

APPLICATION OF)
)
TALK AMERICA SERVICES, LLC)
)
FOR AUTHORITY TO PROVIDE)
COMPETITIVE LOCAL EXCHANGE)
TELECOMMUNICATIONS COMPANY SERVICE)
WITHIN THE STATE OF FLORIDA)

Docket No. _____

EXHIBIT D

Financial Statements

(2 Copies)

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REDACTED - FOR PUBLIC INSPECTION

Talk America Services, LLC
Pro Forma Balance Sheet
As of December 31
(Thousands)

	<u>Dec 31, 2013</u>
Assets	
Accounts receivable, net of allowance for doubtful accounts	\$
Customer list intangible asset, net of accumulated amortization	
Total Assets	<u>\$</u>
Liabilities and Equity	
Advance payments and customer deposits	
Total Liabilities	<u></u>
Equity	
Total Liabilities and Equity	<u>\$</u>

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**Talk America Services, LLC
Pro Forma Income Statement
As of December 31
(Thousands)**

	<u>2013</u>
Revenues:	
Service Revenue	\$
Product Sales Revenue	
Total Revenue	<u><u> </u></u>
Costs and expenses:	
Cost of Services	
Cost of products sold	
Selling, general, administrative and other	
Depreciation and amortization	
Restructuring charges	
Merger and integration costs	
Total costs and expenses	<u><u> </u></u>
Operating income	
Income before income taxes	
Income Tax Expense	
Net income	<u><u> </u></u> \$