNDER CERTAIN CIRCUMSTANCES, THE STAY MAY BE LIMITED TO 30 DAYS OR NOT EXIST AT ALL, ALTHOUGH THE DEBTORS CAN REQUEST THE COURT TO EXTEND OR IMPOSE A STAY. IF YOU ATTEMPT TO COLLECT A DEBT OR TAKE OTHER ACTION IN VIOLATION OF THE BANKRUPTCY CODE, YOU MAY BE PENALIZED. COMMON EXAMPLES OF PROHIBITED ACTIONS BY CREDITORS ARE, AMONG OTHER THINGS, CONTACTING THE DEBTORS TO DEMAND REPAYMENT, TAKING ACTION AGAINST THE DEBTORS TO COLLECT MONEY OWED TO CREDITORS OR TO TAKE PROPERTY OF THE DEBTORS, AND STARTING OR CONTINUING COLLECTION ACTIONS, FORECLOSURE ACTIONS, OR REPOSSESSIONS. CONSULT A LAWYER TO DETERMINE YOUR RIGHTS IN THIS CASE.**

Address of the Clerk of the Bankruptcy Court: Clerk of the United States Bankruptcy Court One Bowling Green New York, New York 10004-1408 Telephone: 212-668-2870 Hours Open: 8:30 a.m. to 5:00 p.m.	Approved by the Clerk of the Bankruptcy Court: Vito Genna Clerk of the Bankruptcy Court Date: 12/5/2012
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DOCUMENT ID: 12-13810-158  
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<b>EXPLANATIONS</b>	
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in the Court by the Debtors listed on the front side of this notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court. You may be sent a copy of the plan and a disclosure statement at a later date telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
Legal Advice	The staff of the Bankruptcy Clerk's Office, the U.S. Trustee, and the Debtors' Noticing and Claims Agent cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the Court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side of this notice. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Notice	You will not receive notice of all documents filed in these chapter 11 cases. However, parties can obtain a copy of all documents filed electronically with the Court in these cases, including lists of the Debtors' property and debts, by: (i) contacting the Clerk of the Court at One Bowling Green, New York, New York 10004-1408, (ii) accessing the Court's website at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> (note that a PACER ( <a href="http://www.pacer.gov">http://www.pacer.gov</a> ) password and login are needed to access documents on the Court's website); or (iii) accessing the Debtors' case administration website at <a href="http://www.gcginc.com/cases/vvo/">www.gcginc.com/cases/vvo/</a> .
Claims	A Proof of Claim is a signed statement describing a creditor's claim. The Court has not yet set a deadline to file a Proof of Claim in this case. If a deadline is set, you will be sent another notice along with a Proof of Claim form. If you do not receive a Proof of Claim form by mail, you can obtain one at any Bankruptcy Clerk's Office or by contacting the Noticing and Claims Agent. You may look at the Debtors' Schedules that will be filed electronically with the Court and will be available at the Bankruptcy Clerk's Office or on the Debtors' case administration website at <a href="http://www.gcginc.com/cases/vvo/">www.gcginc.com/cases/vvo/</a> . If your claim appears on the Schedules and is <i>not</i> listed as disputed, contingent, or unliquidated, your claim will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all on the Debtors' Schedules <i>or</i> if your claim is listed on the Schedules as disputed, contingent, or unliquidated, you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <i>Do not include this notice with any filing you make with the court.</i>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the Bankruptcy Clerk's Office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" to be set at a later date. The Bankruptcy Clerk's Office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in these bankruptcy cases should be filed at the Bankruptcy Clerk's Office at the address listed on the front side, unless otherwise ordered by the Court. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the <u>Bankruptcy Clerk's Office</u> .
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Other Side for Important Deadlines and Notices	