

Hearing Date: August 20, 2013 at 11:00 a.m. (Eastern Time)  
Objection Deadline: August 9, 2013 at 4:00 p.m. (Eastern Time)

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	}	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	}	Case No. 12-10202 (ALG)
Debtors.	}	(Jointly Administered)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF DEBTORS' JOINT  
CHAPTER 11 PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that on **June 26, 2013**, the United States Bankruptcy Court for the Southern District of New York (the "**Court**") entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the "**Order**").

**PLEASE TAKE FURTHER NOTICE** that the Court will consider confirmation of the Plan at a hearing (the "**Confirmation Hearing**") to commence on **August 20, 2013 at 11:00 a.m. (Eastern Time)**, before the Honorable Allan L. Gropper, Bankruptcy Judge of the Bankruptcy Court, One Bowling Green, New York, NY 10004.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPFC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors' *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the "**Plan**") [Docket No. 3650].

**PLEASE BE ADVISED THAT THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT.**

**PLEASE TAKE FURTHER NOTICE** that objections to the Plan, if any, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and must be filed electronically with the Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG), pursuant to the Court's General Order M-399 (available at <http://www.nysb.uscourts.gov/orders/m399.pdf>), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disc, preferably in portable document format, Microsoft Word or any other Windows-based word processing format and served by U.S. mail, overnight delivery, hand delivery or, with the exception of the Court and the United States Trustee, facsimile upon each of the following (collectively, the "Notice Parties"): (a) the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors and their counsel (Sullivan & Cromwell LLP, Attn: Andrew G. Dietderich, Michael H. Torkin and Mark U. Schneiderman, 125 Broad Street, New York, NY 10004); (c) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors (Attn: Dennis F. Dunne, Tyson M. Lomazow and Brian Kinney, 1 Chase Manhattan Plaza, New York, NY 10005); (d) Haskell Slaughter Young & Rediker LLC, counsel to the Official Committee of Retired Employees (Attn: R. Scott Williams and Jennifer B. Kimble, 2001 Park Place, Suite 1400, Birmingham, AL 35203); (e) Davis Polk & Wardwell LLP, counsel to Citicorp North America, Inc., as agent for the Debtors' post-petition secured lenders (Attn: Brian M. Resnick, 450 Lexington Avenue, New York, NY 10017); (f) Akin Gump Strauss Hauer & Feld LLP, counsel to the Ad Hoc Committee of Second Lien Noteholders and the lead lenders to the Debtors' supplemental post-petition secured financing (Attn: Michael S. Stamer & Meredith A. Lahaie, One Bryant Park, New York, NY 10036; James Savin, 1333 New Hampshire Avenue, N.W., Washington, DC 20036); (g) Covington & Burling LLP, counsel to Wilmington Trust, National Association, as agent for the Debtors' supplemental post-petition secured lenders (Attn: Ronald Hewitt, 620 Eighth Avenue, New York, NY 10018), so as to be actually received no later than **August 9, 2013 at 4:00 p.m. (Eastern Time)**. Only those objections that are timely filed, served and received will be considered at the Confirmation Hearing. A hard copy of any objection also must be delivered via first class mail to the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, by the objection deadline. **PLEASE BE ADVISED THAT ARTICLE 12 OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. YOU SHOULD REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MAY BE AFFECTED THEREUNDER.**

**PLEASE TAKE FURTHER NOTICE** that if you have any questions regarding the procedures and requirements for voting on the Plan or would like to obtain additional solicitation materials (other than Ballots), or paper copies of solicitation materials, you may contact the Debtors' Notice and Claims Agent (a) at its website at <http://www.kccllc.net/kodak>; (b) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245; or (c) by calling (888) 249-2721. Please be advised that the Notice and Claims Agent is authorized to answer questions about, and provide additional copies of, solicitation materials but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.nysb.uscourts.gov/>.

PLEASE TAKE FURTHER NOTICE that the Debtors will file with the Court a supplement to the Plan (the "Plan Supplement") at least ten business days prior to the Voting Deadline. The Plan Supplement will also be available on the Notice and Claims Agent Website, <http://kccllc.net/kodak>.

**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

Dated: July 5, 2013  
New York, New York

/s/Andrew G. Dietderich

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Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
Mark U. Schneiderman  
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**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**



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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**NOTICE OF REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
 AND BAR DATE RELATED TO REJECTION DAMAGES**

**PLEASE TAKE NOTICE** that on **June 26, 2013**, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that as provided in Section 8.1 of the Plan, any Executory Contract or Unexpired Lease will be rejected on the Effective Date pursuant to sections 365 and 1123 of the Bankruptcy Code, other than (a) Executory Contracts or Unexpired

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

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Leases previously assumed or rejected pursuant to an order of the Bankruptcy Court, (b) Executory Contracts or Unexpired Leases that are the subject of a motion to assume that is pending on the Effective Date and (c) Specified Contracts that Kodak elects to assume pursuant to the Plan. To the extent you intend to assert any Claim on account of the Debtors' rejection of any Executory Contract or Unexpired Lease rejected pursuant to the Plan and Confirmation Order, a Proof of Claim arising from or relating to the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must be filed with the Bankruptcy Court within 30 days after the Effective Date of the Plan, unless rejected at a later date as a result of a disputed assumption, assignment or cure amount as set forth in Article 8.5 of the Plan. Any Claim arising from or relating to the rejection of an Executory Contract or Unexpired Lease that is not filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion and shall not be enforceable against the Debtors, the Reorganized Debtors or any of their property.

Dated: July 5, 2013  
New York, New York

/s/ Pauline K. Morgan

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c/o KCC  
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