

FLORIDA PUBLIC SERVICE COMMISSION

VOTE SHEET

May 9, 2014

**Docket No. 130171-WS** – Application for approval of transfer of certain water and wastewater facilities and Certificate Nos. 507-W and 441-S of Aqua Utilities Florida, Inc. to The Woods Utility Company in Sumter County.

**Issue 1:** Should the Commission approve the transfer of Aqua Utilities Florida, Inc., water and wastewater systems and Certificate Nos. 507-W and 441-S to The Woods Utility Company, including the deletion of the Jumper Creek territory?

**Recommendation:** Yes. The transfer of The Woods water and wastewater systems and Certificate Nos. 507-W and 441-S is in the public interest, and should be approved effective the date of the Commission vote. The Woods territories being transferred and the Jumper Creek territories being deleted out of Certificate Nos. 507-W and 441-S are described in Attachment A of staff's memorandum dated April 24, 2014. The resultant order should serve as The Woods' certificates and should be retained by the Utility. The Utility's existing rates and charges should remain in effect until a change is authorized by the Commission in a subsequent proceeding. The tariff pages reflecting the transfer should be effective on or after the stamped approval date on the tariff sheets, pursuant to Rule 25-30.475(1), Florida Administrative Code, (F.A.C.). The Woods should be responsible for filing the Utility's 2013 annual reports and paying 2014 Regulatory Assessment Fees (RAFs) and should be responsible for filing all future annual reports and RAFs.

**DEFERRED**

*to June 5, 2014 Commission Conference*

COMMISSIONERS ASSIGNED: All Commissioners

COMMISSIONERS' SIGNATURES

MAJORITY

DISSENTING

*[Handwritten signatures in blue ink on four lines]*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**REMARKS/DISSENTING COMMENTS:**

*see DN 02141-14, attached.*

Vote Sheet

May 9, 2014

Item 7

Docket No. 130171-WS – Application for approval of transfer of certain water and wastewater facilities and Certificate Nos. 507-W and 441-S of Aqua Utilities Florida, Inc. to The Woods Utility Company in Sumter County.

(Continued from previous page)

**Issue 2:** What are the appropriate net book values for The Wood's water and wastewater systems for transfer purposes?

**Recommendation:** For transfer purposes, the net book values (NBVs) of The Woods's water and wastewater systems are \$320,488 and \$89,042, respectively, as of March 28, 2013. Within 30 days of the date of the final order, The Woods should be required to provide general ledgers which show its books have been updated to reflect the Commission-approved balances as of March 28, 2013. The adjustments should be reflected in the Utility's 2013 annual report.

**Issue 3:** Should an acquisition adjustment be recognized for rate-making purposes?

**Recommendation:** Yes. Pursuant to Rule 25-30.0371, F.A.C., a negative acquisition adjustment of \$256,382 for the water system and \$71,232 for the wastewater system should be recognized for rate-making purposes. Beginning with the date of the issuance of the order approving the transfer, 50 percent of the negative acquisition, which is \$128,191 for the water system and \$35,616 for the wastewater system, should be amortized over a seven-year period and the remaining 50 percent should be amortized over the remaining life of the assets.

**Issue 4:** Should this docket be closed?

**Recommendation:** Yes. If no protest to the proposed agency action is filed by a substantially affected person within 21 days of the date of the order, a consummating order should be issued and the docket should be closed administratively after The Woods has provided proof that its general ledgers have been updated to reflect the Commission-approved balances as of March 28, 2013.



## REQUEST FOR CHANGE TO COMMISSION CONFERENCE

Request Date May 7, 2014 Requested by ENG/Vickery

Application for approval of transfer of certain water and wastewater facilities and Certificate Nos. 507-W and 441-S of Aqua Utilities Florida, Inc. to The Woods Utility Company in Sumter County.

Conference Date May 9, 2014 Item No 7 Docket No 130171-WS Title \_\_\_\_\_

### ACTION REQUESTED (see APM 2.11)

- Defer Item to Conference Scheduled for (date) June 5, 2014
- Change Order of Item or Take Up at Time Certain (state reason) \_\_\_\_\_
- Withdraw Item
- Late Filed Recommendation (due no later than 3 p.m. on date approved for late filing). By noon on regular filing date, provide an electronic copy of the front page of recommendation to the Clerk, as a place-holder.
- File Revised Recommendation
- Add Item to Published Agenda (see s. 120.525, F.S.) – issue Addendum and provide Notice

**Provide explanation:** Staff requests approval to defer Items 7 (Docket No. 130171-WS involving the transfer of Certificate Nos. 507-W and 441-S from Aqua Utilities Florida (AUF) to The Woods Utility Company) and 8 (Docket No. 130176-WS involving the transfer of Certificate Nos. 507-W and 441-S from AUF to Jumper Creek Utility Company). A question has been raised regarding the land value in Docket No. 130171-WS. Because these two dockets are inextricably related, staff requests both cases be deferred to the June 5, 2014, Commission Conference.

### SIGNATURES

Technical Paul V. Vickery Director Paul V. Vickery  
Legal JC for JEG General Counsel \_\_\_\_\_

### EXECUTIVE DIRECTOR

Approved  Disapproved  Signature [Signature] Date 5/7/14

### CHAIRMAN

Approved  Disapproved  Signature [Signature] Date 5/8/14