

Rating Agency Fees - Line 4

	S&P	Moody's	Fitch	Total
Up-front Bond Issuance Costs				
Lower end of range	500,000	328,500	300,000	1,128,500
Upper end of range:				
Fee Based on Issuance Amount				
165,940,000		0.050% 82,970	0.035% 58,079 150,000	
209,370,000		0.050% 104,685	0.035% 73,280 150,000	
488,570,000		0.050% 244,285	0.035% 171,000 171,000	
447,920,000		0.050% 223,960	0.035% 156,772 156,772	
<u> 1,311,800,000</u>		<u>655,900</u>	<u>459,130 627,772</u>	
Fee for analytical work		-	- 150,000	
Total fee	550,000	<u>655,900</u>	<u>459,130 777,772</u>	1,983,672
Ongoing Financing Costs				
Low end of range	20,000	20,000	10,000	50,000
Upper end of range	20,000	20,000	10,000	50,000