

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

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IN RE: §
UPH HOLDINGS, INC. § CASE NO. 13-10570
PAC-WEST TELECOMM, INC. § CASE NO. 13-10571
TEX-LINK COMMUNICATIONS, INC. § CASE NO. 13-10572
UNIPOINT HOLDINGS, INC. § CASE NO. 13-10573
UNIPOINT ENHANCED SERVICES, § CASE NO. 13-10574
INC. §
UNIPOINT SERVICES, INC. § CASE NO. 13-10575
NWIRE, LLC § CASE NO. 13-10576
PEERING PARTNERS § CASE NO. 13-10577
COMMUNICATIONS, LLC §

DEBTORS. § CHAPTER 11

EIN: 45-1144038; 68-0383568; 74-
2729541; 20-3399903; 74-3023729; 38-
3659257; 37-1441383; 27-2200110; 27-
4254637

6500 RIVER PL. BLVD., BLDG. 2, # 200 § JOINTLY ADMINISTERED UNDER
AUSTIN, TEXAS 78730 § CASE NO. 13-10570

**DEBTORS' THIRD OMNIBUS MOTION FOR ORDER APPROVING
REJECTION OF UNEXPIRED CONTRACTS NUNC PRO TUNC TO PETITION DATE**

PARTIES RECEIVING THIS OMNIBUS MOTION
SHOULD LOCATE THEIR NAMES AND THEIR
CONTRACTS OR LEASES AND OTHER AGREEMENTS
IN THE ATTACHED EXHIBIT A.

TO THE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW UPH Holdings, Inc., ("UPH"), Pac-West Telecom, Inc., ("Pac-West"),
Tex-Link Communications, Inc. ("Tex-Link"), UniPoint Holdings, Inc. ("UniPoint Holdings"),
UniPoint Enhanced Services, Inc. ("UniPoint Enhanced"), UniPoint Services, Inc., ("UniPoint"),
nWire, LLC ("nWire"), and Peering Partners Communications, LLC ("Peering Partners")
(collectively the "Debtors"), and debtors-in-possession in the above-captioned Chapter 11 cases
and file this their Second Omnibus Motion for Order Approving the Rejection of Unexpired

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Contracts & Leases *Nunc Pro Tunc* to Petition Date (defined herein) (the "Motion") pursuant to 11 U.S.C. § 365(a) and Rule 6006 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"). A hearing will be held on the Motion before the Honorable Tony M. Davis, United States Bankruptcy Judge, United States Bankruptcy Court for the Western District of Texas, Austin Division, on **June 13, 2013, at 1:30 p.m. (CT)**. Any objections or responses to the relief requested herein should be filed on or before **June 6, 2013** with the Bankruptcy Court. In support of the Motion, the Debtors would show:

I. JURISDICTION AND VENUE

1. This Court has jurisdiction over the subject matter of the Motion pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Motion is a core proceeding under 28 U.S.C. §§ 157(b)(2)(A) and (O). The relief requested in this Motion is sought pursuant to 11 U.S.C. § 365(a).

II. FACTUAL BACKGROUND

2. On March 28, 2013 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors continue in possession of their property and management of its business as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.

3. A description of the background of the Debtors and the events leading up to the filing of the voluntary petitions by the Debtors, is provided in the Declaration of J. Michael Holloway in Support of First Day Motions, which is incorporated herein by reference.

4. The Debtors are a group of affiliated entities that provide telecommunication services in a variety of contexts including voice over Internet protocol ("VoIP"), local exchange and enhanced telecommunications, and data services. A brief background of each of the Debtors follows:

A. Corporate Organization

i. UPH Holdings, Inc.

5. UPH Holdings, Inc. (“UPH”) is a Delaware corporation headquartered in Austin, Texas. UPH is a privately held, non-operating holding company with investments in UniPoint Holdings and Pac-West, and indirect investments in subsidiaries of those two companies. UPH does not currently hold any authorizations to provide telecommunications services. UPH was formed to hold the stock of Unipoint Holdings, and its subsidiaries, Peering Partners, and nWire. UPH then acquired the stock in Pac-West pursuant to a Merger Agreement dated September 7, 2011. As a result of these various transactions and the Pac-West Merger Agreement, UPH is now the holding company for UniPoint Holdings, Inc. and Pac-West Telecomm, Inc. All other Debtors are subsidiaries of either UniPoint Holdings, Inc. or Pac-West Telecomm, Inc.

ii. UniPoint Holdings, Inc.

6. UniPoint Holdings, Inc., a Delaware corporation, (“UniPoint Holdings”) provides enhanced product and service offering to meet the needs of rapidly evolving communications world, primarily in the wholesale arena. Products and services offered by UniPoint Holdings include: business and residential communications services, IP peering, unbundled VoIP network elements, direct Internet access, virtual private networks, virtual network elements, origination, termination, toll-free, and other cloud-based services. UniPoint Holdings was formed in 2001 to acquire the assets of PointOne Communications, Inc. and its various subsidiaries out of the chapter 11 reorganization case, *In re PointOne Communications, Inc.*, in the United States Bankruptcy Court for the Western District of Texas, Case No. 01-12978-FRM.

iii. Pac-West Telecomm, Inc.

7. Pac-West Telecomm, Inc., a California corporation (“Pac-West”), provides advanced telecommunications and data services, enabling traditional and next-generation carriers to efficiently design, deploy, and deliver integrated communications solutions. Pac-West offers origination, termination, managed modem, co-location, database, and transport services. Pac-West currently

operates as a competitive local exchange carrier (“CLEC”) and holds a certificate of public convenience and necessity (“CPCN”) in California, Alabama, Arizona, Colorado, Delaware, Florida, Georgia, Idaho, Illinois, Indiana, Kansas, Kentucky, Louisiana, Massachusetts, Michigan, Minnesota, Nevada, New Jersey, New Mexico, New York, North Carolina, Oregon, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Washington, Wisconsin, and Wyoming. Pac-West is also certified as a competitive carrier in the District of Columbia. Pac-West currently offers all forms of telecommunications, including: local and long distance origination and termination; switched and special access; 8YY originating access and 8YY services; managed modem; and collocation services.

iv. Peering Partners Communications Holdings, LLC

8. Peering Partners Communications Holdings, LLC, (“Peering Partners”) is a Texas LLC, qualified to do business in the State of Nevada. Peering Partners was formed for the purposes of acquiring the carrier services division of CommPartners Holding Corporation (“CommPartners”)¹ that provides wholesale origination and termination services to other carriers throughout the United States. Peering Partners has contracts with either enhanced service providers (“ESP”s), who generate IP-based traffic, or other carriers who, in turn, have contracted with ESPs, who generate IP-based traffic, to have the traffic carried across Peering Partners’ network, convert the traffic to TDM, and hand it off to the terminating carrier. Peering Partners operates in a highly competitive and price-sensitive segment.

v. nWire LLC.

9. nWire LLC (“nWire”), a Texas LLC, is a facilities-based CLEC certified to provide services in Texas, Arkansas, and Oklahoma.

vi. UniPoint Services, Inc.

¹ The acquisition of the CommPartners Carrier Services division closed on December 23, 2010, and was approved in In re CommPartners Holding Corporation, Case No. BK-S-10-20932-LBR; in the United States Bankruptcy Court for the District of Nevada.

10. UniPoint Services, Inc. (“UniPoint Services”) is a Texas corporation that buys and sells unbundled network communications elements.

vii. UniPoint Enhanced Services, Inc.

11. UniPoint Enhanced Services, Inc. (“UniPoint Enhanced Services”) is a Texas corporation that provides enhanced services.

viii. Tex-Link Communications, Inc.

12. Tex-Link Communications, Inc. (“Tex-Link”) is a telecommunications company that provides customized voice and data services to small- and medium-sized businesses through a facilities-based local exchange and inter-exchange network.

B. Events Leading up to the Petition Date

13. Following the merger with PacWest, the Debtors have struggled to retire overhang debt predating the merger. In addition, carrier services and other wholesale services are subject to increasing downward price pressures that will only increase given recent regulatory pronouncements. In addition, the Ninth Circuit recently reversed the ruling of the California Public Utilities Commission (“PUC”) concerning certain CLEC-to-CLEC state access tariff charges that Pac-West had been awarded from Comcast Phone of California and other California CLECs.² This reversal will also potentially affect access tariffs collected in other states. Economically, this ruling means that access tariffs paid to Pac-West five to ten years ago will now have to be refunded to various sister CLECs. Further, although the CLECs are owed the refund, those same CLECs and various affiliates owe the Debtors a roughly equal amount, but refuse to offset these sums and are now threatening disconnection of services to the Debtors or other collection remedies.

14. To avoid the loss of any of its network facilities or functionality, the Debtors determined to initiate these proceedings to maximize the value of the estate for the benefit of all

² AT&T Communications of California, Inc. v. Pac-West Telecomm, Inc., 651 F.3d 980 (9th Cir. 2011).

creditors, to provide a forum for resolution of the offsetting accounts, and to treat each of the Debtors' creditors *pari passu*.

15. Although the Debtors continue to struggle with overhang debt and the Ninth Circuit reversal, recent regulatory rulings will provide the necessary certainty that has eluded competitive exchange carriers, enhanced service providers, and VoIP networks for nearly two decades. Without the burden of overhang debt and secured debt service, the Debtors have positive cash flow and anticipate additional revenue growth.

16. The Debtors filed these Chapter 11 cases to pursue a reorganization. The Debtors expect to continue core activities pertaining to each of its business units during the reorganization process, including focusing upon its telecommunication business, and anticipate emerging successfully from Chapter 11. The instant Motion is directed at the Debtors' desire to reject various executory contracts that are burdensome to their estates.

III. RELIEF REQUESTED

17. Pursuant to this Motion, Debtors seek an order from the Court approving the rejection of certain unexpired leases and contracts (the "Contracts") identified in Exhibit "A." The Debtors request that the rejection of the Contracts be authorized *nunc pro tunc* to the Petition Date. A list of the Contracts subject to this Motion is attached hereto as Exhibit "A." The Debtors entered into the Contracts with the parties identified in Exhibit "A." The Debtors will provide copies of the Contracts upon the request of any interested party in this matter as the documents are voluminous and production other than on request would be burdensome and expensive.

18. The Debtors also request that the deadline for filing an objection or other response to this Motion be filed on or before **June 6, 2013** with the Bankruptcy Court.

19. Pursuant to section 365(a) of the Bankruptcy Code, the Debtors may, subject to Court approval, reject unexpired leases and executory contracts. The Bankruptcy Code does not provide a

standard for determining when a debtor's rejection of an executory contract is appropriate. *See In re Monarch Tool & Manufacturing Co.*, 114 B.R. 134 (Bankr. S.D. Ohio 1990). Bankruptcy courts, however, generally acknowledge that the business judgment standard should be applied to determine whether to authorize the rejection of executory contracts and unexpired leases. *See In re Liljeberg Enters., Inc.*, 304 F.3d 410, 438 (5th Cir. 2002); *In re Pilgrim's Pride Corp.*, 403 B.R. 413 (Bankr. N.D. Tex. 2009); *Richmond Leasing Co. v. Capital Bank, N.A.*, 762 F.2d 1303, 1309 (5th Cir. 1985); *Sharon Steel Corp. v. Nat'l Fuel Gas Distrib. Corp.*, 872 F.2d 36 (3d Cir. 1989). Notably, the burden or hardship on the non-debtor party to a rejected contract is not a factor to be considered. *See Borman's, Inc. v. Allied Supermarkets, Inc.*, 706 F.2d 187, 189 (6th Cir. 1983).

20. In addition, bankruptcy courts are empowered to authorize retroactive rejection of an executory contract or unexpired lease under § 365(a) of the Bankruptcy Code if the equities favor retroactive rejection. *See, e.g., Thinking Machines Corp. v. Mellon Financial Services Corp #1 (In re Thinking Machines Corp.)*, 67 F.3d 1021, 1028 (1st Cir. 1995); *Stonebriar Mall Ltd. P'ship v. CCI Wireless, LLC (In re CCI Wireless, LLC)*, 297 B.R. 133, 138 (D. Colo. 2003).

21. As stated above, after careful review and due deliberation, the Debtors have determined in their business judgment that the Contracts are unnecessary to the continued operation of the Debtors' businesses, have no value to the Debtors' estates, and should be rejected. As a consequence, the Contracts are no longer of use to the Debtors. Moreover, the Contracts have terms that are burdensome on the Debtors and have no residual value for the Debtors. Additionally, because the failure to reject these Contracts could result in the incurrence of unnecessary expense for the Debtors, the rejection of these Contracts is appropriate. The purpose of the rejections requested herein is to reduce the size and costs of the Debtors' operations to be in line with their income, thus, in turn, fostering the Debtors' reorganization. The Debtors believe that the Contracts have not been utilized by

the Debtors since the Petition Date. To the extent that any services have been performed by the counterparties or used by the Debtors, the rejection is without prejudice to an appropriate claim under 11 U.S.C. § 503(b) for such actual use.

22. In the business judgment of the Debtors, the rejection of the Contracts identified in Exhibit "A" is in the best interest of the Debtors, their creditors, all other parties in interest, and should be approved. By rejecting the Contracts as of the Petition Date, the Debtors will be relieved from burdensome terms under the Contracts. The resulting savings from the rejection of the Contracts will increase the Debtors' cash flow and assist in managing their estates, further promoting their reorganization. Furthermore, rejection of the Contracts effective as of the Petition Date is necessary and justified under the circumstances. Thus, the Debtors believe that the *nunc pro tunc* rejection of the Contracts as of the Petition Date is in the best interest of the Debtors' estates, their creditors, and other parties in interest.

WHEREFORE, PREMISES CONSIDERED the Debtors pray that the *nunc pro tunc* rejection of the Contracts identified in the attached Exhibit "A" be approved, and that the Debtors have such other relief as is just.

Dated: May 17, 2013.

Respectfully submitted,

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COUNSEL FOR DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that on the 17th day of May 2013, a true and correct copy of the foregoing was served via the Court's CM/ECF electronic notification system on all parties requesting same, and via US first class mail, post prepaid to the parties listed below, and on the attached service list.

UPH Holdings, Inc.
Pac-West Telecomm, Inc.
Tex-Link Communications, Inc.
UniPoint Holdings, Inc.
UniPoint Enhanced Services, Inc.
UniPoint Services, Inc.
nWire, LLC
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/s/ Patricia B. Tomasco
Patricia B. Tomasco

LIST OF CONTRACTS TO REJECT

Customer	Address	Contract Date	Contract Name
CABS Agent LLC	CABS Agent LLC PO Box 29024 Austin, Texas 78755-6024	April 2011	Services Agreement and Assignment of Interest
Vendor	Address	BAN	Circuit ID
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462719TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462813TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462913TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462923TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462946TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM462992TX
AT&T	PO Box 5001 Carol Stream, IL 30197-5001	214-TEX-129G-IT	AM463039TX

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Falmouth, ME 04105

One Communications/Earthlink
5 Wall Street
Burlington, MA 01803

America OnLine
22000 AOL Way
Dulles, VA 20166

Telesense
Cabs Department
P.O. Box 364300
Las Vegas, NV 89133-6430

Cox Communications
1044 Lake Hearn Drive NE
Atlanta, GA 20166

CenturyLink
P.O. Box 2961
Phoenix, AZ 85062-2961

Frontier
P.O. Box 92713
Rochester, NY 14692-0000

Cogent Communications
P.O. Box 791087
Baltimore, MD 21279-1087

Genband, Inc.
ATTN: Eric Hinton
2801 Network Blvd
Suite 300
Frisco, TX 75034

Samsara
1250 S Capital of Texas Highway
Bldg 2-235
West Lake Hills, TX 78746

La Arcata Development Limited
ATTN: ACCOUNTS RECEIVABLE
c/o NAI Reco Partners
1826 N. Loop 1604 W, #250
San Antonio, TX 78248

Grande Communications Network
Dept 1204
P.O. Box 121204
Dallas, TX 75312-1204

Telus Corporation
215 Slater Street
Ottawa, Ontario, K1P 5N5
CANADA

Alpheus Communication
Attn: SVP – Contract
Administration
1301 Fannin, 20th Floor
Houston, TX 77002

Hines REIT One Wilshire, LP
Attn: Kevin McInerny
624 S. Grand Avenue
Suite 2435
Los Angeles, CA 90017

Bandwidth.Com, Inc.
75 Remittance Drive, Suite 6647
Chicago, IL 60675

Pac Bell
P.O. Box 166490
Atlanta, GA 30321-0649

Arent Fox LLP
1050 Connecticut Ave. N.W.
Washington, DC 20036-5339

FPL FiberNet LLC
TJ412-01-0-R
ATTN: FISCAL SERVICES
2540 Shumard Oak Boulevard
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