

NOTICE OF LIQUIDATION FOR
THE BENEFIT OF CREDITORS
October 19, 2015

NAME/ADDRESS OF DEBTOR

Access Media 3, Inc.
900 Commerce Drive, Suite 200
Oak Brook, Illinois 60523

NAME/ADDRESS OF LIQUIDATION AGENT

Kenneth R. Yager, Newpoint Advisors Corporation
As Liquidation Agent for Access Media 3, Inc.
1320 Tower Road, Schaumburg, Illinois 60173
(224) 281-4146
turnarounds@newpointadvisors.us

ATTORNEY FOR LIQUIDATION AGENT

Nicholas Miller
Neal Gerber & Eisenberg
2 North LaSalle
Suite 1700
Chicago, IL 60602

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COMMISSION
CLERK

COMMENCEMENT OF LIQUIDATION

AM3 Pinnacle Corporation, AM3 Holding Corp. and Access Media 3, Inc. ("COMPANY" or "Access Media 3") is an Illinois limited liability company in Oak Brook, IL. Access Media 3 suffered financial difficulties and, thus, its ability to generate sufficient cash flow to meet its obligations as they became due was severely compromised. Access Media 3 and its management concluded that it could no longer continue as a going concern. Thereafter, on July 22, 2015, at the specific direction of its management and members, Access Media 3 undertook a Liquidation for the Benefit of Creditors (the "Assignment") and executed that certain LIQUIDATION AGENT AGREEMENT for Access Media 3 with Kenneth R. Yager of Newpoint Advisors Corporation, not individually, but solely as the Liquidation Agent, who has accepted the Liquidation and is charged with carrying out the purpose and duties of the Liquidation.

LIQUIDATION OF THE DEBTOR'S PROPERTY AND DIVIDEND TO CREDITORS

Access Media 3 is indebted to numerous creditors and is a defendant in multiple pending lawsuits. The Liquidation Agent will liquidate Access Media 3 remaining assets, which include a process of searching for potential assets and liquidating any of the Company's remaining assets. Holders of allowed secured claims will either receive their collateral or the proceeds thereof, less the costs associated with its liquidation. The Liquidating Agent will pay all reasonable expenses incurred in connection with fulfilling his duties and will disburse the remaining proceeds to creditors in accordance with the priorities established by the law of the State of Illinois. If the proceeds from the liquidation are insufficient to pay Access Media 3 debts and liabilities in full, then the Liquidating Agent shall pay Access Media 3 creditors according to the priority established by law in these matters. The Liquidating Agent will pay each senior class, in full, before there is a distribution to a junior class. In the event that there are insufficient funds to pay a class in full, the creditors in that class will receive a pro-rata distribution.

FINANCIAL CONDITION

Enclosed is a copy of an unaudited and unverified statement of Access Media 3 assets and liabilities as of July 21, 2015. This information was provided to the Liquidating Agent by Access Media 3 management and, therefore, the Liquidating Agent cannot verify its accuracy.

PROOF OF CLAIM

This notice and enclosed Affidavit of Claim are being sent to all known creditors, their representatives, and all taxing authorities. All creditors are requested to execute and return the enclosed Affidavit of Claim setting forth the amount due them by the Company as of July 21, 2015. All Affidavits of Claim should be submitted to the Liquidating Agent by December 18, 2015.

Creditors with questions regarding this matter may contact:

Newpoint Advisors Corporation
1320 Tower Road
Schaumburg, Illinois 60173
(224) 281-4146

Access Media 3
Statement of Assets and Liabilities
As of July 21, 2015 – (A)

Assets

Cash		\$73
Accounts Receivable	(B)	0
Other Assets		0
Total Assets		\$73

Liabilities

Administration	(C)	\$10
Tax Payables	(D)	1,428
Note Payables	(E)	10,601
Trade Payables		2,209
Other Liabilities		50
Litigation	(F)	Unknown
Total Liabilities		\$14,298

Net Worth (Deficit)

(\$14,225)

- A. The financial information set forth above was compiled from the books and records of Access Media 3, amounts shown in thousands. This financial information was not audited or reviewed. Accordingly, neither Kenneth R. Yager, as The Liquidating Agent, nor Access Media 3 make any representations or warranties with respect to the accuracy, completeness or any other representation with respect to this information.
- B. Estimated collectible value.
- C. Administrative liabilities include legal and other fees and costs incurred by the Liquidating Agent in administering the Assignment
- D. Trade Payable includes all trust, Federal, and State taxes.
- E. Notes Payable includes secured and mezzanine debt.
- F. The Litigation Claims include pending or threatened litigation claims against Access Media 3. The Litigation Claims are unknown, unliquidated or contingent claims against Access Media 3, which could increase Access Media 3 Liabilities pending the outcome of any litigation.

AFFIDAVIT OF CLAIM

WE, THE UNDERSIGNED, A CREDITOR OF Access Media 3 do hereby acknowledge a certain **Trust Agreement and Assignment for the Benefit of Creditors** Access Media 3 dated July 21, 2015, by and between Access Media 3 and Kenneth R. Yager, not individually, but solely as the Liquidating Agent. The undersigned acknowledges receipt of notification of the Trust Agreement and Assignment for the Benefit of Creditors.

The undersigned hereby represents that the amount set opposite its signature is a true and correct statement of and for the amount owing to the undersigned, as of the date of the execution of the Trust Agreement and Assignment for the Benefit of Creditors, for all credit extended to Access Media 3 after making such prior adjustments for credits and set-offs that may be due, a copy of such statement of account being attached hereto and made a part hereof, and marked as Exhibit "A".

A. PLEASE TAKE NOTICE that the Liquidating Agent has fixed December 18, 2015 as the Bar Date, or last date for the timely submission of unsecured non-priority claims against Access Media 3 Your claim must be received by the Liquidating Agent on or before the Bar Date for you to participate in any distribution, unless the Liquidating Agent, in his sole discretion, extends or waives the Bar Date.

Dated this _____ day of _____, 20____.
(Please fill in the date of your execution of this affidavit)

AMOUNT OF CLAIM

\$ _____
(Claim Must be Stated in U.S. Dollars)
Attach Statement showing date or dates when debt was incurred and return this form to:

Kenneth R. Yager
As The Liquidating Agent for the Benefit of Creditors for Access Media 3.
NEWPOINT ADVISORS CORPORATION
1320 Tower Road
Schaumburg, Illinois 60173
Telephone (224) 281-4146
turnarounds@newpointadvisors.us

Name of Creditor

Its Duly Authorized Agent/Title

E-mail Address

Street Address

City, State or Province and zip or Postal Code

Telephone Number with Area Code

Newpoint Advisors Corporation
1320 Tower Road
Schaumburg, Illinois 60173