

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: March 2, 2015
TO: Carlotta S. Stauffer, Commission Clerk, Office of Commission Clerk
FROM: Amber M. Norris, Public Utilities Supervisor, Division of Accounting & Finance *Amn*
RE: 150069-WS - Settlement proposal for possible overearnings by Southlake Utilities, Inc. in Lake County.

Please place the following e-mail and its attachments in the docket referenced above.

RECEIVED-FPSC
15 MAR - 2 PH 2: 55
COMMISSION
CLERK

Amber Norris

From: Amber Norris
Sent: Tuesday, February 24, 2015 1:16 PM
To: 'seamist2@comcast.net'
Cc: Bart Fletcher; Cheryl Bulecza-Banks; Andrew Maurey
Subject: Southlake Utilities
Attachments: mid county.pdf; Mid County Customer Notice.pdf

Mr. DeNagy,

As per our conversation yesterday, I have attached two examples to aid you in developing Southlake's settlement proposal. The first attachment is an actual proposal that was filed with the Commission, and the second attachment is the customer notice and tariff sheets that followed the proposal in that specific docket. The proposal letter should be addressed to the current Commission Clerk, Ms. Carlotta Stauffer. Please don't hesitate to call if you need any further assistance or clarification.

Amber Mitchell Norris
Public Utilities Supervisor
Division of Accounting and Finance
Florida Public Service Commission
AMNorris@PSC.STATE.FL.US
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Please Respond to the Longwood Office

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August 16, 2010

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Ann Cole, Commission Clerk
Office of Commission Clerk
Florida Public Service Commission
2540 Shumard Oak Boulevard
Tallahassee, FL 32399

RE: Docket No. 100000-OT; Investigation into possible overearnings of Mid-County Services, Inc.

Our File No.: 30057.190

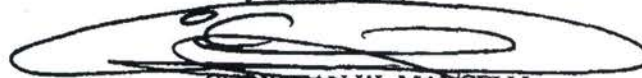
Dear Ms. Cole:

On June 30, 2010, Mid-County Services, Inc. (the "Utility"), the Office of Public Counsel and Staff of the Florida Public Service Commission held an informal meeting to discuss Mid-County Services, Inc. In light of these discussions, Staff has requested that the Utility file a proposal to settle the above-referenced matter.

To that end, the Utility would agree to withdraw its 2010 Index Application and refund and reduce the rates for the 2009 Index. Any 2009 overearnings above the amount of the 2009 Index refund would be refunded at the same time as the 2009 Index refund. The Utility would agree that the refund should be calculated based on the adjustments made in the last rate case (Docket No. 080250-SU). As such, the Utility would agree to a reduction in current rates by (1) the 2009 Index amount and (2) a further reduction by the amount of 2009 overearnings not alleviated by the 2009 Index reduction, net of Project Phoenix and relocation adjustments. This proposal would avoid the time and expense of multiple refunds and audits, and the customers would get an immediate benefit.

Should you or the Staff have any questions regarding this filing, please do not hesitate to give me a call.

Very truly yours,



CHRISTIAN W. MARCELLI
For the Firm

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FPSB

Ann Cole, Commission Clerk
Office of Commission Clerk
Florida Public Service Commission
August 16, 2010
Page 2

cc: Steven M. Lubertozzi, Executive Director of Regulatory Accounting and Affairs (via e-mail)
Kirsten E. Weeks, Manager of Regulatory Accounting (via e-mail)
Patrick C. Flynn, Regional Director (via e-mail)
John Williams, Director of Government Affairs (via e-mail)
Mr. Andrew Maurey, Division of Economic Regulation (via e-mail)
Ms. Cheryl Bulecza-Banks, Division of Economic Regulation (via e-mail)
Mr. Bart Fletcher, Division of Economic Regulation (via e-mail)
Jennifer Crawford, Esquire, Office of General Counsel (via e-mail)
Charles Rehwinkel, Esquire, Office of Public Counsel (via e-mail)
Tricia Merchant, Esquire, Office of Public Counsel (via e-mail)
Stephen Reilly, Esquire, Office of Public Counsel (via e-mail)

M:\1 ALTAMONTE UTILITIES INC\MID-COUNTY\190 MID-COUNTY OVEREARNING INVESTIGATION\PSC Clerk 01 (Settlement Proposal).ltr.docx

Rose, Sundstrom & Bentley, LLP
2180 WEST STATE ROAD 434, SUITE 2118, LONGWOOD, FLORIDA 32779

MID-COUNTY SERVICES, INC.

CUSTOMER NOTICE

ISSUED: November 24, 2010

Rates were last set for Mid-County Services, Inc. (the "Utility") in 2009 by the Florida Public Service Commission ("PSC"). The PSC Staff's review of the Utility's 2009 annual report revealed possible overearnings of approximately 1.92% of total revenues. The Utility entered into discussions with the PSC Staff and the Office of Public Counsel regarding these possible overearnings. On August 16, 2010, the Utility proposed a settlement offer in which it would (1) withdraw its 2010 index application, (2) refund the amounts collected under the 2009 index, (3) reduce rates by an across-the-board 1.92%. This totals \$35,842, which is slightly greater than the original 2009 price index increase, and (4) refund any incremental 2009 overearnings above the amount of the 2009 index.

By Order No. PSC-10-0680-PAA-SU, issued November 15, 2010, in Docket No. 100379-SU, the PSC approved the Utility's settlement offer and approved the reduced rates as detailed in the rate chart below (see next page).

The reduced rates and charges are effective for service on or after December 1, 2010.

This notice was prepared by the Utility and approved by the Commission Staff for distribution by the Utility to its customers.

If you have any questions about your bill, please contact the Utility at (800) 272-1919.

Sincerely,

Mid-County Services, Inc.

DOCUMENT NUMBER DATE

09848 DEC-9 0

FPSC-COMMISSION CLERK

MID-COUNTY SERVICES, INC.
Schedule of Approved Wastewater Rates and Charges

<u>Residential Service</u> Bi-Monthly	<u>Current Rates</u>	<u>New Commission</u> <u>Approved Rates</u>
<u>Base Facility Charge: All Meter Sizes:</u>	\$38.71	\$37.97
Gallonge Charge per 1,000 gallons (20,000 bi-monthly cap)	\$3.97	\$3.89
<u>General Service</u> Bi-Monthly	<u>Current Rates</u>	<u>New Commission</u> <u>Approved Rates</u>
<u>Base Facility Charge By Meter Size:</u>		
1"	\$99.32	\$97.42
1 1/2"	\$223.48	\$219.20
2"	\$397.29	\$389.68
3"	\$894.16	\$877.02
4"	\$1,589.18	\$1,558.72
6"	\$3,576.15	\$3,507.62
Gallonge Charges		
General Service (per 1,000 gallons)	\$4.77	\$4.68
<u>Multi-Residential Metered</u> Bi-Monthly	<u>Current Rates</u>	<u>New Commission</u> <u>Approved Rates</u>
<u>Base Facility Charge By Meter Size:</u>		
Flat Rate	\$76.12	\$74.66
5/8" x 3/4"	\$38.71	\$37.97
1"	\$99.32	\$97.42
1 1/2"	\$223.48	\$219.20
2"	\$397.29	\$389.68
3"	\$894.16	\$877.02
4"	\$1,589.18	\$1,558.72
6"	\$3,576.15	\$3,507.62
Gallonge Charges		
<u>Multi-Residential Service</u> (per 1,000 gallons)	\$5.72	\$5.61