

Heath, Tom

From: Fitzpatrick, Michael F. <MFitzpatrick@hunton.com>
Sent: Wednesday, August 26, 2015 10:03 AM
To: Heath, Tom
Cc: Lucas, Bob
Subject: Legal Fee Estimate.

Issuer legal counsel

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Tom,

To memorialize what we discussed last month, my estimate for our legal fees is in the range of \$1.2 million and \$1.7 million.

Of course my goal is to work in the most efficient manner as possible. Please call me if you would like to discuss.

Best Regards,

Mike



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Partner
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Heath, Tom

From: Tashman, Eric D. <etashman@sidley.com>
Sent: Wednesday, July 22, 2015 4:45 PM
To: Lucas, Bob
Subject: RE: Buckler Draft Testimony

*Structuring Advisor +
Underwriters legal Counsel*

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Bob, my estimate is \$250-350k on the structuring side, depending on the length of the administrative process, and \$300-400k, on the UC side, assuming we proceed with a registered deal under the new Regulations. Let me know if we need to talk. Thanks. And I hope we have been providing value to you.

ERIC TASHMAN

Partner

Sidley Austin LLP

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From: Lucas, Bob [<mailto:Bob.Lucas@duke-energy.com>]
Sent: Wednesday, July 22, 2015 1:31 PM
To: Tashman, Eric D.
Subject: FW: Buckler Draft Testimony

Eric, can we get your best estimate of your total bill on our Florida deal, broken down between structuring advisor counsel and underwriters' counsel, for purposes of this exhibit? I know there are lots of variables but we need at least a good range. Thanks.

*Bob Lucas**Office: (704) 382-8152**Mobile: (704) 906-1800**bob.lucas@duke-energy.com*

From: Heath, Tom
Sent: Wednesday, July 22, 2015 1:19 PM
To: Buckler, Bryan; Triplett, Dianne; O'Brian, Adam; Jacobi, Christopher M; Miller, Sharon; Portuondo, Javier J; Lucas, Bob; Burnett, John; Collins, Patrick; etashman@sidley.com; Covington, Michael; Jordening, Crystal M
Cc: Fitzpatrick, Michael F.; Olivier, Marcia J
Subject: RE: Buckler Draft Testimony

Updated BB-1 for your review. Potential adjustments to legal fees (to be provided by Bob Lucas) and trustee fees (waiting quote from BONY). All other numbers should be good.

Heath, Tom

From: Lucas, Bob
Sent: Thursday, July 23, 2015 12:22 PM
To: Heath, Tom
Subject: FW: Buckler Draft Testimony

Last one.

RTL

FL Reg Counsel

From: Burnett, John
Sent: Thursday, July 23, 2015 12:18 PM
To: Lucas, Bob; Triplett, Dianne
Cc: Bernier, Matthew
Subject: RE: Buckler Draft Testimony

Bob, Shutts gave us the following:

Thoughts for a range would be approximately \$75,000-\$150,000.

From: Lucas, Bob
Sent: Wednesday, July 22, 2015 4:33 PM
To: Triplett, Dianne
Cc: Burnett, John; Bernier, Matthew
Subject: FW: Buckler Draft Testimony

John or matt, can you please contact Shutts and Bowen for an estimate of their fees as Florida regulatory counsel on this deal? I know they are new to the deal and maybe not completely informed of what they'll be asked to do but we need their best estimate for the upcoming filing, and a range is fine. Thanks.

Bob Lucas
Office: (704) 382-8152
Mobile: (704) 906-1800
[*bob.lucas@duke-energy.com*](mailto:bob.lucas@duke-energy.com)

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