

[REDACTED]

Financial/structuring advisory fees

[REDACTED]

Underwriting fees:

[REDACTED]

Appendix B. Underwriting Fees

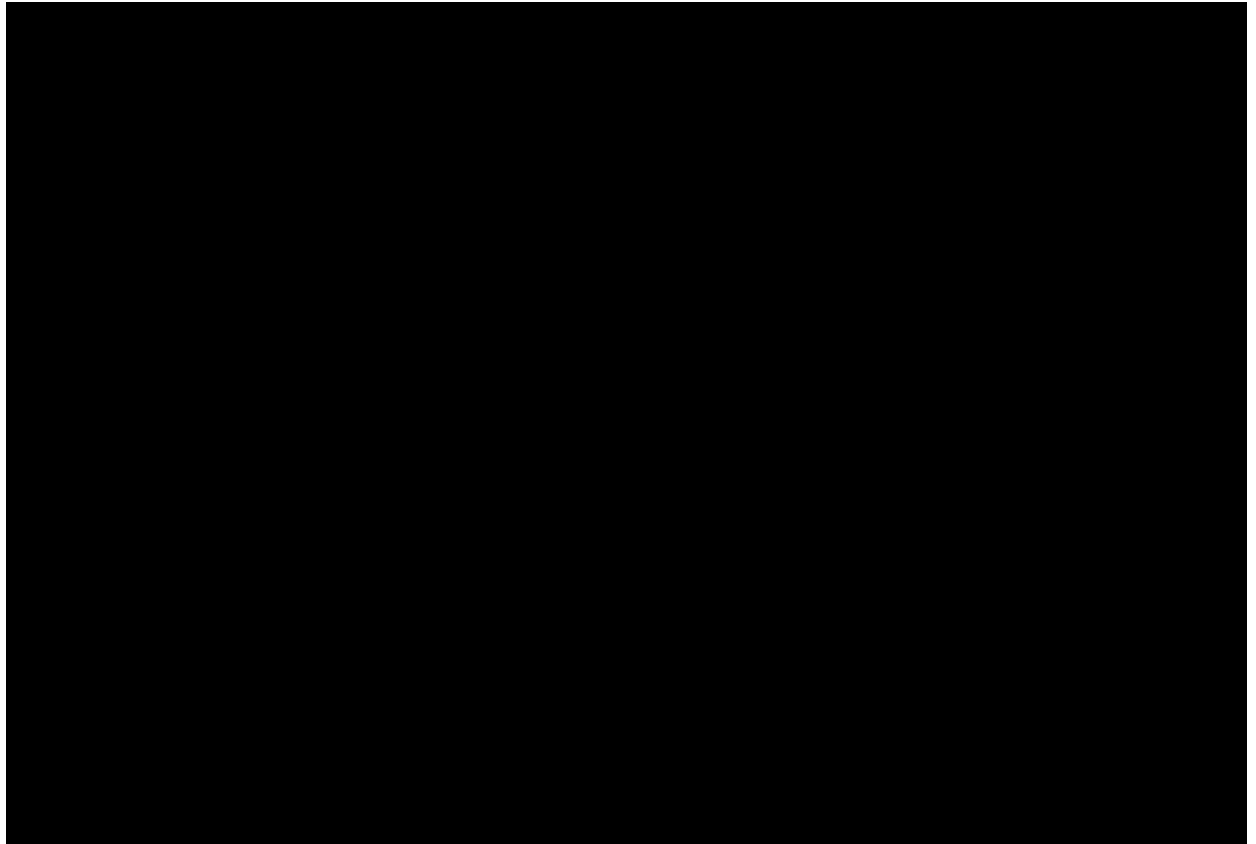
Issuance
State of Hawaii - GEMS

Principal

%

UW Discounts & Commissions
\$

(Nov-2014)



Issuance
CenterPoint Energy Transition Bond Company, IV

Principal

%

UW Discounts & Commissions
\$

(Jan-2012)

