IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS **AUSTIN DIVISION**

UPH HOLDINGS, INC. CASE NO. 13-10570 PAC-WEST TELECOMM, INC. CASE NO. 13-10571 TEX-LINK COMMUNICATIONS, INC. CASE NO. 13-10572 UNIPOINT HOLDINGS, INC. CASE NO. 13-10573 UNIPOINT ENHANCED SERVICES, CASE NO. 13-10574 8 CASE NO. 13-10575

UNIPOINT SERVICES, INC. NWIRE, LLC

PEERING PARTNERS COMMUNICATIONS, LLC

IN RE:

INC.

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DEBTORS.

EIN: 45-1144038; 68-0383568; 74-2729541; 20-3399903; 74-3023729; 38-3659257; 37-1441383; 27-2200110; 27-4254637

6500 RIVER PL. BLVD., BLDG. 2, # 200 AUSTIN, TEXAS 78730

CHAPTER 11

CASE NO. 13-10576

CASE NO. 13-10577

JOINTLY ADMINISTERED UNDER

CASE NO. 13-10570

NOTICE OF AMENDED PROPOSED ORDER GRANTING DEBTORS' SECOND OMNIBUS MOTION FOR ORDER APPROVING THE REJECTION OF UNEXPIRED CONTRACTS NUNC PRO TUNC TO PETITION DATE

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TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE TONY M. DAVIS:

COMES NOW UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"), Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"), UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"), nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners") (collectively the "Debtors"), by and through their proposed, undersigned counsel, and files this Notice ("Notice") of Amended Proposed Order Granting Debtors' Second Omnibus Motion for Order Approving the Rejection of Unexpired Contracts Nunc Pro Tunc to Petition Date [Dckt. No. 105], and would aver as follows:

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FPSC-COMMISSION CLERK

1. On April 18, 2013, the Debtors filed their Second Omnibus Motion for Order Approving the Rejection of Unexpired Contracts *Nunc Pro Tunc* to Petition Date ("Second

Omnibus Motion to Reject") [Dckt. No. 105].

2. A hearing is currently set for May 9, 2013 on the Second Omnibus Motion to Reject. After discussion, the Debtors and other parties have agreed to the language contained in

the attached, redlined version of the amended proposed order.

3. The Debtors hereby give notice of the changes as reflected in the attached,

redlined version of the amended, proposed order, which have been incorporated into the

amended order that has recently been uploaded in connection with the Second Omnibus Motion

to Reject.

Dated: May 8, 2013.

Respectfully submitted,

JACKSON WALKER L.L.P. 100 Congress Ave., Suite 1100 Austin, Texas 78701 (512) 236-2000 (512) 236-2002 - FAX

By: /s/ Jennifer F. Wertz

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PROPOSED COUNSEL FOR DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that on the 8th day of May 2013, a true and correct copy of the foregoing was served via the Court's CM/ECF electronic notification system on all parties requesting same, and via US first class mail, post prepaid to the parties listed below, and on the attached service list.

UPH Holdings, Inc.
Pac-West Telecomm, Inc.
Tex-Link Communications, Inc.
UniPoint Holdings, Inc.
UniPoint Enhanced Services, Inc.
UniPoint Services, Inc.
nWire, LLC
Peering Partners Communications, Inc.
6500 River Place Blvd., Bldg. 2, Suite 200
Austin, Texas 78730

Valerie Wenger Office of the United States Trustee 903 San Jacinto, Room 230 Austin, TX 78701

Stuart Komrower
Ilana Volkov
COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
25 Main Street
Hackensack, New Jersey 07601

<u>Isl Jennifer F. Wertz</u> Jennifer F. Wertz

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

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IN RE:	Š	
UPH HOLDINGS, INC.	§	CASE NO. 13-10570
PAC-WEST TELECOMM, INC.	§	CASE NO. 13-10571
TEX-LINK COMMUNICATIONS, INC.	§	CASE NO. 13-10572
UNIPOINT HOLDINGS, INC.	§	CASE NO. 13-10573
UNIPOINT ENHANCED SERVICES,	§	CASE NO. 13-10574
INC.	§	
UNIPOINT SERVICES, INC.	§	CASE NO. 13-10575
NWIRE, LLC	§	CASE NO. 13-10576
PEERING PARTNERS	§	CASE NO. 13-10577
COMMUNICATIONS, LLC	§	
	§	
DEBTORS.	§	CHAPTER 11
	§	
EIN: 45-1144038; 68-0383568;	§	
74-2729541; 20-3399903; 74-3023729;	§	
38-3659257; 37-1441383; 27-2200110;	§	
27-4254637	§	
	§	
6500 RIVER PL. BLVD., BLDG. 2, # 200	§	JOINTLY ADMINISTERED UNDER
AUSTIN, TEXAS 78730	§	CASE NO. 13-10570

ORDER GRANTING DEBTORS' SECOND OMNIBUS MOTION FOR ORDER APPROVING THE REJECTION OF UNEXPIRED CONTRACTS NUNC PRO TUNC TO THE PETITION DATE CAME ON TO BE HEARD the Debtors' Second Omnibus Motion for Order Approving Rejection of Unexpired Contracts and Leases *Nunc Pro Tunc* to Petition Date ("Motion") filed by UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"), Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"), UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"), nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners") (collectively the "Debtors"). The Court, having considered same, any response(s) thereto, and found that notice of the Motion was proper, is of the opinion that the Motion should be, and is hereby GRANTED in its entirety; it is therefore

ORDERED ADJUDGED and DECREED that the Motion is GRANTED; it is further

ORDERED that the Contracts (as defined in the Motion, and as identified in Exhibit A,

(attached to the Motion)) are hereby deemed rejected as of the Petition Date (as defined in the Motion)-; it is further

ORDERED THAT, nothing in this Order shall impair, enhance or otherwise affect the rights of the Debtors or any of the CenturyLink Entities under 11 U.S.C. Sec. 365 regarding the assumption or rejection of any executory contract in its entirety and *cum onere*; it is further

ORDERED THAT, in accordance with the relevant executory contract(s), within three (3) business days after entry of this Order, the Debtors shall submit to the appropriate CenturyLink Entities requests to disconnect the services provided under the circuits listed in Exhibit A to the Motion; it is further

ORDERED THAT, notwithstanding anything to the contrary in this order, the rejection of the circuits provided by the CenturyLink Entities that are listed on Exhibit A to the Motion will be

For purposes of this Order, the "Century Link Entities" is defined as Owest Corporation: Owest Communications Company, LLC; Embarq Corporation: CenturyTel of Washington, Inc.; Central Telephone Company-Nevada; and their respective affiliates.

effective as of the date upon which the Debtors provide the relevant disconnect requests to the appropriate CenturyLink Entities in accordance with the relevant executory contract(s); it is further

ORDERED that this Order remains subject to the right of all parties in interest to challenge how the proceeds of any sale of the Debtors or their assets (or enhanced reorganization values) are allocated to each of the Debtors taking into consideration the claims that may arise from the rejections as against certain Debtors with other Debtors benefitting from the efficiencies created by the rejections.

ORDERED that this Order shall not apply to the AT&T Entities (as defined in the Amended Limited Objection to Debtors' Second Omnibus Motion for Order Approving Rejection of Unexpired Contracts and Leases Nunc Pro Tunc to the Petition Date [Dckt. No. 147] filed by the

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AT&T Entities) and that a separate Order will be entered relevant to the AT&T Entities with

Order prepared and is being submitted by:

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respect to this Motion.

Document comparison by Workshare Compare on Wednesday, May 08, 2013 11:49:50 AM

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Telesense Cabs Department P.O. Box 364300 Las Vegas, NV 89133-6430

Cox Communications ATTN: COX ACCESS BILLING P.O. Box 1053390 Atlanta, GA 30348-5339 CenturyLink P.O. Box 2961 Phoenix, AZ 85062-2961

Frontier P.O. Box 92713 Rochester, NY 14692-0000

Cogent Communications P.O. Box 791087 Baltimore, MD 21279-1087

Genband, Inc. P.O. Box 731188 Dallas, TX 75373-1188

Samsara 1250 S Capital of Texas Highway Bldg 2-235 West Lake Hills, TX 78746 La Arcata Development Limited ATTN: ACCOUNTS RECEIVABLE c/o NAI Reco Partners 1826 N. Loop 1604 W, #250 San Antonio, TX 78248

Grande Communications Network Dept 1204 P.O. Box 121204 Dallas, TX 75312-1204

Telus Corporation 215 Slater Street Ottawa, Ontario, K1P 5N5 CANADA Alpheus Communication Attn: SVP – Contract Administration 1301 Fannin, 20th Floor Houston, TX 77002 Pac Bell

Hines Reit One Wilshire, L.P. Dept 34124 P.O. Box 390000 San Francisco, CA 94139

Bandwidth.Com, Inc. 75 Remittance Drive, Suite 6647 Chicago, IL 60675 Pac Bell
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Atlanta, GA 30321-0649

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FPL FiberNet LLC TJ412-01-0-R ATTN: FISCAL SERVICES 2540 Shumard Oak Boulevard Tallahassee, FL 32399-0850 Stuart Komrower Pilot Communications P.O. Box 77766 Stockton, CA 95267-1066 Arthur A. Stewart
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